

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)

Jointly Administered

RE: D.I. 139

**ORDER GRANTING APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING
AND APPROVING THE EMPLOYMENT OF MORRIS JAMES LLP AS COUNSEL
TO THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE**

Upon consideration of the Application for Entry of an Order Authorizing and Approving the Employment of Morris James LLP (“Morris James”) as Counsel for Sugarfina, Inc., Sugarfina International, LLC, and Sugarfina (Canada), Ltd. (collectively the “Debtors”), *Nunc Pro Tunc* to September 6, 2019 (the “Application”),² and upon the Declaration of Brya M. Keilson, an attorney with Morris James, in support of the Application (the “Keilson Declaration”); the Court being satisfied based on the representations made in the Application and in the Keilson Declaration that said attorneys represent no interest adverse to the Debtors, that they are disinterested persons as that term is defined under section 101(14) of the Bankruptcy Code, as modified by section 1103(b) of the Bankruptcy Code, and that their employment is necessary and would be in the best interests of the Debtors, and after due deliberation and sufficient cause appearing therefor;

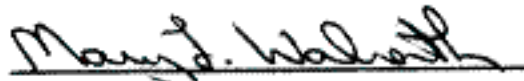
¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors’ corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

² Capitalized terms not otherwise defined herein shall have the meanings set forth in the Application.

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. Pursuant to sections 328 and 1103(a) of the Bankruptcy Code, the Debtors are authorized to employ and retain Morris James as counsel, *nunc pro tunc* to September 6, 2019.
3. Morris James shall be entitled to allowance of compensation and reimbursement of expenses upon the filing and approval of interim and final applications pursuant to the Bankruptcy Rules, the Local Bankruptcy Rules, the United States Trustee Guidelines, and such other orders as this Court may direct.
4. Morris James shall apply for compensation and professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code, and applicable provisions of the Bankruptcy Rules, the Local Bankruptcy Rules, the United States Trustee Guidelines and such other procedures as may be fixed by order of this Court.
5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
6. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.
7. The Court shall retain jurisdiction to hear and determine all matters arising from the implemental of this Order.

Dated: October 10th, 2019
Wilmington, Delaware


MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE