

EXHIBIT A

COMPENSATION BY CATEGORY

Project Category	Total Hours	Total Fees
B110 Case Administration	125.5	\$49,343.00
B130 Asset Disposition	55.3	\$25,372.50
B150 Meetings and Communications with Committee Members and Other Unsecured Creditors	4.7	\$2,065.50
B160 Employment & Retention Applications (Morris James)	11.0	\$4,359.00
B165 Employment and Retention Applications (others)	12.6	\$4,674.00
B175 Fee Applications (Others)	4.3	\$1,557.50
B185 Assumption/Rejection of Leases and Contracts	18.7	\$8,087.50
B196 Litigation	94.5	\$48,785.00
B210 Business Operations	8.3	\$3,403.50
B230 Financing/Cash Collateral	46.9	\$23,890.50
B310 Claims Administration and Objections	5.0	\$1,812.50
Totals	386.80	\$173,350.50

Timekeeper Summary:

Timekeeper	Position	Rate	Hours	Amount
Jeffrey R. Waxman	Member of the Delaware Bar since 2001; Partner in Bankruptcy Department since 2009	\$585.00	106.6	\$62,361.00
Eric J. Monzo	Member of the Delaware Bar since 2008; Partner in Bankruptcy Department since 2014	\$525.00	63.3	\$33,232.50
Brya M. Keilson	Member of the Delaware Bar since 2005; Senior Counsel in Bankruptcy Department since 2019	\$425.00	142.5	\$60,562.50
Ian D. McCauley	Member of the Delaware Bar since 2013; Partner in Litigation Department since 2018	\$485.00	0.1	\$48.50
William W. Weller	Paralegal in Bankruptcy Department since 2002	\$245.00	50.8	\$12,446.00
Rebecca A. Zerbe	Paralegal in Bankruptcy Department since 2019	\$200.00	23.5	\$4,700.00
Totals			386.80	\$173,350.50
Blended Rate: \$410.83				

Morris James_{LLP}

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(302) 888-6800
Facsimile (302) 571-1750

Federal Tax I.D. 51-0023480

Sugarfina, Inc.

November 4, 2019
Invoice 543477

Matter Name: Sugarfina, Inc. (Debtor Representation); Case No. 19-11973 (MFW)
Matter Number: 134261-0001
Attorney: Brya M. Keilson

For Professional Services through September 30, 2019

Fees	\$173,350.50
Disbursements	\$759.30
Total Charges	\$174,109.80

Fee Recap

		Hours	Rate/Hours	Amount
Ian D. McCauley	Partner	0.10	485.00	48.50
Eric J. Monzo	Partner	63.30	525.00	33,232.50
Jeffrey R. Waxman	Partner	106.60	585.00	62,361.00
Brya M. Keilson	Senior Counsel	142.50	425.00	60,562.50
William W. Weller	Paralegal	50.80	245.00	12,446.00
Rebecca A. Zerbe	Paralegal	23.50	200.00	4,700.00
Totals		386.80		173,350.50

Services by Task Code

		Hours	Amount
B110	Case Administration	125.50	49,343.00
B130	Asset Disposition	55.30	25,372.50
B150	Meetings/Communications with Committee and/or Creditors	4.70	2,065.50
B160	Retention Applications (MJ)	11.00	4,359.00
B165	Retention Applications (Others)	12.60	4,674.00
B175	Fee Applications (Others)	4.30	1,557.50
B185	Assumption/Rejection of Leases and Contracts	18.70	8,087.50
B196	Litigation	94.50	48,785.00
B210	Business Operations	8.30	3,403.50
B230	Financing/Cash Collateral	46.90	23,890.50
B310	Claims Administration and Objections	5.00	1,812.50
Totals		386.80	\$173,350.50

Fees

Date	Atty	Description	Hours	Rate	Amount
B110 Case Administration					
09/06/19	WWW	Review and file voluntary petitions for debtors, first day motions, and first day affidavit (3.8); update case folder with filing of same (.2); review and create binders for first day hearing (1.3).	5.10	245.00	1,249.50
09/06/19	JZW	Email from B. Keilson and W. Weller re filing.	0.10	585.00	58.50
09/06/19	JZW	Review draft declaration and related emails.	1.20	585.00	702.00
09/06/19	JZW	Emails from and to creditors re timing for first day hearing; email from KMO chambers re first day hearing.	0.20	585.00	117.00
09/06/19	JZW	Emails to and from B. Keilson, E. Monzo and L. Miller re press inquiry.	0.10	585.00	58.50
09/06/19	JZW	Email from A. Meislik re request for pleadings.	0.10	585.00	58.50
09/06/19	JZW	Email and telephone call to MFW chambers re hearing date; email from and to C. Sontchi re first day hearing; telephone call and email from and to from court re first day hearing and binder; emails to and from Miller and others re same.	0.80	585.00	468.00
09/06/19	JZW	Email from and to chambers re hearing and second day hearing; email to and from B. Keilson and E. Monzo re same.	0.10	585.00	58.50
09/07/19	JZW	Emails re hearing date.	0.10	585.00	58.50
09/08/19	JZW	Review emails re hearing.	0.20	585.00	117.00
09/08/19	BMK	Emails with client and co-counsel regarding first day hearing and open issues.	0.90	425.00	382.50
09/09/19	EJM	Attend first day hearing.	2.20	525.00	1,155.00
09/09/19	WWW	Confer with courier re delivery of boxes to Court in preparation for first day hearing.	0.20	245.00	49.00

Date	Atty	Description	Hours	Rate	Amount
09/09/19	WWW	Receive and upload corrected first day orders due to change to Judge Walrath (1.3); update case folders re same (.3).	1.60	245.00	392.00
09/09/19	WWW	Receive email from E. Monzo re revisions to critical vendor interim order (.1); review and revise re same (.3); upload critical vendor order and update case folder (.3).	0.70	245.00	171.50
09/09/19	WWW	Obtain, review and update case folder with order re joint administration of debtors' cases.	0.20	245.00	49.00
09/09/19	WWW	Obtain, review and update case folder with order re consolidated creditors matrix.	0.20	245.00	49.00
09/09/19	WWW	Review and update calendar with second day hearing date and matters going forward at the hearing (.4); forward to group re same (.1).	0.50	245.00	122.50
09/09/19	WWW	Receive and review of notice of first day motions, and agenda for September 9, 2019 hearing (.5); forward to group (.1); update binders in preparation for hearing (.8).	1.40	245.00	343.00
09/09/19	WWW	Call to Court re telephonic appearances for L. Benaicha and A. Friedman for September 9, 2019 hearing.	0.30	245.00	73.50
09/09/19	WWW	Receive and forward to group re CourtCall confirmations for L. Benaicha and A. Friedman for September 9, 2019 hearing (.1); update case folder re same (.1).	0.20	245.00	49.00
09/09/19	WWW	Arrange for payment of voluntary petitions (.2); review and file with the Court re notice of first day hearing, and agenda for first day hearing (.3); forward to group (.1); forward to Chambers (.3).	0.90	245.00	220.50
09/09/19	WWW	Receive, review, revise, and upload all first day orders.	1.80	245.00	441.00
09/09/19	WWW	Receive second day hearing date and objection deadline re draft of interim DIP Order (.1); review and revise (.2); confer with group re final version of draft of interim DIP Order (1.0); upload interim DIP order (.2); forward to group and update case folder (.2).	1.70	245.00	416.50
09/09/19	EJM	Revisions to draft cash management order.	0.70	525.00	367.50
09/09/19	EJM	Preparation for first day hearing.	1.60	525.00	840.00
09/09/19	JZW	Telephone calls and emails to chambers re hearing re hearing and second day hearing and emails to group re same (.3); Prepare for and attend hearing, including multiple emails re DIP Order and revisions thereto (8.4); email to and from T. Fox re formation meeting and telephone call and email to and from DSBA re room for same (.4); telephone calls with S. Kaufman and L. Heilman re same (.2).	9.50	585.00	5,557.50
09/09/19	EJM	Draft and revise form of first day motions and orders.	1.30	525.00	682.50
09/09/19	BMK	Prepare for first day hearing, including reviewing and revising interim orders and prepare argument; meet with client.	5.80	425.00	2,465.00
09/09/19	BMK	Attend first day hearing.	3.00	425.00	1,275.00
09/10/19	JZW	Prepare for and attend hearing (.6); numerous emails re same and additional scheduled hearing (.5).	0.60	585.00	351.00
09/10/19	BMK	Emails with co-counsel regarding pro hac motions.	0.30	425.00	127.50
09/10/19	WWW	Review and revise draft of pro hac vice motions for A. Friedman and R. O'Dea (.4); forward to B. Keilson re same (.1).	0.50	245.00	122.50
09/10/19	WWW	Receive executed copy of pro hac vice motions for A. Friedman and R. O'Dea (.1); forward to B. Keilson (.1); arrange for payment of pro hac vice fee (.2); file pro hac	1.00	245.00	245.00

