



George C. Paine, II
US Bankruptcy Judge
Dated: 01/05/11



UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re:	)	
	)	
SOFA EXPRESS, INC.,	)	Case No. 07-9024
Debtor.	)	Chapter 11
	)	Judge Paine

**ORDER APPROVING FIRST AMENDED DISCLOSURE STATEMENT,
SCHEDULING CONFIRMATION HEARING, AND SETTING DEADLINES FOR
ACCEPTING OR REJECTING THE FIRST AMENDED CHAPTER 11 PLAN OF
LIQUIDATION BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
AND FOR OBJECTING TO CONFIRMATION OF THE PLAN**

This matter is before the Court to consider the adequacy of the First Amended Disclosure Statement to Accompany Chapter 11 Plan of Liquidation (the "Disclosure Statement") filed by The Official Committee of Unsecured Creditors of Sofa Express, Inc. on December 17, 2010, as amended, and which was originally filed on November 1, 2010. The Disclosure Statement is in support of the First Amended Chapter 11 Plan of Liquidation by the Official Committee of Unsecured Creditors, filed on December 17, 2010 (the "Plan"). The Court conducted a hearing on the adequacy of the information contained in the Disclosure Statement on December 21, 2010. Notice of the hearing was provided to all creditors, but no objection was filed. Based on the foregoing and after consideration of the Disclosure Statement,

IT IS HEREBY ORDERED AND NOTICE IS GIVEN THAT:

1. The Disclosure Statement, as amended, is APPROVED.
2. On or before February 18, 2011, BMC Group, Inc., the previously-appointed claims and noticing agent in this case, shall mail to the U.S. Trustee, creditors, equity holders, and other parties in interest, as provided in Fed. R. Bankr. P. 3017(d), a copy of (a) this Order, (b) the Disclosure Statement, as is or may be amended, (c) the Plan, as is or may be amended, and (d) a ballot conforming to the Official Form (the "Ballot").
3. **March 18, 2011** is fixed as the last day for submitting written acceptances or rejections of the Plan by Ballot. All Ballots must be received by Committee counsel, Harwell

Howard Hyne Gabbert & Manner, P.C., at the addresses identified below, on or before **March 18, 2011** in order to be deemed timely and counted:

Tammie Wills
Harwell Howard Hyne Gabbert & Manner, P.C.
315 Deaderick Street, Suite 1800
Nashville, TN 37238
Facsimile: 615-251-1058
Email: tsw@h3gm.com

4. **March 18, 2011** is fixed as the last day for filing with the Court and serving pursuant to Fed. R. Bankr. P. 3020(b)(1) written objections to confirmation of the Plan.

5. A hearing to consider confirmation of the Plan shall be held on **April 12, 2011**, at **9:00 a.m.** in Courtroom One, Customs House, 701 Broadway, Nashville, Tennessee.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY
AS INDICATED AT THE TOP OF THE FIRST PAGE.

Approved for entry:

PLATZER, SWERGOLD, KARLIN,
LEVINE, GOLDBERG & JASLOW, LLP

/s/ Clifford A. Katz (with permission)

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