

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

**Hearing Date: Nov. 15, 2019 @ 10:30 a.m. (ET)**

**Obj. Deadline: Nov. 8, 2019 @ 4:00 p.m. (ET)**

**NOTICE OF MOTION**

**PLEASE TAKE NOTICE THAT** the undersigned counsel has filed the *Debtors' Motion for Entry of an Order Fixing Cure Costs and Authorizing the Assumption and Assignment, Rejection or Retention of Executory Contracts Not Previously Included* (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

**PLEASE TAKE FURTHER NOTICE THAT** any response or objection to the relief sought in the Motion must be filed with the Court **on or before November 8, 2019 at 4:00 p.m.** At the same time, you must also serve a copy of the response upon the undersigned counsel.

**PLEASE TAKE FURTHER NOTICE THAT** a hearing on the Motion is scheduled for **November 15, 2019 at 10:30 a.m. prevailing Eastern Time** before The Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom #4, Wilmington, Delaware 19801.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.**

DATED: October 31, 2019

**MORRIS JAMES LLP**

/s/ Brya M. Keilson

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*Counsel to the Debtors and Debtors in Possession*