

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 11  
)  
) Case No. 19-11973 (MFW)  
SUGARFINA, INC., *et al.*,<sup>1</sup> )  
) (Jointly Administered)  
Debtors. )  
\_\_\_\_\_ )

**STATEMENTS OF FINAL AFFAIRS FOR  
SUGARFINA (CANADA), LTD. (CASE NO. 19-11975)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

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**GLOBAL NOTES, STATEMENT OF LIMITATIONS, METHODOLOGY AND  
DISCLAIMERS AND SPECIFIC DISCLOSURES REGARDING DEBTORS’  
SCHEDULES OF ASSETS AND LIABILITIES  
AND STATEMENTS OF FINANCIAL AFFAIRS**

**Introduction**

Sugarfina, Inc., Sugarfina International, LLC and Sugarfina (Canada), Ltd. (collectively, the “Debtors”) submit their *Schedules of Assets and Liabilities* (the “Schedules”) and *Statement of Financial Affairs* (the “Statements”) and, together with the Schedules, the “Schedules and Statements”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and constitute an integral part of, each of the Debtors’ Schedules and Statements. Any party reviewing the Schedules and Statements should refer to, consider and consult the Global Notes in connection with such review.

These Global Notes consist of: (I) general comments regarding the Schedules and Statements; (II) specific disclosures applicable to the Debtors’ Schedules; and (III) specific disclosures applicable to the Debtors’ Statements.

On September 6, 2019 (the “Petition Date”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the “Delaware Bankruptcy Court”).

The Schedules and Statements were prepared by the Debtors’ financial advisor and the Debtors’ counsel, and they are unaudited. The Debtors’ professionals who are responsible for the preparation of the Schedules and Statements have made a reasonable effort based upon information known to them at the time to ensure that the Schedules and Statements are accurate and complete after reasonable inquiry. The Debtors reserve their right to amend and/or

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supplement their Schedules and Statements from time to time as may be necessary or appropriate and they will do so as information becomes available.

### **General Comments Regarding the Schedules and Statements**

1. **Global Notes Control.** In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

2. **Reservation of Rights.** The Debtors and their advisors have made reasonable efforts to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions in the Schedules and Statements may exist. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to the description or designation of any claim against any Debtor (including, without limitation, reserving the right to: (a) alter the description or designation of any claim; (b) dispute or otherwise assert a right of setoff or other defenses to any claim, including, without limitation, any defenses relating to amount, liability, priority, status or classification; (c) subsequently designate any claim as “disputed,” “contingent,” or “unliquidated”; and/or (d) object to the extent, validity, enforceability, priority or avoidability of any claim). The absence of a “disputed,” “contingent,” or “unliquidated” designation with respect to any claim or amount in the Schedules and Statements does not constitute an admission by the Debtors that such claim or amount is not “disputed,” “contingent,” or “unliquidated.”

3. **Basis of Presentation.** Except as otherwise noted herein or in the Schedules and Statements, the Schedules and Statements are intended to reflect the separate assets and liabilities for each of the Debtors.

4. **Valuation of Assets.** Many of these assets of the Debtors’ as set forth in the Schedules and Statements are premised upon valuations that were provided to the Debtors. Except as otherwise noted, the Debtors have not formally evaluated the valuation of the assets or updated the assets contained therein or updated such valuation as of the Petition Date, and are presented as they appear on the Debtors’ ledgers.

5. **Statute of Limitations for Personal Injury Claims.** The Debtors have made their best efforts to set forth known causes of action by third parties. The Debtors are unaware of any actions against them for personal injury claims; however the statute of limitations under applicable non-bankruptcy law may not have yet passed.

6. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. In addition, even where not marked as contingent, unliquidated or disputed, totals may represent the sum of all unpaid invoices issued by any creditor, as reflected in the applicable Debtors’ books and records, without reference to any credits, allowances, defenses or counterclaims that may exist with respect to such invoices. The Debtors reserve all of their rights with respect to any such defenses or counterclaims, including, without limitation, the right to amend the Schedules and Statements as necessary or appropriate.

7. **Canadian dollars.** All dollar amounts listed in the Schedules and Statements for Sugarfina International and Sugarfina (Canada) Ltd. and Sugarfina International, LLC are in Canadian Dollars.

