

EXHIBIT 1

(Stipulation)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SUGARFINA, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

Re: D.I. 227

**STIPULATION BY AND BETWEEN GOLDMAN SACHS SPECIALTY
LENDING GROUP, L.P. AND THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS EXTENDING CHALLENGE PERIOD UNDER FINAL DIP ORDER**

Goldman Sachs Specialty Lending Group, L.P. (“Goldman”) and the Official Committee of Unsecured Creditors (the “Committee”) appointed in the Debtors’ cases on September 17, 2019, by and through their respective undersigned counsel, hereby enter into this stipulation (this “Stipulation”).

WHEREAS, pursuant to the Final DIP Order, the Challenge Period is set to expire as to the Committee on November 18, 2019;² and

WHEREAS, in respect of the Challenge Period, the Committee has undertaken an investigation of the Prepetition Liens asserted by the Goldman; and

WHEREAS, the parties desire to save costs and expenses by engaging in negotiations regarding the Prepetition Liens; and

NOW THEREFORE, Goldman and the Committee, intending to be legally bound, hereby stipulate and agree as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are: (1) Sugarfina, Inc., a Delaware corporation (4356); (2) Sugarfina International, LLC, a Delaware limited liability company (1254); and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors’ corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

² As the Challenge Period expires on Saturday, November 16, 2019, the expiration extends to the following business day pursuant to rule 9006(a)(1) of the Federal Rules of Bankruptcy Procedure

1. Upon execution of this Stipulation, the Challenge Period, as it relates to Goldman, is extended solely for the Committee through and including December 16, 2019 (the “Extended Challenge Period”).

2. The Extended Challenge Period shall supersede and replace the Challenge Period, as it relates to Goldman, for all purposes with respect to the Committee under the Final DIP Order.

3. This Stipulation shall be without prejudice to the Committee’s rights to seek a further extension of the Extended Challenge with the consent of Goldman or by order of the Court.

4. Approval of this Stipulation shall be sought through the filing of a certification of counsel.

[Signature page follows.]

Dated: November 8, 2019

STIPULATED AND AGREED TO:

BAYARD, P.A.

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