

**EXHIBIT A**

# BAYARD, P.A.

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600 N. KING STREET, SUITE 400  
P.O. BOX 25130  
WILMINGTON, DE 19899  
(302) 655-5000  
FEDERAL I.D.# 51-0200788

Sugarfina, Inc. - Official Committee of Unsecured Creditors

Invoice 1027138  
December 2, 2019

ID: 39336-00001 - JRA

Re: In re Sugarfina, Inc.

For Services Rendered Through 10/31/2019

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Current Fees	96,284.00	
Current Disbursements	<u>3,316.03</u>	
Total Current Charges		\$99,600.03
<b>Total Amount Due</b>		<b><u><u>\$224,175.38</u></u></b>
Trust Account Balance	\$100,224.75	

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**Fees by Task Code**

<b>Date</b>	<b>Description of Services</b>	<b>Atty</b>	<b>Hours</b>	<b>Amount</b>
AP	Litigation/Adversary Proceedings			
10/01/19	Calls/emails with J Waxman re MNS issues (.6), review agreement re same (.3)	ERF	0.90	450.00
10/01/19	review portions of document production	ERF	1.70	850.00
10/01/19	continue to review document production	ERF	2.90	1,450.00
10/03/19	Review revised MNS proposal and emails with J Waxman re same	ERF	0.30	150.00
10/03/19	review order re MNS settlement	ERF	0.20	100.00
10/03/19	Emails with UST and J Waxman re MNS order submittal	ERF	0.10	50.00
10/03/19	attend hearing re MNS settlementc	ERF	0.80	400.00
10/03/19	Review J Waxman email re MNS settlement release requesta	ERF	0.10	50.00
10/14/19	Discuss litigation issue with JRA	ERF	0.20	100.00
10/23/19	Emails with vendor re: on going costs; Emails to E. Fay and D. Brogan re: status of document database.	DMM	0.40	126.00
BO	Business Operations			
10/15/19	Review Province's financial update report	GJF	0.30	112.50
BSP	Budget/Staffing Plan			
10/03/19	Update bankruptcy case calendar with hearing date.	LM	0.10	29.50
CA	Case Administration			
10/07/19	Email A Friedman re NOL issue	ERF	0.10	50.00
10/11/19	Update bankruptcy case calendar with objection and filing deadlines and 341 Meeting date.	LM	0.40	118.00
10/11/19	Review docket for upcoming deadlines and emails LSM re dates to be added to calendar (.4)	SEM	0.40	140.00
10/16/19	draft follow up information request re 341	ERF	0.30	150.00
10/16/19	Emails with A Jowers re call	ERF	0.10	50.00
10/16/19	review C Cabello email re information requests	ERF	0.10	50.00
10/16/19	Review follow-up diligence requests (.3); emails to E. Fay and C. Cabello re same (.2); email to B. Keilson conveying diligence requests (.2).	DNB	0.70	315.00
10/18/19	Review responses to supplemental information request	ERF	0.50	250.00
10/18/19	Review B Keilson email re information requests	ERF	0.10	50.00
10/18/19	Review docket re: critical dates; calendar same	EH	0.50	132.50
10/18/19	Emails with paralegals re critical dates (.1); review docket in connection with same (.2)	SEM	0.30	105.00
10/19/19	emails with L Miller re infrmation request issues	ERF	0.20	100.00
10/25/19	Review docket re: critical dates; calendar same	EH	0.50	132.50

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10/29/19	review Serene invoices re payment at closing	ERF	0.20	100.00
10/29/19	review candy cube invoices and email A Friedman re same	ERF	0.50	250.00
<b>CH</b>	<b>Court Hearings</b>			
10/01/19	Assemble hearing binders for October 3, 2019 hearing and forward same to E. Fay, D. Brogan and S. Macon.	LM	0.70	206.50
10/02/19	Review agenda re 10/3 hearing	ERF	0.10	50.00
10/02/19	Assemble hearing binders for October 7, 2019 hearing and forward same to E. Fay and S. Macon.	LM	0.60	177.00
10/02/19	OC with ERF re upcoming hearing and status of matters going forward at same (.1)	SEM	0.10	35.00
10/03/19	Review amended agenda	ERF	0.10	50.00
10/03/19	Update hearing binder for October 7, 2019 hearing and forward same to E. Fay and S. Macon.	LM	0.40	118.00
10/04/19	call with J Waxman re sale and hearing issues	ERF	0.40	200.00
10/04/19	call with A Friedman re hearing	ERF	0.50	250.00
10/04/19	Review binder re Monday hearing	ERF	0.30	150.00
10/06/19	call with A Jowers re DIP issues	ERF	0.20	100.00
10/06/19	prepare for hearing (review orders, budgets, research, responses)	ERF	4.00	2,000.00
10/06/19	review subordination agreements	ERF	1.00	500.00
10/06/19	emails with A Friedman re DIP/sale issues	ERF	1.00	500.00
10/06/19	emails with C Cabello re budget issues	ERF	0.30	150.00
10/06/19	review force 10 retention papers (.2) and emails with A Friedman/A Meislik re same (.3)	ERF	0.50	250.00
10/06/19	call with C Cabello re DIP issues	ERF	0.30	150.00
10/06/19	call with JRA, A Friedman, A Jowers, V Rubenstein re DIP issues	ERF	0.40	200.00
10/06/19	further call with A Friedman re DIP/sale issues (.8) calls with JRA re same (.2)	ERF	1.00	500.00
10/06/19	call with J Waxman re DIP issues	ERF	0.30	150.00
10/07/19	attend hearing	ERF	4.00	2,000.00
10/07/19	prepare for hearing	ERF	1.00	500.00
10/07/19	prepare for (.4) and attend portion of hearing (3.1)	JRA	3.50	1,837.50
10/07/19	Coordinate CourtCall dial in for C. Cabello	EH	0.50	132.50
10/10/19	Compile, review and circulate Agenda for October 15, 2019 hearing to J. Alberto and E. Fay.	LM	0.10	29.50
10/15/19	attend hearing	ERF	1.20	600.00
10/23/19	Assemble hearing binders for October 24, 2019 hearing and forward same to E. Fay and D. Brogan.	LM	0.90	265.50
10/23/19	review agenda	ERF	0.10	50.00
10/24/19	Assist with hearing preparations and update hearing binders for October 24, 2019 hearing.	LM	0.70	206.50
10/24/19	emails committee re sale hearing update	ERF	0.50	250.00

