

B1 (Official Form 1)(1/08)

<b>United States Bankruptcy Court</b> District of New Jersey	<b>Voluntary Petition</b>
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Name of Debtor (if individual, enter Last, First, Middle): <b>St. Mary's Hospital, Passaic, N.J.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>22-1494446</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>350 Boulevard</b> <b>Passaic, NJ</b> ZIP Code <b>07055</b>	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: <b>Passaic</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input checked="" type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: <b>Chapter 11 Debtors</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input checked="" type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>St. Mary's Hospital, Passaic, N.J.</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**  
(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(1/08)

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):

**St. Mary's Hospital, Passaic, N.J.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Joseph Lubertazzi, Jr., Esq.**  
Printed Name of Attorney for Debtor(s)

**McCarter & English, LLP**  
Firm Name

**Four Gateway Center  
100 Mulberry Street  
Newark, NJ 07102**

\_\_\_\_\_  
Address

**(973) 622-4444 Fax: (973) 624-7070**  
Telephone Number

**3/9/09**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** **Colene Y. Daniel**  
Signature of Authorized Individual

**Colene Y. Daniel, M.S., M.P.H., FACHE**  
Printed Name of Authorized Individual

**President and Chief Executive Officer**  
Title of Authorized Individual

**3/9/09**  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**RESOLUTIONS OF THE BOARD OF TRUSTEES  
OF  
ST. MARY'S HOSPITAL, PASSAIC N.J.  
A New Jersey Non-Profit Corporation**

The following resolutions were adopted at a special meeting of the Board of Trustees (the "Board") of St. Mary's Hospital, Passaic, N.J. (the "Hospital"), held on March 4, 2009:

**WHEREAS**, it is desirable and in the best interests of the Hospital; the Hospital's respective creditors and employees; the local patient community, who rely on the Hospital for continued access to quality healthcare; and other interested parties for the Hospital to file a voluntary petition seeking relief under the provisions of chapter 11 of the Bankruptcy Code (a "Voluntary Bankruptcy Petition");

**NOW, THEREFORE, BE IT**

**RESOLVED**, based upon the circumstances as presently existing that the Board has determined that it is desirable and in the best interests of the Hospital, the Hospital's respective creditors and employees, the patient community and other interested parties, for the Board of the Hospital (a) to file a petition and all related documents seeking relief under the provisions of chapter 11 of the Bankruptcy Code to commence chapter 11 bankruptcy proceedings; (b) to mortgage the Hospital's property located at 211 Pennington Avenue, Passaic, New Jersey for the purpose of securing funds for payment of ongoing obligations of the Hospital; and (c) to explore and pursue other actions to implement a restructure of the finances of the Hospital with the goal of ensuring the Hospital's long-term viability; and further

**RESOLVED**, that the Chief Executive Officer/President, the Executive Vice President/Chief Financial Officer, Executive Vice President/Chief Operating Officer and the Vice President of Mission Services (the "Authorized Officers") hereby are authorized, empowered and directed, in the name and on behalf of the Board to execute and verify a petition under chapter 11 of the Bankruptcy Code for a Voluntary Bankruptcy Petition and to cause the same to be filed in the United States Bankruptcy Court for the District of New Jersey in Newark, New Jersey [or such other federal court of competent jurisdiction that the Authorized Officer executing such petitions shall deem necessary, appropriate or desirable] (the "Bankruptcy Court") at such time as the Authorized Officer(s) executing such petitions shall determine; and further

**RESOLVED**, that any Authorized Officers be, and hereby are, authorized, empowered, and directed to execute and file the petition, all schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals, and to take and perform any and all further acts and deeds that such Authorized Officers deems necessary, proper, or desirable in connection with the Voluntary Bankruptcy Petition and related chapter 11 case, with a view to the successful prosecution of such case; and further

**RESOLVED**, that in connection with the commencement of the chapter 11 case, any Authorized Officer be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver a cash collateral order (including, in connection therewith, such agreements or instruments as such Authorized Officer considers appropriate) on the terms and conditions such Authorized Officer executing the same may consider necessary, proper or desirable, and to take such additional action and to execute and deliver each other agreement, instrument, or document to be executed and delivered by or on behalf of the Hospital pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and further

**RESOLVED**, that the law firm of McCarter & English, LLP, be, and hereby is, employed as bankruptcy counsel for the Hospital under a general retainer in the chapter 11 case, subject to the approval of the Bankruptcy Court; and further

**RESOLVED**, that the firm of Amper, Politziner & Mattia, P.C. be employed to continue to provide auditing, accounting, tax and related services for the Hospital, subject to the approval of the Bankruptcy Court; and further

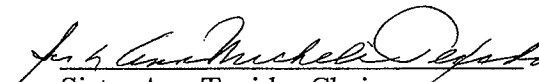
**RESOLVED**, that the Hospital shall mortgage the Hospital's property located at 211 Pennington Avenue, Passaic, New Jersey for the purpose of securing funds for payment of ongoing obligations of the Hospital; and further

