

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA, INC., *et al.*,

Debtors.

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

Ref. Docket No. 24, 104, 188

**CERTIFICATION OF COUNSEL REGARDING DEBTORS'
MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING DEBTORS
TO (A) REJECT CERTAIN UNEXPIRED LEASES OF NONRESIDENTIAL
REAL PROPERTY NUNC PRO TUNC TO THE PETITION DATE AND
(B) ABANDON CERTAIN PERSONAL PROPERTY IN CONNECTION
THEREWITH AND (II) GRANTING RELATED RELIEF AND (III) FOR
ENTRY OF AN ORDER ESTABLISHING PROCEDURES FOR THE
REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

The undersigned hereby certifies as follows:

1. On September 6, 2019, the above-captioned Debtors filed the *Debtors' Motion for Entry of an Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property Nunc Pro Tunc to the Petition Date and (B) Abandon Certain Personal Property in Connection Therewith and (II) Granting Related Relief and (III) for Entry of An Order Establishing Procedures for the Rejection of Executory Contracts and Unexpired Leases* (the "Motion") [D.I. 24] with the United States Bankruptcy Court for the District of Delaware (the "Court").
2. On October 15, 2019, the Court held a hearing on the Motion (the "Hearing").
3. The Debtors now file the *Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property Nunc Pro Tunc to the Petition Date and (B) Abandon Certain Personal Property in Connection Therewith and (II) Granting Related Relief and (III) For Entry of an Order Establishing Procedures for the Rejection of Executory Contracts and Unexpired Leases* (the "Rejection Order") attached hereto as Exhibit A, which incorporates the Court's ruling at the Hearing. A redline comparing the Rejection Order to the form of order attached to *Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I)*

Authorizing Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property Nunc Pro Tunc to the Petition Date and (B) Abandon Certain Personal Property in Connection Therewith and (II) Granting Related Relief and (III) for Entry of An Order Establishing Procedures for the Rejection of Executory Contracts and Unexpired Leases on October 2, 2019 [D.I. 188] is attached as Exhibit B.

4. The undersigned counsel is available should the Court have any concerns with respect to the foregoing, and respectfully requests that the Court enter the Rejection Order at its earliest convenience.

DATED: October 15, 2019

MORRIS JAMES LLP

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