

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

<b>IN RE:</b>	§	<b>CASE NO. 07-9024</b>
	§	<b>CHAPTER 11</b>
<b>SOFA EXPRESS, INC.</b>	§	<b>JUDGE PAINE</b>
	§	
<b>Debtor.</b>	§	

**ORDER ON DEBTOR’S MOTION TO REDUCE NOTICE OF FINAL HEARING ON  
DEBTOR’S MOTION FOR APPROVAL OF  
SALE OF DEBTOR’S ASSETS**

Upon the motion (the “Motion”)1 of the above-captioned debtor and debtor in possession (the “Debtor”) for the entry of an order for an expedited hearing on Debtor’s motion for approval of sale of the Debtor’s assets to a successful bidder at auction, including without limitation: (a) the Debtor’s leasehold interests (collectively, the “Leases”) or designation rights for particular Leases; (b) vehicles and equipment and (c) goods and merchandise (“Merchandise”)2 or agency

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1 Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

2 In addition to the Merchandise, each of the Stores contain trade fixtures and other personal property used to facilitate operations, including, among other things, cash registers, light fixtures, shelving, and display fixtures (the “Fixtures”). The Debtor also proposes to sell the Fixtures solely to the extent such Fixtures are owned by the Debtor or, to the extent such Fixtures are not owned by the Debtor, with the consent of the owner, in connection with any Merchandise liquidation and, for purposes of this Motion, the term “Merchandise” shall include the Fixtures.

rights for the disposition of such Merchandise; and/or (e) the right to augment the Debtor's inventory; it appearing that the relief requested is in the best interests of the Debtor's estate, its creditors and other parties in interest; it appearing that this Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); venue being proper before this court pursuant to 28 U.S.C. §§ 1408 and 1409; notice of the Motion having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefore, it is hereby ORDERED

That the notice requirements of Rule 2002 are hereby shortened based on evidence presented at the hearing held on December 7, 2007, and that a hearing to determine whether to approve the sale of all or substantially all of the assets of the Debtor pursuant to Stephens Industries v. McClung, 789 F.2d 386 (6th Cir. 1986), will be held on Friday, December 21, 2007, at 10:00 a.m. in Courtroom 2, Customs House, 701 Broadway, Nashville, Tennessee.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED  
AT THE TOP OF THE FIRST PAGE.**

APPROVED FOR ENTRY:

/s/ William L. Norton III

William L. Norton, III (TN 10075)

Austin L. McMullen (TN 20877)

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