**RESOLVED**, that any Authorized Officer, and any employees or agents (including counsel) designated by or directed by an Authorized Officer, each hereby is, authorized, empowered, and directed, in the name and on behalf of the members of the Hospital, to cause the Hospital to enter into, execute, deliver, certify, file, and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions, as in the judgment of any such Authorized Officer or person designated or directed by any such Authorized Officer, shall be or become necessary, proper, and desirable to effectuate a successful reorganization of the Hospital's business; and further

**RESOLVED**, that any and all past actions heretofore taken by any Authorized Officer or the members of the Board in the name and on behalf of members of the Hospital in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

I, Sister Ann Texido, do hereby certify that I am the duly elected and qualified Chairperson of the Board of Trustees of the Hospital and that the foregoing Resolutions were duly adopted in accordance with the bylaws of the Hospital and by a quorum of the Trustees at a special meeting of the Board of Trustees of the Hospital held on March 4, 2009.

Executed this \_\_\_\_ day of March, 2009.

  
Sister Ann Texido, Chairperson

**RESOLUTIONS OF THE BOARD OF TRUSTEES  
OF  
ST. MARY HEALTH CORPORATION  
A New Jersey Non-Profit Corporation**

The following resolutions were adopted at a special meeting of the Board of Trustees (the "Board") of St. Mary Health Corporation (the "Corporation"), held on March , 2009:

**WHEREAS**, the Corporation is the sole member of St. Mary's Hospital, Passaic, N.J. (the "Hospital")

**WHEREAS**, it is desirable and in the best interests of the Hospital; the Hospital's respective creditors and employees; the local patient community, who rely on the Hospital for continued access to quality healthcare; and other interested parties for the Hospital to file a voluntary petition seeking relief under the provisions of chapter 11 of the Bankruptcy Code (a "Voluntary Bankruptcy Petition");

**NOW, THEREFORE, BE IT**

**RESOLVED**, based upon the circumstances as presently existing that the Board has determined that it is desirable and in the best interests of the Hospital, the Hospital's respective creditors and employees, the patient community and other interested parties, for the Hospital (a) to file a petition and all related documents seeking relief under the provisions of chapter 11 of the Bankruptcy Code to commence chapter 11 bankruptcy proceedings; (b) to mortgage the Hospital's property located at 211 Pennington Avenue, Passaic, New Jersey for the purpose of securing funds for payment of ongoing obligations of the Hospital; and (c) to explore and pursue other actions to implement a restructure of the finances of the Hospital with the goal of ensuring the Hospital's long-term viability; and further

**RESOLVED**, that the Chief Executive Officer/President, the Executive Vice President/Chief Financial Officer, Executive Vice President/Chief Operating Officer and the Vice President of Mission Services (the "Authorized Officers") of the Hospital hereby are authorized, empowered and directed, in the name and on behalf of the Board to execute and verify a petition under chapter 11 of the Bankruptcy Code for a Voluntary Bankruptcy Petition and to cause the same to be filed in the United States Bankruptcy Court for the District of New Jersey in Newark, New Jersey [or such other federal court of competent jurisdiction that the Authorized Officer executing such petitions shall deem necessary, appropriate or desirable] (the "Bankruptcy Court") at such time as the Authorized Officer(s) executing such petitions shall determine; and further

**RESOLVED**, that any Authorized Officers be, and hereby are, authorized, empowered, and directed to execute and file the petition, all schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals, and to take and perform any and all further acts and deeds that such Authorized Officers deems necessary, proper, or desirable in

connection with the Voluntary Bankruptcy Petition and related chapter 11 case, with a view to the successful prosecution of such case; and further

**RESOLVED**, that in connection with the commencement of the chapter 11 case, any Authorized Officer be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver a cash collateral order (including, in connection therewith, such agreements or instruments as such Authorized Officer considers appropriate) on the terms and conditions such Authorized Officer executing the same may consider necessary, proper or desirable, and to take such additional action and to execute and deliver each other agreement, instrument, or document to be executed and delivered by or on behalf of the Hospital pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and further

**RESOLVED**, that the law firm of McCarter & English, LLP, be, and hereby is, employed as bankruptcy counsel for the Hospital under a general retainer in the chapter 11 case, subject to the approval of the Bankruptcy Court; and further

**RESOLVED**, that the firm of Amper, Politziner & Mattia, P.C. be employed to continue to provide auditing, accounting, tax and related services for the Hospital, subject to the approval of the Bankruptcy Court; and further

**RESOLVED**, that the Hospital shall mortgage the Hospital's property located at 211 Pennington Avenue, Passaic, New Jersey for the purpose of securing funds for payment of ongoing obligations of the Hospital; and further

**RESOLVED**, that any Authorized Officer, and any employees or agents (including counsel) designated by or directed by an Authorized Officer, each hereby is, authorized, empowered, and directed, in the name and on behalf of the members of the Hospital, to cause the Hospital to enter into, execute, deliver, certify, file, and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions, as in the judgment of any such Authorized Officer or person designated or directed by any such Authorized Officer, shall be or become necessary, proper, and desirable to effectuate a successful reorganization of the Hospital's business; and further



**RESOLVED**, that any and all past actions heretofore taken by any Authorized Officer or the members of the Board in the name and on behalf of members of the Hospital in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

I, Sister Barbara Aires, do hereby certify that I am the duly appointed and qualified Chairperson of the Board of Trustees of the Corporation and that the foregoing Resolutions were duly adopted in accordance with the bylaws of the Corporation and by a quorum of the Trustees at a special meeting of the Board of Trustees of the Corporation held on March 4, 2009.

