

UNITED STATES BANKRUPTCY COURT
THE DISTRICT OF DELAWARE

In re

SGR WINDDOWN, INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

Related D.I.: 392

**CERTIFICATE OF NO OBJECTION REGARDING SECOND MONTHLY
APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES
OF PROVINCE, INC., AS FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR THE PERIOD
FROM OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019**

The undersigned hereby certifies that, as of the date hereof, no answer, objection, or other responsive pleading has been received to the *Second Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period From October 1, 2019 Through October 31, 2019* [D.I. 392] (the “Application”), filed on December 3, 2019. The undersigned further certifies, after reviewing the Court’s docket in these cases, that no answer, objection, or other responsive pleading to the Application appears thereon. Objections to the Application were to be filed and served no later than December 13, 2019 at 4:00 p.m. (ET).

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* [D.I. 198], the Debtors are authorized to pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors’ corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

upon the filing of this Certificate of No Objection and without the need for entry of an order approving the Application.

Dated: December 18, 2019
Wilmington, Delaware

BAYARD. P.A.

/s/ Daniel N. Brogan

Justin R. Alberto (No. 5126)

Erin R. Fay (No. 5268)

Daniel N. Brogan (No. 5723)

600 North King Street, Suite 400

Wilmington, Delaware 19801

Telephone: (302) 655-5000

Facsimile: (302) 658-6395

Email: jalberto@bayardlaw.com

efay@bayardlaw.com

dbrogan@bayardlaw.com

*Counsel for the Official Committee of Unsecured
Creditors*