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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	**Chapter 11**
ST. FRANCIS' HOSPITAL, POUGHKEEPSIE, NEW YORK, *et al.*,[1]	:	**Case No. 13-37725 (CGM)**
Debtors.	:	**(Jointly Administered)**

NOTICE OF AGENDA FOR MARCH 21, 2014 HEARING

Time and Date of Hearing:	March 21, 2014 at 11:00 a.m.
Location of Hearing:	Honorable Cecelia G. Morris United States Bankruptcy Court for Southern District of New York 355 Main Street, Poughkeepsie, New York 12601
Copies of Pleadings:	A copy of each pleading can be viewed for a fee on the Court's website at http://www.ecf.uscourts.gov and free of charge on the website of the Debtors' claims and noticing agent at http://www.bmcgroup.com/stfrancis.

[1] The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number include: St. Francis' Hospital, Poughkeepsie, New York (8503), Saint Francis Home Care Services Corporation (3842), SFH Ventures, Inc. (0024), Saint Francis Health Care Foundation, Inc. (5066), and Saint Francis Hospital Preschool Program (1079).

MATTERS TO BE HEARD:

1. Debtors' Motion for Entry of Order (I) Approving Debtors' Disclosure Statement; (II) Establishing Voting Record Date; (III) Approving Solicitation Packages and Distribution Procedures; (IV) Approving Forms of Ballots and Establishing Procedures of Voting on a Plan of Reorganization; (V) Approving Forms of Notices to Non-Voting Classes Under Plan of Reorganization; (VI) Establishing Voting Deadline to Accept or Reject Plan; (VII) Approving Procedures for Vote Tabulations; and (VIII) Establishing Confirmation Hearing Date and Notice and Objection Procedures Thereof [Dkt. No. 359]

- **Related Documents:**

a. Debtors' *Ex Parte* Application to Schedule a Hearing Date on Shortened Notice with Respect to Debtors' Motion for Entry of Order (I) Approving Debtors' Disclosure Statement; (II) Establishing Voting Record Date; (III) Approving Solicitation Packages and Distribution Procedures; (IV) Approving Forms of Ballots and Establishing Procedures of Voting on a Plan of Reorganization; (V) Approving Forms of Notices to Non-Voting Classes Under Plan of Reorganization; (VI) Establishing Voting Deadline to Accept or Reject Plan; (VII) Approving Procedures for Vote Tabulations; and (VIII) Establishing Confirmation Hearing Date and Notice and Objection Procedures Thereof [Dkt. No. 353]

b. *Ex Parte Order* Scheduling a Hearing Date on Shortened Notice with Respect to Debtors' Motion for Entry of Order (I) Approving Debtors' Disclosure Statement; (II) Establishing Voting Record Date; (III) Approving Solicitation Packages and Distribution Procedures; (IV) Approving Forms of Ballots and Establishing Procedures of Voting on a Plan of Reorganization; (V) Approving Forms of Notices to Non-Voting Classes Under Plan of Reorganization; (VI) Establishing Voting Deadline to Accept or Reject Plan; (VII) Approving Procedures for Vote Tabulations; and (VIII) Establishing Confirmation Hearing Date and Notice and Objection Procedures Thereof [Dkt. No. 357]

c. Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated February 24, 2014 [Dkt. No. 360]

d. Disclosure Statement for Debtors' Plan Under Chapter 11 of the Bankruptcy Code Dated February 24, 2014 [Dkt. No. 361]

e. Notice of Filing Initial Supplement of Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated February 24, 2014 [Dkt. No. 457]

f. Reservation of Rights and Conditional Objection of Columbia SFH, L.L.C. to Debtors Motion for An Order: (I) Approving Debtors Disclosure Statement, (II) Establishing Voting Record Date; (III) Approving Solicitation Packages and Distribution Procedures; (IV) Approving Forms of Ballots and Establishing Procedures for Voting on Plan of Reorganization; (V) Approving Forms of Notices to Non-Voting Classes Under Plan of Reorganization; (VI) Establishing Voting Deadline to Accept or Reject Plan; (VII) Approving Procedures for Vote Tabulations; and (VIII) Establishing a Confirmation Hearing Date and Notice and Objection Procedures Thereof [Dkt. No. 459]

g. Objection by H.T. Lyons, Inc. to Debtor's Disclosure Statement [Dkt. No. 465]

- **Status:**

This matter is going forward.

Dated: March 15, 2014
New York, New York

/s/ Christopher M. Desiderio_____

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