

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
SUGARFINA, INC., <i>et al.</i> , ¹)	Case No. 19-11973 (MFW)
)	
Debtors.)	(Jointly Administered)
<hr style="width: 40%; margin-left: 0;"/>)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR
SUGARFINA (CANADA), LTD. (CASE NO. 19-11975)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

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**GLOBAL NOTES, STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLAIMERS AND SPECIFIC DISCLOSURES REGARDING DEBTORS’
SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Sugarfina, Inc., Sugarfina International, LLC and Sugarfina (Canada), Ltd. (collectively, the “Debtors”) submit their *Schedules of Assets and Liabilities* (the “Schedules”) and *Statement of Financial Affairs* (the “Statements”) and, together with the Schedules, the “Schedules and Statements”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and constitute an integral part of, each of the Debtors’ Schedules and Statements. Any party reviewing the Schedules and Statements should refer to, consider and consult the Global Notes in connection with such review.

These Global Notes consist of: (I) general comments regarding the Schedules and Statements; (II) specific disclosures applicable to the Debtors’ Schedules; and (III) specific disclosures applicable to the Debtors’ Statements.

On September 6, 2019 (the “Petition Date”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the “Delaware Bankruptcy Court”).

The Schedules and Statements were prepared by the Debtors’ financial advisor and the Debtors’ counsel, and they are unaudited. The Debtors’ professionals who are responsible for the preparation of the Schedules and Statements have made a reasonable effort based upon information known to them at the time to ensure that the Schedules and Statements are accurate and complete after reasonable inquiry. The Debtors reserve their right to amend and/or

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supplement their Schedules and Statements from time to time as may be necessary or appropriate and they will do so as information becomes available.

General Comments Regarding the Schedules and Statements

1. **Global Notes Control.** In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

2. **Reservation of Rights.** The Debtors and their advisors have made reasonable efforts to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions in the Schedules and Statements may exist. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to the description or designation of any claim against any Debtor (including, without limitation, reserving the right to: (a) alter the description or designation of any claim; (b) dispute or otherwise assert a right of setoff or other defenses to any claim, including, without limitation, any defenses relating to amount, liability, priority, status or classification; (c) subsequently designate any claim as “disputed,” “contingent,” or “unliquidated”; and/or (d) object to the extent, validity, enforceability, priority or avoidability of any claim). The absence of a “disputed,” “contingent,” or “unliquidated” designation with respect to any claim or amount in the Schedules and Statements does not constitute an admission by the Debtors that such claim or amount is not “disputed,” “contingent,” or “unliquidated.”

3. **Basis of Presentation.** Except as otherwise noted herein or in the Schedules and Statements, the Schedules and Statements are intended to reflect the separate assets and liabilities for each of the Debtors.

4. **Valuation of Assets.** Many of these assets of the Debtors’ as set forth in the Schedules and Statements are premised upon valuations that were provided to the Debtors. Except as otherwise noted, the Debtors have not formally evaluated the valuation of the assets or updated the assets contained therein or updated such valuation as of the Petition Date, and are presented as they appear on the Debtors’ ledgers.

5. **Statute of Limitations for Personal Injury Claims.** The Debtors have made their best efforts to set forth known causes of action by third parties. The Debtors are unaware of any actions against them for personal injury claims; however the statute of limitations under applicable non-bankruptcy law may not have yet passed.

6. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. In addition, even where not marked as contingent, unliquidated or disputed, totals may represent the sum of all unpaid invoices issued by any creditor, as reflected in the applicable Debtors’ books and records, without reference to any credits, allowances, defenses or counterclaims that may exist with respect to such invoices. The Debtors reserve all of their rights with respect to any such defenses or counterclaims, including, without limitation, the right to amend the Schedules and Statements as necessary or appropriate.

7. **Canadian dollars.** All dollar amounts listed in the Schedules and Statements for Sugarfina International and Sugarfina (Canada) Ltd. and Sugarfina International, LLC are in Canadian Dollars.

Specific Disclosures Regarding the Debtors' Schedules

Schedule D – Creditors Holding Secured Claims

The descriptions provided in Schedule D are intended to be only a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed to be a modification or interpretation of the terms of such agreements. Further, the Debtors have identified the secured claims of which they are aware, however there may be other claimants, including taxing entities, utility companies or other service providers who may assert a claim for which they may be entitled a security interest, as a matter of law.

Schedule E/F – Creditors Holding Priority Unsecured Claims

The claims identified in Schedule E/F Part 2 arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date each claim was incurred or arose, determining each such date would be unduly burdensome and cost prohibitive. In addition, claims identified in Schedule E/F Part 2 have been aggregated by the creditor and may include several dates of incurrence for the aggregate balance listed. As such, Schedule E/F Part 2 does not include the date of incurrence for every claim identified thereon.

