

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In Re:)	
)	Case No. 307-09024
SOFA EXPRESS, INC.,)	Chapter 11
)	Hon. George C. Paine
Debtor.)	

**AGENDA FOR PRETRIAL CONFERENCES ON JANUARY 10, 2011
IN MULTIPLE ADVERSARY PROCEEDINGS**

The Official Committee of Unsecured Creditors (the “Committee”) of Sofa Express, Inc. (the “Debtor”), by and through counsel, hereby informs the Court of the status pending adversary proceedings set for pretrial conferences on January 10, 2011, and the Committee’s intent to request continuances of certain pretrial conferences, with the agreement of defendants.

PRETRIAL CONFERENCES TO BE CONTINUED

The Committee, with the agreement of all defendants, intends to request that the pretrial conferences in the adversary proceedings identified below be continued 30 days to such date as is convenient for the Court. In all of the adversary proceedings, the parties are engaging in informal discovery and settlement negotiations.

CASE NO.	DEFENDANT	STATUS
09-0494	Kirkland Enterprises, Inc.	Answered; Informal Discovery
09-0497	Dalyn Corporation	Answered; Informal Discovery
09-0500	G.P.P., Inc. d/b/a Guardian	Answered; Informal Discovery
09-0502	Ozone Studio	Answer Deadline Extended; Informal Discovery
09-0503	MTM	Answered; Informal Discovery
09-0507	Penske Truck Leasing Co., LP	Answered; Informal Discovery

CASE NO.	DEFENDANT	STATUS
09-0508	Oki Systems	Answered; Informal Discovery
09-0510	Dispatch Printing Company	Answered; Informal Discovery
09-0511	Stephens Direct	Answer Deadline Extended; Informal Discovery
09-0518	Southland Transportation Company	Answer Deadline Extended; Informal Discovery

Counsel for the Committee will appear at the pretrial conference on January 10, 2011, at 1:45 p.m., and request the continuances on behalf of all parties.

Respectfully submitted,

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