

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	
SOFA EXPRESS, INC.)	Case No. 07-9024
)	Chapter 11
Debtor.)	Judge Paine
_____)	

**DEBTOR'S NOTICE OF REJECTION OF THAT CERTAIN
UNEXPIRED NON RESIDENTIAL REAL PROPERTY LEASE**

PLEASE TAKE NOTICE that on March 11, 2008, the United States Bankruptcy Court for the Middle District of Tennessee (the "Bankruptcy Court") entered the Order Pursuant to Section 365 of the Bankruptcy Code Approving Procedures by Which the Debtor May (i) Assume and Assign or (ii) Reject Certain Nonresidential Real Property Leases and Executory Contracts [Docket # 479] (the "Procedures Order").

PLEASE TAKE FURTHER NOTICE that pursuant to the Procedures Order, the Debtor is authorized to file a notice of rejection (the "Rejection Notice") with respect to nonresidential real property leases and executory contracts it seeks to reject (the "Designated Leases" and the "Designated Contracts"). Also, pursuant to the Procedures Order, the Debtor is authorized to serve a copy of the Rejection Notice and a copy of the Procedures Order on counterparties to the Designated Leases and Designated Contracts.

PLEASE TAKE FURTHER NOTICE that the pursuant to the Procedures Order, the Debtor seeks to reject the Designated Lease more fully described on Exhibit A attached hereto.

PLEASE TAKE FURTHER NOTICE that pursuant to the Procedures Order, if a party wishes to object to the rejection of the Designated Lease, as set forth on Exhibit A (each an "Objection"), such Objection must be filed with the Bankruptcy Court and

received by (i) the Debtor, Sofa Express, Inc., c/o Scott Pasquith and Nathan Helmke 4600 South Hamilton Road, Groveport, Ohio, 43125 and (ii) Debtor's counsel, Alston & Bird LLP, Jason Watson and Wendy Reiss, 1201 West Peachtree Street, Atlanta, Georgia 30309, no later than ten days after the date of service of the Rejection Notice, or April 3, 2008.

PLEASE TAKE FURTHER NOTICE that pursuant to the Procedures Order, if no party files an Objection within ten days after the date of service of the Rejection Notice, or April 3, 2008, the Debtor will file a certificate of "no objection" and a proposed order authorizing the rejection of the Designated Lease, with the effective date of such rejection to be the date of the Rejection Notice.

PLEASE TAKE FURTHER NOTICE that pursuant to the Procedures Order, if an Objection is timely filed and not withdrawn or resolved, the Objection will be heard at the next Omnibus Hearing. If such Objection is overruled, withdrawn or otherwise resolved, such Designated Lease shall be rejected with the effective date of such rejection to be the date of the Rejection Notice.

Dated: March 24, 2008

BOULT, CUMMINGS, CONNERS &
BERRY, PLC

/s/ William L. Norton, III

William L. Norton, III

Tennessee Bar No. 10075

1600 Division Street, Suite 700
Nashville, Tennessee 37203
Telephone: (615) 252-2397
Facsimile: (615) 252-6397
bnorton@boultcummings.com

and

ALSTON & BIRD LLP

Dennis J. Connolly
Jason H. Watson
Wendy R. Reiss

1201 West Peachtree Street
Atlanta, Georgia 30309-3424
Telephone: (404) 881-7000
Facsimile: (404) 881-7777
jason.watson@alston.com
wendy.reiss@alston.com

Attorneys for the Debtor and
Debtor in Possession

EXHIBIT A

CONTRACTS/LEASES TO BE REJECTED

Description of Contract/Lease	Parties to be Noticed	Date of Rejection
Lease for Groveport warehouse and corporate space located at 4600 S. Hamilton Rd., Groveport, Ohio	First Industrial LP Terrence McCann PO Box 905654 Charlotte, NC 28290-5654	March 24, 2008