

EXHIBIT A

Sugarfina, Inc.
Exhibit A
Description of Services

Date	Task	Notes	Hours	First Name	Last Name	Billable Rate	Billable Amount
10/1/2019	Asset Disposition	Attend conference call with A Jowers, A Friedman, Vadim Rubinstein and L Miller regarding bidding strategy.	0.7	Adam	Meislik	650.00 \$	455.00
10/1/2019	Asset Disposition	Review and respond to correspondence regarding stalking horse and DIP issues with L Miller and A Friedman.	0.5	Adam	Meislik	650.00 \$	325.00
10/1/2019	Asset Disposition	Review and revise bid letter.	0.1	Adam	Meislik	650.00 \$	65.00
10/1/2019	Asset Disposition	Attend call with Terramar, counsel and Debtor, committee counsel regarding bid issues.	0.8	Adam	Meislik	650.00 \$	520.00
10/1/2019	Asset Disposition	Review draft cure schedules.	0.2	Adam	Meislik	650.00 \$	130.00
10/1/2019	Asset Disposition	Direct marketing workflow with R Gaglani.	0.6	Adam	Meislik	650.00 \$	390.00
10/1/2019	Asset Disposition	Review and implement correspondence related to prospective bidder due diligence requests, manage data room files, review and upload documents.	1.4	Raj	Gaglani	395.00 \$	553.00
10/1/2019	Asset Disposition	Update 363 bidder tracker with meeting updates and bidder status and statistics	1.1	Raj	Gaglani	395.00 \$	434.50
10/1/2019	Asset Disposition	Update and manage data room access for each user, upload and manage access to new files, send and review NDAs, respond to any follow up due diligence questions from prospective bidders	1.1	Raj	Gaglani	395.00 \$	434.50
10/2/2019	Asset Disposition	Discuss stalking horse situation with J Phillips.	0.6	Adam	Meislik	650.00 \$	390.00
10/2/2019	Asset Disposition	Review and advise on marketing and bidder issues.	1.4	Adam	Meislik	650.00 \$	910.00
10/2/2019	Asset Disposition	Review draft objections to revised bid procedures.	0.2	Adam	Meislik	650.00 \$	130.00
10/2/2019	Asset Disposition	Telephonic meeting with Northern Swan to discuss 363 process	0.4	Raj	Gaglani	395.00 \$	158.00
10/2/2019	Asset Disposition	Update 363 bidder tracker with meeting updates and bidder status and statistics	0.4	Raj	Gaglani	395.00 \$	158.00
10/2/2019	Asset Disposition	Update and manage data room access for each user, upload and manage access to new files, send and review NDAs, respond to any follow up due diligence questions from prospective bidders	0.8	Raj	Gaglani	395.00 \$	316.00
10/3/2019	Asset Disposition	Call with A Friedman, L Miller and E Faye regarding bid procedures.	0.6	Adam	Meislik	650.00 \$	390.00
10/3/2019	Asset Disposition	Provide due diligence information to potential overbidders.	0.5	Adam	Meislik	650.00 \$	325.00
10/3/2019	Asset Disposition	Discuss and direct marketing workflow.	0.8	Adam	Meislik	650.00 \$	520.00
10/3/2019	Asset Disposition	Update 363 bidder tracker and analyze bidder statistics and pivots	1.2	Raj	Gaglani	395.00 \$	474.00
10/3/2019	Asset Disposition	Review and implement correspondence related to 363 bidders, data room requests, and due diligence requests	0.7	Raj	Gaglani	395.00 \$	276.50
10/3/2019	Asset Disposition	Manage data room files and access credentials, analyze data room activity and generate reports	1.2	Raj	Gaglani	395.00 \$	474.00
10/3/2019	Asset Disposition	Review and provide feedback for Northern Swan due diligence check list, identify location of existing files and those that need to be added.	1.6	Raj	Gaglani	395.00 \$	632.00
10/4/2019	Asset Disposition	Attend call with A Friedman & L Miller regarding bid procedures and the DIP loan.	0.6	Adam	Meislik	650.00 \$	390.00
10/4/2019	Asset Disposition	Attend call with A Jowers, L Miller and A Friedman regarding bid procedures.	0.6	Adam	Meislik	650.00 \$	390.00
10/4/2019	Asset Disposition	Review revised APA.	0.8	Adam	Meislik	650.00 \$	520.00
10/4/2019	Asset Disposition	Review revised bid procedures.	0.6	Adam	Meislik	650.00 \$	390.00
10/4/2019	Asset Disposition	Review and analyze weekly AP, AR and Inventory information.	0.3	Adam	Meislik	650.00 \$	195.00
10/4/2019	Asset Disposition	Update 363 tracker with latest responses from prospective bidders, status of NDAs and data room access	0.7	Raj	Gaglani	395.00 \$	276.50
10/4/2019	Asset Disposition	Update and analyze 363 tracker for bidder statistics and update pivots	0.9	Raj	Gaglani	395.00 \$	355.50