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10/24/19	call with JRA re sale hearing (.2) call with A Jowers re same (.1), call with V Rubenstein re same (.1), call with A Friedment re same (.2)	ERF	0.60	300.00
10/24/19	Prepare for (.5) and attend (1.2) sale hearing.	DNB	1.70	765.00
10/24/19	prepare for (1.3) and attend sale hearing (1.2)	ERF	2.50	1,250.00
10/24/19	Draft summary of 10.24 hearing.	DNB	0.40	180.00
10/25/19	Call with J Waxman and A Friedman re hearing	ERF	0.20	100.00
10/28/19	review contract notice (.1), review revised supplemental sale order (.1) attend hearing re same (.7)	ERF	0.90	450.00
<b>CI</b>	<b>Constituent Inquiries</b>			
10/09/19	emails with ERF and creditor re claims inquiry	JRA	0.20	105.00
10/09/19	Emails with creditors re bar date/sale process	ERF	0.20	100.00
<b>CR</b>	<b>Cash Collateral/DIP Financing</b>			
10/01/19	correspond with ERF re DIP and BP strategy and adjournment of hearing	JRA	0.50	262.50
10/02/19	conferences with ERF re status in regards to DIP and BP motions	JRA	0.50	262.50
10/04/19	Review COC re DIP financing	ERF	0.10	50.00
10/04/19	call with A Jowers re DIP/sale issues (.6) and meet with JRA re same (.4)	ERF	0.90	450.00
10/04/19	Research re 506(c) issues (1.2); emails w/ ERF re same (.1)	GJF	1.30	487.50
10/04/19	emails with C Cabello re budget issues (.1), emails with B Keilson re DIP order (.2)	ERF	0.30	150.00
10/05/19	Review/revise DIP order and consider issues re same	ERF	1.60	800.00
10/06/19	T/c's with ERF, A. Jowers, Loeb and A. Friedman re DIP issues	JRA	1.20	630.00
10/06/19	Emails with ERF, A. Jowers, Loeb, and A. Friedman re DIP	JRA	1.10	577.50
10/06/19	Emails to E. Fay re claims issues (.3); review revised DIP Order (.6); emails to E. Fay re issue in DIP Order (.2).	DNB	1.10	495.00
10/07/19	Review DIP order	ERF	0.20	100.00
10/07/19	Review intralinks database and loan documents provided therein (1.8), OCs with DNB re same (.2)	SEM	2.00	700.00
10/07/19	Begin to prepare lien review (1.6); OC with DNB re question arising in connection with same (.1)	SEM	1.70	595.00
10/07/19	Review DNB email re lien review project and initial review of materials re same	SEM	0.50	175.00
10/07/19	Research precedent re DIP Order (.2); email to E. Fay and J. Alberto re precedent language for DIP order (.2); draft discovery requests to GS (1.1); email to E. Fay re discovery and DIP issues (.2).	DNB	1.70	765.00
10/08/19	Continue lien review (2.3); emails with DNB re same (.1)	SEM	2.40	840.00
10/09/19	Review documents provided by DNB in connection with lien review / review of loan documents for senior secured debt	SEM	2.50	875.00
10/09/19	Review GS loan documents in connection with lien review (2.0); research re legal issues in same (1.5).	DNB	3.50	1,575.00
10/11/19	Review documents in connection with lien review project	SEM	0.40	140.00