Schedule E/F may also reflect the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. Additionally, Schedule E/F Part 2 does not attempt to anticipate any potential rejection damage claims of the counterparties to executory contracts and unexpired leases that may be rejected.

Question 3:

Schedule E for each of the Debtors contains a list of the tax claims known by the Debtors on the Petition Date. If the Debtors learn of any additional claims of taxing entities who are entitled to assert priority claims, the Debtors will amend their schedules.

Schedule E/F Part 2 - Creditors Holding Nonpriority Unsecured Claims

Attached as Exhibit E-4 to Schedule E is a list of all claimants known to the Debtors after conducting a reasonable investigation of their books and records. There may be additional claimants who the Debtors have no basis for knowing,

Schedule G – Executory Contracts and Unexpired Leases

The businesses of the Debtors are complex and, the Debtors' professionals endeavored to determine the contracts to which the Debtors are parties to equipment leases, supply agreements and other contacts. The Debtors will supplement Schedule G in the event that they are able to determine the names and other information regarding executory contracts and unexpired leases to which either of the Debtors were a party on the Petition Date.

Schedule H - Co-Debtors.

The Debtors listed parties that are either principal obligors or guarantors with respect to the Debtors' secured claims. The Debtors are unaware of any other obligations for which third parties may be liable, although there may be other claims in which individuals or insurers may be jointly or severally liable.

Specific Disclosures Regarding the Debtors' Statements

Question 2 – Non-business Revenue – The Debtors are not aware of any revenue not listed on Statements Exhibit 1, although there may be incidental income received by the Debtors such as interest received on account of money held in the one or more of the bank accounts.

Question 3 – Certain Payments or Transfers to Creditors Within 90 days Before Filing this Case. Attached as Statement Exhibit 3 to the Debtors' Statements are payments made to creditors during the preference period. The Debtors' responses to Question 3 include any disbursement or other transfer made by the Debtors except for those made to potential insiders or other Debtors (which payments appear in response to Question 4). Further Statement Exhibit 3 does not include income or benefits paid for the benefit of specific Debtors' Employees, but to other parties on account of the Employees' 401k plan, and on account of payroll, fees, garnishments, and other compensation-related items. This also does not include payments to bankruptcy professionals (which payments appear in response to Question 11).

Question 4 – Payments or Other Transfers of Property Made Within 1 Year Before Filing this Case That Benefited Any Insider. Statements Exhibit 4 to the Debtors' Statements lists all known transfers of property that benefited an insider.

Question 6 – Set-offs. The Debtors are unaware of any setoffs made during the ninety (90) days immediately prior to the Petition Date.

Question 8 – Assignments and receivership. The Debtors were not the subject of an assignment or receivership prior to the Petition Date.

Question 10 – Casualty Losses. The Debtors are not aware of any casualty losses.

Questions 28-30 – Questions Relating to the Debtors’ Officers, Directors, Managing Members, General Partners, Members in Control, Controlling Shareholders, or Other People in Control. Attached as Statement Exhibit 28 to each of the Debtors’ Statements is a list of all of the Debtors’ Officers, Directors, Members, Shareholders, or Other People in Control.

Fill in this information to identify the case and this filing:

Debtor Name Sugarfina (Canada), Ltd.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 19-11975

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10 / 11 / 2019
MM / DD / YYYY

X/s/ Lance Miller

Signature of individual signing on behalf of debtor

Lance Miller

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Sugarfina (Canada), Ltd.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 19-11975

☐ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 662,187.58
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 4,448,539.37 Plus Unknown
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 5,150,726.95 Plus Unknown

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 4,400,000.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 22,976.72
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+ \$ 496,341.14
4. Total liabilities Lines 2 + 3a + 3b	\$ 4,919,317.86

Fill in this information to identify the case:

Debtor name Sugarfina (Canada), Ltd.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): 19-11975

☐ Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>JP Morgan</u>	<u>Operating</u>	<u>2 9 2 5</u>	\$ 209,358.72
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

\$ 209,358.72

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. <u>See attached.</u>	\$ 32,364.63
7.2. _____	\$ _____

Part 2:

Schedule A/B: Assets - Real and Personal Property

Deposits and Prepayments

7. Deposits, including security deposits and utility deposits

DESCRIPTION		NAME OF HOLDER OF DEPOSIT	CURRENT VALUE OF DEBTOR'S INTEREST
7.1	Real Estate Broker/ Security Deposit for additional DCVAN	Colliers Macaulay Nicolls Inc.	\$6,470.63
7.2	Deposit for First Canadian place	Brookfield Properties	\$10,500.00
7.3	Deposit for New Racking	Mike's Warehouse Supplies LTD	\$5,000.00
7.4	Security deposit for DC Vancouver	Colliers Macaulay Nicolls Inc.	\$10,394.00
TOTAL			\$32,364.63

