

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re:)
)
SOFA EXPRESS, INC.,) Case No. 07-09024
) Chapter 11
Debtor.) Hon. George C. Paine

**NOTICE OF LIMITED WITHDRAWAL OF
OBJECTION REGARDING CLAIM 454 FILED BY TERRIE & JOE DILEO**

The Official Committee of Unsecured Creditors (the “Committee”) of Sofa Express, Inc. (the “Debtor”) filed an omnibus objection to claims, The Unsecured Creditors’ Committee’s Sixth Omnibus Objection to Claims – Consumer Deposit Claims, docket number 1019 (the “Omnibus Objection”), in which the Committee objected to, among others, Claim 454 filed by Terrie & Joe Dileo in the amount of \$256.59. The Committee hereby gives notice that it withdraws its objection to Claim 454 filed by Terrie & Joe Dileo without prejudice to re-asserting its objection or asserting additional objections to Claim 454 in the future. The Committee does not withdraw any other objections asserted in the Omnibus Objection.

DATED: February 4, 2011.

Respectfully submitted,

HARWELL HOWARD HYNE
GABBERT & MANNER, P.C.

/s/ Tracy M. Lujan
Glenn B. Rose
Tracy M. Lujan
315 Deaderick Street, Suite 1800
Nashville, Tennessee 37238
Telephone: (615) 256-0500
Facsimile: (615) 251-1058
Email: gbr@h3gm.com and tml@h3gm.com

and

Clifford A. Katz, Esq.
Platzer, Swergold, Karlin, Levine,
Goldberg & Jaslow, LLP
1065 Avenue of the Americas - 18th Floor
New York, New York 10018
Telephone: (212) 593-3000
Facsimile: (212) 593-0353
Email: ckatz@platzerlaw.com

Co-Counsel for the
Unsecured Creditors Committee

CERTIFICATE OF SERVICE

I certify that a true copy of the foregoing document will be served electronically through the Court's electronic filing system to all parties receiving electronic notice and that a true and correct copy was served by U.S. Mail on February 4, 2011 to Terrie & Joe Dileo, 19651 Deer Lake Road, Lutz, Florida 33548.

/s/ Tracy M. Lujan
Tracy M. Lujan