IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

IN RE: CASE NO. 07-9024 888888 CHAPTER 11 SOFA EXPRESS, INC. JUDGE PAINE

Debtor.

ORDER ON DEBTOR'S MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO ENTER INTO NEW INSURANCE POLICIES

Upon the motion (the "Motion") of the above-captioned debtor (the "Debtor") for the entry of an order (the "Order") authorizing the Debtor to enter into new insurance policies (the "New Policies") for general liability and automotive liability insurance coverage with The Travelers Companies, Inc. ("Travelers") and the Affidavit of P. Woolard Harris (the "Harris Affidavit"); it appearing that the relief requested is in the best interests of the Debtor's estate, its creditors and other parties in interest; the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; notice of the Motion

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- 1. The Motion is granted in its entirety.
- 2. The Debtor is authorized, but not directed, in its sole discretion, to enter into the New Policies with Travelers for general liability and automotive liability insurance coverage.
- 3. The Debtor is authorized to pay premiums related to the New Policies in the ordinary course of business.
- 4. The Debtor is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.
- 5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 6. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

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THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED AT THE TOP OF THE FIRST PAGE.

APPROVED FOR ENTRY:

/s/ William L. Norton III

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