



George C. Paine, II  
US Bankruptcy Judge  
Dated: 01/05/11



UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION

In re:	)	
	)	Case No. 07-9024
SOFA EXPRESS, INC.,	)	Chapter 11
Debtor.	)	Judge Paine

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**ORDER APPROVING FIRST AMENDED DISCLOSURE STATEMENT,  
SCHEDULING CONFIRMATION HEARING, AND SETTING DEADLINES FOR  
ACCEPTING OR REJECTING THE FIRST AMENDED CHAPTER 11 PLAN OF  
LIQUIDATION BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
AND FOR OBJECTING TO CONFIRMATION OF THE PLAN**

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This matter is before the Court to consider the adequacy of the First Amended Disclosure Statement to Accompany Chapter 11 Plan of Liquidation (the "Disclosure Statement") filed by The Official Committee of Unsecured Creditors of Sofa Express, Inc. on December 17, 2010, as amended, and which was originally filed on November 1, 2010. The Disclosure Statement is in support of the First Amended Chapter 11 Plan of Liquidation by the Official Committee of Unsecured Creditors, filed on December 17, 2010 (the "Plan"). The Court conducted a hearing on the adequacy of the information contained in the Disclosure Statement on December 21, 2010. Notice of the hearing was provided to all creditors, but no objection was filed. Based on the foregoing and after consideration of the Disclosure Statement,

IT IS HEREBY ORDERED AND NOTICE IS GIVEN THAT:

1. The Disclosure Statement, as amended, is APPROVED.
2. On or before February 18, 2011, BMC Group, Inc., the previously-appointed claims and noticing agent in this case, shall mail to the U.S. Trustee, creditors, equity holders, and other parties in interest, as provided in Fed. R. Bankr. P. 3017(d), a copy of (a) this Order, (b) the Disclosure Statement, as is or may be amended, (c) the Plan, as is or may be amended, and (d) a ballot conforming to the Official Form (the "Ballot").
3. **March 18, 2011** is fixed as the last day for submitting written acceptances or rejections of the Plan by Ballot. All Ballots must be received by Committee counsel, Harwell

Howard Hyne Gabbert & Manner, P.C., at the addresses identified below, on or before **March 18, 2011** in order to be deemed timely and counted:

Tammie Wills  
Harwell Howard Hyne Gabbert & Manner, P.C.  
315 Deaderick Street, Suite 1800  
Nashville, TN 37238  
Facsimile: 615-251-1058  
Email: tsw@h3gm.com

4. **March 18, 2011** is fixed as the last day for filing with the Court and serving pursuant to Fed. R. Bankr. P. 3020(b)(1) written objections to confirmation of the Plan.

5. A hearing to consider confirmation of the Plan shall be held on **April 12, 2011**, at **9:00 a.m.** in Courtroom One, Customs House, 701 Broadway, Nashville, Tennessee.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY  
AS INDICATED AT THE TOP OF THE FIRST PAGE.

Approved for entry:

PLATZER, SWERGOLD, KARLIN,  
LEVINE, GOLDBERG & JASLOW, LLP

/s/ Clifford A. Katz (with permission)

Clifford A. Katz  
1065 Avenue of the Americas  
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HARWELL HOWARD HYNE  
GABBERT & MANNER, P.C.

/s/ Tracy M. Lujan

Glenn B. Rose  
Tracy M. Lujan  
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Co-Counsel for The Official Committee of Unsecured Creditors

# CERTIFICATE OF NOTICE

District/off: 0650-3  
Case: 07-09024

User: drh3316  
Form ID: pdf001

Page 1 of 1  
Total Noticed: 1

Date Rcvd: Jan 06, 2011

The following entities were noticed by first class mail on Jan 08, 2011.  
db +Sofa Express, Inc., 4600 S. Hamilton Rd., Groveport, OH 43125-9636

The following entities were noticed by electronic transmission.  
NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jan 08, 2011

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.