### **Specific Disclosures Regarding the Debtors' Schedules**

#### ***Schedule D – Creditors Holding Secured Claims***

The descriptions provided in Schedule D are intended to be only a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed to be a modification or interpretation of the terms of such agreements. Further, the Debtors have identified the secured claims of which they are aware, however there may be other claimants, including taxing entities, utility companies or other service providers who may assert a claim for which they may be entitled a security interest, as a matter of law.

#### ***Schedule E/F – Creditors Holding Priority Unsecured Claims***

The claims identified in Schedule E/F Part 2 arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date each claim was incurred or arose, determining each such date would be unduly burdensome and cost prohibitive. In addition, claims identified in Schedule E/F Part 2 have been aggregated by the creditor and may include several dates of incurrence for the aggregate balance listed. As such, Schedule E/F Part 2 does not include the date of incurrence for every claim identified thereon.

Schedule E/F may also reflect the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. Additionally, Schedule E/F Part 2 does not attempt to anticipate any potential rejection damage claims of the counterparties to executory contracts and unexpired leases that may be rejected.

#### **Question 3:**

Schedule E for each of the Debtors contains a list of the tax claims known by the Debtors on the Petition Date. If the Debtors learn of any additional claims of taxing entities who are entitled to assert priority claims, the Debtors will amend their schedules.

#### ***Schedule E/F Part 2 - Creditors Holding Nonpriority Unsecured Claims***

Attached as Exhibit E-4 to Schedule E is a list of all claimants known to the Debtors after conducting a reasonable investigation of their books and records. There may be additional claimants who the Debtors have no basis for knowing,

***Schedule G – Executory Contracts and Unexpired Leases***

The businesses of the Debtors are complex and, the Debtors’ professionals endeavored to determine the contracts to which the Debtors are parties to equipment leases, supply agreements and other contacts. The Debtors will supplement Schedule G in the event that they are able to determine the names and other information regarding executory contracts and unexpired leases to which either of the Debtors were a party on the Petition Date.

***Schedule H - Co-Debtors.***

The Debtors listed parties that are either principal obligors or guarantors with respect to the Debtors’ secured claims. The Debtors are unaware of any other obligations for which third parties may be liable, although there may be other claims in which individuals or insurers may be jointly or severally liable.

**Specific Disclosures Regarding the Debtors’ Statements**

**Question 2 – Non-business Revenue** – The Debtors are not aware of any revenue not listed on Statements Exhibit 1, although there may be incidental income received by the Debtors such as interest received on account of money held in the one or more of the bank accounts.

**Question 3 – Certain Payments or Transfers to Creditors Within 90 days Before Filing this Case.** Attached as Statement Exhibit 3 to the Debtors’ Statements are payments made to creditors during the preference period. The Debtors’ responses to Question 3 include any disbursement or other transfer made by the Debtors except for those made to potential insiders or other Debtors (which payments appear in response to Question 4). Further Statement Exhibit 3 does not include income or benefits paid for the benefit of specific Debtors’ Employees, but to other parties on account of the Employees’ 401k plan, and on account of payroll, fees, garnishments, and other compensation-related items. This also does not include payments to bankruptcy professionals (which payments appear in response to Question 11).

**Question 4 – Payments or Other Transfers of Property Made Within 1 Year Before Filing this Case That Benefited Any Insider.** Statements Exhibit 4 to the Debtors’ Statements lists all known transfers of property that benefited an insider.

**Question 6 – Set-offs.** The Debtors are unaware of any setoffs made during the ninety (90) days immediately prior to the Petition Date.

**Question 8 – Assignments and receivership.** The Debtors were not the subject of an assignment or receivership prior to the Petition Date.

**Question 10 – Casualty Losses.** The Debtors are not aware of any casualty losses.

**Questions 28-30 – Questions Relating to the Debtors’ Officers, Directors, Managing Members, General Partners, Members in Control, Controlling Shareholders, or Other People in Control.** Attached as Statement Exhibit 28 to each of the Debtors’ Statements is a list of all of the Debtors’ Officers, Directors, Members, Shareholders, or Other People in Control.

