

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., *et al*

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

Objection Deadline: December 26, 2019 at 4:00 p.m. ET

**NOTICE OF THIRD MONTHLY FEE APPLICATION OF FORCE TEN PARTNERS,
LLC, FINANCIAL ADVISOR TO THE DEBTORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM NOVEMBER 1, 2019 THROUGH NOVEMBER 31, 2019**

PLEASE TAKE NOTICE that, on December 16, 2019, Force Ten Partners, LLC, financial advisor to SGR Winddown, Inc., a Delaware corporation, and its affiliated debtors and debtors in possession (collectively, the “Debtors”), filed its Third Monthly Fee Application (the “Application”) for Allowance of Compensation and Reimbursement of Expenses for the Services Rendered for the Period from November 1, 2019 through November 30, 2019.

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **December 26, 2019 at 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response upon Debtors’ counsel:

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¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc., a Delaware corporation (4356), (2) SGR Winddown International, LLC, a Delaware limited liability company (1254), and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors’ corporate headquarters is 1700 E. Walnut Ave, 5th Floor, El Segundo, California 90245

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OFFFEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS ARE FILED, OR IF THE COURT DIRECTS OTHERWISE AT A DATE AND TIME TO BE SCHEDULED BY THE COURT.

Dated: December 16, 2019

MORRIS JAMES LLP

/s/ Brya M. Keilson

Brya M. Keilson (DE Bar No. 4643)

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Financial Advisor for the Debtors and Debtors in Possession

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Case No. 19-11973 (MFW)
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**SUMMARY OF THIRD MONTHLY FEE APPLICATION OF FORCE TEN
PARTNERS, LLC, FINANCIAL ADVISOR TO THE DEBTORS, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019**

Name of Applicant:

Force Ten Partners, LLC

Authorized to Provide
Professional Services to:

Debtors and Debtors in Possession

Date of Retention:

September 6, 2019

Period for which compensation
and reimbursement is sought:

November 1, 2019 through November 30, 2019

Amount of Compensation sought as
actual, reasonable and necessary
legal services rendered:

\$23,913.00

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$399.00

This is a(n): X monthly interim final application

PRIOR APPLICATIONS FILED

Dated Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
10/17/19	9/6/19 – 9/30/19	\$121,799.50	\$2,458.33	\$97,439.60 80%	\$2,458.33 100%
11/18/2019	10/1/19/ - 10/31/2019	\$126,524.25	\$5,901.72	\$101,219.40 80%	\$5,901.72 100%