IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

SGR WINDDOWN, INC., et al

Case No. 19-11973 (MFW) (Jointly Administered)

Debtors.¹

ORDER APPROVING STIPULATION BY AND BETWEEN THE CHUBB COMPANIES AND THE DEBTORS REGARDING CANCELLATION OF THE INSURANCE POLICY

Upon consideration of the Stipulation By and Between the Chubb Companies and the Debtors Regarding Cancellation of The Insurance Policy (the "Stipulation"),² a copy of which is attached to this Order as Exhibit "1," and the Court having determined that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (ii) venue is proper in this district pursuant to 28 U.S.C. § 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b) and (iv) notice was sufficient under the circumstances; and after due deliberation, the Court, having determined that good and adequate cause exists for approval of the Stipulation;

IT IS HEREBY ORDERED THAT:

- 1. The Stipulation is APPROVED;
- 2. The Parties are hereby authorized to take any and all actions reasonably necessary to effectuate the terms of the Stipulation;
- 3. The automatic stay imposed by section 362(a) of the Bankruptcy Code, to the extent applicable, is hereby lifted in order to allow for the cancellation of the Insurance Policy

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc., a Delaware corporation (4356), (2) SGR Winddown International, LLC, a Delaware limited liability company (1254), and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave, 5th Floor, El Segundo, California 90245

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Stipulation.

Case 19-11973-MFW Doc 385 Filed 11/26/19 Page 2 of 2

and to otherwise effectuate the terms of the Stipulation; and

4. The Court shall retain jurisdiction over any and all matters arising from or related to the implementation, interpretation and enforcement of the Stipulation or this Order.

Dated: November 26th, 2019 Wilmington, Delaware

MARY F. WALRATH UNITED STATES BANKRUPTCY JUDGE