

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

RE D.I. 318

**NOTICE OF CHANGE OF CORPORATE
NAMES AND CASE CAPTIONS**

PLEASE TAKE NOTICE, that the above captioned Debtors have consummated the transactions and the sale of substantially all of their assets, as contemplated and approved by that certain *Order (A) Authorizing and approving the Sale of Substantially all the Debtors' Assets free and Clear of all Liens, Claims, Interests, and Encumbrances, (B) Authorizing and approving the Assumption and Assignment of certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief*, dated October 28, 2019 ("Sale Order") [ECF Docket No. 318].

PLEASE ALSO TAKE NOTICE that, pursuant to paragraph 59 of the Sale Order, the Debtors hereby give notice that the names of each of the Debtors are changed as follows:

- Sugarfina, Inc. has been changed to SGR Winddown, Inc.;
- Sugarfina International, LLC has been changed to SGR Winddown International, LLC; and
- Sugarfina (Canada), Ltd. is in the process of being changed to SGR Canada Winddown, Ltd.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

PLEASE ALSO TAKE NOTICE that the captions for the chapter 11 cases be changed to reflect the foregoing name changes. As a result, the jointly administered case caption should be changed as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., *et al.*,

Debtors. 1

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

Dated: November 7, 2019

MORRIS JAMES LLP

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Counsel for the Debtors and Debtors in Possession

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc. (4356), (2) SGR Winddown International, LLC (1254) and (3) SGR Canada Winddown, Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.