

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., *et al*

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

Objection Deadline: December 2, 2019 at 4:00 p.m. ET

**NOTICE OF SECOND MONTHLY FEE APPLICATION OF FORCE TEN
PARTNERS, LLC, FINANCIAL ADVISOR TO THE DEBTORS, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019**

PLEASE TAKE NOTICE that, on November 18, 2019, Force Ten Partners, LLC, financial advisor to Sugarfina, Inc., a Delaware corporation, and its affiliated debtors and debtors in possession (collectively, the “Debtors”), filed its Second Monthly Fee Application (the “Application”) for Allowance of Compensation and Reimbursement of Expenses for the Services Rendered for the Period from October 1, 2019 through October 31, 2019.

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **December 2, 2019 at 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response upon Debtors’ counsel:

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc., a Delaware corporation (4356), (2) SGR Winddown International, LLC, a Delaware limited liability company (1254), and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors’ corporate headquarters is 1700 E. Walnut Ave, 5th Floor, El Segundo, California 90245

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OFFFEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS ARE FILED, OR IF THE COURT DIRECTS OTHERWISE AT A DATE AND TIME TO BE SCHEDULED BY THE COURT.

DATED: November 18, 2019

MORRIS JAMES LLP

/s/ Brya M. Keilson

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