**Fill in this information to identify the case:**

Debtor name Sugarfina (Canada), Ltd.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 (State)  
 Case number (if known): 19-11975

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business\***

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2019</u> to <u>Filing date</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>3,494,883.30</u>
<b>For prior year:</b>	From <u>01/01/2018</u> to <u>12/31/2018</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>5,277,145.92</u>
<b>For the year before that:</b>	From <u>01/01/2017</u> to <u>12/31/2017</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>3,581,983.23 (1)</u>

\*All amounts are in Canadian dollars

(1) Note: As of August 29, 2017, Sugarfina International, LLC conducted business as Sugarfina (Canada) Ltd. Revenue is shown as an aggregate for both entities for the full fiscal year 2017.

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From _____ to <u>Filing date</u> MM / DD / YYYY	_____	\$ _____
<b>For prior year:</b>	From _____ to _____ MM / DD / YYYY	_____	\$ _____
<b>For the year before that:</b>	From _____ to _____ MM / DD / YYYY	_____	\$ _____

Debtor Sugarfina (Canada), Ltd.  
Name

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**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached Creditor's name _____ Street _____ City State ZIP Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City State ZIP Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Attached Insider's name _____ Street _____ City State ZIP Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			
4.2. Insider's name _____ Street _____ City State ZIP Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			



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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Case number _____	_____	Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title _____ Case number _____	_____	Court or agency's name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____ Custodian's name _____ Street _____ City State ZIP Code	_____ _____ Case title _____ Case number _____ Date of order or assignment _____	\$ _____ _____ Court name and address _____ Name _____ Street _____ City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. <u>University Women's Club</u> Recipient's name <u>1489 McRae Ave.</u> Street _____ <u>Vancouver BC V6H1V1</u> City State ZIP Code	<u>Charitable donation</u>	<u>12/12/2017</u>	<u>\$ 1,657.21</u>
Recipient's relationship to debtor _____			
9.2. _____ Recipient's name _____ Street _____ City State ZIP Code			\$ _____
Recipient's relationship to debtor _____			

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
_____ _____	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	_____	\$ _____

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**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>See Attached</u>			\$ _____
<b>Address</b>			
Street _____			
City _____ State _____ ZIP Code _____			
<b>Email or website address</b>			
_____			
<b>Who made the payment, if not debtor?</b>			
_____			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____			\$ _____
<b>Address</b>			
Street _____			
City _____ State _____ ZIP Code _____			
<b>Email or website address</b>			
_____			
<b>Who made the payment, if not debtor?</b>			
_____			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____			\$ _____
<b>Trustee</b>			
_____			

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**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. \_\_\_\_\_ \$ \_\_\_\_\_

**Address**

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

\_\_\_\_\_

**Who received transfer?**

13.2. \_\_\_\_\_ \$ \_\_\_\_\_

**Address**

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

\_\_\_\_\_

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

**Address**

**Dates of occupancy**

14.1. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
Street

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

14.2. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
Street

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.1.

Facility name _____  Street _____  City _____ State _____ ZIP Code _____	_____  _____  _____  _____	_____  _____  _____  _____
--	--	--

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.

**How are records kept?**  
 Check all that apply:  
 Electronically  
 Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.

Facility name _____  Street _____  City _____ State _____ ZIP Code _____	_____  _____  _____  _____	_____  _____  _____  _____
--	--	--

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.

**How are records kept?**  
 Check all that apply:  
 Electronically  
 Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained. Customer addresses and emails.  
 Does the debtor have a privacy policy about that information?  
 No  
 Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?  
 No. Go to Part 10.  
 Yes. Fill in below:
 

Name of plan	Employer identification number of the plan
_____	EIN: _____ - _____

 Has the plan been terminated?  
 No  
 Yes

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**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Address</b>			
_____ _____			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Address</b>			
_____ _____			

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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____	\$ _____

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No  
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____ Case number _____ _____	Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____

Debtor Sugarfina (Canada), Ltd.  
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ City _____ State _____ ZIP Code _____	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____
25.2. Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____
25.3. Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____