Debtor

Sugarfina (Canada), Ltd.
Name

Case number (if known) 19-11975

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 32,364.63

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: \$131,282.98 - \$0.00 = → \$ 131,282.98
face amount doubtful or uncollectible accounts11b. Over 90 days old: \$79.50 - \$0.00 = → \$ 79.50
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 131,322.48

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
Finished and ancillary goods	_____	\$ 1,006,379.52	Net book value	\$ 1,006,379.52
	MM / DD / YYYY			
22. Other inventory or supplies				
Label, inserts and packaging materials	_____	\$ 117,103.00	Net book value	\$ 117,103.00
	MM / DD / YYYY			
23. Total of Part 5				\$ 1,123,482.52
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☒ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Assorted office furniture	\$ _____	_____	\$ <u>224,839.19</u>
40. Office fixtures			
_____	\$ _____	_____	\$ <u>Included in above amt</u>
41. Office equipment, including all computer equipment and communication systems equipment and software			
Computers, software and office equipment	\$ _____	_____	\$ <u>33,005.22</u>
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 257,844.41

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Sugarfina (Canada), Ltd.
Name

Case number (if known) 19-11975

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See attached		\$ 662,187.58	Net Book Value	\$ 662,187.58
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 662,187.58

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations Customer mailing addresses and emails	\$ 0.00	Net Book Value	\$ 0.00
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

Sugarfina (Canada), Ltd.

Case Number: 19-11975

Part 9: Schedule A/B: Assets - Real and Personal Property
Real property

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory warehouse, apartment or office building) if available	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory warehouse, apartment or office building) if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	Metrotown	Metropolis at Metrotown II #215-4800 Kingsway Space M7BB, Buraby, BC V5H 4J2	Lessee - leasehold improvements	\$281,259.64		\$281,259.64
55.2	Oakridge	650 W 41st Ave# 266, Vancouver, BC V5Z 2M9	Lessee - leasehold improvements	\$80,010.32		\$80,010.32
55.3	Square One	100 City Centre Drive, Mississauga, ON L5B 2CR	Lessee - leasehold improvements	\$183,923.80		\$183,923.80
55.4	First Canadian	100 King ST WCN-0118, Toronto, ON M5X 1B1	Lessee - leasehold improvements	\$116,993.82		\$116,993.82
55.5	Metrotown	Metropolis at Metrotown II #215-4800 Kingsway Space M7BB, Buraby, BC V5H 4J2	Lessee - lease agreement			Unknown
55.6	Oakridge	650 W 41st Ave# 266, Vancouver, BC V5Z 2M9	Lessee - lease agreement			Unknown
55.7	Square One	100 City Centre Drive, Mississauga, ON L5B 2CR	Lessee - lease agreement			Unknown
55.8	First Canadian	100 King ST WCN-0118, Toronto, ON M5X 1B1	Lessee - lease agreement			Unknown
55.9	Nordstrom Vancouver	799 Robson St, Vancouver, BC V7Y 1K8	Lessee - lease agreement			Unknown

Sugarfina (Canada), Ltd.

Case Number: 19-11975

Part 9: Schedule A/B: Assets - Real and Personal Property
Real property

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory warehouse, apartment or office building) if available	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory warehouse, apartment or office building) if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.10	Nordstrom Calgary	Nordstrom Chinook Centre 6455 Macleod Trail SW, Calgary, AB T2H 0K8	Lesee - lease agreement			Unknown
55.11	Nordstrom Ottawa	Nordstrom Rideau Centre 50 Rideau St, Ottawa, ON K1N 9J7	Lesee - lease agreement			Unknown
55.12	Nordstrom Eaton Centre	260 Yonge St, Toronto, ON M5B 2H1	Lesee - lease agreement			Unknown
55.13	Nordstrom Yorkdale	3401 Dufferin St, Toronto, ON M6A 2T9	Lesee - lease agreement			Unknown
55.14	BC Warehouse	409 Boyne Street, Unit B, New Westminster, BC V3M 5K3	Lesee - lease agreement			Unknown
					TOTAL	<u><u>\$662,187.58</u></u>

Debtor

Sugarfina (Canada), Ltd.
Name

Case number (if known) 19-11975

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = ➔ \$ _____
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____

73. Interests in insurance policies or annuities

See attached. _____ \$ _____ Unknown

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____
 Nature of claim _____
 Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____
 Nature of claim _____
 Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Intercompany receivable _____ \$ 2,734,166.61
 _____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 2,734,166.61
 Plus Unknown

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Sugarfina (Canada), Ltd.