Date	Atty	Description	Hours	Rate	Amount
		vice motions with the Court (.3); upload pro hac vice orders (.2); update case folder (.1).			
09/10/19	WWW	Obtain, review and update case folder with order granting pro hac vice admission for A. Friedman.	0.10	245.00	24.50
09/10/19	WWW	Obtain, review and update case folder with order granting pro hac vice admission for R. O'Dea.	0.10	245.00	24.50
09/10/19	WWW	Confer with B. Keilson re telephonic appearances for L. Benaicha, A. Friedman, and L. Miller for September 10, 2019 hearing (.1); call to CourtCall re same (.4); receive and forward to B. Keilson re same (.1); update case folder re same (.1).	0.70	245.00	171.50
09/11/19	EJM	Address case management issues.	0.20	525.00	105.00
09/11/19	BMK	Various emails and calls with debtor and professionals regarding strategies and case advice and management.	1.90	425.00	807.50
09/11/19	BMK	Draft and review and edit notices of hearing and emails and discussions with paralegal and E. Monzo regarding same and communications with claims agent re same.	2.20	425.00	935.00
09/11/19	BMK	Emails and speak with E Monzo and J Waxman regarding second day hearing and motions.	0.50	425.00	212.50
09/11/19	RAZ	Draft and edit notice of hearing and email same to B. Keilson and E. Monzo.	1.00	200.00	200.00
09/11/19	RAZ	Draft and edit notice of Commencement and email same to B. Keilson and E. Monzo.	1.00	200.00	200.00
09/11/19	RAZ	File 309f notice (.1); update case folder re same (.1).	0.20	200.00	40.00
09/11/19	RAZ	File notice of hearing (.1); update case folder and calendars re same (.2).	0.30	200.00	60.00
09/11/19	WWW	Exchange of emails with B. Keilson re transcriber.	0.20	245.00	49.00
09/11/19	JZW	Prepare for and attend hearing, including numerous emails among V. Rubinstein, M. Carmel, A. Jowers, P. Beardsley, L. Miller, and B. Keilson, E. Mozn, A. Mesilik, R. O'Dea, A. Friedman and T. Fox about DIP issues and bid procedures (3.5); revise orders re same and recirculate (.5); emails to and from counsel for landlords re proposed DIP Order and further revise order(.3).	4.30	585.00	2,515.50
09/11/19	JZW	Emails to and from E. Monzo and B. Keilson re Sept 24, 2019 hearing.	0.30	585.00	175.50
09/12/19	EJM	Discussion with client re critical vendor issues.	0.80	525.00	420.00
09/12/19	EJM	Review draft complaint.	0.60	525.00	315.00
09/12/19	BMK	Emails regarding critical vendor requests.	0.60	425.00	255.00
09/12/19	JZW	Emails from and to T. Fox and B. Keilson re 341 dates.	0.10	585.00	58.50
09/12/19	BMK	Emails with analyst and client regarding initial debtor interview.	0.50	425.00	212.50
09/12/19	BMK	Emails with client and Wells Fargo regarding bank accounts.	0.50	425.00	212.50
09/12/19	BMK	Emails with co-counsel and client regrading potential contested matters.	0.90	425.00	382.50
09/12/19	BMK	Emails and calls with US Trustee and co-counsel regarding case questions.	0.40	425.00	170.00
09/12/19	EJM	Review and edit draft critical vendor agreement; emails with client.	0.80	525.00	420.00
09/12/19	EJM	Litigation discussion re status.	0.50	525.00	262.50
09/13/19	EJM	Emails re critical vendors.	0.20	525.00	105.00
09/13/19	RAZ	Draft Certification of Counsel re omnibus hearing date and file same.	0.40	200.00	80.00
09/13/19	BMK	Emails with UST regarding monthly operating reports.	0.20	425.00	85.00

Date	Atty	Description	Hours	Rate	Amount
09/13/19	BMK	Emails with claims agent regarding bar date motion and claims receiving process.	0.40	425.00	170.00
09/13/19	BMK	Emails and speak with paralegal regarding notice of commencement of case and notice of 341 and review notice.	0.50	425.00	212.50
09/13/19	JZW	Review email re 341 dates.	0.10	585.00	58.50
09/13/19	JZW	Review CoC and proposed order for hearing dates.	0.10	585.00	58.50
09/13/19	JZW	Email from and to J. O'Neill re transcripts.	0.10	585.00	58.50
09/13/19	RAZ	Update and revise Notice of Meeting of Creditors and file same with the Court (.2); update case folder and calendar re same.	0.40	200.00	80.00
09/13/19	BMK	Emails regarding motion to extend deadline to file statements and schedules (.3); draft, review and edit motion to extend deadline to file statements and schedules (.9).	1.20	425.00	510.00
09/13/19	BMK	Emails regarding bar date motion (0.3); draft, review and edit bar date motion and related documents (1.2).	1.50	425.00	637.50
09/13/19	BMK	Emails with UST and client and co-counsel regarding 341 meeting.	0.40	425.00	170.00
09/13/19	BMK	Emails regarding omnibus hearing date and review certification of counsel.	0.40	425.00	170.00
09/13/19	BMK	Emails with client regarding montly operating reports.	0.30	425.00	127.50
09/13/19	JZW	Review emails re bar date.	0.10	585.00	58.50
09/14/19	BMK	Emails with co-counsel regarding certain motions, including OCP, Bar Date, moion to extend deadline to file statements and schedules and interim comp and review and edit same.	1.30	425.00	552.50
09/15/19	BMK	Emails with L. Miller and co-counsel regarding payment of wages and related issues.	0.60	425.00	255.00
09/15/19	JZW	Email from and to B. Keilson re draft motions.	0.10	585.00	58.50
09/16/19	EJM	Field inquires re case status from interested parties.	0.20	525.00	105.00
09/16/19	EJM	Discussion with potential litigation counsel re asset recovery.	0.20	525.00	105.00
09/16/19	BMK	Emails with claims agent regarding service.	0.40	425.00	170.00
09/16/19	WWW	Obtain and review of order setting October 15, 2019 hearing (.1); update calendar re same (.1); update case folder with order (.1).	0.30	245.00	73.50
09/16/19	WWW	Exchange of emails with group re copy of September 9, 2019 transcript (.2); order copy of transcript (.3); update calendar re follow-up (.1).	0.60	245.00	147.00
09/16/19	WWW	Receive and forward transcript to group re September 9, 2019 hearing (.1); update case folder re same (.1).	0.20	245.00	49.00
09/17/19	JZW	Numerous emails re scheduling conference calls; prepare for and attend multiple conference calls with lender/purchaser re various issues, including DIP.	1.20	585.00	702.00
09/17/19	JZW	Review emails re sale process.	0.20	585.00	117.00
09/17/19	WWW	Obtain and update case folder with notice of appointment of creditors' committee.	0.20	245.00	49.00
09/17/19	JZW	Review agenda.	0.10	585.00	58.50
09/17/19	JZW	Review notices re appointment of committee and committee counsel.	0.10	585.00	58.50
09/17/19	BMK	Emails with claims agent regarding administration issues.	0.50	425.00	212.50
09/17/19	BMK	Emails and discussions regarding contested matter.	0.60	425.00	255.00
09/17/19	BMK	Attend committee formation meeting and meet with UST.	1.10	425.00	467.50
09/17/19	BMK	Call with counsel for interested parties regarding litigation	1.00	425.00	425.00

Date	Atty	Description	Hours	Rate	Amount
		issues.			
09/18/19	BMK	Emails regarding contested matter.	0.60	425.00	255.00
09/18/19	BMK	Emails with committee counsel regarding NDA.	0.30	425.00	127.50
09/18/19	BMK	Emails with claims agent regarding service and admin issues.	0.70	425.00	297.50
09/19/19	BMK	Draft, review and edit motion to extend deadline to file statements and schedules (1.5) and emails with co-counsel re same (0.4).	1.90	425.00	807.50
09/19/19	BMK	Emails with parties regarding hearing dates.	0.50	425.00	212.50
09/19/19	BMK	Review and edit final order regarding wages, incorporating comments from committee and UST.	1.90	425.00	807.50
09/19/19	RAZ	Review and revise draft motion to extend time from B. Keilson (.4); file same (.2); update case folder with same (.1).	0.70	200.00	140.00
09/19/19	JZW	Review materials re agreements.	0.90	585.00	526.50
09/19/19	JZW	Email to K. Mumford and A. Friedman re continuing hearing for DIP and Sale motion hearing.	0.10	585.00	58.50
09/19/19	JZW	Review draft agenda.	0.10	585.00	58.50
09/20/19	BMK	Emails with paralegal regarding telephonic appearances.	0.30	425.00	127.50
09/20/19	WWW	Prepare amended agenda for September 24, 2019 hearing (.4); forward to group for review (.1).	0.50	245.00	122.50
09/20/19	JZW	Review agenda and emails to and from R. Zerbe, W. Weller, B. Keilson and E. Monzo re same.	0.20	585.00	117.00
09/20/19	RAZ	Revise Certification of Counsel re omnibus hearing date and file same (.3); update case folder and calendar re same (.2).	0.50	200.00	100.00
09/20/19	RAZ	Review and revise Certificate of No Objection re customer programs for filing and file same (.3); update case folder re same (.1).	0.40	200.00	80.00
09/20/19	WWW	Obtain docket and review for matters going forward at September 24, 2019 hearing (.4); review and revise draft of agenda for September 24, 2019 hearing (1.5); forward draft of agenda to group (.1).	2.00	245.00	490.00
09/20/19	WWW	Receive comments from B. Keilson, and review and revise draft of agenda for hearing.	0.60	245.00	147.00
09/20/19	WWW	Receive and review of latest draft of agenda for September 24, 2019 hearing (.6); file with the Court (.2); forward copy of same to R. Zerbe for inclusion in binder for Chambers (.1); update case folder (.1).	1.00	245.00	245.00
09/20/19	WWW	Call CourtCall for telephonic appearance for A. Friedman (.3); receive and forward to B. Keilson (.1); update case folder re same (.1).	0.50	245.00	122.50
09/20/19	EJM	Review agenda and coordinate.	0.20	525.00	105.00
09/20/19	BMK	Emails with client regarding initial MOR and utilities deposit.	0.40	425.00	170.00
09/20/19	BMK	Review and edit agenda of hearing and amended agenda of hearing and speak with paralegal regarding same.	1.10	425.00	467.50
09/20/19	BMK	Emails with paralegal and co-counsel regarding pro hac for co-counsel and review same.	0.50	425.00	212.50
09/20/19	BMK	Emails with parties regarding upcoming hearing dates and other issues.	0.50	425.00	212.50
09/20/19	RAZ	Review agenda and amended agenda of hearing and update binder for Court re same.	1.10	200.00	220.00
09/22/19	BMK	Review and edit final orders and review comments from Committee and UST regarding same (2.0); email	2.10	425.00	892.50