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<b>Date</b>	<b>Description of Services</b>	<b>Atty</b>	<b>Hours</b>	<b>Amount</b>
10/14/19	OC with DNB re lien review project and next steps / review of senior secured loan documents	SEM	0.20	70.00
10/14/19	Review schedules and SOFAs filed by Debtors.	DNB	2.30	1,035.00
10/14/19	Continue review of GS loan documents (1.9); research re same (1.5).	DNB	3.40	1,530.00
10/15/19	call with A Friedman re DIP and sale issues	ERF	0.40	200.00
10/15/19	Research re canadian perfection issues.	DNB	1.90	855.00
10/16/19	OC w/ DNB re Canadian lien perfection (.1); emails w/ Meritas affiliate re same (.3)	GJF	0.40	150.00
10/16/19	Call w/ DNB and Meritas affiliate re Canadian lien perfection	GJF	0.30	112.50
10/16/19	Draft e-mail to Canadian affiliate re perfection issues under Canadian law (.6); call with Canadian affiliate re same (.4).	DNB	1.00	450.00
10/16/19	Further review Schedules and SOFAs re 2nd lien debt (1.7); drafting summary of analysis of 2nd lien Debt (2.1).	DNB	3.80	1,710.00
10/16/19	Conduct copyright searches and trademark searches in connection with lien review project (1.5); OC with DNB re same and related review (.2)	SEM	1.70	595.00
10/16/19	Review documents related to first-lien loans	SEM	2.90	1,015.00
10/16/19	Continue lien review re first lien loan documents	SEM	2.80	980.00
10/17/19	Review cash management motion and DACAs (1.9); correspond w/ DNB re same (.3)	GJF	2.20	825.00
10/17/19	Review analysis of 1st lien debt prepared by S. Macon (1.5); compile and draft summary of 1st and 2nd lien debt (1.8).	DNB	3.30	1,485.00
10/17/19	Lien review (review documents re first lien documents and prepare summary of same) (6.1); OCs with DNB re same (.2); review DNB summary email re DNB re same (.2)	SEM	6.50	2,275.00
10/18/19	review lien review results (.8) and emails with DNB re same (.2)	ERF	1.00	500.00
10/18/19	Email correspondence with S. Macon and E. Fay re lien review.	DNB	0.50	225.00
10/18/19	Review emails re lien review (ERF questions) (.2)	SEM	0.20	70.00
10/23/19	emails with A Freidman re waterfall/cash collateral (.2) call with C Cabello re same and winddown (.3)	ERF	0.50	250.00
10/23/19	review DIP stipulation (.2) and emails with M Carmel, J Waxman, A Friedman re same (.6)	ERF	0.80	400.00
10/24/19	Further emails with J Waxman re DIP issues (.2), call with V Rubenstein re same (.2)	ERF	0.40	200.00
10/25/19	attend teleconference re DIP stipulation	ERF	0.40	200.00
10/28/19	emails with GF re challenge period extension stipulation	ERF	0.20	100.00
10/28/19	OC w/ SEM re stip to extend challenge period (.1); research re same (.3); draft coc, order, and stip to extend challenge period (1.0)	GJF	1.40	525.00
10/28/19	Draft summary of lien review status and issues for UCC.	DNB	0.50	225.00
10/29/19	review CandyCube invoices (.1) and emails and t/c with ERF re same (.3)	JRA	0.40	210.00
10/29/19	OC w/ ERF re stip to extend challenge period	GJF	0.10	37.50
10/29/19	Further revise stip to extend challenge period and emails w/ ERF re same	GJF	0.80	300.00
10/30/19	revise challenge period stip and email A Jowers re same	ERF	0.20	100.00

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<b>Date</b>	<b>Description of Services</b>	<b>Atty</b>	<b>Hours</b>	<b>Amount</b>
EA1	Bayard Retention Application			
10/02/19	Research and edit exhibits to retention application for Bayard.	LM	0.50	147.50
10/02/19	OC with ERF re next steps needed in case (incl.: preparation of Bayard retention application and review of retention applications filed by Debtors' professionals) (.1)	SEM	0.10	35.00
10/07/19	OC with LSM and EH re preparation of Bayard retention application	SEM	0.10	35.00
10/09/19	OC with DNB re Bayard retention application (.1); OCs with EH/assist with questions related to preparation of initial draft of same (.3)	SEM	0.40	140.00
10/09/19	Draft Retention Application of Bayard	EH	1.50	397.50
10/10/19	Review and revise EH draft retention application	SEM	1.80	630.00
10/11/19	Continue/complete revising Bayard retention application (2.1); emails with DNB and ERF re same (.1)	SEM	2.20	770.00
10/11/19	Review reports related to Bayard retention application (1.1); OC with GJF re same and results of GJF review of same (.2)	SEM	1.30	455.00
10/14/19	Review/revise Bayard retention app	ERF	0.50	250.00
10/14/19	Revise Bayard retention application per ERF mark-up (.4); OC with ERF re same (.1); OC with DNB re retention-related question (.1); emails with ERF re revised draft and additional changes made (.1)	SEM	0.70	245.00
10/15/19	Review, file and organize service of Bayard Retention Application.	LM	0.50	147.50
10/15/19	Draft Certificate of Service re: Motion to Employ Bayard	EH	0.20	53.00
10/15/19	Emails with UCC members re Bayard and Province retention applications for execution	SEM	0.20	70.00
10/30/19	Review and file CNOs re Retention Applications (Bayard and Province)	SEM	0.20	70.00
10/30/19	Draft Certificate of No Objection re: Retention Application of Bayard	EH	0.20	53.00
EA2	Other Professional Retention Applications			
10/03/19	Emails with B. Keilson re SHB retention (.2).	DNB	0.20	90.00
10/14/19	Review and revise Province draft retention application (2.3); emails with ERF re same (.1)	SEM	2.40	840.00
10/14/19	Emails with EL re retention application question	SEM	0.20	70.00
10/15/19	Review, file and organize service of Province Retention Application.	LM	0.50	147.50
10/15/19	Research service parties re: Motion to Employ Province	EH	0.30	79.50
10/15/19	Draft Certificate of Service re: Motion to Employ Province	EH	0.20	53.00
10/30/19	Draft Certificate of No Objection re: Retention Application of Province	EH	0.20	53.00
EB	Employee Matters			
10/08/19	discuss employee issue with DNB	ERF	0.20	100.00
10/18/19	review further info request detail re employee issues	ERF	0.20	100.00
EC	Lease/Executory Contracts			
10/02/19	Emails with DNB and B Keilson re lease orders	ERF	0.20	100.00
10/02/19	Review filed COC for 1st rejection order (.3); confer with E. Fay re same	DNB	1.30	585.00

