

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)

(Joint Administration Requested)

**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED FOR
SEPTEMBER 9, 2019 AT 3:00 P.M. BEFORE THE HONORABLE MARY F. WALRATH**

**This agenda sets forth items in the order they appear in the first day motions binders
delivered to the Court. The status of each is set forth below.**

1. Voluntary Chapter 11 Petitions:
 - A. Sugarfina, Inc.
 - B. Sugarfina International, LLC
 - C. Sugarfina (Canada), Ltd.
2. Declaration of Lance Miller In Support of First Day Motions [D.I. 23, filed September 6, 2019]

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

3. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases, and (II) Granting Related Relief [D.I. 2, filed September 6, 2019]

Status: This matter is going forward.

4. Debtors' Motion for an Order Authorizing Debtors to File (A) Consolidated List of Creditors; (B) consolidated List of Debtors' Top Thirty Unsecured Creditors and (C) Granting Related Relief [D.I. 3, filed September 6, 2019]

Status: This matter is going forward.

5. Debtors' Application for Entry of an Order Authorizing Employment and Retention of BMC Group, Inc. as Claims and Noticing Agent *Nunc Pro Tunc* to the Petition Date [D.I. No. 4, filed September 6, 2019]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

Status: This matter is going forward.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Employee Claims, Including Wages and Salaries, (II) Authorizing Payment of Certain Employee Benefits and Confirming Right to continue Employee Benefits on Postpetition Basis, (III) Authorizing Payment of Reimbursement to Employees for Prepetition Expenses, (IV) Authorizing Payment of Withholding and Payroll-Related Taxes, (V) Authorizing Payment of Prepetition Claims Owing to Administrators and Third Party Providers, and (VI) Allowing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [D.I. 5, filed September 6, 2019]

Status: This matter is going forward.

7. Debtors' Motion for Interim and Final Orders Authorizing: (I) Maintenance of Existing Bank Accounts, (II) Continued Use of Existing Cash Management System, and (III) Continued Use of Business Forms Pursuant to 11 U.S.C. §§ 105, 345, 363, 364, 503, 1107 and 1108 of the Bankruptcy Code [D.I. 6, filed September 6, 2019]

Status: This matter is going forward.

8. Motion Pursuant to Sections 105 and 366 of the Bankruptcy Code for Entry of Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Services to, or Discrimination Against, The Debtors, (II) Determining That the Utility Companies are Adequately assured of Postpetition Payment and (III) Establishing Procedures for Resolving Requests for Additional Adequate Assurance [D.I. 7, filed September 6, 2019]

Status: This matter is going forward.

9. Debtors' Motion Pursuant to Sections 105(a), 507(a)(8), and 541(d) of the Bankruptcy Code for an Interim and Final Order: (1) Authorizing Payment of Prepetition Sales, Use, and Franchise Tax and Other Similar Taxes and Fees; and (2) Authorizing Banks and Other Financial Institutions to Receive, Process, Honor and Pay Checks Issues and Electronic Payments Requests Made Related to Such Taxes and Fess [D.I. 9, filed September 6, 2019]

Status: This matter is going forward.

10. Debtors' Motion for an Interim and Final Order Authorizing Debtors to Honor and Continue Certain Customer Programs and Customer Obligations in the Ordinary Course of Business and Granting Related Relief [D.I. 10, filed September 6, 2019]

Status: This matter is going forward.

11. Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to Pay Pre-Petition Amounts to Certain Critical Vendors [D.I. 11, filed September 6, 2019]

Status: This matter is going forward.

12. Motion of Debtors Pursuant to Sections 105, 361, 362, 363, 364, and 507 of the Bankruptcy Code, Bankruptcy Rule 4001, and Local Rule 4001-2, for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral; (II) Granting Liens and Super-Priority Claims and Adequate Protection; (III) Scheduling a Final Hearing; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief [D.I. 21, filed September 6, 2019]

Related Documents:

- A. Declaration of Adam Meislik in Support of Debtors' Motion for Entry of Interim and Final Orders Authorizing Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362 and 364 and Use of Cash Collateral [D.I. 22, filed September 6, 2019]

Status: This matter is going forward.

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Dated: September 9, 2019

MORRIS JAMES LLP

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