

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

Re: D.I. 272

CERTIFICATE OF NO OBJECTION

I, Brya M. Keilson, hereby certify as follows:

1. On October 17, 2019, Force 10 Partner, LLC (“Force 10”), financial advisor to Sugarfina, Inc. (the “Debtors”) filed the *First Monthly Fee Application of Force 10 Partners, LLC, Financial Advisor to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the period September 6, 2019 to September 30, 2019* (the “Application”) [D.I. 272].
2. The deadline to object to the Application was October 28, 2019.
3. The undersigned further certifies that after reviewing the Court’s docket in this case, no formal answer, objection or other responsive pleading to the Application appears thereon.
4. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 198], no further order is required and Force 10 is entitled to receive 80% of its fees (\$97,439.60) and 100% of its expenses (\$2,458.33).

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

DATED: October 30, 2019

MORRIS JAMES LLP

/s/ Brya M. Keilson

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