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<b>Date</b>	<b>Description of Services</b>	<b>Atty</b>	<b>Hours</b>	<b>Amount</b>
	(.2); emails to B. Keilson re missing comments (.4); review proposed order on 2nd rejection notice (.3); email to B. Keilson re same (.1).			
10/10/19	review agenda re 10/15 hearing (.1), review rejection procedures COC (.4), email B Keilson re same (.1)	ERF	0.60	300.00
10/15/19	Review blackline rejection order.	ERF	0.10	50.00
10/20/19	Emails with L Miller re contract issues	ERF	0.20	100.00
10/30/19	Review rejection coc	ERF	0.10	50.00
<b>F1</b>	<b>Bayard Fee Application</b>			
10/15/19	Update bankruptcy case calendar with filing deadlines for interim fee applications.	LM	0.10	29.50
10/28/19	OC with LSM re Bayard monthly fee app for September	SEM	0.10	35.00
10/30/19	review/revise exhibit re Bayard fee app	ERF	0.70	350.00
10/30/19	Review, file, upload order and organize hand delivery to Bankruptcy Court Chambers of CNO regarding Retention Application for Bayard.	LM	0.40	118.00
10/31/19	Review and edit exhibits to first monthly fee application for Bayard and forward same to E. Hendry.	LM	0.50	147.50
<b>F2</b>	<b>Other Professional Fee Applications</b>			
10/30/19	email M Carmel re call re fee statement	ERF	0.10	50.00
10/30/19	Review, file, upload order and organize hand delivery to Bankruptcy Court Chambers of CNO regarding Retention Application for Province.	LM	0.40	118.00
<b>MC</b>	<b>Meetings with Creditors</b>			
10/16/19	attend 341 meeting	ERF	1.30	650.00
10/16/19	Attend 341 meeting (1.3); draft summary of same (.6).	DNB	1.90	855.00
10/17/19	Review/revise 341 summary	ERF	0.20	100.00
10/17/19	Revise draft summary of 341 meeting and send to committee.	DNB	0.30	135.00
<b>PC</b>	<b>Claims, Analysis, Objections and Resolutions</b>			
10/08/19	Review bar date order (.2), call with J Waxman re same (.1), email A Friedman re same (.1)	ERF	0.40	200.00
10/08/19	revise bar date notice	ERF	0.60	300.00
10/08/19	call with A Friedman re bar date matters (.3), further emails with B Keilson re same (.5) revise updated bar date notice and further emails with B Keilson re same (.5)	ERF	1.30	650.00
10/10/19	Emails w/ SEM and ERF re bar date motion	GJF	0.10	37.50
10/10/19	Emails with ERF and GJF re summary of bar date notice, claim filing procedures, schedules, and cure notice needed (.2); review prior summary prepared by GJF re same (.2); OC with GJF re same (.1)	SEM	0.50	175.00
10/11/19	Review docket for schedules / statements to be filed 10/11	SEM	0.20	70.00
10/11/19	Review Bar Date Order and Bar Date Notice and Claims Agent website (1.0); review Cure Notice [D.I. 239] (.7); prepare summary of same for circulation to UCC (1.2); OC with DNB (.1) and emails with ERF (.2) re	SEM	3.20	1,120.00



