

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., *et al*

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

Objection Deadline: December 2, 2019 at 4:00 p.m. (ET)

**SUMMARY OF SECOND MONTHLY FEE APPLICATION OF FORCE TEN
PARTNERS, LLC, FINANCIAL ADVISOR TO THE DEBTORS, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019**

Name of Applicant:

Force Ten Partners, LLC

Authorized to Provide
Professional Services to:

Debtors and Debtors in Possession

Date of Retention:

September 6, 2019

Period for which compensation
and reimbursement is sought:

October 1, 2019 through October 31, 2019

Amount of Compensation sought as
actual, reasonable and necessary
legal services rendered:

\$126,524.25

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$5,901.72

This is a(n): X monthly interim final application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc., a Delaware corporation (4356), (2) SGR Winddown International, LLC, a Delaware limited liability company (1254), and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave, 5th Floor, El Segundo, California 90245

PRIOR APPLICATIONS FILED

Dated Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
10/17/19	9/6/19 – 9/30/19	\$121,799.50	\$2,458.33	\$97,439.60 80%	\$1,966.66 80%

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FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

Objection Deadline: December 2, 2019 4:00p.m. (ET)

**SECOND MONTHLY FEE APPLICATION OF FORCE 10 PARTNERS, LLC,
FINANCIAL ADVISOR TO THE DEBTORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019**

Force Ten Partners, LLC, financial advisor to Sugarfina, Inc., a Delaware corporation and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby submits its monthly fee application (the “Application”) for entry of an order pursuant to section 331 of title 11 of the United States Code, 11 U.S.C. §§101 *et seq.* as amended (the “Bankruptcy Code”) granting interim compensation in the amount of \$126,524.25 and reimbursement of expenses in the amount of \$5,901.72 for the period from October 1, 2019 through October 31, 2019 (the “Compensation Period”), and in support thereof, Force Ten Partners, LLC respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).
2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc. (4356), (2) SGR Winddown International, LLC (1254) and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

3. The statutory predicate for the relief sought herein is section 331 of the Bankruptcy Code.

I. Itemization of Services Rendered by Force 10:

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Force 10 seeks compensation.

SUMMARY

Professional	Position / Dept.	Hours	Hourly Rate	Total Charge
A. Meislik	Partner	132.4	650.00	\$75,335.00
B. Weiss	Partner	2.1	650.00	1,365.00
L. Goetz	Director	1.7	575.00	977.50
J. Miller	Director	1.5	495.00	742.50
E. Nathan	Director	3.1	375.00	1,162.50
R. Gaglani	Associate	126.1	395.00	45,681.75
E. Sprague	Staff	5.6	225.00	1,260.00
Total		272.5		\$126,524.25

Travel time for A. Meislik and R. Gaglani billed at 50% of hourly rate.

Task Category	Total Amount Billed
Asset Disposition	\$56,919.50
Attend Hearing/Trial	3,250.00
Business Operations	4,875.00
Cash Collateral / Cash Flow Forecasting	25,241.00
Claims Analysis	7,186.50
DIP Financing	5,980.00
Fee & Employment Application	1,260.00
Information Technology Consulting	1,162.50
Reporting / Financial Analysis	5,927.00
SOFA / Schedule Preparation	1,170.00
Travel Time	13,552.75
Total	\$126,524.25

B. The time records of Force 10 consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred, are attached as **Exhibit A** to this Statement.

II. Itemization of Expenses Incurred by Force 10:

A. The disbursements incurred by Force 10 Partners for this Statement are as follows:

Expense Category	Total Expenses
Airfare	\$2,595.21
Lodging	1,548.99
Information Technology	830.00
Transportation	821.28
Data Connectivity	62.00
Meals	44.24
Total	\$5,901.72

B. The detail expense records incurred by Force 10 are attached as **Exhibit B** to this Statement.

III. Accordingly, the amount of compensation and expenses payable for this Statement Period is \$132,425.97, which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$126,524.25
Total Expenses	5,901.72
TOTAL	\$132,425.97

WHEREFORE, pursuant to the Interim Compensation Order, Force 10 requests payment of compensation in the amount of (i) \$126,524.25 on account of actual, reasonable and necessary professional services rendered to the Debtors by Force 10 and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$5,901.72 incurred on behalf of the Debtors by Force 10.

WHEREFORE, pursuant to the Interim Compensation Order, Force 10 requests payment of compensation in the total amount of \$107,121.12 (representing 80% of the total fees (\$101,219.40) billed and 100% of the expenses (\$5,901.72)) incurred on behalf of the Debtors by Force 10.

Dated: November 18, 2019
Newport Beach, California

Respectfully submitted,

By: /s/ Adam Meislik
Adam Meislik
Partner, Force 10 Partners