

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

SUGARFINA, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

Hearing Date: To Be Scheduled If Necessary

Obj. Deadline: November 18, 2019 at 4:00 p.m. (ET)

**NOTICE OF FIRST MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PROVINCE, INC.,
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR THE PERIOD FROM
SEPTEMBER 17, 2019 THROUGH SEPTEMBER 30, 2019**

PLEASE TAKE NOTICE that on November 7, 2019 Bayard, P.A. (“Bayard”) filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) the **First Monthly Application For Compensation and Reimbursement of Expenses of Province, Inc., As Financial Advisor to The Official Committee of Unsecured Creditors, for the Period from September 17, 2019 Through September 30, 2019** (the “Application”).

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application or the relief requested therein must be filed on or before **November 18, 2019 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of the response upon the undersigned counsel to the Committee so as to be received on or before the Objection Deadline. If any objections to the Application are filed, a hearing on the Application will be held before the Honorable Mary F.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors’ corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

Walrath at the Bankruptcy Court, 824 Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801, at a date and time convenient to the Court.

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* [D.I. 198], if no objection to the Application is timely filed and served by the Objection Deadline, Bayard may be paid 80 percent of the fees requested in the Application and 100 percent of the expenses requested in the Application without the need for further order of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO PROPERLY FILE AND SERVE A RESPONSE ON OR BEFORE THE OBJECTION DEADLINE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 7, 2019
Wilmington, Delaware

BAYARD. P.A.

/s/ Erin R. Fay

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