10/4/2019	Asset Disposition	Manage data room files and access for prospective bidders and due diligence teams	0.9	Raj	Gaglani	395.00 \$	355.50
10/5/2019	Asset Disposition	Manage data room files and access for prospective bidders and due diligence teams	0.6	Raj	Gaglani	395.00 \$	237.00
10/5/2019	Asset Disposition	Review and implement correspondence regarding data room access and due diligence requests	0.4	Raj	Gaglani	395.00 \$	158.00

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Date	Task	Notes	Hours	First Name	Last Name	Billable Rate	Billable Amount
10/6/2019	Asset Disposition	Update 363 tracker with responses from prospective bidders	0.3	Raj	Gaglani	395.00 \$	118.50
10/6/2019	Asset Disposition	Review, respond, and implement correspondence related to prospective bidders and questions regarding bidding process	0.6	Raj	Gaglani	395.00 \$	237.00
10/7/2019	Asset Disposition	Discuss bidding dynamics with L Miller.	0.5	Adam	Meislik	650.00 \$	325.00
10/7/2019	Asset Disposition	Update 363 tracker with notes and status of each potential bidder, analyze and update bidder statistics	1.6	Raj	Gaglani	395.00 \$	632.00
10/7/2019	Asset Disposition	Review documents related to stalking horse bid and sale procedures	1.7	Raj	Gaglani	395.00 \$	671.50
10/7/2019	Asset Disposition	Manage access and update files for upload to data room	0.7	Raj	Gaglani	395.00 \$	276.50
10/7/2019	Asset Disposition	Review and implement correspondence related to sale process and data room	0.6	Raj	Gaglani	395.00 \$	237.00
10/8/2019	Asset Disposition	Call with potential over-bidder.	0.3	Adam	Meislik	650.00 \$	195.00
10/8/2019	Asset Disposition	Coordinate information for committee FA.	0.4	Adam	Meislik	650.00 \$	260.00
10/8/2019	Asset Disposition	Provide due diligence information to potential over-bidders.	0.8	Adam	Meislik	650.00 \$	520.00
10/8/2019	Asset Disposition	Continue to assist buyer due diligence.	1.2	Adam	Meislik	650.00 \$	780.00
10/8/2019	Asset Disposition	Review and implement correspondence related to due diligence requests, data room maintenance, and sale process inquiries	0.9	Raj	Gaglani	395.00 \$	355.50
10/8/2019	Asset Disposition	Manage and update data room files, access, and structure	2.6	Raj	Gaglani	395.00 \$	1,027.00
10/9/2019	Asset Disposition	Update 363 tracker with notes and status of each potential bidder	0.7	Raj	Gaglani	395.00 \$	276.50
10/9/2019	Asset Disposition	Update and analyze bidder statistics and pivots	0.6	Raj	Gaglani	395.00 \$	237.00
10/9/2019	Asset Disposition	Review and implement correspondence related to due diligence requests, data room maintenance, and sale process inquiries	0.7	Raj	Gaglani	395.00 \$	276.50
10/9/2019	Asset Disposition	Manage and update data room files, access, and structure	1.1	Raj	Gaglani	395.00 \$	434.50
10/10/2019	Asset Disposition	Discuss bidder non-cash valuation issues with R Gaglani. Send follow-up email to working group.	0.2	Adam	Meislik	650.00 \$	130.00
10/10/2019	Asset Disposition	Call with C Costello regarding over-bidder progress.	0.4	Adam	Meislik	650.00 \$	260.00
10/10/2019	Asset Disposition	Review draft 2020 operating model with H Searock and S Borse.	0.4	Adam	Meislik	650.00 \$	260.00
10/10/2019	Asset Disposition	Continue to assist bidders with due diligence.	0.6	Adam	Meislik	650.00 \$	390.00
10/10/2019	Asset Disposition	Coordinate marketing workflow.	0.5	Adam	Meislik	650.00 \$	325.00
10/10/2019	Asset Disposition	Review and implement correspondence related to sale process, due diligence requests, cash flow analysis, and data room questions	1.5	Raj	Gaglani	395.00 \$	592.50
10/10/2019	Asset Disposition	Update, manage, and upload data room files and provide access to relevant parties	1.1	Raj	Gaglani	395.00 \$	434.50
10/11/2019	Asset Disposition	Attend call with S Borse, consultant to bidder, and potential ABL lender to coordinate diligence.	0.5	Adam	Meislik	650.00 \$	325.00
10/11/2019	Asset Disposition	Fulfill bidder due diligence requests.	1.0	Adam	Meislik	650.00 \$	650.00
10/11/2019	Asset Disposition	Continue to fulfill bidder due diligence requests.	0.8	Adam	Meislik	650.00 \$	520.00
10/11/2019	Asset Disposition	Continue to fulfill bidder due diligence requests.	1.5	Adam	Meislik	650.00 \$	975.00
10/11/2019	Asset Disposition	Correspond with S Borse, K Martin and B Keilson regarding SOFA/Schedules.	0.2	Adam	Meislik	650.00 \$	130.00