Date	Atty	Description	Hours	Rate	Amount
		regarding redline orders (0.1).			
09/23/19	BMK	Emails regardline redline orders.	0.30	425.00	127.50
09/23/19	EJM	Review inquiries re second day motions and order.	1.20	525.00	630.00
09/23/19	EJM	Instruction re update to agenda.	0.10	525.00	52.50
09/23/19	BMK	Emails and speak with counsel for Waste Management regarding changes to utilities order.	0.40	425.00	170.00
09/23/19	WWW	Arrange for telephonic appearance for L. Benaicha for September 24, 2019 3pm hearing (.3); receive and forward to B. Keilson re same (.1); update case folder with CourtCall confirmation (.1).	0.50	245.00	122.50
09/23/19	JZW	Email to and from R. Zerbe and E. Monzo re agenda, including service.	0.10	585.00	58.50
09/24/19	BMK	Draft, review and edit initial monthly operating report and exhibits (1.1); emails and calls with UST and FA regarding information (0.7).	1.80	425.00	765.00
09/24/19	BMK	Emails with A. Meislik regarding final orders and amounts budgeted.	0.70	425.00	297.50
09/24/19	BMK	Emails and calls with E. Monzo, J. Waxman, and R. Zerbe regarding final orders.	1.10	425.00	467.50
09/24/19	BMK	Emails regarding amended agenda.	0.40	425.00	170.00
09/24/19	JZW	Email to group re revised hearing time.	0.10	585.00	58.50
09/24/19	JZW	Email to group re revised hearing time.	0.10	585.00	58.50
09/24/19	RAZ	Review and edit certification of counsel re cash management motion and orders re same (.4); assemble documents and file same (.3); update case folder re same (.1).	0.80	200.00	160.00
09/24/19	RAZ	Review and edit certification of counsel re utilities motion and orders re same (.4); assemble documents and file same (.3); update case folder re same (.1).	0.80	200.00	160.00
09/24/19	RAZ	Review and edit certification of counsel re taxes motion and order re same (.4); assemble documents and file same (.3); update case folder re same (.1).	0.80	200.00	160.00
09/24/19	WWW	Review and confer with R. Zerbe re drafts of certifications of counsel for cash management motion, wages motion, taxes motion, and critical vendors motion.	1.30	245.00	318.50
09/24/19	WWW	Receive, review and organize drafts of certifications of counsel re cash management motion, critical vendors motion, taxes motion, and utilities motion (1.3); file with the Court (.8); upload proposed orders (.3); update case folder re filings and uploaded orders (.2).	2.50	245.00	612.50
09/24/19	WWW	Assist in preparation of copies for Chambers re filing of certifications of counsel re first day motions.	0.80	245.00	196.00
09/25/19	BMK	Emails with co-counsel regarding pro hac.	0.20	425.00	85.00
09/25/19	BMK	Review and edit initial monthly operating report and schedules.	1.10	425.00	467.50
09/25/19	BMK	Emails with client and co-counsel regarding initial monthly operating report.	0.60	425.00	255.00
09/25/19	RAZ	Assemble list of judges and UST's for conflict check purposes and same same to B. Keilson and E. Monzo.	0.20	200.00	40.00
09/25/19	RAZ	Assemble documents from B. Keilson for initial monthly operating report.	0.40	200.00	80.00
09/25/19	WWW	Obtain and update case folder with final order for bank accounts motion.	0.20	245.00	49.00
09/25/19	WWW	Obtain and update case folder with final order re utilities motion.	0.20	245.00	49.00

Date	Atty	Description	Hours	Rate	Amount
09/25/19	WWW	Obtain and update case folder with final order re taxes motion.	0.20	245.00	49.00
09/25/19	WWW	Obtain, review and update case folder with final order re critical vendors motion.	0.20	245.00	49.00
09/26/19	BMK	Review and edit bar date motion, notice and order and emails with paralegal regarding same.	0.80	425.00	340.00
09/26/19	RAZ	Assemble conflicts list for co-counsel and email same.	0.30	200.00	60.00
09/26/19	RAZ	Revise Certification of Counsel re omnibus hearing date and file same (.3); update case folder re same (.1).	0.40	200.00	80.00
09/26/19	EJM	Emails re US Trustee inquiries on pending motions and scheduling.	0.20	525.00	105.00
09/27/19	BMK	Draft, review and edit notice of new hearing time and emails with paralegal re same.	0.60	425.00	255.00
09/27/19	BMK	Draft and finalize certification of counsel for motion to extend deadline to file statements and schedules and emails with paralegal regarding same.	0.70	425.00	297.50
09/27/19	WWW	Receive, review and organize draft of certification of counsel for wages motion (.4); file with the Court (.2); upload order (.1); forward filing to B. Keilson (.1); update case folder re same (.1).	0.90	245.00	220.50
09/27/19	WWW	Review, revise and organize filing re draft of certification of counsel for motion to extend deadline to file schedules and statement of financial affairs (.3); file with the Court (.2); upload order re same (.1); update case folder with filing (.1).	0.70	245.00	171.50
09/27/19	WWW	Prepare draft of notice of rescheduled hearing time for October 3, 2019 hearing (.3); forward to B. Keilson re same (.1); exchange of emails with B. Keilson re caption (.2); file notice with the Court (.2); update case folder re same (.1).	1.00	245.00	245.00
09/27/19	WWW	Review of docket for matters going forward at October 3, 2019 hearing.	0.80	245.00	196.00
09/30/19	WWW	Review and confer with R. Zerbe re preparation of agenda and matters going forward at October 3, 2019 hearing.	0.50	245.00	122.50
09/30/19	WWW	Order copy of transcript of September 24, 2019 hearing (.3); update calendar re same (.1).	0.40	245.00	98.00
09/30/19	WWW	Receive and update case folder with transcript of September 24, 2019 hearing.	0.20	245.00	49.00
09/30/19	WWW	Obtain docket and review for matters going forward (.2); receive, review and revise draft of agenda for October 3, 2019 hearing (.8); forward revised draft to R. Zerbe (.1).	1.10	245.00	269.50
09/30/19	WWW	Obtain and update case folder with order granting debtors' motion to extend time to file schedules and statements of financial affairs.	0.20	245.00	49.00
09/30/19	WWW	Obtain, review and update case folder with order setting November 5, 2019 omnibus hearing.	0.20	245.00	49.00
09/30/19	BMK	Emails with claims agent regarding statements and schedules.	0.20	425.00	85.00
09/30/19	BMK	Emails with paralegal regarding agenda of hearing and certificate of no objection regarding interim compensation motion and review same.	0.60	425.00	255.00
Task Code Subtotal			125.50		49,343.00

B130 Asset Disposition

Date	Atty	Description	Hours	Rate	Amount
09/06/19	JZW	Emails from and to E. Monzo and B. Keilson re bid procedures.	0.40	585.00	234.00
09/08/19	BMK	Emails with client and co-counsel regarding sale motion and bid procedures and related documents and review same.	1.70	425.00	722.50
09/08/19	JZW	Review emails re status of sale motion and timing.	0.20	585.00	117.00
09/09/19	EJM	Draft of bid procedures motion.	3.60	525.00	1,890.00
09/09/19	EJM	Correspond with purchaser counsel re bidding procedure motion.	0.40	525.00	210.00
09/09/19	JZW	Review email re sale motion.	0.20	585.00	117.00
09/09/19	BMK	Review and edit sale motion and bid procedures and sale order and bid procedures order and discuss and email with E. Monzo and client and co-counsel.	2.20	425.00	935.00
09/10/19	EJM	Review, revise and edit draft bid and sale motion.	2.10	525.00	1,102.50
09/10/19	EJM	Revisions to draft motion re bid procedures.	2.60	525.00	1,365.00
09/10/19	EJM	Review and edit draft bidding procedures.	2.30	525.00	1,207.50
09/10/19	BMK	Review and edit sale motion and bidding procedures and orders (1.7); emails and calls with co-counsel and counsel for lenders regarding same (1.1).	2.80	425.00	1,190.00
09/10/19	BMK	Emails regarding motion to shorten notice on bid procedures motion (0.4); draft motion to shorten (0.7).	1.10	425.00	467.50
09/10/19	WWW	Receive, review and organize filing of bid procedures motion, and motion to shorten notice (.4); file with the Court re same (.5); download copy of each and forward to Chambers (.2); upload proposed order (.1); update case folder (.1).	1.30	245.00	318.50
09/10/19	JZW	Review Bid Procedures Draft and related emails.	0.80	585.00	468.00
09/11/19	WWW	Exchange of emails with B. Keilson re filing of bid procedures motion, motion to shorten notice, and copy of same delivered to Chambers.	0.20	245.00	49.00
09/11/19	WWW	Arrange for payment of filing fee for bid procedures motion (.1); update case folder re same (.1).	0.20	245.00	49.00
09/11/19	WWW	Obtain and review of order shortening notice for bid procedures motion (.1); confer with B. Keilson re notice of hearing (.1); prepare draft of notice of hearing and forward to B. Keilson (.3).	0.50	245.00	122.50
09/11/19	WWW	Review and revise draft of notice of hearing for bid procedures motion (.1); file notice with the Court (.2); update case folder re same (.1); update calendar and forward to group re same (.1).	0.50	245.00	122.50
09/11/19	JZW	Review email re order shortening notice for bid procedures.	0.10	585.00	58.50
09/12/19	BMK	Emails regarding sale dates and process and outstanding issues.	1.10	425.00	467.50
09/12/19	JZW	Review emails from M. Carmel, L. Miller and A. Friedman re scheduling of sale process.	0.40	585.00	234.00
09/17/19	BMK	Emails with counsel for stalking horse and co-counsel and other parties regarding auction and related issues.	0.70	425.00	297.50
09/17/19	BMK	Emails regarding auction and sale issues.	0.90	425.00	382.50
09/17/19	BMK	Emails with co-counsel regarding DIP issues and drafting final order.	0.50	425.00	212.50
09/17/19	BMK	Initial Debtor Interview and emails with UST regarding related issues.	1.40	425.00	595.00
09/17/19	WWW	Obtain and update case folder with notice of filing of corrected Exhibit B to Bristol Investment's DIP objection	0.30	245.00	73.50

