UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	**Chapter 11**
ST. FRANCIS' HOSPITAL, POUGHKEEPSIE, NEW YORK, *et al.*,[1]	:	**Case No. 13-37725 (CGM)**
Debtors.	:	**(Jointly Administered and Substantively Consolidated)**
	:	**[RELATED TO DKT. NO. __]**

SECOND AMENDED ORDER CONTAINING A POST-CONFIRMATION TIMETABLE AS REQUIRED BY LOCAL RULE 3021-1(A)

It appearing that this Court has jurisdiction to consider this Order pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these chapter 11 cases and this Order in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the timetable set forth in this Order is in the best interests of the Reorganized Debtors, their estates, their creditors and other parties in interest; and this Court having determined that proper and adequate notice of this Order has been provided in accordance with the Bankruptcy Rules, the Local Rules and the Case Management Procedures for these chapter 11 cases, and that, except as otherwise ordered herein, no other or further notice is necessary; and any objections (if any) having been withdrawn or overruled on the merits; and after due deliberation thereon; and good and sufficient cause appearing therefor;

[1] The substantively consolidated debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number include: St. Francis' Hospital, Poughkeepsie, New York (8503), Saint Francis Home Care Services Corporation (3842), SFH Ventures, Inc. (0024), Saint Francis Health Care Foundation, Inc. (5066), and Saint Francis Hospital Preschool Program (1079).

IT IS HEREBY ORDERED THAT:

1. The following timetable for steps to achieve entry of final decrees in the Chapter 11 Cases (the "**Timetable**") is approved:

a) *Substantial Consummation of the Plan*. The Effective Date and substantial consummation of the Plan occurred on May 9, 2014.[2]

b) *Distributions*. The Plan Administrator expects the initial Distribution Date for Allowed General Unsecured Claims to occur on or before December 1, 2015.

c) *Resolution of Claims*. The Plan Administrator is resolving Disputed Claims as promptly as practicable, and the Plan Administrator expects to resolve or object to all Disputed Claims on or before October 31, 2015.

d) *Resolution of Causes of Action*. The Plan Administrator expects to commence prosecuting Causes of Action on or before July 15, 2015.

e) Resolution of Adversary Proceedings. There is one adversary proceeding pending in connection with the Reorganized Debtors' Chapter 11 Cases: Adversary Proceeding No. 14-09007 (the "457(b) Adversary Proceeding"). As announced at the April 20, 2105 status conference, the Plan Administrator has reached a settlement in principle regarding the 457(b) Adversary Proceeding. The Plan Administrator is working on finalizing the settlement agreement and hopes to file a motion to approve the settlement in the near term.

2. The dates referred to in the Timetable are the Plan Administrator's good faith estimate and are subject to change. In accordance with Local Rule 3021-1(b), the Plan Administrator will inform the Court of any revisions thereto.

3. The Plan Administrator is the Distribution Agent in these Chapter 11 Cases. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

[2] Terms not otherwise defined herein shall have the meaning provided to such terms in the *Debtors' Modified First Amended Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated April 23, 2014* as confirmed by the Court on April 30, 2014 (the "**Plan**").

4. This Court shall retain jurisdiction to hear and decide any dispute related to or arising under this Order.

Dated: May 8, 2015
Poughkeepsie, New York

/s/ Cecelia G. Morris

Hon. Cecelia G. Morris
Chief U.S. Bankruptcy Judge