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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

SUGARFINA, INC., et al., 1

Debtors.

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

Re: D.I. 267

CERTIFICATE OF NO OBJECTION REGARDING APPLICATION FOR ENTRY FOR AN ORDER AUTHORIZING AND APPROVING THE RETENTION AND EMPLOYMENT OF PROVINCE, INC. AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF SEPTEMBER 17, 2019

The undersigned hereby certifies that, as of the date hereof, no answer, objection, or other responsive pleading has been received to the Application for Entry for an Order Authorizing and Approving the Retention and Employment of Province, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of September 17, 2019 [D.I. 267] (the "Application"), filed on October 15, 2019. The undersigned further certifies that after reviewing the Court's docket in these cases, no answer, objection, or other responsive pleading to the Application appears thereon. Objections to the Application were to be filed and served no later than October 29, 2019 at 4:00 p.m. (ET).

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are: (1) Sugarfina, Inc., a Delaware corporation (4356); (2) Sugarfina International, LLC, a Delaware limited liability company (1254); and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

It is hereby respectfully requested that an order approving the Application be entered at the Court's earliest convenience.

Dated: October 30, 2019

Wilmington, Delaware

BAYARD, P.A.

/s/ Daniel N. Brogan

Justin R. Alberto (No. 5126)

Erin R. Fay (No. 5268)

Daniel N. Brogan (No. 5723)

600 North King Street, Suite 400

Wilmington, Delaware 19801

Telephone: (302) 655-5000

Facsimile: (302) 658-6395 Email: jalberto@bayardlaw.com

> efay@bayardlaw.com dbrogan@bayardlaw.com

Proposed Counsel for the Official Committee of Unsecured Creditors