Executed this 4<sup>th</sup> day of March, 2009.

  
Sister Barbara Aires

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of New Jersey**

In re St. Mary's Hospital, Passaic, N.J.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Abbott Vascular 75 Remittance Drive Suite 1138 Chicago, IL 60675	Abbott Vascular 75 Remittance Drive Ste 1138 Chicago, IL 60675			196,555.05
Amerisourcebergen Drug Corp PO Box 642755 100 Friars Boulevard Pittsburgh, PA 15264	Amerisourcebergen Drug Corp PO Box 642755 100 Friars Boulevard Pittsburgh, PA 15264			316,248.88
Armanti Financial Services LLC 2 Broad Street Bloomfield, NJ 07003	Armanti Financial Serv. LLC 2 Broad Street Bloomfield, NJ 07003			1,873,877.84
Boston Scientific Corp. 1 Boston Scientific Place Natick, MA 01760	Boston Scientific Corp. 1 Boston Scientific Place Natick, MA 01760			410,835.73
Comprehensive Equipment Mgt 5450 Bruce B. Downs #324 Wesley Chapel, FL 33543	Comprehensive Equipment Mgt 5450 Bruce B. Downs #324 Wesley Chapel, FL 33543			411,943.42
Eclipsys Corp 3 Ravinia Drive Atlanta, GA 30346	Eclipsys Corp 3 Ravinia Drive Atlanta, GA 30346			412,632.23
Hess Corporation PO Box 905243 Charlotte, NC 28290	Hess Corporation PO Box 905243 Charlotte, NC 28290			226,469.87
J & J Health Care Systems Inc. 5972 Collections Center Drive Chicago, IL 60693	J & J Health Care Systems Inc. 5972 Collections Center Drive Chicago, IL 60693			207,397.57
J.H. Cohn LLP 333 Thornall Street Edison, NJ 08837	J.H. Cohn LLP 333 Thornall Street Edison, NJ 08837			321,135.27
MD-X Solutions, Inc. 200 North Point Center Suite 200 Alpharetta, GA 30022	MD-X Solutions, Inc. 200 North Point Center Ste 200 Alpharetta, GA 30022			372,453.35

B4 (Official Form 4) (12/07) - Cont.

In re St. Mary's Hospital, Passaic, N.J.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Medtronic USA Inc. 4642 Collections Center Drive Chicago, IL 60693	Medtronic USA Inc. 4642 Collections Center Drive Chicago, IL 60693			486,298.38
MMS-A Medical Supply Company PO Box 415132 Boston, MA 02241	MMS-A Medical Supply Company PO Box 415132 Boston, MA 02241			334,093.32
Navix Diagnostix, Inc. PO Box 403837 Atlanta, GA 30384	Navix Diagnostix, Inc. PO Box 403837 Atlanta, GA 30384			188,465.00
NJ Dept of Labor & Workforce PO Box 394 Trenton, NJ 08625	NJ Dept of Labor & Workforce PO Box 394 Trenton, NJ 08625			374,976.11
Oxford Health Plans Office of the General Counsel 48 Monroe Turnpike Trumbull, CT 06611	Oxford Health Plans General Counsel 48 Monroe Turnpike Trumbull, CT 06611			819,725.59
Passaic Valley Water PO Box 11393 Newark, NJ 07101	Passaic Valley Water PO Box 11393 Newark, NJ 07101			613,715.10
Respiroics Hosptial Capital PO Box 271128 Salt Lake City, UT 84127	Respiroics Hosptial Capital PO Box 271128 Salt Lake City, UT 84127			203,753.68
Roche Diagnostics Corp. Dept at 952243 Atlanta, GA 31192	Roche Diagnostics Corp. Dept at 952243 Atlanta, GA 31192			191,756.96
Sleep Services of America NE 890 Airport Park Road Glen Burnie, MD 21061	Sleep Services of America NE 890 Airport Park Road Glen Burnie, MD 21061			243,309.85
Verizon Communications Corporate Headquarters Office of the General Counsel 140 West Street New York, NY 10007	Verizon Communications Corporate Headquarters, General Counsel 140 West Street New York, NY 10007			295,185.86

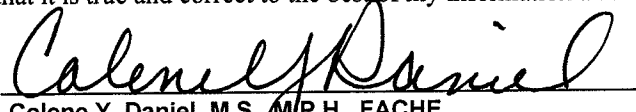
**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President and Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

3/9/2009

Signature

  
Colene Y. Daniel, M.S., M.P.H., FACHE  
President and Chief Executive Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.