Case Number: 19-11975

Part 11:	Schedule A/B: Assets - Real and Personal Property All other assets
----------	--

73. Interests in insurance policies or annuities

Description		Current value of debtor's interest
73.1	Zurich Commerical General Liability Policy No. 8847115	Unknown
73.2	Zurich Property Damage Policy No. 8847124	Unknown

TOTAL	Unknown
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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 209,358.72	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 32,364.63	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 131,322.48	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 1,123,482.52	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 257,844.41	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 662,187.58
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 2,734,166.61 Plus Unknown	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 4,488,539.37 Plus Unknown	+ 91b. \$ 662,187.58
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 5,150,726.95 Plus Unknown

Debtor name **Sugarfina (Canada), Ltd.**

United States Bankruptcy Court for the: _____ District of **Delaware**
(State)

Case number (If known): **19-11975**

Official Form 206D

☐ Check if this is an amended filing

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims.

If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of Claim Do not deduct the value	Column B Value of collateral that supports this claim
2.1	Creditor's name		
s662	SFCC LOAN INVESTORS, LLC /SERENE INVESTME	\$4,400,000.00	UNKNOWN
	Creditor's Mailing Address		
	MANAGEMENT 2148 JIMMY DURANTE DEL MAR, CA 92014-2215		
	Creditor's email address, if known		
	Date debt was incurred		
	Last 4 digits of account number		
	Do multiple creditors have an interest in the same property?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?		
	<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor and its relative priority.		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		
	Describe debtor's property that is subject to a lien		
	Senior Secured Debt Secured lien on substantially all assets of Sugarfina, Inc. and Sugarfina (Canada), Ltd.		
	Describe the lien		
	Funded Debt		
	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
	Is anyone else liable on this claim?		
	<input type="checkbox"/> No.		
	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	As of the petition filing date, the claim is:		
	Check all that apply.		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		

Name

Case Number (if known)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
LOEB & LOEB LLP ATTN: LANCE JURICH 10100 SANTA MONICA BLVD SUITE 2200 LOS ANGELES, CA 90067-4120	s662	
LOEB & LOEB VADIM J. RUBINSTEIN; W. PETER BEARDSLEY 345 PARK AVENUE NEW YORK, NY 10154-1895	s662	
PACHULSKI STANG ZIEHL & JONES LLP JEFFREY N. POMERANTZ; JAMES E. O'NEILL 919 N. MARKET STREET, 17TH FLOOR P. O. BOX 8705 WILMINGTON, DE 19899-8705	s662	

Debtor

Sugarfina (Canada), Ltd.

Name

Case Number (if known)

Part 3: Total Amounts of the Claims Secured by Property

Total of Claim Amounts

3a. Total of the dollar amounts from Part 1, Column A,
including the amounts from the Additional Page, if any.

3a.

\$4,400,000.00

Debtor name	Sugarfina (Canada), Ltd.		
United States Bankruptcy Court for the:		District of	Delaware
		(State)	
Case number (If known):	19-11975		

Official Form 206E/F

☐ Check if this is an amended filing**Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: All Creditors with PRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Total Claim	Priority Amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1259	AUSTRIA, HENRY D C/O NORDSTROM YORKDALE 3401 DUFFERIN ST TORONTO, ON M6A 2T9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$492.96	\$492.96
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,776.01	\$1,776.01
s1244	AZIZI, HUMAIRA C/O OAKRIDGE 650 W 41ST AVE #266 VANCOUVER, BC V5Z 2M9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$426.15	\$426.15
s1261	BONCZEK, JUSTINE C/O NORDSTROM YORKDALE 3401 DUFFERIN ST TORONTO, ON M6A 2T9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

Part 1: All Creditors with PRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Total Claim	Priority Amount
2.4	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1260	BRETZKE, GWENDOLIN A C/O NORDSTROM YORKDALE 3401 DUFFERIN ST TORONTO, ON M6A 2T9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$912.99	\$912.99
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,120.89	\$1,120.89
s1277	CASTILLO, MARIA A C/O NORDSTROM VANCOUVER 799 ROBSON ST VANCOUVER, BC V7Y 0A2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.6	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$289.77	\$289.77
s1246	CHITTY, COREEN C/O METROTOWN #215-4800 KINGSWAY SPACE M7B BURABY, BC V5H 4J2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.7	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$54.84	\$54.84
s1248	CHUA, GINA C/O OAKRIDGE 650 W 41ST AVE #266 VANCOUVER, BC V5Z 2M9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

Part 1: All Creditors with PRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Total Claim	Priority Amount
2.8	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1268	COLEMAN, D'ONNA C/O NORDSTROM EATON CENTRE 260 YONGE ST TORONTO, ON M5B 2H1 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$484.39	\$484.39
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.9	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1271	DAVIDSON, DARIUS C/O METROTOWN #215-4800 KINGSWAY SPACE M7B BURABY, BC V5H 4J2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$450.04	\$450.04
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.10	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1273	GILLESPIE, BRONTE S C/O NORDSTROM YORKDALE 3401 DUFFERIN ST TORONTO, ON M6A 2T9	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$43.43	\$43.43
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.11	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1256	GUTIERREZ, DANICA M C/O SQUARE ONE 100 CITY CENTRE DRIVE UNIT 2-245 MISSISSAUGA, ON L5B 2C9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$329.79	\$329.79
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