10/11/2019	Asset Disposition	Discuss sale issues with L Miller and A Friedman	0.5	Adam	Meislik	650.00 \$	325.00
10/11/2019	Asset Disposition	Prepare transmittal #3 for 363 sale process, organize and prioritize bidders in 363 tracker to receive blast with bid procedure update	1.7	Raj	Gaglani	395.00 \$	671.50
10/11/2019	Asset Disposition	Update, review, upload, and manage data room files and access	1.4	Raj	Gaglani	395.00 \$	553.00
10/11/2019	Asset Disposition	Manage email blast responses	0.4	Raj	Gaglani	395.00 \$	158.00
10/11/2019	Asset Disposition	Update 363 tracker with meeting notes and bidder status	0.4	Raj	Gaglani	395.00 \$	158.00
10/11/2019	Asset Disposition	Review and respond to correspondence regarding due diligence requests and VDR file updates	0.4	Raj	Gaglani	395.00 \$	158.00
10/12/2019	Asset Disposition	Correspond with bidder advisors regarding due diligence information.	0.5	Adam	Meislik	650.00 \$	325.00
10/12/2019	Asset Disposition	Participate in discussions with Debtor's counsel regarding noticing Bristol AA information.	0.1	Adam	Meislik	650.00 \$	65.00
10/12/2019	Asset Disposition	Call with FA to bidder regarding AR aging issues.	0.2	Adam	Meislik	650.00 \$	130.00

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10/12/2019	Asset Disposition	Correspond with K Martin, B Keilson, A Friedman regarding AA notices.	0.2	Adam	Meislik	650.00 \$	130.00
10/12/2019	Asset Disposition	Review AR, AP, Inventory, and Cash Flow variance files, manage data room files and uploads	1.0	Raj	Gagliani	395.00 \$	395.00
10/12/2019	Asset Disposition	Review and organize transmittal #3 email blast auto responses	0.4	Raj	Gagliani	395.00 \$	158.00
10/12/2019	Asset Disposition	Review and implement correspondence related to VDR documents	0.2	Raj	Gagliani	395.00 \$	79.00
10/14/2019	Asset Disposition	Call regarding changes to the APA with L Miller and A Friedman	0.3	Adam	Meislik	650.00 \$	195.00
10/14/2019	Asset Disposition	Correspond with potential over-bidders.	1.6	Adam	Meislik	650.00 \$	1,040.00
10/14/2019	Asset Disposition	Call with L Miller regarding bidder due diligence, budgeting and other sale issues.	0.3	Adam	Meislik	650.00 \$	195.00
10/14/2019	Asset Disposition	Reach out to bidders currently in the data room to gauge interest in bidding, record responses, provide follow up responses	2.1	Raj	Gagliani	395.00 \$	829.50
10/14/2019	Asset Disposition	Update 363 tracker with notes, bidder statistics, and status of each potential bidder	1.2	Raj	Gagliani	395.00 \$	474.00
10/14/2019	Asset Disposition	Update and manage data room files and access	0.8	Raj	Gagliani	395.00 \$	316.00
10/15/2019	Asset Disposition	Communicate with potential over-bidders. Discuss workplan with R Gagliani regarding same.	0.6	Adam	Meislik	650.00 \$	390.00
10/15/2019	Asset Disposition	Review and suggest modifications to APA reps.	0.6	Adam	Meislik	650.00 \$	390.00
10/15/2019	Asset Disposition	Receive and respond to buyer due diligence requests including payroll, inventory, disbursements.	2.3	Adam	Meislik	650.00 \$	1,495.00
10/15/2019	Asset Disposition	Update and manage data room files and access	0.6	Raj	Gagliani	395.00 \$	237.00
10/15/2019	Asset Disposition	Update 363 tracker with notes, bidder statistics, and status of each potential bidder	1.3	Raj	Gagliani	395.00 \$	513.50
10/15/2019	Asset Disposition	Reach out to bidders currently in the data room to gauge interest in bidding, record responses, provide follow up responses	0.5	Raj	Gagliani	395.00 \$	197.50
10/15/2019	Asset Disposition	Review and implement correspondence related to sale process, SOFAs and Schedules preparation, and due diligence requests	1.7	Raj	Gagliani	395.00 \$	671.50
10/16/2019	Asset Disposition	Participate in discussions with Bristol and counsel regarding APA terms	0.8	Adam	Meislik	650.00 \$	520.00
10/16/2019	Asset Disposition	Discuss sale issues with A Friedman.	0.1	Adam	Meislik	650.00 \$	65.00
10/16/2019	Asset Disposition	Call with L Miller regarding bidder due diligence, budgeting and other sale issues.	0.1	Adam	Meislik	650.00 \$	65.00
10/16/2019	Asset Disposition	Review updated asset purchase agreement	0.6	Raj	Gagliani	395.00 \$	237.00
10/16/2019	Asset Disposition	Update and manage data room files and access, follow up on due diligence requests and upload relevant files to data room	1.1	Raj	Gagliani	395.00 \$	434.50
