

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

Re: D.I. 318

**NOTICE OF CLOSING OF SALE OF SUBSTANTIALLY ALL
OF THE DEBTORS' ASSETS**

PLEASE TAKE NOTICE, that the above captioned Debtors' have consummated the transactions and the sale of substantially all of their assets, as contemplated and approved by that certain *Order (A) Authorizing and approving the Sale of Substantially all the Debtors' Assets free and Clear of all Liens, Claims, Interests, and Encumbrances, (B) Authorizing and approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief*, dated October 28, 2019 [ECF Docket No. 318].

The sale has closed, effective as of October 31, 2019.

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

DATED: November 1, 2019

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