

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  SUGARFINA, INC., et al.,  Debtors. <sup>1</sup>	Chapter 11  Case No. 19-11973 (MFW) (Jointly Administered)  <b>Objection Deadline: December 16, 2019 at 4:00 p.m. (ET)</b>
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**SUMMARY OF SECOND MONTHLY FEE APPLICATION OF FISHERBROYLES  
LLP, SPECIAL LITIGATOIN COUNSEL FOR THE DEBTORS, FOR ALLOWANCE  
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD OF OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019**

Name of Applicant:	FisherBroyles LLP
Authorized to Provide Professional Services to:	Debtors
Date of Retention:	<u>October 21, 2019, <i>nunc pro tunc</i> to September 6, 2019</u>
Period for which compensation and reimbursement is sought:	<u>October 1, 2019 through October 31, 2019</u>
Amount of Compensation sought as actual, reasonable and necessary legal services rendered:	<u>\$19,970.50</u>
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	<u>\$0.00</u>
This is a(n): <input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim <input type="checkbox"/> final application	

Dated Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
n/a					

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254), and Sugarfina (Canada), Ltd. (4480). The location of the Debtors’ corporate headquarters is 1700 E. Walnut Ave, 5<sup>th</sup> Floor, El Segundo, California 90245.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA, INC., et al.,

Debtors.<sup>2</sup>

Chapter 11

Case No. 19-11973 (MFW)  
(Jointly Administered)

**Objection Deadline: December 16, 2019 at 4:00 p.m. (ET)**

**SECOND MONTHLY APPLICATION OF FISHERBROYLES LLP, SPECIAL  
LITIGATION COUNSEL FOR THE DEBTORS, FOR ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF  
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019**

FisherBroyles LLP ("FisherBroyles"), special litigation counsel to Sugarfina, Inc. et al., the debtors in the above-captioned chapter 11 cases (collectively, the "Debtors"), hereby submits its monthly fee application (the "Application") for entry of an order pursuant to section 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq., as amended (the "Bankruptcy Code") granting interim compensation in the amount of \$32,361.00 and reimbursement of expenses in the amount \$349.70 for the period from October 1, 2019 through October 31, 2019 (the "Compensation Period"), and in support thereof, FisherBroyles respectfully represents as follows:

**JURISDICTION AND VENUE**

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).
2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

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<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254), and

3. The statutory predicate for the relief sought herein is section 327 of the Bankruptcy Code.

### BACKGROUND

4. On September 6, 2019, (the "Petition Date"), the above-captioned jointly administered debtors (the "Debtors") commenced the above-captioned bankruptcy cases (the "Chapter 11 Cases") by filing voluntary petitions for relief under Chapter 11 of the Bankruptcy Code.

5. The Debtors have continued in the possession of their property and have continued to operate and manage its business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On October 4, 2019, the Debtors filed their motion to employ FisherBroyles, LLP as Special Litigation Counsel to the Debtors, nunc pro tunc to the petition date [Docket No. 213]. The Court entered its Order granting the application on October 21, 2019, nunc pro tunc to September 6, 2019 [Docket No. 291].

7. On September 19, 2019, the Debtors filed a Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals (the "Administrative Compensation Motion") [Docket No. 107], and on October 3, 2019, the Court entered an Order approving the Administrative Compensation Motion (the "Administrative Compensation Order") [Docket No. 198].

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Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave, 5<sup>th</sup> Floor, El Segundo, California 90245.

8. Attached hereto as **Exhibit A** is a full and detailed statement describing the services rendered by each professional and paraprofessional at FisherBroyles during the Compensation Period.

9. The total sum due to FisherBroyles for professional services rendered on behalf Debtors during for the Compensation Period is \$19,970.50. FisherBroyles submits that the professional services it rendered on behalf of the Debtors during this time were reasonable and necessary.

10. FisherBroyles incurred \$0.00 of expenses during the Compensation Period. A chart detailing the specific disbursements are attached hereto as **Exhibit B**.

11. The undersigned hereby attests that she has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only \$.10 per page.

WHEREFORE, FisherBroyles hereby requests pursuant to the procedures allowed in the Administrative Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$19,970.50 and reimbursement of expenses in the amount of \$0.00 for the period from October 1, 2019 through October 31, 2019; (ii) payment in the total amount of \$15,976.40 (representing 80% of the total fees billed and 100% of the expenses, \$0.00) incurred during the Application Period); and (iii) such other relief as this Court deems just and proper.

Dated: December 6, 2019

**FISHERBROYLES LLP**

/s/ Christina H. Bost Seaton

Christina H. Bost Seaton (admitted pro hac vice)  
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New York, NY 10022  
Telephone: (203) 887-4665

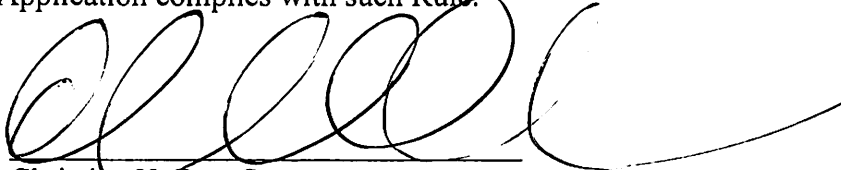
Email: [christina.bostseaton@fisherbroyles.com](mailto:christina.bostseaton@fisherbroyles.com)  
*Special Litigation Counsel to the Debtors*

**VERIFICATION**

STATE OF NEW YORK :  
 : SS  
COUNTY OF NEW YORK :


Christina H. Bost Seaton, after being sworn according to law, deposes and says:

- a) I am a partner of the firm FisherBroyles LLP.
- b) I have personally performed or am familiar with the services rendered by FisherBroyles LLP, as special litigation counsel to the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application complies with such Rule.



Christina H. Bost Seaton

Sworn to and subscribed before me this  
4<sup>th</sup> day of Dec., 2019.



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Notary Public

**Richard B. Cohen**  
**Notary Public, State of New York**  
**No. 02CO4735055**  
**Qualified in New York County**  
**Term Expires May 31, 2019**