

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	x	
In re:	:	Chapter 11
	:	
SUGARFINA INC., <i>et al.</i>	:	Case No. 19-11973 (MFW)
	:	
Debtors. <sup>1</sup>	:	Jointly Administered
	:	
	x	Re: Docket Nos. 21, 71 and 227

**NOTICE OF FILING OF PROPOSED ORDER APPROVING STIPULATION IN  
FURTHERANCE OF:**

**FINAL ORDER (I) AUTHORIZING THE DEBTORS TO OBTAIN POSTPETITION  
SECURED FINANCING, (II) GRANTING LIENS AND SUPERPRIORITY  
ADMINISTRATIVE EXPENSE STATUS, (III) GRANTING ADEQUATE  
PROTECTION, (IV) MODIFYING THE AUTOMATIC STAY, AND (V)  
AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL**

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**PLEASE TAKE NOTICE** that the above-captioned debtors and debtors in possession, SFCC Loan Investors, LCC, Goldman Sachs Specialty Lending Group, LP and Candy Cube Holdings, LLC and Terramar Capital LLC (collectively, the “Parties”) have entered into a stipulation (the “Stipulation”) in furtherance of that certain *Final Order (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection*, dated as of October 23, 2019.

**PLEASE TAKE FURTHER NOTICE** that Candy Cube Holdings, LLC, on behalf of the Parties, will present a proposed form of order (the “Proposed Order”), a copy of which is attached hereto as Exhibit A, approving the Stipulation at the hearing scheduled to commence on

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

October 24, 2019 at 10:30 a.m. (ET) (the “Hearing”). A copy of the Stipulation, which is annexed to the Proposed Order, as well as the Proposed Order, itself, was shared with the Official Committee of Unsecured Creditors and the Office of the United States Trustee for the District of Delaware prior to the Hearing.

Dated: October 24, 2019  
Wilmington, Delaware

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-and-

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