

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)

Jointly Administered

Objection Deadline: December 26, 2019
4:00p.m. (ET)

**THIRD MONTHLY FEE APPLICATION OF FORCE 10 PARTNERS, LLC,
FINANCIAL ADVISOR TO THE DEBTORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019**

Force Ten Partners, LLC, financial advisor to SGR Winddown, Inc., a Delaware corporation and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby submits its monthly fee application (the “Application”) for entry of an order pursuant to section 331 of title 11 of the United States Code, 11 U.S.C. §§101 *et seq.* as amended (the “Bankruptcy Code”) granting interim compensation in the amount of \$23,913.00 and reimbursement of expenses in the amount of \$399.00 for the period from November 1, 2019 through November 30, 2019 (the “Compensation Period”), and in support thereof, Force Ten Partners, LLC respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc. (4356), (2) SGR Winddown International, LLC (1254) and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicate for the relief sought herein is section 331 of the Bankruptcy Code.

I. Itemization of Services Rendered by Force 10:

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Force 10 seeks compensation.

SUMMARY

Professional	Position / Dept.	Hours	Hourly Rate	Total Charge
A. Meislik	Partner	15.0	650.00	\$9,750.00
B. Weiss	Partner	1.2	650.00	780.00
E. Nathan	Director	4.6	375.00	1,725.00
R. Gaglani	Associate	24.9	395.00	9,835.50
E. Sprague	Staff	8.1	225.00	1,822.50
Total		53.8		\$23,913.00

Task Category	Total Amount Billed
Accounting / Monthly Operating Reports	\$2,127.50
Cash Collateral / Cash Flow Forecasting	11,634.50
Claims Analysis	7,031.00
Fee & Employment Application	1,395.00
Information Technology Consulting	1,725.00
Total	\$23,913.00

B. The time records of Force 10 consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred, are attached as **Exhibit A** to this Statement.

II. Itemization of Expenses Incurred by Force 10:

A. The disbursements incurred by Force 10 Partners for this Statement are as follows:

Expense Category	Total Expenses
Information Technology	\$399.00
Total	\$399.00

B. The detail expense records incurred by Force 10 are attached as **Exhibit B** to this Statement.

III. Accordingly, the amount of compensation and expenses payable for this

Statement Period is \$24,312.00, which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$23,913.00
Total Expenses	399.00
TOTAL	\$24,312.00

WHEREFORE, pursuant to the Interim Compensation Order, Force 10 requests payment of compensation in the amount of (i) \$23,913.00 on account of actual, reasonable and necessary professional services rendered to the Debtors by Force 10 and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$399.00 incurred on behalf of the Debtors by Force 10.

Dated: December 16, 2019
Newport Beach, California

Respectfully submitted,

By: /s/ Adam Meislik

Adam Meislik
Partner, Force 10 Partners