Date	Atty	Description	Hours	Rate	Amount
		(.2); forward to group re same (.1).			
09/18/19	BMK	Emails with counsel for landlord and co-counsel regarding objections to adequate assurance.	0.30	425.00	127.50
09/18/19	BMK	Emails with interested parties regarding Sale Support Agreement.	0.70	425.00	297.50
09/18/19	BMK	Emails and calls regarding bid procedures and sale issues and strategy.	1.10	425.00	467.50
09/18/19	JZW	Review revisions to sale procedures order and numerous emails re same.	1.10	585.00	643.50
09/19/19	JZW	Review email from Committee re bid deadline and related issues and scheduling hearing and related emails.	0.20	585.00	117.00
09/19/19	JZW	Review BP objection to sale motion.	0.10	585.00	58.50
09/20/19	BMK	Emails with UST regarding comments to bid procedures.	0.30	425.00	127.50
09/20/19	WWW	Obtain and update case folder with Domain Northside's joinder in objection to bid procedures motion (.2).	0.20	245.00	49.00
09/20/19	WWW	Review of emails and update calendar with new hearing date of October 3, 2019 for bid procedures motion and final DIP hearing (.2); forward to group re same (.1).	0.30	245.00	73.50
09/20/19	WWW	Obtain and update case folder with Waste Management's limited objection to utilities motion (.2); update case folder re same (.1); update draft of amended agenda re same (.2); forward to group (.1).	0.60	245.00	147.00
09/20/19	JZW	Email from and to K. Mumford re objection deadlines.	0.10	585.00	58.50
09/23/19	BMK	Emails regarding updated bid procedures and related issues.	0.70	425.00	297.50
09/23/19	BMK	Emails with parties regarding changes to final orders and update final orders and create redlines.	1.10	425.00	467.50
09/23/19	BMK	Emails regarding Bristol's bid procedures objection and review same.	0.60	425.00	255.00
09/23/19	WWW	Obtain and update case folder with Federal Realty's limited objection to bid procedures motion.	0.20	245.00	49.00
09/23/19	WWW	Obtain and update case folder with Bristol Investment's objection to bid procedures motion.	0.20	245.00	49.00
09/23/19	WWW	Obtain and update case folder with Taubman Landlords' joinder in Federal Realty's limited objection to bid procedures motion.	0.20	245.00	49.00
09/23/19	JZW	Review limited objections/joinders to Bidding Procedures from landlords (.3); review objection of Bristol to bidding procedures (.5); email from and to A. Friedman and L. Miller re Bristol objection (.1).	0.60	585.00	351.00
09/23/19	JZW	Review numerous emails and telephone call from A. Friedman, R. O'Dea, L. Miller, M. Carmel, A. Meislik and L. Miller re proposed changes to bidding procedures and DIP Orders ahead of hearing.	1.70	585.00	994.50
09/24/19	BMK	Call with stalking horse counsel and co-counsel regarding bid procedures and outstanding issues.	1.00	425.00	425.00
09/24/19	BMK	Emails with counsel for stalking horse regarding comments to bid procedures.	0.40	425.00	170.00
09/24/19	BMK	Review and edit final orders and create redlines and finalize for filing.	2.30	425.00	977.50
09/24/19	JZW	Attend call with purchaser re bid procedures.	1.00	585.00	585.00
09/25/19	JZW	Email to and from L. Miller and A. Friedman re Trolli.	0.10	585.00	58.50
09/25/19	JZW	Email to E. Monzo, B. Keilson and A. Friedman re bidding issues.	0.30	585.00	175.50
09/25/19	JZW	Conference with A. Friedman and R. O'Dea re sale	0.20	585.00	117.00

Date	Atty	Description	Hours	Rate	Amount
09/26/19	BMK	process. Emails regarding potential sale hearing dates and related issues.	0.60	425.00	255.00
09/26/19	BMK	Call with client, co-counsel and purchaser counsel regarding outstanding bid procedure issues.	2.00	425.00	850.00
09/26/19	BMK	Emails with counsel for Bristol and co-counsel regarding litigation.	0.80	425.00	340.00
09/26/19	JZW	Review numerous emails from V. Rubinstein, A. Jowers, L. Miller, A. Friedman, and others re DIP and bid procedures.	0.70	585.00	409.50
09/27/19	BMK	Call with counsel for lender and stalking horse and co-counsel and client regarding various open issues.	1.00	425.00	425.00
09/27/19	EJM	Review trustee objection to bid procedures.	0.40	525.00	210.00
09/28/19	BMK	Emails with co-counsel regarding outstanding bid procedure issues.	0.30	425.00	127.50
09/28/19	JZW	Attend conference call re Bid Procedure issues and emails re same.	1.30	585.00	760.50
09/28/19	JZW	Multiple emails from R. Dehney re bid procedures and DIP issues; forward same to L. Miller.	0.10	585.00	58.50
09/28/19	JZW	Email to and from R. O'Dea, O'Miller, E. Monzo, B. Keilson and C. Bost Seaton re depositions.	0.30	585.00	175.50
09/28/19	JZW	Emails from L. Miller, A. Friedman, R. O'Dea, A. Meislik and B. Keilson re challenge period and status of bidding.	0.30	585.00	175.50
09/28/19	JZW	Review correspondence to Bristol re discovery.	0.10	585.00	58.50
09/30/19	WWW	Obtain and update case folder with US Trustee's objection to bid procedures motion.	0.20	245.00	49.00
09/30/19	WWW	Obtain and update case folder with Committee's objection to bid procedures motion and DIP financing motion.	0.20	245.00	49.00
09/30/19	BMK	Call with J. Waxman and co-counsel regarding change in bid procedures and process and next steps.	0.60	425.00	255.00
09/30/19	BMK	Emails with J Waxman and co-counsel regarding bid procedures.	0.20	425.00	85.00
09/30/19	BMK	Call with co-counsel regarding bid procedures and strategy.	0.30	425.00	127.50
09/30/19	BMK	Various emails regarding reply to DIP objections.	1.30	425.00	552.50
09/30/19	BMK	Various emails regarding potential new purchasers.	0.50	425.00	212.50
Task Code Subtotal			55.30		25,372.50

B150 Meetings/Communications with Committee and/or Creditors

09/18/19	BMK	Review email from committee counsel with comments to final orders.	0.20	425.00	85.00
09/19/19	BMK	Emails with counsel for committee regarding diligence.	0.60	425.00	255.00
09/19/19	JZW	Review OCUC due diligence list and email from A. Meislik re same.	0.10	585.00	58.50
09/20/19	BMK	Emails with counsel for committee regarding final orders and requests for information.	0.60	425.00	255.00
09/22/19	BMK	Emails regarding committee requests.	0.40	425.00	170.00
09/22/19	BMK	Emails with Committee counsel regarding NDA.	0.20	425.00	85.00
09/22/19	JZW	Review email re Committee NDA.	0.10	585.00	58.50
09/22/19	JZW	Review emails re OCUC initial request for information/ NDA.	0.10	585.00	58.50
09/23/19	BMK	Call with committee counsel regarding adversary proceeding.	0.30	425.00	127.50
09/23/19	EJM	Review committee inquiries.	0.20	525.00	105.00

