

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., *et al.*

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 15, 2019 AT 10:30 A.M. (ET)**

RESOLVED MATTERS:

1. Debtors Motion for Entry of an Order Fixing Cure Costs and Authorizing the Assumption and Assignment, Rejection or Retention of Executory Contracts Not Previously Included [D.I. 336, filed October 31, 2019]

Objection Deadline: November 8, 2019 at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection re Debtors Motion for Entry of an Order Fixing Cure Costs and Authorizing the Assumption and Assignment, Rejection or Retention of Executory Contracts Not Previously Included [D.I. 366, filed November 12, 2019]

Status: The Debtors request entry of the proposed form of Order. No hearing is necessary unless the requested by the Court.

[Signature Page Follows]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc. (4356), (2) SGR Winddown International, LLC (1254) and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

Dated: November 13, 2019

MORRIS JAMES LLP

/s/ Brya M. Keilson

Brya M. Keilson (DE Bar No. 4643)

Eric J. Monzo (DE Bar No. 5214)

500 Delaware Avenue, Suite 1500

Wilmington, DE 19801

Telephone: (302) 888-6800

Facsimile: (302) 571-1750

E-mail: bkeilson@morrisjames.com

E-mail: emonzo@morrisjames.com

and

SHULMAN BASTIAN LLP

Alan J. Friedman, Esquire

Ryan O'Dea, Esquire

100 Spectrum Center Drive, Suite 600

Irvine, CA 92618

Telephone: (949) 427-1654

Facsimile: (949) 340-3000

E-mail: afriedman@shbllp.com

E-mail: rodea@shbllp.com

*Counsel to the Debtors and
Debtors in Possession*