Debtor Sugarfina (Canada), Ltd.  
Name

Case number (if known) 19-11975

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address		Dates of service	
26a.1.	<u>Steven Borse, Controller</u> Name <u>1700 E. Walnut Street</u> Street <u>5th Floor</u> <u>El Segundo</u> CA <u>90245</u> City State ZIP Code	From _____	To <u>Present</u>

Name and address		Dates of service	
26a.2.	_____ Name _____ Street _____ _____ City State ZIP Code	From _____	To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Dates of service	
26b.1.	<u>Windes</u> Name <u>601 South Figueroa Street</u> Street <u>Suite 4050</u> <u>Los Angeles</u> CA <u>90017</u> City State ZIP Code	From <u>6/2016</u>	To <u>Present</u>

Name and address		Dates of service	
26b.2.	<u>RSM Canada LLP</u> Name <u>11 King Street</u> Street <u>Suite 700</u> <u>Toronto</u> ON, Canada <u>M5H 4C7</u> City State ZIP Code	From <u>1/2017</u>	To <u>Present</u>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	<u>Windes</u> Name <u>601 South Figueroa Street</u> Street <u>Suite 4050</u> <u>Los Angeles</u> CA <u>90017</u> City State ZIP Code	_____ _____ _____

Debtor Sugarfina (Canada), Ltd.  
Name

Case number (if known) 19-11975

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2. Steven Borse, Controller  
Name  
1700 E. Walnut Street  
Street  
5th Floor  
El Segundo CA 90245  
City State ZIP Code

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1. Numerous lenders, vendors and equity holders have been provided the Debtors' financial statements and the list would be burdensome and voluminous to compile.  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**Name and address**

26d.2. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No  
 Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

See attached. \_\_\_\_\_ \$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

Debtor Sugarfina (Canada), Ltd.  
Name

Case number (if known) 19-11975

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Sugarfina International, LLC	1700 E Walnut Ave., Ste. 500, El Segundo, CA 90245	Membership owner	100.00%
Joshua Resnick	1700 E Walnut Ave., Ste. 500, El Segundo, CA 90245	Chief Executive Officer	0.00%
Lance Miller	1700 E Walnut Ave., Ste. 500, El Segundo, CA 90245	General Counsel & Director	0.00%
Lisa Harris	1700 E Walnut Ave., Ste. 500, El Segundo, CA 90245	Chief Financial Officer	0.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No  
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Joshua Resnick	1700 E Walnut Ave., Ste. 500, El Segundo, CA 90245	Director	From 8/29/17 To 8/21/19
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. See Attached	_____	_____	_____
Name _____	_____	_____	_____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____

Debtor Sugarfina (Canada), Ltd.  
Name

Case number (if known) 19-11975

**Name and address of recipient**

30.2

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

\_\_\_\_\_

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

**Name of the parent corporation** \_\_\_\_\_ **Employer Identification number of the parent corporation**  
EIN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

**Name of the pension fund** \_\_\_\_\_ **Employer Identification number of the pension fund**  
EIN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/11/2019  
MM / DD / YYYY

**X** /s/ Lance Miller

Printed name Lance Miller

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

Debtor: **Sugarfina (Canada), Ltd.**Case number (if known): **CO-DEBTOR****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers, including expense reimbursements, to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

