UNITED STATES BANKRUPTCY COURT THE DISTRICT OF DELAWARE

In re

SUGARFINA, INC., et al.,

Debtors.1

Chapter 11

Case No. 19-11973 (MFW) (Jointly Administered)

Related D.I.: 357

CERTIFICATE OF NO OBJECTION REGARDING FIRST MONTHLY FEE APPLICATION OF BAYARD, P.A. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM SEPTEMBER 17, 2019 THROUGH SEPTEMBER 30, 2019

The undersigned hereby certifies that, as of the date hereof, no answer, objection, or other responsive pleading has been received to the *First Monthly Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period From September 17, 2019 Through September 30, 2019 [D.I. 357] (the "Application")*, filed on November 7, 2019. The undersigned further certifies, after reviewing the Court's docket in these cases, that no answer, objection, or other responsive pleading to the Application appears thereon. Objections to the Application were to be filed and served no later than November 18, 2019 at 4:00 p.m. (ET).

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* [D.I. 198], the Debtors are authorized to pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application

{BAY:03501590v1}

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

upon the filing of this Certificate of No Objection and without the need for entry of an order approving the Application.

Dated: November 22, 2019 Wilmington, Delaware BAYARD. P.A.

/s/ Daniel N. Brogan

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