Date	Atty	Description	Hours	Rate	Amount
09/26/19	BMK	Call with committee counsel and co-counsel regarding bid procedure issues.	1.90	425.00	807.50
Task Code Subtotal			4.70		2,065.50
B160 Retention Applications (MJ)					
09/12/19	WWW	Draft Morris James LLP's retention application.	1.70	245.00	416.50
09/13/19	BMK	Emails regarding retention application (0.3); review and edit retention application (0.9).	1.20	425.00	510.00
09/18/19	EJM	Review of conflict disclosures.	0.60	525.00	315.00
09/18/19	BMK	Draft retention application for Morris James.	0.90	425.00	382.50
09/23/19	EJM	Review disclosures.	0.80	525.00	420.00
09/23/19	BMK	Emails with paralegal and E. Monzo regarding retention application (0.6); emails with client regarding MJ retention application (0.3); draft, review and edit application and related documents (1.1).	2.00	425.00	850.00
09/24/19	EJM	Review conflict information and disclosures.	1.20	525.00	630.00
09/24/19	BMK	Draft, review and edit retention application for MJ and related documents and emails with paralegal regarding same.	1.40	425.00	595.00
09/24/19	RAZ	Review and revise Morris James retention application and related documents (.7); assemble and file same (.4); update case folder re same (.1).	1.20	200.00	240.00
Task Code Subtotal			11.00		4,359.00
B165 Retention Applications (Others)					
09/09/19	WWW	Obtain, review and update case folder with order re BMC's retention.	0.20	245.00	49.00
09/10/19	BMK	Emails with co-counsel regarding retention application.	0.40	425.00	170.00
09/12/19	BMK	Emails with co-counsel regarding retention application and review and provide comments.	0.60	425.00	255.00
09/16/19	BMK	Emails with co-counsel regarding retention application.	0.40	425.00	170.00
09/17/19	BMK	Emails with co-counsel and paralegal regarding retention of application for co-counsel and review and edit same and prepare for filing.	1.10	425.00	467.50
09/17/19	RAZ	Emails with B. Keilson re retention application of Shulman Hodges & Bastian LLP (.3); review, revise and file retention application of Shulman Hodges & Bastian LLP (.6); update case folder with same (.1).	1.00	200.00	200.00
09/19/19	BMK	Draft, review and edit motion to retain ordinary course professionals and emails with co-counsel regarding same.	0.90	425.00	382.50
09/19/19	RAZ	Draft and revise notice of motion re ordinary course professionals (.2); email same to B. Keilson.	0.30	200.00	60.00
09/19/19	JZW	Review emails re OCP motion.	0.10	585.00	58.50
09/23/19	BMK	Draft, review and edit ordinary course professional motion and related documents and email with paralegal for filing.	1.10	425.00	467.50
09/23/19	BMK	Emails with BMC regarding retention.	0.20	425.00	85.00
09/23/19	JZW	Email to and from C. Bost Seaton re disinterestedness.	0.10	585.00	58.50
09/24/19	BMK	Review and edit Force 10 retention application and related documents and emails with A. Meislik and paralegal regarding same.	1.10	425.00	467.50
09/24/19	BMK	Review BMC retention and email with paralegal regarding same.	0.40	425.00	170.00
09/24/19	RAZ	Review and revise Force10's retention application and	1.00	200.00	200.00

Date	Atty	Description	Hours	Rate	Amount
		assemble documents for filing (.6); file same (.3); update case folder re same (.1).			
09/25/19	WWW	Receive and review of draft of BMC's retention application (.2); prepare notice re same (.2); forward to group (.1).	0.50	245.00	122.50
09/25/19	EJM	Exchange emails re retention of co-counsel and status.	0.40	525.00	210.00
09/26/19	BMK	Review and edit retention application for BMC and emails with paralegal regarding same.	0.90	425.00	382.50
09/26/19	RAZ	Review and revise retention application of BMC (.3); assemble and file same (.3); update case folder with same (.1).	0.70	200.00	140.00
09/26/19	JZW	Review emails re Shulman Hodges retention requests.	0.10	585.00	58.50
09/27/19	BMK	Emails with co-counsel regarding retention application and disclosures to provide.	0.50	425.00	212.50
09/27/19	BMK	Emails with UST regarding comments to retention applications and open issues.	0.40	425.00	170.00
09/28/19	JZW	Email from R. Dehney and email from A. Friedman and B. Keilson re retention issue.	0.20	585.00	117.00
Task Code Subtotal			12.60		4,674.00
B175 Fee Applications (Others)					
09/17/19	BMK	Emails with paralegal regarding interim fee applications and review same.	0.70	425.00	297.50
09/19/19	BMK	Draft, review and edit motion to establish interim compensation procedures and related order (1.4); emails with co-counsel regarding same (0.4).	1.80	425.00	765.00
09/19/19	RAZ	Review and revise draft interim compensation motion from B. Keilson (.4); file same (.2); update case folder with same (.1).	0.70	200.00	140.00
09/20/19	BMK	Emails with co-counsel regarding interim compensation motion.	0.40	425.00	170.00
09/27/19	BMK	Emails with paralegal regarding certificate of no objection for interim comp motion.	0.20	425.00	85.00
09/30/19	RAZ	Draft certificate of no objection re interim compensation motion and send same to E. Monzo and B. Keilson (.2); file same and update case folder with same (.3).	0.50	200.00	100.00
Task Code Subtotal			4.30		1,557.50
B185 Assumption/Rejection of Leases and Contracts					
09/12/19	EJM	Emails re leases issues.	0.10	525.00	52.50
09/12/19	BMK	Emails with landlords and client regarding rejection and outstanding issues.	0.60	425.00	255.00
09/16/19	BMK	Emails with J. Waxman, co-counsel and landlords regarding issues.	0.90	425.00	382.50
09/17/19	BMK	Emails with landlord and co-counsel regarding comments to rejection procedures.	0.40	425.00	170.00
09/17/19	BMK	Emails regarding landlord issues.	0.60	425.00	255.00
09/19/19	BMK	Emails with client regarding closure of stores and rejection.	0.50	425.00	212.50
09/19/19	BMK	Emails with landlords and co-counsel regarding landlord issues, including stub rent.	1.10	425.00	467.50
09/19/19	BMK	Emails with landlord counsel regarding rejection procedures and speak with J. Waxman regarding same.	0.70	425.00	297.50
09/19/19	RAZ	Draft and revise Notice of Motion re Lease Rejection	0.60	200.00	120.00

Date	Atty	Description	Hours	Rate	Amount
		motion (.3); email same to B. Keilson (.1); file same (.2); update case folder with same.			
09/19/19	JZW	Email to and from B. Keilson and A. Friedman re 300 Madison lease.	0.10	585.00	58.50
09/19/19	JZW	Review and respond to numerous emails from L. Miller, A. Friedman, and B. Keilson re store closure plan and related stub rent issues.	0.80	585.00	468.00
09/19/19	JZW	Review email from M. Reining re comments to rejection motion.	0.10	585.00	58.50
09/20/19	JZW	Email to and from B. Keilson re rejection motion; review re same.	0.50	585.00	292.50
09/20/19	BMK	Draft, review and edit motion to reject leases and related order and schedule and review relevant documents in connection therewith.	3.60	425.00	1,530.00
09/20/19	BMK	Emails and speak with co-counsel and client regarding rejection motion and related documents.	0.90	425.00	382.50
09/20/19	BMK	Speak and emails with paralegal regarding preparing motion and notice for filing and actual filing.	0.80	425.00	340.00
09/20/19	BMK	Emails with landlord and co-counsel regarding objection deadline and comments to bid procedures.	0.30	425.00	127.50
09/20/19	RAZ	Review and prep rejection motion from B. Keilson for filing (.3); file same (.2); update case folder with same (.1).	0.60	200.00	120.00
09/20/19	JZW	Review and respond to emails re store closings; email to and from B. Keilson re same.	0.30	585.00	175.50
09/23/19	BMK	Emails with landlords' counsel and J. Waxman regarding outstanding issues.	0.90	425.00	382.50
09/23/19	BMK	Speak with landlords' counsel regarding open issues.	0.30	425.00	127.50
09/23/19	JZW	Review comments to rejection motion from KDW.	0.10	585.00	58.50
09/25/19	BMK	Emails with landlords and co-counsel regarding adequate issurance and other issues.	0.50	425.00	212.50
09/26/19	JZW	Review emails re rejection motions.	0.30	585.00	175.50
09/27/19	BMK	Emails with counsel for landlord regarding rejection motion and revise proposed order.	0.80	425.00	340.00
09/27/19	JZW	Email from and to L. Heilman re lease rejection procedures; emails from J. Raviele and B. Keilson re comments to rejection procedures.	0.30	585.00	175.50
09/30/19	BMK	Review and edit rejection orders and rejection notice and related order and blackline (0.9); emails with landlords regarding same (0.2).	1.10	425.00	467.50
09/30/19	BMK	Emails with landlords regarding updated rejection procedures and rejection notice and edit same.	0.90	425.00	382.50
Task Code Subtotal			18.70		8,087.50
B196 Litigation					
07/19/19	EJM	Emails and call with co-counsel re adversary proceeding.	0.20	525.00	105.00
09/08/19	JZW	Email to and from B. Keilson re MNS Litigation.	0.20	585.00	117.00
09/08/19	BMK	Emails with co-counsel and client regarding potential litigation.	0.50	425.00	212.50
09/10/19	BMK	Emails with co-counsel regarding complaint and litigation.	0.80	425.00	340.00
09/11/19	EJM	Discussion with client re possible litigation.	0.40	525.00	210.00
09/11/19	EJM	Review draft complaint for MNS.	0.70	525.00	367.50
09/18/19	EJM	Emails with co-counsel re litigation and review draft complaint.	0.30	525.00	157.50
09/19/19	EJM	Draft and revise complaint for turnover.	3.10	525.00	1,627.50

