

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SRG Winddown, INC., *et al.*,

Debtors.

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

Re: D.I. 227, 364, & 407

**ORDER APPROVING STIPULATION BY AND BETWEEN
GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P. AND
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FURTHER EXTENDING CHALLENGE PERIOD UNDER FINAL DIP ORDER**

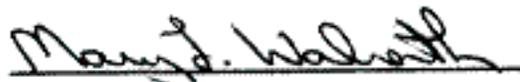
This Court having considered the *Stipulation by and Between Goldman Sachs Specialty Lending Group, L.P. and the Official Committee of Unsecured Creditors Further Extending Challenge Period Under Final DIP Order* (the “Stipulation”) between Goldman Sachs Specialty Lending Group, L.P. (“Goldman”) and the Official Committee of Unsecured Creditors (the “Committee”), attached hereto as Exhibit 1; the Court having determined that good and adequate cause exists for approval of the Stipulation; and the Court having determined that no further notice of the Stipulation must be given; it is hereby

ORDERED that the Stipulation is approved.

ORDERED that the Challenge Period, as it relates to Goldman, is further extended solely for the Committee through and including December 20, 2019.

Dated: December 17th, 2019
Wilmington, Delaware

{BAY:03305618v1}


MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE