IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SUGARFINA INC., et al.,

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW) (Jointly Administered)

Re: D.I. 10

CERTIFICATE OF NO OBJECTION

I, Brya M. Keilson, hereby certify as follows:

On September 6, 2019, the above-captioned debtors and debtors in possession (the "<u>Debtors</u>") filed the *Debtors' Motion for an Interim and Final Order Authorizing Debtors to Honor and Continue Certain Customer Programs and Customer Obligations in the Ordinary Course of Business and Granting Related Relief* (the "<u>Motion</u>") [D.I. 10]. The deadline to object to the Motion was September 17, 2019 at 4:00 p.m.

The undersigned further certifies that after reviewing the Court's docket in this case, no formal answer, objection or other responsive pleading to the Motion appears thereon.

The Debtors respectfully request that the Court enter an order, attached hereto as <u>Exhibit</u> <u>A</u>, granting the Motion.

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

DATED: September 20, 2019

MORRIS JAMES LLP

/s/ Brya M. Keilson

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Proposed Counsel to the Debtors and Debtors in Possession