Date	Atty	Description	Hours	Rate	Amount
09/19/19	EJM	Review and edit motion for preliminary injunction and supporting declaration.	2.10	525.00	1,102.50
09/19/19	EJM	Continued review and edit draft complaint for turnover.	2.30	525.00	1,207.50
09/19/19	BMK	Emails with client and co-counsel regarding adversary proceeding complaint and preliminary injunction motion and related issues and review pleadings.	1.90	425.00	807.50
09/19/19	RAZ	Draft and revise Summons and ADR.	1.00	200.00	200.00
09/19/19	RAZ	Review and assemble Adversary Complaint and exhibits for filing and file same with the Court.	2.00	200.00	400.00
09/19/19	RAZ	Review and assemble motion, proposed order and declaration for filing with the adversary case and file same after the complaint.	1.00	200.00	200.00
09/19/19	RAZ	Assemble complaint and motion documents for emailing to opposing and co-counsel and send same; update case folder with all.	0.60	200.00	120.00
09/19/19	JZW	Numerous emails from and to L. Miller and B. Keilson, E. Monzo (.3); review underlying materials and review and revise complaint for action against MNS and motion for injunction and numerous emails and conference calls among C. Bost Seaton, R. Zerbe and E. Monzo re same (4.2); email to and from R. Zerbe re service of same and review email of service of complaint and motion (.2).	4.70	585.00	2,749.50
09/20/19	EJM	Discussion with potential opposing counsel re turnover litigation.	0.40	525.00	210.00
09/20/19	EJM	Discussion with co-counsel re turnover.	0.40	525.00	210.00
09/20/19	WWW	Prepare draft of pro hac vice motion for C. Bost Seaton (.3); forward to B. Keilson for review (.1).	0.40	245.00	98.00
09/20/19	WWW	Receive executed pro hac vice motion from B. Keilson re C. Bost Seaton (.1); review and revise draft of motion and forward to B. Keilson (.2); arrange for payment of pro hac vice admission fee (.2); file pro hac vice motion with the Court (.2); upload order (.1); update case folder re same (.1); forward filing of pro hac vice motion to co-counsel (.1).	1.00	245.00	245.00
09/20/19	JZW	Review complaint, motion, and order re turnover and preliminary injunction, and Declaration of Lance Miller in support in preparation for hearing (4.7); numerous emails to and from C. Bost Seaton, E. Monzo, and L. Miller re same (.4); email agenda to counsel for MNS and C. Bost Seaton (.1); telephone call to and email from chamber re hearing MNS (.1); email to counsel for MNS and C. Bost Seaton re same (.1).	5.40	585.00	3,159.00
09/20/19	JZW	Emails from and to C. Bost Seaton, L. Miller and R. O'Neill re response to request for comment from press re MNS litigation.	0.40	585.00	234.00
09/21/19	EJM	Discussion with R. Dehney re litigation status.	0.40	525.00	210.00
09/21/19	EJM	Call and emails with co-counsel re MNS litigation.	0.10	525.00	52.50
09/21/19	EJM	Discussions and emails with counsel to MNS.	0.80	525.00	420.00
09/21/19	EJM	Discussions and emails with counsel to MNS.	0.80	525.00	420.00
09/21/19	EJM	Discussion with client and co-counsel re MNS litigation.	0.40	525.00	210.00
09/21/19	EJM	Address inquiries re MNS litigation.	0.50	525.00	262.50
09/21/19	JZW	Email to and from E. Monzo and C. Bost Seaton re agenda and conferences with counsel for MNS re settlement.	0.20	585.00	117.00
09/22/19	EJM	Discussion with all counsel and client re MNS litigation.	0.50	525.00	262.50

Date	Atty	Description	Hours	Rate	Amount
09/22/19	JZW	Begin drafting litigation hold/preservation letter for MNS.	0.70	585.00	409.50
09/22/19	JZW	Email from E. Monzo and R. Dehney re schedule hearing.	0.10	585.00	58.50
09/22/19	JZW	Begin preparing for hearing on preliminary injunction and underlying issues (1.5); conference with and email to and from E. Monzo and C. BostSeaton re service of summons and complaint (.5).	2.00	585.00	1,170.00
09/22/19	EJM	Address information requests re MNS litigation.	0.80	525.00	420.00
09/22/19	BMK	Call with co-counsel and client regarding pending litigation and strategy.	0.50	425.00	212.50
09/22/19	BMK	Follow up call regarding pending matter and strategy.	0.30	425.00	127.50
09/22/19	BMK	Emails with group regarding pending litigation matter and strategy.	0.70	425.00	297.50
09/22/19	JZW	Numerous emails from L. Miller, E. Monzo, B. Keilson and C. Bost Seaton re MNS and conference re same.	2.40	585.00	1,404.00
09/22/19	JZW	Email from chamber re preliminary injunction hearing.	0.10	585.00	58.50
09/23/19	BMK	Review draft letter regarding contested matter with MNS and discuss with J. Waxman.	0.40	425.00	170.00
09/23/19	EJM	Discussion with co-counsel re MNS litigation update.	0.40	525.00	210.00
09/23/19	EJM	Discussion with counsel to MNS.	0.30	525.00	157.50
09/23/19	JZW	Email to and from I. McCauley re litigation/ preservation hold letter for MNS; email to and from C. Bost Seaton re same; revise letter re same; email to and from A. Friedman re same.	0.20	585.00	117.00
09/23/19	JZW	Review notice of stay for EDNY litigation.	0.10	585.00	58.50
09/23/19	JZW	Prepare for hearing, including emails to and from C. Bost Seaton re authorities for PI Motion and documents for hearing (1.5); email from and to L. Miller re MNS (.1).	2.00	585.00	1,170.00
09/23/19	EJM	Inquiry re service.	0.20	525.00	105.00
09/23/19	EJM	Emails re committee's position on adversary.	0.10	525.00	52.50
09/23/19	BMK	Emails with committee counsel regarding adversary proceeding and open issues.	0.70	425.00	297.50
09/23/19	RAZ	Discussions with J. Waxman, B. Keilson and E. Monzo re service of adversary complaint, summons and motion.	0.30	200.00	60.00
09/23/19	RAZ	Draft and revise affidavit of service for adversary complaint, summons and motion and email same for approval to file (.7); file same (.2); update case folder re same (.1).	1.00	200.00	200.00
09/23/19	WWW	Obtain, review and update case folder with order granting pro hac vice admission for C. Bost Seaton.	0.20	245.00	49.00
09/24/19	EJM	Attend hearing on preliminary injunction and second day motions.	2.60	525.00	1,365.00
09/24/19	EJM	Emails and discussions with counsel to MNS; review position.	0.50	525.00	262.50
09/24/19	BMK	Emails with co-counsel and interested parties regarding adversary proceeding.	0.90	425.00	382.50
09/24/19	BMK	Emails regarding adversary proceeding and hearing.	0.60	425.00	255.00
09/24/19	JZW	Review notes from C. Bost and S. Eaton and review case law re injunctions and email to and from C. Bost and S. Eaton re same.	2.30	585.00	1,345.50
09/24/19	JZW	Prepare for and attend hearing; including drafting and revising form of order; meeting with C. Bost S. Eaton and L. Miller re same.	4.80	585.00	2,808.00
09/24/19	JZW	Email form R. Dehney re transition services funds and emails from A. Meislick and L. Miller re same.	0.10	585.00	58.50
09/25/19	BMK	Emails regarding draft protective order.	0.30	425.00	127.50

Date	Atty	Description	Hours	Rate	Amount
09/25/19	BMK	Emails with Committee counsel and client regarding bonus information.	0.60	425.00	255.00
09/25/19	JZW	Emails from and to R. Dehney and E. Monzo re resolution with MNS (.2); numerous emails to and from L. Miller, A. Meislik, and C. Bost Seaton re settlement (.6).	0.80	585.00	468.00
09/25/19	EJM	Emails re MNS litigation.	1.20	525.00	630.00
09/26/19	BMK	Emails with client and co-counsel regarding MNS litigation and strategy.	0.90	425.00	382.50
09/26/19	EJM	Exchange emails re MNS litigation.	1.30	525.00	682.50
09/26/19	JZW	Email from and to and conference with E. Fay re PI Order for MNS.	0.40	585.00	234.00
09/26/19	JZW	Draft email to R. Dehney re offer and response re MNS (.4); emails to and from L. Miller, E. Fay and C. Bost Seaton re same (.1); revise re same (.1); emails to and from L. Miller and E. Monzo re same (.2); email to and from C. Bost Seaton, E. Monzo, and L. Miller re MNS issues (.4); email to and from and conference with C. Bost Seaton re MNS (.1); email from and to R. Dehney re offer (.1); email to and from L. Miller and C. Bost Seaton re same (.1).	1.50	585.00	877.50
09/26/19	JZW	Emails from D. Dehney, C. Bost Seaton and L. Miller re settlement discussions with MNS; email to and from L. Miller re same; email from D. Dehney and C. Bost Seaton re discovery requests.	1.00	585.00	585.00
09/26/19	JZW	Review email from R. Dehney and L. Miller re request for information regarding liens.	0.10	585.00	58.50
09/26/19	JZW	Review email from M. Talmo re MNS discovery and email from and to L. Miller and C. Bost Seaton.	0.20	585.00	117.00
09/27/19	BMK	Emails with co-counsel and client regarding litigation involving MNS.	1.10	425.00	467.50
09/27/19	BMK	Emails with litigation counterparties and co-counsel and client regarding various issues.	1.90	425.00	807.50
09/27/19	EJM	Discussions re MNS litigation.	0.80	525.00	420.00
09/27/19	JZW	Numerous emails from and to E. Monzo, R. Dehney and C. Bost Seaton re Bid procedures orders related to MNS dispute.	1.40	585.00	819.00
09/27/19	JZW	Email from and to and telephone call from L. Miller re MNS issues (.1); conferences with L. Miller and C. Bost Seaton and conference with R. Dehney and C. Bost Seaton re MNS issues (.6).	0.70	585.00	409.50
09/27/19	JZW	Review and response to emails from R. Dehney and C. Bost Seaton re budget and settlement.	0.20	585.00	117.00
09/28/19	BMK	Emails with co-counsel and client regarding MNS litigation and strategy.	1.10	425.00	467.50
09/28/19	JZW	Email to and from L. Miller re MNS litigation and related issues.	0.20	585.00	117.00
09/28/19	JZW	Review and respond to draft email from C. Bost Seaton re settlement offer of MNS; emails to and from L. Miller re same; emails from C. Bost Seaton and R. Dehney re same.	0.40	585.00	234.00
09/28/19	JZW	Review email from K. Kolb re protective order.	0.10	585.00	58.50
09/28/19	JZW	Review emails re meet and confer request.	0.10	585.00	58.50
09/28/19	JZW	Revise and circulate letter from lenders to MNS; email from and to L. Miller and C. Bost Seaton re same; revise letter.	0.50	585.00	292.50