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	same			
10/14/19	Emails and OC with ERF re Bar Date Order and POC form provided by Debtors and Claims Agent webiste (.2); review claims agent website and bar date order in connection with same (.1)	SEM	0.30	105.00
10/14/19	Committee email from ERF re bar date and cure notices	GJF	0.10	37.50
10/22/19	Research re claim issues	GJF	2.00	750.00
SA	Use, Sale or Lease of Property			
10/01/19	call with A Friedman re sale issues	ERF		
10/01/19	Emails with A Friedman re sale issues and review attachments to same	ERF	0.50	250.00
10/01/19	call with A Friedman, L Miller, M Carmel, et al re sale issuess	ERF	0.50	250.00
10/01/19	further calls with A Friedman re sale issues	ERF	0.60	300.00
10/01/19	review/comment on revised bid procedures	ERF	1.10	550.00
10/01/19	Continue/complete document review re diligence production in connection with proposed sale	SEM	0.40	140.00
10/01/19	Emails and OC with ERF re sale issue	SEM	0.50	175.00
10/01/19	further call with A Friedman re sale issues	ERF	0.30	150.00
10/01/19	call with J Waxman re DIP issues (.3)	ERF	0.20	100.00
10/02/19	Review revised bid procedures order (.8) calls with A Friedman re same (.6)	ERF	1.40	700.00
10/02/19	Further emails with A Friedman re sale issues (.5), review/comment on reply re same (.3). call with A Friedman re same (.1)	ERF	0.90	450.00
10/02/19	Emails with UCC members re sale process	ERF	0.20	100.00
10/02/19	additional emails with A Friedman re sale issues	ERF	0.50	250.00
10/03/19	call with A Friedman re sale issues	ERF	0.50	250.00
10/03/19	Emails with A Friedman re sale process	ERF	0.20	100.00
10/03/19	Emails with A Friedman re budget	ERF	0.20	100.00
10/03/19	review bid procedures comments from SHP and email A Friedman re same	ERF	0.20	100.00
10/03/19	multiple additional emails with A Friedman and A Jowers re sale/DIP issues	ERF	0.70	350.00
10/03/19	confer with ERF (.2) and emails with A. Jowers and ERF re BP motion (.2)	JRA	0.40	210.00
10/03/19	Emails with A Jowers re sale issues	ERF	0.10	50.00
10/04/19	call with A friedman re sale issues	ERF	1.30	650.00
10/04/19	correspond with A. Jowers, ERF, and A. Friedman re sale and DIP issues	JRA	0.80	420.00
10/04/19	calls with A Friedman re sale issues	ERF	0.50	250.00
10/04/19	emails with A Jowers re bid issues	ERF	0.10	50.00
10/05/19	review revised bid procedures	ERF	0.70	350.00
10/07/19	Review lender bid procedures objction	ERF	0.20	100.00
10/07/19	review blackline APA briefly and continue to prepare for hearing	ERF	0.90	450.00
10/07/19	Review Debtors' reply to UCC omnibus objection (.8) and other recent	SEM	1.00	350.00

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<b>Date</b>	<b>Description of Services</b>	<b>Atty</b>	<b>Hours</b>	<b>Amount</b>
	filings (.2)			
10/09/19	Review various sets of bid procedures comments and emails re same	ERF	1.90	950.00
10/09/19	Emails with A Jowers re sale issues	ERF	0.10	50.00
10/09/19	call with A Friedman re sale issues	ERF	1.00	500.00
10/09/19	email a friedman re sale issues	ERF	0.30	150.00
10/09/19	Review certain APA provisions	ERF	0.50	250.00
10/10/19	call with A Friedman re bid procedures issues	ERF	0.50	250.00
10/10/19	Emails with L Heilman, A Jowers, et al re bid procedures order	ERF	0.50	250.00
10/10/19	call with B Keilson re status of bid procedures order	ERF	0.10	50.00
10/10/19	briefly review CC comments to bid pro order	ERF	0.20	100.00
10/10/19	Review M Carmel emails and attachments re bid procedures order (.3), emails w/ A Friedman re same (.2)	ERF	0.50	250.00
10/11/19	calls with Friedman re sale issues	ERF	0.50	250.00
10/11/19	Emails with ERF re redlined bid procedures order (.2) and review docket in connection with same (.1)	SEM	0.30	105.00
10/11/19	review revised bid procedures order (.2), emails with UCC members re sale issues (.2) emails with B Keilson re bid pro order (.2), emails with A Friedman re same and candy cube issues (.5)	ERF	1.10	550.00
10/12/19	emails with A Friedman re sale issues	ERF	0.20	100.00
10/14/19	Call with C Cabello re sale and related issues	ERF	0.30	150.00
10/14/19	Review A Friedman email and attachment re bid procedures order	ERF	0.10	50.00
10/14/19	Review revised bid procedures and cure notice (.3), multiple emails with A Freidman and B Keilson re same (.4)	ERF	0.70	350.00
10/14/19	review cure notice	ERF	0.20	100.00
10/14/19	review Candy Cube COC and attachments re bid procedures	ERF	0.50	250.00
10/15/19	draft argument re CC bid procedures order	ERF	0.60	300.00
10/15/19	review post hearing revised bid procedures order and email J Waxman re same	ERF	0.10	50.00
10/15/19	Research re sale reservation of rights	GJF	0.50	187.50
10/16/19	Emails with UCC member re adequate assurance package	ERF	0.20	100.00
10/16/19	Review Bristol adequate assurance packet	ERF	0.40	200.00
10/16/19	review bidding procedures order and revisions to same	JRA	0.30	157.50
10/16/19	call with A Jowers re sale/challenge issues	ERF	0.20	100.00
10/17/19	Emails with UCC members re budget and sale issues	ERF	0.50	250.00
10/17/19	additional emails with UCC members re budget and sale issues	ERF	0.20	100.00
10/17/19	Emails with A Jowers and JRA re CC settlement issue	ERF	0.50	250.00
10/17/19	call with A Friedman, A Jowers re CC issues	ERF	0.60	300.00
10/17/19	confer with ERF (.2) and emails with ERF and committee members re sales process (.4)	JRA	0.60	315.00
10/17/19	emails with ERF and A. Jowers re GS proposal	JRA	0.40	210.00
10/18/19	Call with A Friedman re sale issues	ERF	0.40	200.00