	<b>Creditor's name and address</b>	<b>Dates</b>	<b>Total amount or value</b>	<b>Reasons for payment or transfer</b>
3.1	ADECCO EMPLOYMENT SERVICES LIMITED	06/24/2019	\$9,090.95	SUPPLIERS OR VENDORS
	LOCKBOX#T46033	06/28/2019	\$4,963.31	SUPPLIERS OR VENDORS
	PO BOX 46033 POSTAL STATION A	07/19/2019	\$2,873.48	SUPPLIERS OR VENDORS
	TORONTO, ON M5W 4K9	07/26/2019	\$4,991.72	SUPPLIERS OR VENDORS
	CANADA	08/02/2019	\$1,125.94	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$23,045.40</b>	
3.2	AMERICAN PAPER EXPORT	07/02/2019	\$10,739.37	SUPPLIERS OR VENDORS
	506-1080 HOWE ST.	08/06/2019	\$5,369.69	SUPPLIERS OR VENDORS
	VANCOUVER, BC V6Z 2T1	08/15/2019	\$5,369.68	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$21,478.74</b>	
3.3	APPLEONE	06/24/2019	\$15,150.36	SUPPLIERS OR VENDORS
	50 PAXMAN ROAD, UNIT 6	06/28/2019	\$2,020.28	SUPPLIERS OR VENDORS
	ETOBICOKE, ON M9C 1B7	07/26/2019	\$5,049.86	SUPPLIERS OR VENDORS
	CANADA	08/02/2019	\$756.00	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$22,976.50</b>	
3.4	BROOKFIELD PROPERTIES (PI) INC.	06/13/2019	\$1,046.29	SUPPLIERS OR VENDORS
	100 KING STREET WEST CONCOURSE LEVEL	07/02/2019	\$5,984.69	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$7,030.98</b>	
3.5	CANADA REVENUE AGENCY	06/26/2019	\$2,167.40	TAX
	ADDRESS UNAVAILABLE AT TIME OF FILING	07/08/2019	\$1,761.41	TAX
		07/17/2019	\$4,500.00	TAX
		08/23/2019	\$4,500.00	TAX
		<b>SUBTOTAL</b>	<b>\$12,928.81</b>	
3.6	ENCON GROUP	07/02/2019	\$3,649.48	SUPPLIERS OR VENDORS
	500-1400 BLAIR PLACE, OTTAWA, ON K1G 9B8	08/01/2019	\$3,266.60	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$6,916.08</b>	
3.7	ET TRANSPORT	06/13/2019	\$11,746.20	SUPPLIERS OR VENDORS
	500 CREDITSTONE ROAD	06/28/2019	\$5,500.00	SUPPLIERS OR VENDORS
	CONCORD, ON L4K 3Z3	07/26/2019	\$13,965.00	SUPPLIERS OR VENDORS
	CANADA	08/02/2019	\$1,900.00	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$33,111.20</b>	
3.8	IVANHOE CAMBRIDGE II INC.	07/02/2019	\$13,361.34	SUPPLIERS OR VENDORS
	95 WELLINGTON STREET WEST SUITE 300		\$13,361.34	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$13,361.34</b>	
	TORRONTTO, ON M5J2R2			
	CANADA			

Debtor: **Sugarfina (Canada), Ltd.**Case number (if known): **CO-DEBTOR****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers, including expense reimbursements, to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

	<b>Creditor's name and address</b>	<b>Dates</b>	<b>Total amount or value</b>	<b>Reasons for payment or transfer</b>
3.9	JP MORGAN CHASE 270 PARK AVE. NEW YORK, NY 10017-7924	06/20/2019	\$1,374.57	BANK FEES
		06/24/2019	\$182.38	BANK FEES
		07/04/2019	\$100.00	BANK FEES
		07/22/2019	\$2,132.20	BANK FEES
		07/26/2019	\$300.01	BANK FEES
		08/06/2019	\$974.26	BANK FEES
		08/20/2019	\$2,294.93	BANK FEES
		09/03/2019	\$2,544.49	BANK FEES
		09/05/2019	\$1,085.89	BANK FEES
		<b>SUBTOTAL</b>	<b>\$10,988.73</b>	
3.10	OPGI MANAGEMENT LP 100 ADELAIDE ST W SUITE 900 TORONTO, ON M5H0E2 CANADA	07/02/2019	\$14,330.05	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$14,330.05</b>	
3.11	PAYMENTECH ADDRESS UNAVAILABLE AT TIME OF FILING ,	07/02/2019	\$2,344.14	SUPPLIERS OR VENDORS
		08/02/2019	\$3,044.77	SUPPLIERS OR VENDORS
		08/30/2019	\$44.95	SUPPLIERS OR VENDORS
		09/03/2019	\$2,544.49	SUPPLIERS OR VENDORS
		09/05/2019	\$1,085.89	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$9,064.24</b>	
3.12	QUADREAL OAKRIDGE CENTRE HOLDINGS INC. NORTH OFFICE TOWER SUITE 319-650 WEST 41ST AVENUE VANCOUVER, BC V5Z 2M9 CANADA	07/02/2019	\$10,034.95	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$10,034.95</b>	
3.13	RECEIVER GENERAL ADDRESS UNAVAILABLE AT TIME OF FILING ,	09/05/2019	\$96,575.92	TAX
		<b>SUBTOTAL</b>	<b>\$96,575.92</b>	
3.14	RSM CANADA LLP 11 KING ST W #700 TORONTO, ON M5H 4C7 CANADA	06/28/2019	\$34,684.00	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$34,684.00</b>	
3.15	SCHERER, CHRIS 1010 RICHARDS ST SUITE 606 VANCOUVER, BC V6B1G2 CANADA	08/06/2019	\$3,579.03	SUPPLIERS OR VENDORS
		08/07/2019	\$3,579.03	SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$7,158.06</b>	