10/16/2019	Asset Disposition	Update 363 tracker with notes, bidder statistics, and status of each potential bidder	1.2	Raj	Gagliani	395.00 \$	474.00
10/16/2019	Asset Disposition	Create list of current prospective bidders, add contact information and provide data to BMC	1.1	Raj	Gagliani	395.00 \$	434.50
10/16/2019	Asset Disposition	Review and implement correspondence related to sale process, SOFAs and Schedules preparation, and due diligence requests	0.6	Raj	Gagliani	395.00 \$	237.00
10/16/2019	Asset Disposition	Case research and administration	0.4	Raj	Gagliani	395.00 \$	158.00
10/17/2019	Asset Disposition	Call with A Jowers, A Friedman, E Faye, L Miller regarding bid procedures.	0.6	Adam	Meislik	650.00 \$	390.00
10/17/2019	Asset Disposition	Call with L Miller and A Friedman regarding bid procedures.	0.4	Adam	Meislik	650.00 \$	260.00
10/17/2019	Asset Disposition	Review and respond to bidder due diligence requests.	1.3	Adam	Meislik	650.00 \$	845.00
10/17/2019	Asset Disposition	Discuss over-bidding process workplan with R Gagliani.	0.3	Adam	Meislik	650.00 \$	195.00
10/17/2019	Asset Disposition	Call with L Miller regarding bidder due diligence, budgeting and other sale issues.	0.4	Adam	Meislik	650.00 \$	260.00
10/17/2019	Asset Disposition	Update and manage data room files and access	0.8	Raj	Gagliani	395.00 \$	316.00
10/17/2019	Asset Disposition	Update 363 tracker with notes, bidder statistics, and status of each potential bidder	0.9	Raj	Gagliani	395.00 \$	355.50

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Date	Task	Notes	Hours	First Name	Last Name	Billable Rate	Billable Amount
10/18/2019	Asset Disposition	Communicate with A Phillips regarding bid status.	0.4	Adam	Meislik	650.00 \$	260.00
10/18/2019	Asset Disposition	Review and analyze bid qualifications.	1.3	Adam	Meislik	650.00 \$	845.00
10/18/2019	Asset Disposition	Conference with A Friedman regarding sale and DIP issues	0.3	Adam	Meislik	650.00 \$	195.00
10/18/2019	Asset Disposition	Discuss valuation issues with C Cabello.	0.2	Adam	Meislik	650.00 \$	130.00
10/18/2019	Asset Disposition	Call with L Miller regarding bidder due diligence, budgeting and other sale issues.	0.1	Adam	Meislik	650.00 \$	65.00
10/18/2019	Asset Disposition	Call with L Miller regarding bidder due diligence, budgeting and other sale issues.	0.2	Adam	Meislik	650.00 \$	130.00
10/18/2019	Asset Disposition	Call with L Miller regarding bidder due diligence, budgeting and other sale issues.	0.2	Adam	Meislik	650.00 \$	130.00
10/19/2019	Asset Disposition	Participate in discussions regarding adequate assurance.	0.8	Adam	Meislik	650.00 \$	520.00
10/19/2019	Asset Disposition	Call with L Miller regarding bidder due diligence, budgeting and other sale issues.	1.3	Adam	Meislik	650.00 \$	845.00
10/19/2019	Asset Disposition	Case research and administration	0.4	Raj	Gaglani	395.00 \$	158.00
10/21/2019	Asset Disposition	Discuss sale issues with A Friedman.	0.4	Adam	Meislik	650.00 \$	260.00
10/21/2019	Asset Disposition	Valuation discussion with Adam Meislik related to a certain contemplated transaction.	1.0	Jim	Miller	495.00 \$	495.00
10/22/2019	Asset Disposition	Sugarfina Auction	7.5	Raj	Gaglani	395.00 \$	2,962.50
10/22/2019	Asset Disposition	Prepare for, attend Sugarfina Auction and related matters thereafter.	7.5	Adam	Meislik	650.00 \$	4,875.00
10/23/2019	Asset Disposition	Call with L Miller and A Friedman regarding closing status.	0.3	Adam	Meislik	650.00 \$	195.00
10/23/2019	Asset Disposition	Call with L Miller regarding bidder due diligence, budgeting and other sale issues.	0.3	Adam	Meislik	650.00 \$	195.00
10/23/2019	Asset Disposition	Review and implement correspondence related to data room, cure amounts, and other requests	0.6	Raj	Gaglani	395.00 \$	237.00
10/23/2019	Asset Disposition	Manage and update VDR files and access	0.9	Raj	Gaglani	395.00 \$	355.50
10/24/2019	Asset Disposition	Discuss sale issues with A Friedman.	0.2	Adam	Meislik	650.00 \$	130.00
10/24/2019	Asset Disposition	Call with L Miller regarding bidder due diligence, budgeting and other sale issues.	0.1	Adam	Meislik	650.00 \$	65.00
10/24/2019	Asset Disposition	Call with L Miller regarding bidder due diligence, budgeting and other sale issues.	0.2	Adam	Meislik	650.00 \$	130.00
10/24/2019	Asset Disposition	Call with L Miller regarding bidder due diligence, budgeting and other sale issues.	0.3	Adam	Meislik	650.00 \$	195.00