**Bayard, P.A.**

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<b>Date</b>	<b>Description of Services</b>	<b>Atty</b>	<b>Hours</b>	<b>Amount</b>
10/18/19	Email DNB re sale reservation of rights	ERF	0.20	100.00
10/18/19	emails with A Meislik re sale issues (.2), call with J Waxman re same (.2)	ERF	0.40	200.00
10/18/19	begin reviewing bid detail (.2), email UCC re same (.2)	ERF	0.40	200.00
10/18/19	call with C Cabello re bid issues	ERF	0.30	150.00
10/18/19	confer with ERF re bids (.3); emails with ERF re same (.2)	JRA	0.50	262.50
10/18/19	Compile Bid material and forward to E. Fay.	LM	0.20	59.00
10/18/19	Research re sale objection/reservation of rights (1.1); draft shell UCC objection and reservation of rights (1.4)	GJF	2.50	937.50
10/18/19	Revise objection to sale.	DNB	1.40	630.00
10/19/19	Review revised APA	ERF	1.50	750.00
10/19/19	Review sale order	ERF	0.40	200.00
10/19/19	review Province sale slides	ERF	0.20	100.00
10/19/19	Emails with A Friedman and A Meislik re sale issues	ERF	0.50	250.00
10/19/19	revise sale limited obj	ERF	1.00	500.00
10/19/19	review adequate assurance back up	ERF	0.40	200.00
10/19/19	Review draft APA schedules	ERF	0.80	400.00
10/19/19	Review revise draft objection to sale.	DNB	0.50	225.00
10/20/19	review/revise TSA	ERF	0.30	150.00
10/21/19	call with A Friedman re sale issues	ERF	0.50	250.00
10/21/19	Review Resnick sale response and research re same	ERF	0.50	250.00
10/21/19	Review candycube sale objection	ERF	0.20	100.00
10/21/19	Email UCC re filings/sale update	ERF	0.40	200.00
10/21/19	Research notice parties for objection to sale motion.	LM	0.40	118.00
10/21/19	Review, file and organize service of Limited Objection to Sale Motion.	LM	0.30	88.50
10/21/19	Review UCC email from ERF re sale responses	GJF	0.10	37.50
10/22/19	attend auction	ERF	5.50	2,750.00
10/22/19	Review notice of successful bidder	ERF	0.10	50.00
10/22/19	Emails with creditors re auction results	ERF	0.10	50.00
10/22/19	Email UCC re auction update	ERF	0.30	150.00
10/22/19	Review equity term sheet	ERF	0.20	100.00
10/22/19	Emails with UCC members re sale issues	ERF	0.20	100.00
10/22/19	correspond with ERF and creditor re auction updates and results	JRA	0.50	262.50
10/22/19	Draft and file affidavit of service regarding Objection to Sale Motion.	LM	0.40	118.00
10/22/19	Research re sale order	GJF	1.10	412.50
10/22/19	Review UCC email from ERF re auction results	GJF	0.10	37.50
10/23/19	call with V Rubenstein re sale order	ERF	0.20	100.00
10/23/19	Review draft language re sale order and emails with G Flasser re same	ERF	0.20	100.00
10/23/19	Review revised equity term sheet, blackline of same, emails with A Friedman re same	ERF	0.70	350.00
10/23/19	Review revised APA	ERF	0.20	100.00
10/23/19	review revised sale order (.2), emails with a Freidman, A Jowers, G	ERF	1.20	600.00

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<b>Date</b>	<b>Description of Services</b>	<b>Atty</b>	<b>Hours</b>	<b>Amount</b>
	Galardi re sale order/ objections (.5) emails with K Mumford re same and review revised sale order (.3), emails with M Carmel re sale issues (.2)			
10/23/19	review V Rubenstein email/letter re Resnick obj	ERF	0.20	100.00
10/23/19	review lender sale order revisions and revise same (.5) emails with V Rubenstein re same (.1)	ERF	0.60	300.00
10/23/19	further revise sale order (.3) email V Rubenstein re same (.2)	ERF	0.50	250.00
10/23/19	call with SDC re sale issues (.3), call with V Rubenstein re sale/DIP issues (.4)	ERF	0.70	350.00
10/23/19	Review APA and sale order and draft covenant not to sue language	GJF	2.30	862.50
10/24/19	draft additional language re sale order (.2) and emails with A Jowers, J Waxman, et al re same (.2)	ERF	0.40	200.00
10/24/19	UCC email from ERF re sale hearing	GJF	0.10	37.50
10/25/19	Call with B Keilson re sale order	ERF	0.10	50.00
10/25/19	Review as entered sale order, APA and equity term sheet	ERF	0.50	250.00
10/25/19	call with K Mumford re sale order	ERF	0.20	100.00
10/27/19	review draft supplemental sale order	ERF	0.20	100.00
10/29/19	call with A Friedman re sale and cash collateral issues	ERF	0.40	200.00
10/29/19	call with V Rubenstein re sale close	ERF	0.20	100.00
10/29/19	confer with ERF (.2) and review ERF email update (.1) re sale status and open issues	JRA	0.30	157.50
10/29/19	call with A Friedman and L Miller re sale issues	ERF	0.40	200.00
SC	Statutory Committee and Committee Meetings			
10/08/19	review ERF committee update	JRA	0.10	52.50
10/08/19	review UCC update materials (.3), calls with C Cabello e same (.3), draft overview UCC update email and send same (.7)	ERF	1.30	650.00
10/09/19	Emails with UCC members re meeting	ERF	0.20	100.00
10/14/19	Draft committee update email (.5) and emails with C Cabello re same (.2)	ERF	0.70	350.00
10/14/19	review Province update (.3) email UCC re committee call (.2)	ERF	0.50	250.00
10/14/19	Emails re Committee call scheduled for 10/15	SEM	0.30	105.00
10/14/19	review Province committee update and ERF update on bidding procedures	JRA	0.40	210.00
10/15/19	prepare for UCC meeting	ERF	0.40	200.00
10/15/19	lead committee call (1) and follow up with DNB, SM and GF after on open sale issues (.3)	ERF	1.30	650.00
10/15/19	UCC call re bar date, cure schedules, and sale update	GJF	0.80	300.00
10/15/19	Telephonic meeting of committee (1.0); follow up OC with E. Fay, G. Flasser and S. Macon (.3).	DNB	1.30	585.00
10/15/19	Prepare for (.2) and attend (1.1) committee update call	SEM	1.30	455.00
10/20/19	Review Province committee update deck and email C Cabello re same	ERF	0.20	100.00
10/20/19	email committee re sale update and related materials	ERF	0.50	250.00
10/21/19	Send calendar invitation re committee call (.1); review UCC update email (.1); OC with ERF re auction (.1)	SEM	0.30	105.00