Debtor: **Sugarfina (Canada), Ltd.**Case number (if known): **CO-DEBTOR****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers, including expense reimbursements, to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

	<b>Creditor's name and address</b>	<b>Dates</b>	<b>Total amount or value</b>	<b>Reasons for payment or transfer</b>
<b>3.16</b>	SHULMAN HODGES & BASTIAN LLP ALAN J. FRIEDMAN; RYAN O'DEA 100 SPECTRUM CENTER DRIVE, SUITE 600 IRVINE, CA 92618	08/30/2019	\$13,322.00	LEGAL FEES
		<b>SUBTOTAL</b>	<b>\$13,322.00</b>	
<b>3.17</b>	TFORCE INTEGRATE SOLUTIONS 96 DISCO ROAD TORONTO, ON M9W 0A3 CANADA	07/26/2019 08/02/2019 08/12/2019	\$5,719.00 \$1,155.23 \$1,733.54	SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS
		<b>SUBTOTAL</b>	<b>\$8,607.77</b>	
<b>3.18</b>	ULTIMATE SOFTWARE GROUP OF CAD ULTIMATE SOFTWARE 2000 ULTIMATE WAY WESTON, FL 33326-3643	06/13/2019 06/27/2019 07/11/2019 07/25/2019 08/08/2019 08/22/2019 08/23/2019 08/29/2019 09/03/2019	\$48,375.90 \$52,932.89 \$52,216.76 \$52,094.55 \$49,786.01 \$52,705.29 \$96,575.92 \$766.77 \$47,060.15	PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL PAYROLL
		<b>SUBTOTAL</b>	<b>\$452,514.24</b>	
		<b>TOTAL</b>	<b>\$798,129.01</b>	

Debtor: **Sugarfina (Canada), Ltd.**Case number (if known): **19-11975****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1	SUGARFINA, INC. 1700 E. WALNUT STREET 5TH FLOOR EL SEGUNDO, CA 90245-2610	9/29/2018	\$197,715.00	INTERCOMPANY
		10/29/2018	\$133,470.00	INTERCOMPANY
		11/2/2018	\$133,720.00	INTERCOMPANY
		12/6/2018	\$150,000.00	INTERCOMPANY
	Relationship to debtor CO-DEBTOR	1/14/2019	\$403,920.00	INTERCOMPANY
		3/22/2019	\$273,620.00	INTERCOMPANY
		7/17/2019	\$350,000.00	INTERCOMPANY
		8/15/2019	\$400,000.00	INTERCOMPANY
		<b>SUBTOTAL</b>	<b>\$2,042,445.00</b>	
		<b>TOTAL</b>	<b>\$2,042,445.00</b>	



Sugarfina (Canada), Ltd.