10/24/2019	Asset Disposition	Researched and created net operating loss valuation data request.	0.5	Jim	Miller	495.00 \$	247.50
10/24/2019	Asset Disposition	Review and implement correspondence related to case	0.6	Raj	Gaglani	395.00 \$	237.00
10/24/2019	Asset Disposition	Prepare for and attend sale hearing.	2.0	Adam	Meislik	650.00 \$	1,300.00
10/25/2019	Asset Disposition	Calls with S Kaufman of Bristol regarding due diligence.	0.7	Adam	Meislik	650.00 \$	455.00
10/25/2019	Asset Disposition	Manage data room files and access	0.6	Raj	Gaglani	395.00 \$	237.00
10/30/2019	Asset Disposition	Continue to review closing funds flow.	0.8	Adam	Meislik	650.00 \$	520.00
10/30/2019	Asset Disposition	Confirm wire information for closing.	0.4	Adam	Meislik	650.00 \$	260.00
10/30/2019	Asset Disposition	Put together wind down plan	1.7	Luke	Goetz	575.00 \$	977.50
10/30/2019	Asset Disposition	Review and implement correspondence related to asset disposition and case administration	0.6	Raj	Gaglani	395.00 \$	237.00
Total Asset Disposition			111.7			\$	56,919.50
10/7/2019	Attend Hearing/Trial	Prepare for and attend hearing on Bid Procedures and DIP financing.	5.0	Adam	Meislik	650.00 \$	3,250.00
Total Attend Hearing/Trial			5.0			\$	3,250.00
10/1/2019	Business Operations	Review and analyze disbursement requests.	0.3	Adam	Meislik	650.00 \$	195.00
10/1/2019	Business Operations	Continue to review and analyze disbursement requests. Call with S Borse regarding same.	0.4	Adam	Meislik	650.00 \$	260.00
10/1/2019	Business Operations	Participate in discussions regarding Sept performance.	0.4	Adam	Meislik	650.00 \$	260.00

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10/4/2019	Business Operations	Prepare for and attend call with L Miller, S Borse and J Resnick to review cash disbursements.	0.8	Adam	Meislik	650.00 \$	520.00
10/4/2019	Business Operations	Attend BoD call with C Grayson, P Elkin, L Miller, A Friedman, S Borse and H Searock.	0.5	Adam	Meislik	650.00 \$	325.00
10/4/2019	Business Operations	Review and approve/disapprove cash disbursements.	0.7	Adam	Meislik	650.00 \$	455.00
10/19/2019	Business Operations	Attend board of directors meeting.	1.3	Adam	Meislik	650.00 \$	845.00
10/25/2019	Business Operations	Call with S Borse regarding closing Debtor book.	0.3	Adam	Meislik	650.00 \$	195.00
10/30/2019	Business Operations	Call with B Kelley and E Nathan regarding NetSuite imaging.	0.3	Adam	Meislik	650.00 \$	195.00
10/31/2019	Business Operations	Prepare post-sale workplan.	1.5	Adam	Meislik	650.00 \$	975.00
10/31/2019	Business Operations	Continue to draft work plan.	1.0	Adam	Meislik	650.00 \$	650.00
Total Business Operations			7.5				\$ 4,875.00
10/1/2019	Cash Collateral / Cash Flow Forecasting	Run DIP loan scenarios.	0.5	Adam	Meislik	650.00 \$	325.00
10/2/2019	Cash Collateral / Cash Flow Forecasting	Attend call with C Cabello to review DIP budget.	0.3	Adam	Meislik	650.00 \$	195.00
10/2/2019	Cash Collateral / Cash Flow Forecasting	Review and revise DIP budget.	0.5	Adam	Meislik	650.00 \$	325.00
10/2/2019	Cash Collateral / Cash Flow Forecasting	Continue to review and revise DIP budget.	0.2	Adam	Meislik	650.00 \$	130.00
10/2/2019	Cash Collateral / Cash Flow Forecasting	Perform DIP loan covenant analysis.	0.5	Adam	Meislik	650.00 \$	325.00
10/2/2019	Cash Collateral / Cash Flow Forecasting	Review latest DIP budget	0.4	Raj	Gaglani	395.00 \$	158.00
10/3/2019	Cash Collateral / Cash Flow Forecasting	Review and revise DIP budget.	1.5	Adam	Meislik	650.00 \$	975.00
10/3/2019	Cash Collateral / Cash Flow Forecasting	Research wholesale sale issues.	1.2	Adam	Meislik	650.00 \$	780.00
10/3/2019	Cash Collateral / Cash Flow Forecasting	Adjust DIP budget projections.	0.2	Adam	Meislik	650.00 \$	130.00
10/3/2019	Cash Collateral / Cash Flow Forecasting	Further adjust DIP budget projections.	0.2	Adam	Meislik	650.00 \$	130.00
10/3/2019	Cash Collateral / Cash Flow Forecasting	Review cash flow variance report. Provide comments to S. Borse.	0.4	Brian	Weiss	650.00 \$	260.00
10/3/2019	Cash Collateral / Cash Flow Forecasting	Review DIP budget	0.6	Raj	Gaglani	395.00 \$	237.00
10/4/2019	Cash Collateral / Cash Flow Forecasting	Review and revise variance analysis. Perform cash flow analysis.	0.8	Adam	Meislik	650.00 \$	520.00
