

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	x	
In re:	:	Chapter 11
	:	
SUGARFINA INC., <i>et al.</i>	:	Case No. 19-11973 (MFW)
	:	
Debtors. ¹	:	Jointly Administered
	:	
	x	Re: Docket Nos. 21, 71 & 227

ORDER APPROVING STIPULATION IN FURTHERANCE OF:

**FINAL ORDER (I) AUTHORIZING THE DEBTORS TO OBTAIN POSTPETITION
SECURED FINANCING, (II) GRANTING LIENS AND SUPERPRIORITY
ADMINISTRATIVE EXPENSE STATUS, (III) GRANTING ADEQUATE
PROTECTION, (IV) MODIFYING THE AUTOMATIC STAY, AND (V)
AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL**

Upon consideration of the *Stipulation in Furtherance of: Final Order (I)*
*Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and
Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying
the Automatic Stay, and (V) Authorizing the Debtors' Use of Cash Collateral* (the "Stipulation"),
attached hereto as Exhibit 1; and the statements on the record at the hearing held on October 24,
2019, in support of the Stipulation; and it appearing that this Court has jurisdiction to consider
the relief being granted by this Order in accordance with 28 U.S.C. §§ 157 and 1334 and the
Amended Standing Order of Reference from the United States District Court for the District of
Delaware, dated as of February 29, 2012; and it appearing that this is a core proceeding pursuant
to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and that the relief being
granted by this Order is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

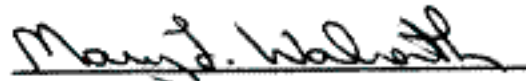
relief being granted by this Order is in the best interest of the Debtors, their estates and creditors;
and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Debtors are authorized to enter into the Stipulation and to take any and all actions necessary to effectuate the terms of the Stipulation.
2. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or enforcement of this Order.

Dated: October 25th, 2019
Wilmington, Delaware
{8417319: }

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MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE