

UNITED STATES BANKRUPTCY COURT

Middle District of Tennessee

Bankruptcy Proceeding No.: 3:07-bk-09024

Chapter: 11

Judge: George C Paine II

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 6 years, including married, maiden, trade, and address):

Sofa Express, Inc.
4600 S. Hamilton Rd.
Groveport, OH 43125

Social Security No.:

Employer's Tax I.D. No.:

63-1008786

PLEASE TAKE NOTICE that a hearing will be held at

on at

to consider and act upon the following:

82 – Order Scheduling Hearing (Expedited) Second Interim Hearing to consider the Motion and Second Interim Order. (Interim Order (2) approving post-petition financing (2) granting liens and providing superpriority administrative expense status pursuant to 11 USC Sections 363 and 364, (3) authorizing use of cash collateral and providing adequate protection pursuant to 11 USC Sections 361 and 363, (4) modifying automatic stay, and (5) setting final hearing). (RE: Related Doc#: [29]). Hearing scheduled 12/21/2007 at 10:00 AM at Courtroom 2 2nd Floor Customs House 701 Broadway Nashville TN 37203. Signed on 12/11/2007. (bmp,)

Update to original notice, if any:

Hearing Set – Final Hearing to consider the Motion and Final Order. Hearing to be held on 1/15/2008 at 09:30 AM Courtroom 1 2nd Floor Customs House 701 Broadway Nashville TN 37203 (RE: related document(s)[82]) (bmp,)

Dated: 12/11/07

Lloyd C Ray
Clerk, U.S. Bankruptcy Court

BY: /s/ Lloyd C Ray
Clerk

Bankruptcy Noticing Center
2525 Network Place, 3rd Floor
Herndon, Virginia 20171-3514

CERTIFICATE OF SERVICE

District/off: 0650-3
Case: 07-09024

User: bmp2450
Form ID: ntchrgBK

Page 1 of 1
Total Served: 1

Date Rcvd: Dec 11, 2007

The following entities were served by first class mail on Dec 13, 2007.
db +Sofa Express, Inc., 4600 S. Hamilton Rd., Groveport, OH 43125-9636

The following entities were served by electronic transmission.
NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 13, 2007

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.