Case Number: 19-11975

**Part 6: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**  
**Certain Payments or Transfers**

11. Payments related to bankruptcy within 1 year prior to filing.

	Name	Address	Email or website	Who made payment, if not debtor?	Dates	Total amount or value
11.1	BMC	3732 W. 120th Street, Hawthorne, CA 90250	bmcgroup.com	N/A	8/28/2019	\$25,000.00
11.2	Morris James	500 Delaware Avenue, Suite 1500 Wilmington, DE 19801-1494	morrisjames.com	N/A	8/28/2019	\$25,000.00
11.3	Morris James	500 Delaware Avenue, Suite 1500 Wilmington, DE 19801-1494	morrisjames.com	N/A	9/5/2019	\$15,000.00
11.4	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	5/17/2019	\$10,000.00
11.5	Force 10	20342 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	5/29/2019	\$30,000.00
11.6	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	5/29/2019	\$50,000.00
11.7	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	6/5/2019	\$25,000.00
11.8	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	6/10/2019	\$35,000.00
11.9	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	6/18/2019	\$35,000.00
11.10	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	7/10/2019	\$30,000.00
11.11	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	7/24/2019	\$35,000.00
11.12	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	8/14/2019	\$35,000.00
11.13	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	8/28/2019	\$65,000.00
11.14	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	8/30/2019	\$9,640.44
11.15	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	9/3/2019	\$25,000.00
11.16	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	8/30/2019	\$ 13,322.00

<sup>1</sup> The payments provided in Question 11 are reported for the joint representation of the Debtors. The Debtors believe that it would be an inefficient use of the assets of the estates to allocate these payments on a Debtor-by-Debtor basis.

Sugarfina (Canada), LLC

Case Number: 19-11975

**Part 13: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**  
 Details About the Debtor's Business or Connections to Any Business

## 27. Inventories

	Store Name	Address	Date of Inventory	Amount	Date of Inventory	Amount
27.1	1301-Metrotown	Metropolis at Metrotown II #215-4800 Kingsway Space M7BB	2/15/2019	\$38,039.52	8/17/2019	\$28,530.72
27.2	1302-Oakridge	650 W 41st Ave# 266 Vancouver, BC V5Z 2M9	2/15/2019	\$40,937.10	8/17/2019	\$24,971.44
27.3	1303-Square One	100 City Centre Drive Mississauga, Ontario L5B 2CR	2/15/2019	\$46,764.55	8/17/2019	\$23,993.89
27.4	1304-First Canadian	100 King ST WCN-0118 Toronto ON	2/15/2019	\$11,065.24	8/17/2019	\$23,141.78
27.5	1501-Nordstrom Vancouver	799 Robson St Vancouver, BC V7Y 1K8	2/15/2019	\$33,289.44	8/17/2019	\$32,416.21
27.6	1502-Nordstrom Calgary	Nordstrom Chinook Centre 6455 Macleod Trail SW Calgary, Alberta	2/15/2019	\$24,110.07	8/17/2019	\$20,369.11
27.7	1503-Nordstrom Ottawa	Nordstrom Rideau Centre 50 Rideau St Ottawa, ON K1N 9J7	2/15/2019	\$13,461.72	8/17/2019	\$14,501.35
27.8	1504-Nordstrom Eaton Centre	260 Yonge St Toronto, ON M5B 2H1	2/15/2019	\$22,937.09	8/17/2019	\$16,650.67
27.9	1505-Nordstrom Yorkdale	3401 Dufferin St Toronto, ON M6A 2T9	2/15/2019	\$21,364.14	8/17/2019	\$16,861.25
27.10	9501-BC Warehouse	409 Boyne Street, Unit B New Westminister, BC	2/15/2019	\$874,772.99	8/17/2019	\$905,187.72

Debtor: **Sugarfina (Canada), Ltd.**Case number (if known): **CO-DEBTOR****Part 13: Details About the Debtor's Business or Connections to Any Business****30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reasons for providing the value	
30.1	SUGARFINA, INC.	\$197,715.00	9/29/2018	INTERCOMPANY	
	1700 E. WALNUT STREET	\$133,470.00	10/29/2018	INTERCOMPANY	
	5TH FLOOR	\$133,720.00	11/2/2018	INTERCOMPANY	
	EL SEGUNDO, CA 90245-2610	\$150,000.00	12/6/2018	INTERCOMPANY	
	<b>Relationship to debtor</b>	\$403,920.00	1/14/2019	INTERCOMPANY	
	CO-DEBTOR	\$273,620.00	3/22/2019	INTERCOMPANY	
		\$350,000.00	7/17/2019	INTERCOMPANY	
		\$400,000.00	8/15/2019	INTERCOMPANY	
		<b>SUBTOTAL</b>	\$2,042,445.00		
		<b>TOTAL</b>	\$2,042,445.00		