Part 1: All Creditors with PRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Total Claim	Priority Amount
2.12	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1265	HARLEY, CHARMAINE M C/O BC WAREHOUSE 409 BOYNE STREET, UNIT B NEW WESTMINSTER, BC V3M 5K2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$277.47	\$277.47
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.13	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1257	HARRIS, ASHLEY M C/O NORDSTROM EATON CENTRE 260 YONGE ST TORONTO, ON M5B 2H1	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$622.36	\$622.36
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.14	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1253	HATCHER, ANGELA P C/O SQUARE ONE 100 CITY CENTRE DRIVE UNIT 2-245 MISSISSAUGA, ON L5B 2C9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$950.54	\$950.54
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.15	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1269	HERNANDEZ, YULISA C/O FIRST CANADIAN 100 KING ST W CN-0118 TORONTO, ON M5X 1A9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$470.75	\$470.75
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

Part 1: All Creditors with PRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Total Claim	Priority Amount
2.16	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1274	KELAART, DYLAN M C/O BC WAREHOUSE 409 BOYNE STREET, UNIT B NEW WESTMINSTER, BC V3M 5K2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,901.54	\$1,901.54
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.17	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$294.68	\$294.68
s1245	LEE, HEE KYOUNG C/O NORDSTROM VANCOUVER 799 ROBSON ST VANCOUVER, BC V7Y 0A2	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.18	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$150.90	\$150.90
s1251	LI, JUDY C/O METRO TOWN #215-4800 KINGSWAY SPACE M7B BURABY, BC V5H 4J2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.19	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$921.77	\$921.77
s1282	LUMEMPOUW, DETTY M C/O NORDSTROM VANCOUVER 799 ROBSON ST VANCOUVER, BC V7Y 0A2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

Part 1: All Creditors with PRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Total Claim	Priority Amount
2.20	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1280	MACHIWALA, JUVERIA C/O NORDSTROM VANCOUVER 799 ROBSON ST VANCOUVER, BC V7Y 0A2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$474.09	\$474.09
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.21	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1249	MALAZO, MICHAEL F C/O SQUARE ONE 100 CITY CENTRE DRIVE UNIT 2-245 MISSISSAUGA, ON L5B 2C9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$426.75	\$426.75
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.22	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1243	MIFTAHUL, TIKA C/O NORDSTROM VANCOUVER 799 ROBSON ST VANCOUVER, BC V7Y 0A2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$445.72	\$445.72
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.23	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1275	MOHAMMADI, AMINABADI S C/O METROTOWN #215-4800 KINGSWAY SPACE M7B BURABY, BC V5H 4J2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$61.24	\$61.24
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

Part 1: All Creditors with PRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Total Claim	Priority Amount
2.24	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1281	NAKATSU, JULIANA C/O METROTOWN #215-4800 KINGSWAY SPACE M7B BURABY, BC V5H 4J2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$828.61	\$828.61
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.25	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1247	ONG, GWEYNNE C/O SQUARE ONE 100 CITY CENTRE DRIVE UNIT 2-245 MISSISSAUGA, ON L5B 2C9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$535.74	\$535.74
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.26	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1262	PASQUALE, EMILIA C/O FIRST CANADIAN 100 KING ST W CN-0118 TORONTO, ON M5X 1A9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$36.51	\$36.51
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.27	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1263	RAHIMAN, ZEENATH C/O BC WAREHOUSE 409 BOYNE STREET, UNIT B NEW WESTMINSTER, BC V3M 5K2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$918.80	\$918.80
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

Part 1: All Creditors with PRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Total Claim	Priority Amount
2.28	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1258	RESTITUTO, JIEMIL ANGELA V C/O NORDSTROM YORKDALE 3401 DUFFERIN ST TORONTO, ON M6A 2T9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$580.17	\$580.17
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.29	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1278	RONQUILLO, PAULO C/O METROTOWN #215-4800 KINGSWAY SPACE M7B BURABY, BC V5H 4J2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$825.89	\$825.89
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.30	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1267	SANDERSON, MONICA C/O NORDSTROM EATON CENTRE 260 YONGE ST TORONTO, ON M5B 2H1 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$253.85	\$253.85
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.31	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1252	SCHUR, KAITLYN M C/O METROTOWN #215-4800 KINGSWAY SPACE M7B BURABY, BC V5H 4J2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$342.89	\$342.89
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