Date	Atty	Description	Hours	Rate	Amount
09/28/19	JZW	Email from L. Miller and C. Bost Seaton re MNS.	0.10	585.00	58.50
09/29/19	BMK	Emails regarding MNS and strategy.	0.60	425.00	255.00
09/29/19	JZW	C. Bost Seaton and L. Miller re R. Dehney email stating not to show up at facility; and draft email to R. Dehney and email draft to and from C. Bost Seaton and L. Miller re same (.7); numerous emails and telephone call to and from C. Bost Seaton and L. Miller re MNS issues (.2); telephone call to and from and email to Reliable re: request for transcript and emails to C. Bost Seaton and L. Miller re same (.3); email to and from and separate telephone calls to E. Monzo, B. Keilson and C. Bost Seaton re motion (.3); emails from M. Talmo and to L. Miller and C. Bost Seaton re MNS (.2) review and revise affidavit and motion to compel turnover or bond and for sanctions (3.5); email from and multiple telephone calls to A. Remming re settlement, emails to and from and conferences with C. Bost Seaton and L. Miller re settlement and emails to and from and telephone call to A. Remming re same (1.5).	6.80	585.00	3,978.00
09/29/19	JZW	Email from and to C. BostSeaton re declaration in support of motion and begin reviewing same.	0.70	585.00	409.50
09/29/19	JZW	Email from M. Talmo re MNS and email to and from L. Miller and C. BostSeaton re same (.2); draft response and email to and from C. BostSeaton and L. Miller re same (.3); conference with C. BostSeaton re same (.2); email to M. Talmo re same.	0.80	585.00	468.00
09/29/19	JZW	Continue drafting MNS motion and emails to and from C. BostSeaton re same.	1.20	585.00	702.00
09/29/19	JZW	Conference with L. Miller re MNS issues for turnover and emails to and from C. Bost Seaton re same.	0.30	585.00	175.50
09/29/19	JZW	Email from and to R. Dehney re MNS.	0.10	585.00	58.50
09/29/19	JZW	Email from and telephone call to A. Remming re settlement and emails to C. BostSeaton and L. Miller re same (.7); draft proposal to MNS and email to and from L. Miller and C. BostSeaton re same and revising proposal (.5); email to A. Remming re settlement (.1).	1.30	585.00	760.50
09/29/19	IDM	Communicate with E. Monzo re: status of discovery.	0.10	485.00	48.50
09/29/19	EJM	Address issues re non-performance by MSN.	1.90	525.00	997.50
09/29/19	JZW	Numerous emails to and from C. Bost Seaton and L. Miller re MNS issues (.5); telephone call and email to and from Reliable re transcript from hearing (.2); email from M. Talmo re MNS and resolution (.1); email to L. Miller and C. BostSeaton re transcript (.1); email to M. Talmo re MNS and motion for sanctions and email to and from L. Miller re same (.1).	1.00	585.00	585.00
09/29/19	JZW	Emails to and from L. Miller and C. BostSeaton re motion (.3); conference with C. BostSeaton re same (.2); review transcript and email to C. BostSeaton re same (.9).	1.40	585.00	819.00
09/29/19	JZW	Begin drafting MNS motion.	1.50	585.00	877.50
09/29/19	JZW	Emails to E. Fay re MNS and email to E. Monzo re same.	0.10	585.00	58.50
09/29/19	JZW	Emails to and from R. O'Dea and M. Carmel re DIP reply.	0.10	585.00	58.50
09/30/19	EJM	Exchange emails with co-counsel re MNS litigation status.	0.40	525.00	210.00
09/30/19	EJM	Exchange emails with all counsel re MSN litigation.	0.50	525.00	262.50
Task Code Subtotal			94.50		48,785.00

Date	Atty	Description	Hours	Rate	Amount
B210 Business Operations					
09/06/19	JZW	Review email from United States Trustee re wages order.	0.10	585.00	58.50
09/09/19	WWW	Obtain, review and update case folder with interim order re wages motion.	0.20	245.00	49.00
09/09/19	WWW	Obtain, review and update case folder with interim order re bank accounts motion.	0.20	245.00	49.00
09/09/19	WWW	Obtain, review and update case folder with interim order re taxes motion.	0.20	245.00	49.00
09/09/19	WWW	Obtain, review and update case folder with interim order re utilities motion.	0.20	245.00	49.00
09/09/19	WWW	Obtain, review and update case folder with interim order re customer programs motion.	0.20	245.00	49.00
09/09/19	WWW	Obtain, review and update case folder with interim order re critical vendors motion.	0.20	245.00	49.00
09/09/19	WWW	Email from E. Monzo re forward interim bank accounts order to counsel for JPMC; email interim order to counsel for JPMC.	0.20	245.00	49.00
09/23/19	BMK	Emails regarding critical vendor request.	0.30	425.00	127.50
09/24/19	EJM	Prepare for hearing re second day operations motions.	3.10	525.00	1,627.50
09/24/19	BMK	Emails with Debtors and committee and UST regarding bonus information and review information.	1.20	425.00	510.00
09/24/19	BMK	Emails regarding premium finance amounts due.	0.30	425.00	127.50
09/26/19	WWW	Receive and organize draft of initial monthly operating report and attachments (.6); file with the Court (.2); obtain and forward filed version to B. Keilson (.2); update case folder re same (.1).	1.10	245.00	269.50
09/27/19	BMK	Draft and finalize certification of counsel for final wages order and redlines and emails with paralegal regarding same.	0.80	425.00	340.00
Task Code Subtotal			8.30		3,403.50
B230 Financing/Cash Collateral					
09/06/19	JZW	Numerous emails to and from lenders and United States Trustee re comments re DIP Motion and DIP Order (1.9); review revisions and numerous emails re same (.5); finalize motion, including exhibits and proposed order for filing (.5).	2.90	585.00	1,696.50
09/09/19	EJM	Emails re bidding procedures.	0.40	525.00	210.00
09/10/19	EJM	Emails re dip financing.	0.40	525.00	210.00
09/10/19	EJM	Revise draft sale motion.	1.20	525.00	630.00
09/10/19	BMK	Calls and emails regarding open issues and interim DIP financing.	1.30	425.00	552.50
09/10/19	WWW	Call from YCST and confer with B. Keilson re time for September 10, 2019 hearing re DIP motion.	0.20	245.00	49.00
09/10/19	JZW	Conference with A. Jowes and V. Rubinstein re fees and expenses and emails to and from A. Friedman re same (.7); review emails among lenders re various terms in anticipation of hearing (.5).	1.20	585.00	702.00
09/10/19	JZW	Numerous emails to and from L. Miller, A. Friedman, B. Keilson and E. Monzo re status of DIP Order and hearing.	1.00	585.00	585.00
09/10/19	JZW	Conference with and email from A. Friedman re proposed DIP Loan and conference with A. Friedman re same.	0.20	585.00	117.00
09/10/19	JZW	Numerous emails and conferences among lenders, L.	2.00	585.00	1,170.00

Date	Atty	Description	Hours	Rate	Amount
		Miller, A. Friedman regarding DIP Motion and temporary use of cash collateral (1.5); emails to and from United States Trustee, landlords, and other parties regarding DIP Motion (.5).			
09/10/19	JZW	Review revised DIP Loan and Security Agreement and email to and from A. Friedman re same and DIP hearing (.5).	0.30	585.00	175.50
09/10/19	JZW	Email from A. Jowers re DIP Status.	0.10	585.00	58.50
09/10/19	JZW	Conference with A. Friedman re status for DIP motion and resolution of issues.	0.40	585.00	234.00
09/11/19	BMK	Various emails with client and professionals and all interested parties regarding DIP and sale and other contested issues.	2.10	425.00	892.50
09/11/19	BMK	Discuss DIP hearing and attend same.	1.10	425.00	467.50
09/11/19	WWW	Preparations for DIP hearing and forward extra copies of exhibits to interim DIP order to J. Waxman.	0.40	245.00	98.00
09/11/19	WWW	Receive from J. Waxman re revised proposed interim DIP order (.2); review and upload with the Court (.2); forward to J. Waxman and update case folder re same (.2).	0.60	245.00	147.00
09/11/19	WWW	Obtain and review of interim DIP order (.2); update calendar re same (.1); update case folder re interim DIP order (.1).	0.40	245.00	98.00
09/11/19	WWW	Review and provide revisions to draft of notice of entry of interim DIP order (.8); exchange of emails with B. Keilson re DIP motion (.3); confer with B. Keilson re final draft of notice (.1); file notice with the Court (.2); update calendar and case folder re same (.2).	1.60	245.00	392.00
09/11/19	JZW	Review APA and deadlines; emails to parties re APA sale deadline and hearing date.	0.20	585.00	117.00
09/13/19	JZW	Review and respond to emails from D. Lawson, A. Friedman, M. Carmel re DIP financing.	0.20	585.00	117.00
09/13/19	JZW	Numerous emails and telephone calls from and to counsel for landlords; re stub rent and other DIP issues.	0.70	585.00	409.50
09/16/19	EJM	Review Bristol DIP objection.	0.30	525.00	157.50
09/16/19	JZW	Emails to and from J. Hitchings and K. Neiman re objection to DIP and extension of deadline (.3); emails to and from lenders re extension of objection deadlines for landlords (.1); email from and telephone call to J. Raviele re same; email from J. Raviele re same (.2); email to B. Keilson, A. Friedman and E. Monzo re same (.1); email from N. Ferland re objection to DIP re AR and stubrent (.1).	0.80	585.00	468.00
09/16/19	JZW	Review Bristol objection to DIP Email to and from A. Friedman re same (.5); email to and from and conference with K. Mumford re same (.2).	0.70	585.00	409.50
09/16/19	WWW	Obtain and forward to group re Bristol Investment's objection and reservation of rights to DIP motion (.2); update case folder re same (.1).	0.30	245.00	73.50
09/17/19	JZW	Email to and from A. Friedman and K. Mumford re objection and documents (.2); conference with client, B. Keilson, and A. Friedman re DIP issues (.5); numerous emails to and from and conferences with counsel for landlords re DIP objection and extension of objection deadline (.7); email to and from A. Friedman re form of order and DIP agreement (.1).	1.50	585.00	877.50

