

**DRINKER BIDDLE & REATH LLP**  
A Delaware Limited Liability Partnership  
500 Campus Drive  
Florham Park, New Jersey 07932-1047  
(973) 549-7000  
Attorneys for St. Mary's Hospital, Passaic, N.J.  
Debtor and Debtor-in-Possession  
Robert K. Malone (RM 1098)  
Marita E. Cammarano (MC 1630)

**FILED**  
JAMES [unclear] CLERK  
DEC 21 2009  
U.S. BANKRUPTCY COURT  
NEWARK, N.J.  
BY [signature] DEPUTY

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In the Matter of:  
**ST. MARY'S HOSPITAL, PASSAIC, N.J.**  
  
Debtor-in-Possession.

(Hon. Morris Stern)  
Chapter 11  
Case No. 09-15619 (MS)

**ORDER FIXING A BAR DATE FOR THE FILING OF ADMINISTRATIVE CLAIMS**

The relief set forth on the following pages, numbered two (2) through three (3), is hereby

**ORDERED:**

12/21/09 -

[Signature]

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Debtor:	ST. MARY'S HOSPITAL, PASSAIC, N.J.
Case No.	09-15619 (MS)
Caption of Order:	ORDER FIXING A BAR DATE FOR THE FILING OF ADMINISTRATIVE CLAIMS

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**THIS MATTER** having been opened to the Court by St. Mary's Hospital, Passaic, N.J., the debtor and debtor-in-possession herein ("St. Mary's", "SMH" or the "Debtor"), by and through its attorneys, Drinker Biddle & Reath LLP, upon its Motion for entry of an order fixing a bar date for the filing of Administrative Claims, as defined by the Debtor's Plan of Reorganization; and upon due deliberation and for good and sufficient cause having been shown, it is hereby

**ORDERED**, as follows:

1. The date upon which all requests for payment of Administrative Claims (including claims asserted under section 509(b)(9) of the Bankruptcy Code) incurred or accruing on or before January 25, 2010, other than those Administrative Claims expressly excluded therefrom pursuant to prior order of this Court, is **January 25, 2010** (the "Administrative Claims Bar Date").
2. All requests for payment of an Administrative Claim must be made by filing District of New Jersey Local Bankruptcy Form 24.
3. The Debtor shall mail a notice of the Administrative Claims Bar Date together with a copy of District of New Jersey Local Form 24, within seven (7) days after entry of this Order to (a) all persons and entities who have filed a notice of appearance in these cases; and (b) all persons and entities that have continued to do business since March 9, 2009.
4. A copy of the attached Notice of Administrative Bar Date shall be published in The Bergen Record and one other newspaper of general circulation in the area served by the Debtor on at least one (1) occasion prior to January 15, 2010.

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5. Notwithstanding anything contained in this Order, Healthcare Finance Group, Inc. and its affiliates and New Jersey Health Care Facilities Financing Authority shall not be required to file a request for payment of Administrative Claim in respect of any of their Administrative Claims.

6. The Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

9. This court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

10. Further notice of entry of this Order under Bankruptcy Rule 2002 be and hereby is excused.

11. The Debtor's counsel shall serve a copy of this Order in accordance with the Case Management Procedures within seven (7) days of the date hereof.

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**ST. MARY'S HOSPITAL, PASSAIC, N.J.**

Debtor-in-Possession.

(Hon. Morris Stern)

Chapter 11

Case No. 09-15619 (MS)

**NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE**

Notice is hereby given that, pursuant to Order of this Court, dated December 21, 2009, and in accordance with Bankruptcy Rule 3003(c)(3), the Court has set a bar date for administrative claims that arose before January 25, 2010 and fixed a final date for the filing of post-petition administrative proofs of claim **OF JANUARY 25, 2010, AT 5:00 P.M., EASTERN TIME (THE "ADMINISTRATIVE BAR DATE")**, and has prescribed procedures for filing a Request for Payment of Administrative Expense, District of New Jersey Local Bankruptcy Form 24 against St. Mary's Hospital, Passaic, N.J., Inc., the debtor ("St. Mary's" or the "Debtor") in the above-captioned Chapter 11 bankruptcy proceeding. The deadline and procedures set forth herein apply to all administrative claims of whatever character, except as described below, **BEFORE JANUARY 25, 2010** against the Debtor or its estate, whether secured or unsecured, liquidated or unliquidated, fixed or contingent.

**IF YOU ARE REQUIRED TO FILE A REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE BUT DO NOT DO SO IN THE MANNER AND TIME**

PRESCRIBED, YOUR CLAIM WILL BE FOREVER BARRED, YOU WILL NOT BE ENTITLED TO ANY DISTRIBUTION ON THAT CLAIM AND WILL RECEIVE NO FURTHER NOTICES REGARDING YOUR CLAIM.

