

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA, INC., *et al.*,

Debtors.

Chapter 11

Case No. 19-11973 (MFW)

Jointly Administered

**NOTICE OF APPEARANCE AND REQUEST FOR SERVICE**

**PLEASE TAKE NOTICE** that Caruso Affiliated Holdings (“Landlord”), a creditor and party-in-interest in the above-captioned bankruptcy cases, hereby appears by its counsel, Connolly Gallagher LLP and Williams Mullen, and such counsel hereby enter their appearance pursuant to Section 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”); and such counsel hereby request, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and Sections 342 of title 11 of the United States Code, that all notices and pleadings given or required to be given in these chapter 11 cases be given and served upon the following:

Karen C. Bifferato, Esquire  
Kelly M. Conlan, Esquire  
**CONNOLLY GALLAGHER LLP**  
1201 North Market Street, 20<sup>th</sup> Floor  
Wilmington, DE 19801  
Telephone: (302) 757-7300  
Facsimile: (302) 757-7299  
Email: kbifferato@connollygallagher.com  
kconlan@connollygallagher.com

Jennifer McLain McLemore, Esq.  
**WILLIAMS MULLEN**  
Williams Mullen Center  
200 South 10th Street, Suite 1600  
P.O. Box 1320  
Richmond, VA 23218  
Telephone: (804) 420-6332  
Facsimile: (804) 420-6507  
Email: jmclemore@williamsmullen.com

**PLEASE TAKE FURTHER NOTICE**, that the foregoing demand includes not only the notices of papers referred to in the Bankruptcy Rule specified above, but also includes, without limitation, all orders, notices, hearing dates, applications, motions, petitions, requests, complaints, demands, replies, answers, schedules of assets and liabilities and statements of affairs, operating reports, plans of reorganization and liquidation, and disclosure statements,

whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, telex or otherwise.

**PLEASE TAKE FURTHER NOTICE** that this request shall not be deemed or construed to be a waiver of any substantive or procedural rights of Landlord, including, without limitation, to: (a) require that where any adversary proceeding is to be initiated against Landlord in these or any related cases or where any proceeding is to be initiated by complaint against Landlord under applicable non-bankruptcy law, service shall be made on Landlord in accordance with applicable Bankruptcy Rules, the Federal Rules of Civil Procedure, and applicable nonbankruptcy law and that service upon undersigned counsel is insufficient for such purposes; (b) have final orders in non-core matters entered only after de novo review by the United States District Court for the District of Delaware; (c) trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases; (d) have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (e) any other rights, claims, actions, defenses, setoffs or recoupments to which Landlord is or may be entitled in law or at equity, all of which rights, claims, actions, defenses, setoffs or recoupments Landlord expressly reserves.

Dated: October 10, 2019

**CONNOLLY GALLAGHER LLP**

/s/Karen C. Bifferato

Karen C. Bifferato (DE 3279)

Kelly M. Conlan (DE 4379)

1201 North Market Street, 20<sup>th</sup> Floor

Wilmington, DE 19801

Telephone: (302) 757-7300

Facsimile: (302) 757-7299

Email: kbifferato@connollygallagher.com

kconlan@connollygallagher.com

-and-

Jennifer McLain McLemore, Esq.  
**WILLIAMS MULLEN**  
Williams Mullen Center  
200 South 10th Street, Suite 1600  
P.O. Box 1320  
Richmond, VA 23218  
Telephone: (804) 420-6332  
Facsimile: (804) 420-6507  
Email: [jmclmore@williamsmullen.com](mailto:jmclmore@williamsmullen.com)

*Counsel for Caruso Affiliated Holdings*

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on the 10<sup>th</sup> day of October, 2019, a copy of the foregoing was served upon the 2002 service list by CM/ECF notification and upon the parties set forth below by first class mail, postage prepaid.

Dated: October 10, 2019

/s/ Karen C. Bifferato  
Karen C. Bifferato (DE 3279)

Brya M. Keilson, Esquire  
Eric J. Monzo, Esquire  
Morris James LLP  
500 Delaware Avenue, Suite 1500  
Wilmington, DE 19801

Alan J. Friedman, Esquire  
Ryan O'Dea, Esquire  
Shulman Hodges & Bastian  
100 Spectrum Center Drive, Suite 600  
Irvine, CA 92618