Date	Atty	Description	Hours	Rate	Amount
09/17/19	BMK	Call with counsel for lenders and purchaser regarding open business points.	0.40	425.00	170.00
09/17/19	BMK	Review Bristol objection to DIP and discuss with J. Waxman.	0.60	425.00	255.00
09/18/19	BMK	Emails with landlords' counsel and internal regarding landlord issues.	0.90	425.00	382.50
09/18/19	JZW	Review and respond to numerous emails and telephone call re DIP and Landlord issues.	0.80	585.00	468.00
09/18/19	JZW	Review emails re extension of deadline to object to DIP.	0.10	585.00	58.50
09/19/19	BMK	Emails with all parties regarding Bristol discovery.	0.90	425.00	382.50
09/19/19	JZW	Emails to and from and telephone calls from landlords re DIP/ Sub rent issues.	0.50	585.00	292.50
09/19/19	JZW	Numerous emails re DIP issues, including timing re same.	1.20	585.00	702.00
09/19/19	JZW	Email to and from landlords re continuance of DIP and sale procedures and extension of deadlines (.4); email from and to L. Heilman re extension of deadline to object to bid procedures (.1).	0.50	585.00	292.50
09/19/19	JZW	Review emails and draft of declarations for reply in support of DIP motion.	0.50	585.00	292.50
09/19/19	JZW	Review email from E. Ryan re AFCCO.	0.10	585.00	58.50
09/19/19	JZW	Review email RFP from Bristol and related matters.	0.10	585.00	58.50
09/20/19	BMK	Emails with all parties regarding Bristol discovery.	0.60	425.00	255.00
09/20/19	JZW	Email to and from B. Keilson re stub rent and objection deadlines re same.	0.10	585.00	58.50
09/20/19	JZW	Numerous emails re DIP objection deadline.	0.20	585.00	117.00
09/20/19	JZW	Review draft reply in support of DIP Motion and related emails.	0.50	585.00	292.50
09/23/19	EJM	Emails re budget.	0.20	525.00	105.00
09/23/19	EJM	Correspond with committee counsel re DIP.	0.20	525.00	105.00
09/23/19	BMK	Emails regarding draft reply in support of DIP financing.	0.40	425.00	170.00
09/23/19	WWW	Receive email from group re forwarding interim DIP order to Bayard in word-version (.1); review and forward to Bayard re same (.2).	0.30	245.00	73.50
09/23/19	JZW	Email from L. Heilman re DIP Order.	0.10	585.00	58.50
09/23/19	JZW	Emails form various landlords re DIP and Stub rent and bid procedures.	0.30	585.00	175.50
09/24/19	JZW	Email from A. Meislik re DIP Order; email to landlords re same.	0.10	585.00	58.50
09/25/19	BMK	Emails with co-counsel and lient regarding reply in support of DIP financing.	0.50	425.00	212.50
09/25/19	EJM	Exchange emails re DIP objection, litigation, and discussions.	1.10	525.00	577.50
09/26/19	BMK	Emails regarding Brisol discovery requests.	0.30	425.00	127.50
09/26/19	BMK	Emails regarding committee issues with DIP and bid procedures.	0.70	425.00	297.50
09/26/19	BMK	Emails and speak with co-counsel and client regarding strategy relating to DIP.	0.50	425.00	212.50
09/26/19	EJM	Emails re dip objection and discovery.	0.30	525.00	157.50
09/26/19	JZW	Review budget and emails to and from A. Meislik re same and stub rent.	0.20	585.00	117.00
09/26/19	JZW	Telephone call from and conference with K. Neiman re stub rent/ DIP issues and telephone call to B. Keilson re same.	0.30	585.00	175.50
09/26/19	JZW	Email to and from S. Kaudman re budget; email from and telephone call to J. Raviele re rejection issues and	0.40	585.00	234.00

Date	Atty	Description	Hours	Rate	Amount
09/27/19	EJM	budget. Emails and discussions re Bristol DIP objection and status.	2.10	525.00	1,102.50
09/27/19	JZW	Attend conference call re DIP and emails from and to A Friedman re same and related emails re same.	1.20	585.00	702.00
09/27/19	JZW	Numerous emails to and from S. Kaufman, I. Markus and other landlords re budget and DIP issues (.4); email to and from client re budget issues (.1).	0.50	585.00	292.50
09/27/19	JZW	Review emails re budget and 503(b)(9) claims.	0.30	585.00	175.50
09/27/19	JZW	Review emails from A. Meislik re stub rent issues.	0.30	585.00	175.50
09/28/19	JZW	Review draft reply in support of DIP and related emails.	0.60	585.00	351.00
09/28/19	JZW	Review revised draft reply in support of DIP and emails re same.	0.50	585.00	292.50
09/29/19	JZW	Review emails re reply in support of DIP motion.	0.10	585.00	58.50
09/29/19	JZW	Review and draft reply in support of DIP motion (.7); email to A. Friedman re DIP (.1).	0.80	585.00	468.00
09/29/19	JZW	Emails from M. Carmel re reply in support of DIP motion.	0.20	585.00	117.00
09/30/19	EJM	Review and edit draft reply in support of DIP financing and review supporting declarations.	3.50	525.00	1,837.50
09/30/19	EJM	Review draft agenda for final DIP financing hearing.	0.20	525.00	105.00
09/30/19	EJM	Review emails re landlord issues under DIP.	0.20	525.00	105.00

Task Code Subtotal

46.90

23,890.50

B310 Claims Administration and Objections

09/17/19	BMK	Draft, review and edit bar date motion and related documents and emails regarding same.	1.10	425.00	467.50
09/18/19	BMK	Emails regarding bar date motion.	0.50	425.00	212.50
09/19/19	BMK	Draft, review and edit bar date motion and emails with co-counsel and other parties regarding same.	1.20	425.00	510.00
09/23/19	BMK	Review bar date motion and communicate with co-counsel regarding same.	0.40	425.00	170.00
09/23/19	RAZ	Review and revise ordinary course motion and documents from B. Keilson (.3); file same (.2); update case folder re same (.1).	0.60	200.00	120.00
09/23/19	JZW	Review email re bar date motion.	0.10	585.00	58.50
09/24/19	BMK	Emails with counsel for Texas taxing authorities regarding language to add to final order authorizing payment of taxes.	0.20	425.00	85.00
09/25/19	WWW	Receive and update case folder with A. Hiller's letter to debtors re reclamation demand by his client.	0.20	245.00	49.00
09/26/19	RAZ	Review and revise proofs of claim motion (.3); assemble and file same (.3); update case folder with same (.1).	0.70	200.00	140.00

Task Code Subtotal

5.00

1,812.50

Sub-Total Fees:

173,350.50

Disbursements

Date	Description	Amount
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Date	Description	Amount
	Reproduction	206.10
09/09/19	Delivery - Digital Legal	25.50
09/10/19	Jeffrey Waxman - Sugarfina- 9.6.19 Meals during document prep	57.00
09/19/19	Cavanaugh's Restaurant - Lunch meeting of 9/9/19	164.00
09/20/19	Jeffrey Waxman - Sugarfina- 9.19.19 Meal during document prep	53.95
09/24/19	Reliable Wilmington - Sugarfina- Invoice for Transcript held on 9.9.19	96.00
09/27/19	EJM Lunch of 9/24/19	156.75
Total Disbursements		759.30

Balance Due	\$174,109.80
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<i>Balance Held in Trust</i>	<i>\$5,000.00</i>
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Morris James_{LLP}

500 Delaware Avenue, Suite 1500
P. O. Box 2306
Wilmington, Delaware 19899-2306
(302) 888-6800
Facsimile (302) 571-1750

Federal Tax I.D. 51-0023480

Sugarfina, Inc.

November 4, 2019
Invoice 543477

Matter Name:	Sugarfina, Inc. (Debtor Representation); Case No. 19-11973 (MFW)
Matter Number:	134261-0001
Attorney:	Brya M. Keilson

Balance Due	\$174,109.80
<i>Balance Held in Trust</i>	<i>\$5,000.00</i>

To ensure proper credit to your account, please return this Remittance Page.

PAYMENT IS DUE UPON RECEIPT

EXHIBIT B

Summary of Expenses

Description	Amount
Reproduction	\$206.10
Meals	\$431.70
Delivery	\$25.50
Transcripts	\$96.00
Total	\$759.30