

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

Re: D.I. 238

CERTIFICATE OF NO OBJECTION

I, Brya M. Keilson, hereby certify as follows:

1. On October 10, 2019, Shulman Bastian LLP (“Shulman Bastian”), bankruptcy counsel to Sugarfina, Inc. (the “Debtors”) filed the *First Monthly Application for Compensation of Shulman Bastian LLP as Bankruptcy Counsel to the Debtors for the period September 6, 2019 to September 30, 2019* (the “Application”) [D.I. 238].

2. The deadline to object to the Application was October 30, 2019.

3. The undersigned further certifies that after reviewing the Court’s docket in this case, no formal answer, objection or other responsive pleading to the Application appears thereon.

4. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 198], no further order is required and Shulman Bastian is entitled to receive 80% of its fees (\$112,520.00) and 100% of its expenses (\$191.40).

[Remainder of Page Left Intentionally Blank]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

DATED: November 1, 2019

MORRIS JAMES LLP

/s/ Brya M. Keilson

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