10/11/2019	Cash Collateral / Cash Flow Forecasting	Review and analyze cash flow variance report	0.8	Raj	Gaglani	395.00 \$	316.00
10/15/2019	Cash Collateral / Cash Flow Forecasting	Create, review and revise daily cash budget.	1.5	Adam	Meislik	650.00 \$	975.00
10/15/2019	Cash Collateral / Cash Flow Forecasting	Discuss CC event of default arguments with A Friedman and L Miller.	0.2	Adam	Meislik	650.00 \$	130.00
10/15/2019	Cash Collateral / Cash Flow Forecasting	Call with S Borse regarding cash flow and budgeting.	0.1	Adam	Meislik	650.00 \$	65.00
10/16/2019	Cash Collateral / Cash Flow Forecasting	Prepare daily cash flow projection.	1.0	Adam	Meislik	650.00 \$	650.00
10/16/2019	Cash Collateral / Cash Flow Forecasting	Receive input from S Borse to daily cash flow projection and revise same.	0.3	Adam	Meislik	650.00 \$	195.00
10/16/2019	Cash Collateral / Cash Flow Forecasting	Attend call with A Borse regarding disbursements and vendor balances.	0.4	Adam	Meislik	650.00 \$	260.00
10/16/2019	Cash Collateral / Cash Flow Forecasting	Discuss CC event of default arguments with A Phillips.	0.1	Adam	Meislik	650.00 \$	65.00
10/16/2019	Cash Collateral / Cash Flow Forecasting	Discuss CC event of default arguments with A Friedman and L Miller.	0.8	Adam	Meislik	650.00 \$	520.00
10/16/2019	Cash Collateral / Cash Flow Forecasting	Call with S Borse regarding cash flow and budgeting.	0.2	Adam	Meislik	650.00 \$	130.00
10/16/2019	Cash Collateral / Cash Flow Forecasting	Further discussions with S Borse regarding cash flow and budgeting	0.3	Adam	Meislik	650.00 \$	195.00
10/16/2019	Cash Collateral / Cash Flow Forecasting	Further discussions with S Borse regarding cash flow and budgeting	0.3	Adam	Meislik	650.00 \$	195.00
10/16/2019	Cash Collateral / Cash Flow Forecasting	Further discussions with S Borse regarding cash flow and budgeting	0.3	Adam	Meislik	650.00 \$	195.00
10/16/2019	Cash Collateral / Cash Flow Forecasting	Review cash forecasts and variance reports, AR, AP, and inventory files, manage documents and access to VDR	3.8	Raj	Gaglani	395.00 \$	1,501.00
10/17/2019	Cash Collateral / Cash Flow Forecasting	Prepare for and attend call with GS and Terramar and counsels regarding cash collateral budget.	1.0	Adam	Meislik	650.00 \$	650.00
10/17/2019	Cash Collateral / Cash Flow Forecasting	Respond to questions from DIP lenders regarding the budget.	0.4	Adam	Meislik	650.00 \$	260.00
10/17/2019	Cash Collateral / Cash Flow Forecasting	Discuss CC event of default arguments with A Phillips.	0.2	Adam	Meislik	650.00 \$	130.00
10/17/2019	Cash Collateral / Cash Flow Forecasting	Analyze actual and latest forecast through proposed sale date for cash receipts and disbursements vs. original budget	2.6	Raj	Gaglani	395.00 \$	1,027.00
10/18/2019	Cash Collateral / Cash Flow Forecasting	Analyze DIP budget and remaining disbursements.	1.5	Adam	Meislik	650.00 \$	975.00
10/18/2019	Cash Collateral / Cash Flow Forecasting	Call with S Borse regarding budget.	0.3	Adam	Meislik	650.00 \$	195.00
10/18/2019	Cash Collateral / Cash Flow Forecasting	Call with S Borse regarding budget issues including remaining disbursements.	0.4	Adam	Meislik	650.00 \$	260.00

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Exhibit A
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Date	Task	Notes	Hours	First Name	Last Name	Billable Rate	Billable Amount
10/18/2019	Cash Collateral / Cash Flow Forecasting	Call with L Miller and A Friedman regarding bids.	0.8	Adam	Meislik	650.00 \$	520.00
10/18/2019	Cash Collateral / Cash Flow Forecasting	Discuss CC event of default arguments with A Phillips.	0.1	Adam	Meislik	650.00 \$	65.00
10/18/2019	Cash Collateral / Cash Flow Forecasting	Answer budget and sale process questions.	0.1	Adam	Meislik	650.00 \$	65.00
10/18/2019	Cash Collateral / Cash Flow Forecasting	Call with H Bali (CC) regarding cash management.	0.2	Adam	Meislik	650.00 \$	130.00
10/18/2019	Cash Collateral / Cash Flow Forecasting	Call with S Borse regarding cash flow and budgeting.	0.1	Adam	Meislik	650.00 \$	65.00
10/18/2019	Cash Collateral / Cash Flow Forecasting	Further discussions with S Borse regarding cash flow and budgeting	0.1	Adam	Meislik	650.00 \$	65.00
10/18/2019	Cash Collateral / Cash Flow Forecasting	Call with S Borse regarding cash flow and budgeting.	0.1	Adam	Meislik	650.00 \$	65.00