**1. WHO MUST FILE:**

You must file a Request for Payment of Administrative Expense if you have a postpetition administrative claim (as defined below) that arose before January 25, 2010, unless you have already filed a Request for Payment of Administrative Expense or your claim is of a type described in Paragraph 2 or 4. A post-petition administrative claim is defined as a claim that arose on or after March 9, 2009 in the Chapter 11 bankruptcy case no. 09-15619(MS) currently pending in the United States Bankruptcy Court for the District of New Jersey before the Honorable Morris Stern.

**2. WHO SHOULD NOT FILE:**

Do NOT file a Request for Payment of Administrative Expense in respect of any claim you may have that arose before March 9, 2009 unless such prepetition claim is an administrative claim within the meaning of 11 U.S.C. §503. If you are not sure whether your claim is within the scope of section 503, contact your attorney.

Do NOT file a Request for Payment of Administrative Expense if you do not have a post-petition administrative claim against the Debtor. This notice is being sent to many who may not have a post-petition administrative claim or who are otherwise not required to file a proof of claim or Request for Payment of Administrative Expense. The fact that you have received this notice does not mean that you have a post-petition administrative claim or that either Debtor or the Court think that you have a post-petition administrative claim.

Holders of post-petition claims for services rendered after March 9, 2009 who are professionals (including attorneys, accountants, investments advisors and industry consultants) employed by Debtor pursuant to Sections 327 and 1102 of the Bankruptcy Code, any other person who may be entitled to reimbursement of expenses or allowance of fees pursuant to Section 503(b)(2)

through 503(b)(6) of the Bankruptcy Code, or any person retained or requesting compensation pursuant to Sections 327, 328, 503(b) or 1103, need not file proofs of claim, but rather must file an application for allowance in accordance with Sections 330 and 331 and the Guidelines for Fees and Disbursements for Professionals in the District of New Jersey Bankruptcy cases by such time as is set by the Court in the future.

Debtor's employees and former employees who are represented by the International JNESO, District Council 1, IOUE, AFL-CIO ("JNESO") and Local 68, IOUE, AFL-CIO ("Local 68", and together with JNESO, the "Unions") and whose only claims are for severance, vacation or sick pay arising under your union's collective bargaining agreement should not file a Request for Payment of Administrative Expense with respect to such claims for severance, vacation or sick pay if your union files a Request for Payment of Administrative Expense for such claims on behalf of the entire union. If your union files a Request for Payment of Administrative Expense for such claims on behalf of the entire union, it will replace any individual claim for severance, vacation or sick pay you have filed. Debtor's employees and former employees must, however, file a Request for Payment of Administrative Expense for such claims on behalf of the entire union as to any other individual claim unless it is of the type described in paragraph 4.

**3. WHAT TO FILE:**

All requests for payment of an Administrative Claim must be made by filing a Request for Payment of Administrative Expense, District of New Jersey Local Bankruptcy Form 24. If you received this notice by mail, it should be accompanied by the appropriate form. If you received this notice by publication or any other means, you may obtain the appropriate forms by contacting the St. Mary's Hospital Bankruptcy Hotline, (973) 549-7229. **FAILURE TO USE THESE FORMS MAY RESULT IN A DELAY IN PAYMENT OF YOUR CLAIM.**

4. **ADDITIONAL REQUIREMENTS:**

(a) WITH THE EXCEPTION OF THOSE CLAIMS EXEMPTED IN PARAGRAPH 2, YOU SHOULD INCLUDE ALL CLAIMS AGAINST A DEBTOR ON A SINGLE REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE FORM. IF YOUR UNION FILES A REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE FOR SEVERANCE, VACATION OR SICK PAY ON BEHALF OF THE ENTIRE UNION, YOU SHOULD NOT FILE AN INDIVIDUAL REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE FOR SEVERANCE, VACATION OR SICK PAY.

(b) YOU SHOULD ATTACH TO YOUR COMPLETED REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE COPIES OF ANY WRITINGS UPON WHICH A CLAIM IS BASED. DO NOT ATTACH YOUR ORIGINAL DOCUMENTS TO YOUR REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE FORM. IF THE DOCUMENTS ARE VOLUMINOUS, ATTACH ONLY A SUMMARY.

5. **FURTHER INFORMATION:**

If you have a question about this notice, you may contact the St. Mary's Hospital Bankruptcy Hotline, (973) 549-7229.

Please be aware that the processing of the proofs of claim will be lengthy; accordingly, do not be concerned if you do not receive a prompt response.

ANY OTHER QUESTIONS, SUCH AS WHETHER YOU SHOULD FILE A REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE OR TAKE ANY OTHER ACTION WITH RESPECT TO YOUR POSTPETITION ADMINISTRATIVE CLAIM, SHOULD BE DIRECTED TO YOUR ATTORNEY.