

United States Bankruptcy Court for the District of Delaware

Fill in this information to identify the case: (Select only one Debtor per claim form):

- [X] Sugarfina, Inc. (Case No. 19-11973)
[] Sugarfina International, LLC (Case No. 19-11974)
[] Sugarfina (Canada), Ltd. (Case No. 19-11975)

RECEIVED
JAN 22 2020
BMC GROUP
If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again. THIS SPACE IS FOR COURT USE ONLY

Modified Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Quick Technologies Inc.
2. Has this claim been acquired from someone else? No
3. Where should notices and payments to the creditor be sent? Quick Technologies Inc., 116301 Quorum Dr. #200A, Addison TX 75001
4. Does this claim amend one already filed? No
5. Do you know if anyone else has filed a proof of claim for this claim? No

Part 2: Give information about the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 2204

7. How much is the claim? \$ 946.69 Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Advertising Services

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property.

Nature of property:

- Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
- Motor vehicle
- Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____%

- Fixed
- Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? No

Yes. Check all that apply:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- | | | |
|---|-----------------------------|----------|
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | Amount entitled to priority | \$ _____ |
| <input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. §507(a)(7). | | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | | \$ _____ |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | | \$ _____ |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. | | \$ _____ |

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

Check the appropriate box:

- I am the creditor.
 I am the creditor's attorney or authorized agent.
 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

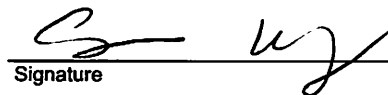
I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01 15 2020
MM / DD / YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name Shannon Wong
First name Middle name Last name

Title Director of Operations

Company Quick Technologies Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 11301 Quorum Dr. Suite 200A
Number Street

Addison TX 75001
City State ZIP Code

Contact phone 214-631-1000 Email Shannon.wong@qti.com



Quick Technologies Inc.

16301 Quorum Drive, #200A
Addison, TX 75001
P: 800.925.7243
F: 800.905.7243

Invoice

Account #	Date	Invoice #
212284	7/31/2019	795832

Bill To

Sugarfina
3915 West 102nd Street
Los Angeles, CA 90303
USA

Ship To

Terms	Due Date	P.O. Number	Rep	Group	Via	F.O.B.
Due Upon Receipt	8/10/2019		170		FedEx	Addison, TX
Quantity	Item Code	Description	Base Rate	Price Each	Amount	
2,907	217310	Keyword Ad - Full Image	0.05	0.05	145.35	
3,551	218110	Search Results Featured Product	0.08	0.08	284.08	

Credit Card Payment Option

To remit payment by MC, Visa, Amex or Discover, please complete the information below and return via fax to 800.905.7243.

Card # _____ Exp. Date _____

Cardholder _____ Signature _____

Billing Address (if different) _____

Subtotal	\$429.43
Sales Tax (0.0%)	\$0.00
Total	\$429.43
PMNT/Credit	\$0.00
Balance Due (USD)	\$429.43

Thank you for your business!

Payment is due within 10 days unless otherwise stated on invoice. There is a 2% late fee per month on past dues.



Quick Technologies Inc.

16301 Quorum Drive, #200A
 Addison, TX 75001
 P: 800.925.7243
 F: 800.905.7243

Invoice

Account #	Date	Invoice #
212284	8/31/2019	805737

Bill To

Sugarfina
 3915 West 102nd Street
 Los Angeles, CA 90303
 USA

Ship To

Terms	Due Date	P.O. Number	Rep	Group	Via	F.O.B.
Due Upon Receipt	9/10/2019		170		FedEx	Addison, TX
Quantity	Item Code	Description	Base Rate	Price Each	Amount	
3,838	217310	Keyword Ad - Full Image	0.05	0.05	191.90	
4,067	218110	Search Results Featured Product	0.08	0.08	325.36	

Credit Card Payment Option
 To remit payment by MC, Visa, Amex or Discover, please complete the information below and return via fax to 800.905.7243.

Card # _____ Exp. Date _____

Cardholder _____ Signature _____

Billing Address (if different) _____

Subtotal	\$517.26
Sales Tax (0.0%)	\$0.00
Total	\$517.26
PMNT/Credit	\$0.00
Balance Due (USD)	\$517.26

Thank you for your business!

Payment is due within 10 days unless otherwise stated on invoice. There is a 2% late fee per month on past dues.