Part 1: All Creditors with PRIORITY Unsecured Claims

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			Total Claim	Priority Amount
2.32 s1264	Priority creditor's name and mailing address SEGAL, LEE-ANN C/O OAKRIDGE 650 W 41ST AVE #266 VANCOUVER, BC V5Z 2M9 CANADA Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES, SALARIES, AND COMMISSIONS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$240.63	\$240.63
2.33 s1250	Priority creditor's name and mailing address SIMBULAN, CHESTER C/O FIRST CANADIAN 100 KING ST W CN-0118 TORONTO, ON M5X 1A9 CANADA Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES, SALARIES, AND COMMISSIONS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,485.75	\$1,485.75
2.34 s1266	Priority creditor's name and mailing address SONG, CAIYI C/O NORDSTROM VANCOUVER 799 ROBSON ST VANCOUVER, BC V7Y 0A2 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES, SALARIES, AND COMMISSIONS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$252.37	\$252.37
2.35 s1254	Priority creditor's name and mailing address TEPPER, ADELLE C/O HQ 1700 E WALNUT STREET, 5TH FLOOR EL SEGUNDO, CA 90245-2610 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: WAGES, SALARIES, AND COMMISSIONS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$895.09	\$895.09

Debtor Name

Case Number (if known)

Part 1: All Creditors with PRIORITY Unsecured Claims

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			Total Claim	Priority Amount
2.36	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1272	VASEY, RACHEL C/O METROTOWN #215-4800 KINGSWAY SPACE M7B BURABY, BC V5H 4J2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$475.81	\$475.81
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.37	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1279	WIENS, ANGELA C/O BC WAREHOUSE 409 BOYNE STREET, UNIT B NEW WESTMINSTER, BC V3M 5K2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$649.55	\$649.55
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.38	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1276	WONG, HANNA I C/O METROTOWN #215-4800 KINGSWAY SPACE M7B BURABY, BC V5H 4J2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$264.56	\$264.56
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.39	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1270	YOUNG, THERESA Y C/O FIRST CANADIAN 100 KING ST W CN-0118 TORONTO, ON M5X 1A9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$446.45	\$446.45
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

Part 1: All Creditors with PRIORITY Unsecured Claims

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			Total Claim	Priority Amount
2.40	Priority creditor's name and mailing address	As of the petition filing date, the claim is:		
s1255	ZAWI, MOHANNAD C/O SQUARE ONE 100 CITY CENTRE DRIVE UNIT 2-245 MISSISSAUGA, ON L5B 2C9	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$565.09	\$565.09
	Date or dates debt was incurred	Basis for the claim: WAGES, SALARIES, AND COMMISSIONS		
	Last 4 digits of account number			
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name

Case Number (if known)

Part 2: All Creditors with NONPRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,005.22
s676	ADECCO EMPLOYMENT SERVICES LIMITED LOCKBOX#T46033 PO BOX 46033 POSTAL STATION A TORONTO, ON M5W 4K9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,532.93
s687	AMBIANCE RADIO 79 E DAILY DRIVE STE 263 CAMARILLO, CA 93010-5807	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$14,887.30
s689	AMJ CAMPBELL OFFICE MOVERS 9924 RIVER ROAD DELTA, BC V4G 1B5 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$100.00
s667	APPLEONE 50 PAXMAN ROAD, UNIT 6 ETOBICOKE, ON M9C 1B7 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

Part 2: All Creditors with NONPRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Amount of Claim
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$82,397.60
s681	AXXYS CONSTRUCTION 9680 ST. LAURENT BLVD MONTREAL, QC H3L2M9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$11,969.38
s680	BROOKFIELD PROPERTIES (PI) INC. 100 KING STREET WEST CONCOURSE LEVEL TORONTO, ON M5X1A9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LANDLORD	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,343.78
s945	CUSTOMER PROGRAMS	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: UNKNOWN	
	Last 4 digits of account number	GIFT CARDS (INCLUDING CANDY DROP), PROMOTIONS (SUGARFINA AWARDS) AND CUSTOMER REFUNDS	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$34,739.99
s678	ET TRANSPORT 500 CREDITSTONE ROAD CONCORD, ON L4K 3Z3 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

Part 2: All Creditors with NONPRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.01
s673	HELLO!LUCKY PO BOX 170605 SAN FRANCISCO, CA 94117-0605	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$26,253.74
s675	IVANHOE CAMBRIDGE II INC. 95 WELLINGTON STREET WEST SUITE 300 TORRONT, ON M5J2R2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LANDLORD	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$12,163.34
s686	MIKE'S WAREHOUSE SUPPLIES LTD 12202 OLD YALE RD SURREY, BC V3V3X5 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$219,499.22
s668	MILGRAM & COMPANY 400 - 645 WELLINGTON ST MONTREAL, QC H3C 0L1 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