10/18/2019	Cash Collateral / Cash Flow Forecasting	Review, analyze, update, and provide comments on cash receipts and disbursement variance files for DIP V1 and V2	4.3	Raj	Gagliani	395.00 \$	1,698.50
10/22/2019	Cash Collateral / Cash Flow Forecasting	Discuss CC event of default arguments with A Phillips.	0.1	Adam	Meislik	650.00 \$	65.00
10/22/2019	Cash Collateral / Cash Flow Forecasting	Call with J Phillips regarding cash management.	0.3	Adam	Meislik	650.00 \$	195.00
10/22/2019	Cash Collateral / Cash Flow Forecasting	Call with S Borse regarding cash flow and budgeting.	0.1	Adam	Meislik	650.00 \$	65.00
10/22/2019	Cash Collateral / Cash Flow Forecasting	Further discussions with S Borse regarding cash flow and budgeting	0.1	Adam	Meislik	650.00 \$	65.00
10/24/2019	Cash Collateral / Cash Flow Forecasting	Discuss CC event of default arguments with A Friedman and L Miller.	0.1	Adam	Meislik	650.00 \$	65.00
10/25/2019	Cash Collateral / Cash Flow Forecasting	Call with S Borse regarding cash flow and budgeting.	0.1	Adam	Meislik	650.00 \$	65.00
10/25/2019	Cash Collateral / Cash Flow Forecasting	Review cash receipt and disbursement variance reports	1.4	Raj	Gagliani	395.00 \$	553.00
10/28/2019	Cash Collateral / Cash Flow Forecasting	Prepare wind-down budget.	3.5	Adam	Meislik	650.00 \$	2,275.00
10/29/2019	Cash Collateral / Cash Flow Forecasting	Continue to prepare closing funds flow.	1.7	Adam	Meislik	650.00 \$	1,105.00
10/30/2019	Cash Collateral / Cash Flow Forecasting	Analyze open A/P and remaining cash balances.	0.5	Adam	Meislik	650.00 \$	325.00
10/30/2019	Cash Collateral / Cash Flow Forecasting	Review CC legal fees.	0.2	Adam	Meislik	650.00 \$	130.00
10/31/2019	Cash Collateral / Cash Flow Forecasting	Prepare wind-down budget.	2.0	Adam	Meislik	650.00 \$	1,300.00
10/31/2019	Cash Collateral / Cash Flow Forecasting	Discuss CC event of default arguments with A Phillips.	0.3	Adam	Meislik	650.00 \$	195.00
10/31/2019	Cash Collateral / Cash Flow Forecasting	Discuss CC event of default arguments with A Friedman and L Miller.	0.1	Adam	Meislik	650.00 \$	65.00
10/31/2019	Cash Collateral / Cash Flow Forecasting	Call with H Bali (CC) regarding cash management.	0.3	Adam	Meislik	650.00 \$	195.00
10/31/2019	Cash Collateral / Cash Flow Forecasting	Call with S Borse regarding cash flow and budgeting.	0.3	Adam	Meislik	650.00 \$	195.00
10/31/2019	Cash Collateral / Cash Flow Forecasting	Create and model professional fees and expenses as part of sale closing process	5.9	Raj	Gagliani	395.00 \$	2,330.50
Total Cash Collateral / Cash Flow Forecasting			46.6			\$	25,241.00
10/1/2019	Claims Analysis	Review 503b(9) claims.	0.3	Adam	Meislik	650.00 \$	195.00
10/1/2019	Claims Analysis	Update and analyze creditor matrix and 503(b)9 amounts	1.1	Raj	Gagliani	395.00 \$	434.50
10/2/2019	Claims Analysis	Update creditor matrix	0.6	Raj	Gagliani	395.00 \$	237.00
10/3/2019	Claims Analysis	Update creditor matrix	1.1	Raj	Gagliani	395.00 \$	434.50
10/4/2019	Claims Analysis	Review and implement correspondence regarding NDAs, bidder status, and creditor matrix updates	0.4	Raj	Gagliani	395.00 \$	158.00
10/4/2019	Claims Analysis	Update creditor matrix for AP through 9.5.19, critical vendors, 503b9 amounts, and calculate GUC amounts	3.7	Raj	Gagliani	395.00 \$	1,461.50
10/17/2019	Claims Analysis	Create deposit analysis and analyze vs. 503b9, GUC claims, calculate latest lease rejection claim amounts	4.1	Raj	Gagliani	395.00 \$	1,619.50
10/21/2019	Claims Analysis	Review related correspondence and document objection to assumption, assignment, and cure amounts	0.9	Raj	Gagliani	395.00 \$	355.50
10/28/2019	Claims Analysis	Claims reconciliation and creditor matrix update	5.8	Raj	Gagliani	395.00 \$	2,291.00
Total Claims Analysis			18.0			\$	7,186.50
10/6/2019	DIP Financing	Conferences with L Miller and A Meislik re issues related to DIP motion	1.5	Adam	Meislik	650.00 \$	975.00
10/14/2019	DIP Financing	Review events of default and analysis provided by CC.	0.5	Adam	Meislik	650.00 \$	325.00
10/14/2019	DIP Financing	Attend call with L Miller and A Friedman regarding CC/ events of default.	0.3	Adam	Meislik	650.00 \$	195.00
10/14/2019	DIP Financing	Attend conference call with Serene, Terramar, L Miller and A Friedman.	1.7	Adam	Meislik	650.00 \$	1,105.00
10/14/2019	DIP Financing	Follow up call with DIP Lender.					
