

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:)	
)	
SOFA EXPRESS, INC.)	Case No. 07-09024
)	Chapter 11
Debtor.)	Judge Paine
_____)	

**ORDER PURSUANT TO SECTION 365(a) OF THE BANKRUPTCY
CODE AUTHORIZING THE DEBTOR TO REJECT EXECUTORY
CONTRACTS SUBJECT TO THAT CERTAIN NOTICE
OF REJECTION DATED MARCH 12, 2008**

It appearing to the satisfaction of the Court upon the Certificate of No Objection filed with this Order that Sofa Express, Inc. (the “Debtor”), as debtor and debtor in possession, on March 12, 2008 filed a notice of rejection (the “Notice of Rejection”), as authorized by the Court’s Order Pursuant to Section 365 of the Bankruptcy Code Approving Procedures by Which the Debtor May (i) Assume and Assign or (ii) Reject Certain Nonresidential Real Property Leases and Executory Contracts [Docket # 479] entered March 11, 2008, (the “Procedures Order”), seeking an order pursuant to Section 365(a) of the Bankruptcy Code, authorizing the Debtor to reject the executory contracts designated in the Notice of Rejection (the “Designated Contracts”) effective as of the date of filing of the Notice of Rejection; and the Court being satisfied that the rejection of the Designated Contracts is in the best interests of the Debtor, its estate and its creditors and is a proper exercise of the Debtor’s business judgment; and due and proper notice of the Notice of Rejection having been given; and it appearing that no other or further notice need be given; and after due deliberation and sufficient cause appearing therefore, it is hereby:

ORDERED, that the Debtor's rejection of the Designated Contracts listed on Exhibit A to the Notice of Rejection is effective as of the date of filing the Notice of Rejection or March 12, 2008; and it is further

ORDERED, that this Order shall be binding on the Debtor and all parties to the Designated Contracts; and it is further

ORDERED, that the Court shall retain jurisdiction over any matters related to or arising from the implementation of this Order; and it is further

ORDERED, that this Order shall take effect and be fully enforceable immediately upon execution hereof; and it is further

ORDERED, that, within five business days of the entry of this Order, the Debtor is hereby directed to serve on the non-debtor parties to Designated Contracts a copy of this Order.

<p>THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INDICATED AT THE TOP OF THE FIRST PAGE.</p>

APPROVED FOR ENTRY:

/s/ William L. Norton III

William L. Norton, III (TN 10075)
BOULT, CUMMINGS, CONNERS & BERRY, PLC
1600 Division St., Suite 700
Nashville, Tennessee 37203
(615) 252-2397
fax: (615) 252-6397
bnorton@boultcummings.com

and

ALSTON & BIRD LLP
Dennis J. Connolly
Jason H. Watson
Wendy R. Reiss
1201 West Peachtree Street
Atlanta, Georgia 30309-3424

Telephone: (404) 881-7000
Facsimile: (404) 881-7777
jason.watson@alston.com
wendy.reiss@alston.com

Attorneys for Debtor