

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SUGARFINA, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

Hearing Date: Nov. 5, 2019 at 10:30 a.m. (ET)

Objection Deadline: Oct. 29, 2019 at 4:00 p.m. (ET)

**NOTICE OF APPLICATION FOR ENTRY FOR AN ORDER AUTHORIZING AND
APPROVING THE RETENTION AND EMPLOYMENT OF PROVINCE, INC. AS
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS EFFECTIVE AS OF SEPTEMBER 17, 2019**

PLEASE TAKE NOTICE that on October 15, 2019, Province, Inc. ("Province") filed the **Application for Entry for an Order Authorizing and Approving the Retention and Employment of Province, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of September 17, 2019** (the "Application").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application or the relief requested therein must be filed on or before **October 29, 2019 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of the response or objection upon the undersigned proposed financial advisor so as to be received on or before the Objection Deadline.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

PLEASE TAKE FURTHER NOTICE that if a response is timely filed, served and received, you or your attorney must attend the hearing on the Application scheduled to be held before the Honorable Mary F. Walrath at the Bankruptcy Court, 824 Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware, 19801 on **November 5, 2019 at 10:30 a.m. (ET)**.

IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 15, 2019
Wilmington, Delaware

BAYARD, P.A.

/s/ Erin R. Fay

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*Proposed Counsel for the Official
Committee of Unsecured Creditors*