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<b>Date</b>	<b>Description of Services</b>	<b>Atty</b>	<b>Hours</b>	<b>Amount</b>
10/28/19	emails with C Cabello re UCC call	ERF	0.10	50.00
10/29/19	prepare for and lead UCC call	ERF	1.30	650.00
10/29/19	review committee materials and draft agenda email re same	ERF	0.60	300.00
10/29/19	Review email re agenda re committee call (.1); OC with GJF/DNB re committee call (.1).	SEM	0.20	70.00
10/29/19	Telephonic meeting of UCC,	DNB	1.30	585.00
TR	Trustee Reporting/Schedules			
10/11/19	Monitor docket for Schedules and Statements to be filed 10/11 (.1); preliminary review of filed Schedules and SOFAs (.2)	SEM	0.30	105.00
10/12/19	Review Schedules and SOFAs filed for Debtors (1.2); prepare summary of same (.7); emails with ERF re same (.2)	SEM	2.10	735.00
10/14/19	briefly review Sugarfina SOFA	ERF	0.20	100.00
10/14/19	Coordinate preparation of Schedules & SOFAs binders for ERF/Bayard team review	SEM	0.30	105.00
10/14/19	Assemble schedules and statement of financial affairs binders and forward to E. Fay and S. Macon.	LM	0.60	177.00
<b>Total Fees</b>				<b>\$96,284.00</b>

**Bayard, P.A.**

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**Fee Recap by Activity Code**

		<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
AP	Litigation/Adversary Proceedings			
	Fay, Erin R.	7.20	\$500.00	3,600.00
	Miller-Myers, David	0.40	\$315.00	126.00
	Subtotal	7.60		\$3,726.00
BO	Business Operations			
	Flasser, Greg	0.30	\$375.00	112.50
	Subtotal	0.30		\$112.50
BSP	Budget/Staffing Plan			
	Morton, Larry	0.10	\$295.00	29.50
	Subtotal	0.10		\$29.50
CA	Case Administration			
	Brogan, Daniel N	0.70	\$450.00	315.00
	Fay, Erin R.	2.10	\$500.00	1,050.00
	Hendry, Erin	1.00	\$265.00	265.00
	Macon, Sophie Elizabeth	0.70	\$350.00	245.00
	Morton, Larry	0.40	\$295.00	118.00
	Subtotal	4.90		\$1,993.00
CH	Court Hearings			
	Alberto, Justin R.	3.50	\$525.00	1,837.50
	Brogan, Daniel N	2.10	\$450.00	945.00
	Fay, Erin R.	21.40	\$500.00	10,700.00
	Hendry, Erin	0.50	\$265.00	132.50
	Macon, Sophie Elizabeth	0.10	\$350.00	35.00
	Morton, Larry	3.40	\$295.00	1,003.00
	Subtotal	31.00		\$14,653.00
CI	Constituent Inquiries			
	Alberto, Justin R.	0.20	\$525.00	105.00
	Fay, Erin R.	0.20	\$500.00	100.00
	Subtotal	0.40		\$205.00
CR	Cash Collateral/DIP Financing			
	Alberto, Justin R.	3.70	\$525.00	1,942.50
	Brogan, Daniel N	23.00	\$450.00	10,350.00
	Fay, Erin R.	7.00	\$500.00	3,500.00

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	Flasser, Greg	6.50	\$375.00 2,437.50
	Macon, Sophie Elizabeth	23.80	\$350.00 8,330.00
	Subtotal	64.00	\$26,560.00
EA1	Bayard Retention Application		
	Fay, Erin R.	0.50	\$500.00 250.00
	Hendry, Erin	1.90	\$265.00 503.50
	Macon, Sophie Elizabeth	7.00	\$350.00 2,450.00
	Morton, Larry	1.00	\$295.00 295.00
	Subtotal	10.40	\$3,498.50
EA2	Other Professional Retention Applications		
	Brogan, Daniel N	0.20	\$450.00 90.00
	Hendry, Erin	0.70	\$265.00 185.50
	Macon, Sophie Elizabeth	2.60	\$350.00 910.00
	Morton, Larry	0.50	\$295.00 147.50
	Subtotal	4.00	\$1,333.00
EB	Employee Matters		
	Fay, Erin R.	0.40	\$500.00 200.00
	Subtotal	0.40	\$200.00
EC	Lease/Executory Contracts		
	Brogan, Daniel N	1.30	\$450.00 585.00
	Fay, Erin R.	1.20	\$500.00 600.00
	Subtotal	2.50	\$1,185.00
F1	Bayard Fee Application		
	Fay, Erin R.	0.70	\$500.00 350.00
	Macon, Sophie Elizabeth	0.10	\$350.00 35.00
	Morton, Larry	1.00	\$295.00 295.00
	Subtotal	1.80	\$680.00
F2	Other Professional Fee Applications		
	Fay, Erin R.	0.10	\$500.00 50.00
	Morton, Larry	0.40	\$295.00 118.00
	Subtotal	0.50	\$168.00
MC	Meetings with Creditors		
	Brogan, Daniel N	2.20	\$450.00 990.00
	Fay, Erin R.	1.50	\$500.00 750.00
	Subtotal	3.70	\$1,740.00
PC	Claims, Analysis, Objections and Resolutions		