10/14/2019	DIP Financing	Discuss DIP loan issues with A Friedman.	0.3	Adam	Meislik	650.00 \$	195.00

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Date	Task	Notes	Hours	First Name	Last Name	Billable Rate	Billable Amount
10/15/2019	DIP Financing	Analyze DIP lender concerns about events of default.	0.7	Adam	Meislik	650.00	\$ 455.00
10/15/2019	DIP Financing	Continue to analyze and respond to dip lender concerns regarding events of default.	0.8	Adam	Meislik	650.00	\$ 520.00
10/16/2019	DIP Financing	Prepare for and attend call with J Phillips, H Bali, M Carmel, A Friedman, V Rubenstein and L Miller regarding DIP loan terms.	1.0	Adam	Meislik	650.00	\$ 650.00
10/17/2019	DIP Financing	Call with A Phillips regarding the DIP loan draw.	0.2	Adam	Meislik	650.00	\$ 130.00
10/17/2019	DIP Financing	Review and respond to email regarding the cash budget.	0.8	Adam	Meislik	650.00	\$ 520.00
10/31/2019	DIP Financing	Calculate loan payoffs and funds flow.	1.4	Adam	Meislik	650.00	\$ 910.00
Total DIP Financing			9.2				\$ 5,980.00
10/10/2019	Fee & Employment Application	Begin preparation of initial professional fee statement	1.4	Ellen	Sprague	225.00	\$ 315.00
10/11/2019	Fee & Employment Application	Prepare fee application	3.4	Ellen	Sprague	225.00	\$ 765.00
10/16/2019	Fee & Employment Application	Revise first monthly fee statement	0.3	Ellen	Sprague	225.00	\$ 67.50
10/17/2019	Fee & Employment Application	Finalize fee statement	0.5	Ellen	Sprague	225.00	\$ 112.50
Total Fee & Employment Application			5.6				\$ 1,260.00
10/29/2019	Information Technology Consulting	Internal discussion. Contact providers for NetSuite to QB conversion.	0.3	Erik	Nathan	375.00	\$ 112.50
10/30/2019	Information Technology Consulting	Emails with NS to QB providers. Call with NS to QB vendor. Internal discussion. Process NetSuite exports as per vendor for assessment. Call with B. Kelley.	1.7	Erik	Nathan	375.00	\$ 637.50
10/31/2019	Information Technology Consulting	Follow up on Fourlane vendor engagement. Review of engagement agreement. Internal discussion.	1.1	Erik	Nathan	375.00	\$ 412.50
Total Information Technology Consulting			3.1				\$ 1,162.50
10/3/2019	Reporting / Financial Analysis	Review actual vs. budget variance report for receipts and disbursements, analyze template going forward.	1.1	Raj	Gagliani	395.00	\$ 434.50
10/8/2019	Reporting / Financial Analysis	Review and format payroll detail	0.5	Raj	Gagliani	395.00	\$ 197.50
10/9/2019	Reporting / Financial Analysis	Review cash flow budget	0.6	Raj	Gagliani	395.00	\$ 237.00
10/11/2019	Reporting / Financial Analysis	Review and analyze latest operating model	1.2	Raj	Gagliani	395.00	\$ 474.00
10/14/2019	Reporting / Financial Analysis	Review variance report issues.	0.2	Adam	Meislik	650.00	\$ 130.00
10/18/2019	Reporting / Financial Analysis	Review and revise variance analysis.	1.3	Adam	Meislik	650.00	\$ 845.00
10/29/2019	Reporting / Financial Analysis	Review September MOR for compliance. Prepare comments to S. Borse to address.	1.4	Brian	Weiss	650.00	\$ 910.00
10/30/2019	Reporting / Financial Analysis	Research preserving forensic accounting information.	0.5	Adam	Meislik	650.00	\$ 325.00
10/30/2019	Reporting / Financial Analysis	Continue to research forensic accounting data preservation.	0.8	Adam	Meislik	650.00	\$ 520.00
10/30/2019	Reporting / Financial Analysis	Telco with S. Borse re: September MOR.	0.3	Brian	Weiss	650.00	\$ 195.00
10/30/2019	Reporting / Financial Analysis	Review and Format MORs and supporting schedules	3.9	Raj	Gagliani	395.00	\$ 1,540.50
10/30/2019	Reporting / Financial Analysis	Discussions with Steve B. (Sugarfina) on MORs	0.3	Raj	Gagliani	395.00	\$ 118.50
Total Reporting / Financial Analysis			12.1				\$ 5,927.00
10/7/2019	SOFA / Schedule Preparation	Review and provide comment to draft SOFA and Schedules.	0.3	Adam	Meislik	650.00	\$ 195.00
10/10/2019	SOFA / Schedule Preparation	Review and comment on SOFA/Schedules.	0.8	Adam	Meislik	650.00	\$ 520.00
10/10/2019	SOFA / Schedule Preparation	Review and revise Global Notes	0.2	Adam	Meislik	650.00	\$ 130.00
10/10/2019	SOFA / Schedule Preparation	Review and comment on SOFAs/Schedules.	0.5	Adam	Meislik	650.00	\$ 325.00
Total SOFA / Schedule Preparation			1.8				\$ 1,170.00
10/6/2019	Travel Time	From OC to Wilmington.	9.0	Adam	Meislik	325.00	\$ 2,925.00
10/7/2019	Travel Time	Travel from Wilmington to home.	10.0	Adam	Meislik	325.00	\$ 3,250.00
10/21/2019	Travel Time	From OC to Wilmington, DE	10.0	Adam	Meislik	325.00	\$ 3,250.00
10/21/2019	Travel Time	From Orange County to Wilmington, Delaware	10.4	Raj	Gagliani	197.50	\$ 2,054.00
10/22/2019	Travel Time	From Wilmington, DE to Orange County	10.5	Raj	Gagliani	197.50	\$ 2,073.75
10/24/2019	Travel Time	Travel from Wilmington to EWR - Do Not Bill	2.0	Adam	Meislik	-	\$ -

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Date	Task	Notes	Hours	First Name	Last Name	Billable Rate	Billable Amount
Total Travel Time			51.9				\$ 13,552.75
Total			<u>272.5</u>				<u>\$ 126,524.25</u>