Part 2: All Creditors with NONPRIORITY Unsecured Claims

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		Amount of Claim
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: \$241.12
s691	NOVEX DELIVERY SOLUTIONS ADDRESS UNAVAILABLE AT TIME OF FILING	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: \$28,660.10
s682	OPGI MANAGEMENT LP 100 ADELAIDE ST W SUITE 900 TORONTO, ON M5H0E2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: \$551.11
s688	OUTLOUD MARKETING LLC 8876 GULF FWY SUITE # 122 HOUSTON, TX 77017-6530	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: \$2,134.56
s685	PARAMOUNT PUBLICATIONS B-2, UDAY PLACE, GOVIND MITRA ROAD PATNA , BIHAR, 800004 INDIA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name

Case Number (if known)

Part 2: All Creditors with NONPRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,632.31
s669	PRINT-N-COPY 4820 S EASTERN AVE. UNIT P LOS ANGELES, CA 90040-2933	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$20,069.90
s679	QUADREAL OAKRIDGE CENTRE HOLDINGS INC. NORTH OFFICE TOWER SUITE 319-650 WEST 41ST AVENUE VANCOUVER, BC V5Z 2M9 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: LANDLORD	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$581.64
s670	RIFLE PAPER CO. PO BOX 744566 ATLANTA, GA 30374-4566	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$9,450.00
s690	RSM CANADA LLP 11 KING ST W #700 TORONTO, ON M5H 4C7 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

Part 2: All Creditors with NONPRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Amount of Claim

3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,666.61
s683	STAPLES ADVANTAGE CANADA C/O T04446C PO BOX 4446 STN A TORONTO, ON M5W 4A2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$393.72
s684	STAPLES ADVANTAGE C/O T04446V PO BOX 4446 STN A TORONTO, ON M5W 4A2 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$6,236.80
s674	TFORCE INTEGRATE SOLUTIONS 96 DISCO ROAD TORONTO, ON M9W 0A3 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$8,787.48
s677	ULINE CANADA CORPORATION BOX 3500 RPO STREETSVILLE MISSISSAUGA, ON L5M 0S8 CANADA	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

Part 2: All Creditors with NONPRIORITY Unsecured Claims

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

			Amount of Claim
3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.02
s671	ULINE ACCOUNTS RECEIVABLE PO BOX 88741 CHICAGO, IL 60680-1741	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digts of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$7,043.26
s672	W&P DESIGN LLC 42 WEST ST. SUITE 403 BROOKLYN, NY 11222-6261	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim: TRADE PAYABLE	
	Last 4 digts of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name

Case Number (if known)

Part 3: List Others to Be Notified About Unsecured Claims

List in alphabetical order any others who must be notified for claims already listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 or Part 2 did you enter the related creditor?	Last 4 digits of account number for this entity

Debtor Name

Case Number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of Claim Amounts

5a. Total Claims from Part 1

5a.

\$22,976.72

5b. Total Claims from Part 2

5b.

+

\$496,341.14

5c. Total of Parts 1 and 2

5c.

\$519,317.86

Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name Sugarfina (Canada), Ltd.

United States Bankruptcy Court for the: _____

District of Delaware

(State of)

Case Number (if known): 19-11975Chapter 11☐ Check if this is an amended filing**Official Form 206G****SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. 1 State what the contract or lease is for and the nature of the debtor's interest
LEASE AGREEMENT
STORAGE AGREEMENT; STORAGE
UNIT FCS121, 144 SQUARE FEET
FIRST CANADIAN PLACE

State the term remaining _____

List the contract number of any government contract _____

ARI FCP HOLDINGS, INC
BROOKFIELD PLACE
181 BAY STREET
SUITE 330
TORONTO, ON M5J 2T3
CANADA

2. 2 State what the contract or lease is for and the nature of the debtor's interest
LEASE AGREEMENT
RETAIL LEASE; STORE NO. CN0118
CONCOURSE LEVEL FIRST CANADIAN
PLACE

State the term remaining _____

List the contract number of any government contract _____

ARI FCP HOLDINGS, INC
BROOKFIELD PLACE
181 BAY STREET
SUITE 330
TORONTO, ON M5J 2T3
CANADA

2. 3 State what the contract or lease is for and the nature of the debtor's interest
SERVICES AGREEMENT
PUBLIC RELATIONS SOW

State the term remaining _____

List the contract number of any government contract _____

ASC PUBLIC RELATIONS
1200 BAY STREET
SUITE 901
TORONTO, ON M5R 2A5
CANADA

2. 4 State what the contract or lease is for and the nature of the debtor's interest
LEASE AGREEMENT
STORAGE AGREEMENT; STORAGE
UNIT FCS121, 144 SQUARE FEET
FIRST CANADIAN PLACE

State the term remaining _____

List the contract number of any government contract _____

CPPIB FCP HOLDINGS, INC.
BROOKFIELD PLACE
181 BAY STREET
SUITE 330
TORONTO, ON M5J 2T3
CANADA

Debtor Sugarfina (Canada), Ltd.

