

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

**Hearing Date: Oct. 15, 2019 @ 2:00 p.m. (ET)**

**Obj. Deadline: Sept. 30, 2019 @ 4:00 p.m. (ET)**

**NOTICE OF MOTION**

**PLEASE TAKE NOTICE THAT**, on September 23, 2019 the undersigned counsel filed the *Motion Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code for Authorization of the Retention, Employment and Compensation of Professionals Utilized by the Debtors in the Ordinary Course of Business, Nunc Pro Tunc to September 6, 2019* (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE THAT** a hearing on the Motion is scheduled for **October 15, 2019 at 2:00 p.m. prevailing Eastern Time** before the Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom #4, Wilmington, Delaware 19801.

You are required to file a response to the attached Motion **on or before September 30, 2019 at 4:00 p.m.** (the “Objection Deadline”).

At the same time, you must also serve a copy of the response upon the undersigned counsel on or before the Objection Deadline.

The hearing date specified above may be a preliminary hearing or may be consolidated with the final hearing, as determined by the Court.

The attorneys for the parties shall confer with respect to the issues raised by the Motion in advance for the purpose of determining whether a consent judgment may be entered and/or for the purpose of stipulating to relevant facts.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.**

DATED: September 23, 2019

**MORRIS JAMES LLP**

/s/ Brya M. Keilson

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*Proposed Counsel to the Debtors and  
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