

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

Objection Deadline: November 15, 2019 at 4:00 p.m. (ET)

**NOTICE OF FIRST MONTHLY FEE APPLICATION OF MORRIS JAMES LLP,
CO-COUNSEL TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM SEPTEMBER 6, 2019 THROUGH SEPTEMBER 30, 2019**

PLEASE TAKE NOTICE that, on November 5, 2019, Morris James LLP, co-counsel to Sugarfina, Inc., a Delaware corporation, and its affiliated debtors and debtors in possession (collectively, the “Debtors”), filed its First Monthly Fee Application (the “Application”) for Allowance of Compensation and Reimbursement of Expenses for the Services Rendered for the Period from September 6, 2019 through September 30, 2019.

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **November 15, 2019 at 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response upon Debtors’ counsel:

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PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors’ corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS ARE FILED, OR IF THE COURT DIRECTS OTHERWISE AT A DATE AND TIME TO BE SCHEDULED BY THE COURT.

DATED: November 5, 2019

MORRIS JAMES LLP

/s/ Brya M. Keilson

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