Case Number (if known): 19-11975

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Lease**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

<p>2. 5</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT RETAIL LEASE; STORE NO. CN0118 CONCOURSE LEVEL FIRST CANADIAN PLACE</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>CPIIB FCP HOLDINGS, INC. BROOKFIELD PLACE 181 BAY STREET SUITE 330 TORONTO, ON M5J 2T3 CANADA</p>
<p>2. 6</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SCHEDULE ADVANCED PRICE SCHEDULE - 1 YEAR PAYMENT SOLUTIONS AGREEMENT; PAYMENT SYSTEMS MANAGEMENT PRICING</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>CYBERSOURCE CORPORATION PO BOX 742842 LOS ANGELES, CA 90074-2842</p>
<p>2. 7</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT STORAGE AGREEMENT; STORAGE UNIT FCS121, 144 SQUARE FEET FIRST CANADIAN PLACE</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>FCP (BOPC) LTD. BROOKFIELD PLACE 181 BAY STREET SUITE 330 TORONTO, ON M5J 2T3 CANADA</p>
<p>2. 8</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT RETAIL LEASE; STORE NO. CN0118 CONCOURSE LEVEL FIRST CANADIAN PLACE</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>FCP (BOPC) LTD. BROOKFIELD PLACE 181 BAY STREET SUITE 330 TORONTO, ON M5J 2T3 CANADA</p>
<p>2. 9</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CROSS BORDER BUSINESS CLIENT AGREEMENT BROKER FOR CANADIAN INSURANCE PROGRAM</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>JARDINE LLOYD THOMPSON CANADA INC 55 UNIVERSITY AVENUE, SUITE 1200, TORONTO, ON M5J 2H7 CANADA</p>

Debtor Sugarfina (Canada), Ltd.

Case Number (if known): 19-11975

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Lease**List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. 10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT UNIT NO. 2-245, 348 SQUARE FEET SQUARE ONE SHOPPING CENTRE</p>	<p>OMERS REALTY MANAGEMENT CORPORATION ATTN: VICE PRESIDENT, REM LEGAL C/O OXFORD PROPERTIES GROUP 100 ADELAIDE STREET WEST, SUITE 900 TORONTO, ON M5H OE2 CANADA</p>
2. 11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ADENDUM TO SERVICES AGREEMENT BLUE MARBLE AGREEMENT; ADDENDUM TO PAYWORKS AGREEMENT TO PURCHASE PRODUCTS FROM THIRD PARTY</p>	<p>PAYWORKS ATTN: CUSTOMER SERVICE 1565 WILSON PLACE WINNIPEG, MB R3T 4H1 CANADA</p>
2. 12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICES AGREEMENT PAYROLL ADMINISTRATION SOFTWARE AND SERVICES</p>	<p>PAYWORKS ATTN: CUSTOMER SERVICE 1565 WILSON PLACE WINNIPEG, MB R3T 4H1 CANADA</p>
2. 13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT TEMPORARY OCCUPANCY LICENSE AGREEMENT; OAKRIDGE CENTRE</p>	<p>QUADREAL OAKRIDGE CENTRE HOLDINGS, INC. ATTN: SENIOR VICE PRESIDENT, RETAIL C/O QUADREAL PROPERTY GROUP LIMITED PARTNERSHIP 666 BURNARD STREET, SUITE 800 VANCOUVER, BC V6C 2X8 CANADA</p>
2. 14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT UNIT NO. 2-245, 348 SQUARE FEET SQUARE ONE SHOPPING CENTRE</p>	<p>SQUARE ONE PROPERTY CORPORATION ATTN: VICE PRESIDENT, REM LEGAL C/O OXFORD PROPERTIES GROUP 100 ADELAIDE STREET WEST, SUITE 900 TORONTO, ON M5H OE2 CANADA</p>
2. 15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSULTING AGREEMENT AND NONDISCLOSURE AGREEMENT NEW MARKETS AND REAL ESTATE OPPORTUNITIES IN CANADA</p>	<p>THINK RETAIL 4046676 CANADA INC. 6600 BOUL DECANE, SUITE 210 MONTREAL, QC H3X 2K4 CANADA</p>

Fill in this information to identify your case:Debtor 1 Sugarfina (Canada), Ltd.

United States Bankruptcy Court for the: _____

District of Delaware

(State of)

Case Number (if known): 19-11975Chapter 11☐ Check if this is an amended filing**Official Form 206H****SCHEDULE H - CODEBTORS**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor Name and Mailing Address	Column 2: Creditor Name	Check all schedules that apply:
2.1	SUGARFINA, INC. 1700 E WALNUT AVE FL 5 EL SEGUNDO, CA 90245-2610	SFCC LOAN INVESTORS, LLC /SERENE INVESTMENT	<input checked="" type="checkbox"/> D (s662) <input type="checkbox"/> E/F <input type="checkbox"/> G