

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

**Re: D.I. 318**

**NOTICE OF REJECTION OF EXECUTORY CONTRACTS  
AND UNEXPIRED LEASES PREVIOUSLY RETAINED**

**PLEASE TAKE NOTICE** that on October 28, 2019, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order [Docket No. 318] (the “Sale Order”)<sup>2</sup> in the above-referenced chapter 11 cases of Sugarfina, Inc. and its chapter 11 affiliates, the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), approving the sale of the substantially all of the Debtors’ assets to Sugarfina Acquisition Corp. (the “Buyer”) as set forth in the Agreement.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the terms of the Sale Order, the Buyer designates those previously designated retained unexpired leases set forth on Exhibit A as rejected, and pursuant to Bankruptcy Code section 365(a), such leases on Exhibit A are deemed rejected effective as of December 31, 2019, without further notice or order. Such designation remains subject to further modification, change or amendment consistent with the terms of the Sale Order.

[SIGNATURE PAGE TO FOLLOW]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc., a Delaware corporation (4356), (2) SGR Winddown International, LLC, a Delaware limited liability company (1254), and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors’ corporate headquarters is 1700 E. Walnut Ave, 5<sup>th</sup> Floor, El Segundo, California 90245

<sup>2</sup> All capitalized terms not herein defined shall have the same meaning as ascribed to them in the Sale Order.

DATED: December 9, 2019

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