**Bayard, P.A.**

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	Fay, Erin R.	2.30	\$500.00 1,150.00
	Flasser, Greg	2.20	\$375.00 825.00
	Macon, Sophie Elizabeth	4.20	\$350.00 1,470.00
	Subtotal	8.70	\$3,445.00
SA	Use, Sale or Lease of Property		
	Alberto, Justin R.	3.80	\$525.00 1,995.00
	Brogan, Daniel N	1.90	\$450.00 855.00
	Fay, Erin R.	46.00	\$500.00 23,000.00
	Flasser, Greg	6.70	\$375.00 2,512.50
	Macon, Sophie Elizabeth	2.20	\$350.00 770.00
	Morton, Larry	1.30	\$295.00 383.50
	Subtotal	61.90	\$29,516.00
SC	Statutory Committee and Committee Meetings		
	Alberto, Justin R.	0.50	\$525.00 262.50
	Brogan, Daniel N	2.60	\$450.00 1,170.00
	Fay, Erin R.	7.10	\$500.00 3,550.00
	Flasser, Greg	0.80	\$375.00 300.00
	Macon, Sophie Elizabeth	2.10	\$350.00 735.00
	Subtotal	13.10	\$6,017.50
TR	Trustee Reporting/Schedules		
	Fay, Erin R.	0.20	\$500.00 100.00
	Macon, Sophie Elizabeth	2.70	\$350.00 945.00
	Morton, Larry	0.60	\$295.00 177.00
	Subtotal	3.50	\$1,222.00
	<b>Totals</b>	<b>218.80</b>	<b>\$96,284.00</b>

**Disbursements**

<b>Disbursement Description</b>	<b>Amount</b>
Copies	344.10
Print Images	845.80
Color Print Images	192.00
CourtCall Charges	95.00
Outside Services - DLS	1,468.65
Pacer Document Downloads	284.50
Computer Research	63.48
Delivery Charges	17.50
Postage	5.00

**Total Disbursements \$3,316.03**



**Bayard, P.A.**

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**Monthly Summary of Professional Fees**

		<b>Rate/Hour</b>	<b>Hours</b>	<b>Amount</b>
Justin R. Alberto	Director	525.00	11.70	6,142.50
Greg Flasser	Associate	375.00	16.50	6,187.50
Erin R. Fay	Director	500.00	97.90	48,950.00
Sophie Elizabeth Macon	Associate	350.00	45.50	15,925.00
Daniel N Brogan	Associate	450.00	34.00	15,300.00
David Miller-Myers	Associate	315.00	0.40	126.00
Erin Hendry	Paralegal	265.00	4.10	1,086.50
Larry Morton	Paralegal	295.00	8.70	2,566.50
		<b>Totals</b>	<b>218.80</b>	<b>96,284.00</b>

**Monthly Summary of Fees**

October		<b>Hours</b>	<b>Amount</b>
	Litigation/Adversary Proceedings	7.60	3,726.00
	Business Operations	0.30	112.50
	Budget/Staffing Plan	0.10	29.50
	Case Administration	4.90	1,993.00
	Court Hearings	31.00	14,653.00
	Constituent Inquiries	0.40	205.00
	Cash Collateral/DIP Financing	64.00	26,560.00
	Bayard Retention Application	10.40	3,498.50
	Other Professional Retention Applications	4.00	1,333.00
	Employee Matters	0.40	200.00
	Lease/Executory Contracts	2.50	1,185.00
	Bayard Fee Application	1.80	680.00
	Other Professional Fee Applications	0.50	168.00
	Meetings with Creditors	3.70	1,740.00
	Claims, Analysis, Objections and Resolutions	8.70	3,445.00
	Use, Sale or Lease of Property	61.90	29,516.00
	Statutory Committee and Committee Meetings	13.10	6,017.50
	Trustee Reporting/Schedules	3.50	1,222.00
		<b>Totals</b>	<b>218.80</b>
			<b>\$96,284.00</b>

**Disbursement Summary by Month**

October		
	Copies	344.10
	Print Images	845.80

**Bayard, P.A.**

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Color Print Images	192.00
CourtCall Charges	95.00
Postage	5.00
Outside Services - DLS	1,468.65
Pacer Document Downloads	284.50
Computer Research	63.48
Delivery Charges	17.50
Total for October	\$3,316.03

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<b>Total Disbursements</b>	<b>\$3,316.03</b>
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