

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., et al.,¹

Debtors.

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

**AMENDED STATEMENTS OF FINAL AFFAIRS FOR
SUGARFINA, INC. (CASE NO. 19-11973)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc., a Delaware corporation (4356), (2) SGR Winddown International, LLC, a Delaware limited liability company (1254), and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave, 5th Floor, El Segundo, California 90245

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**GLOBAL NOTES, STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMERS AND SPECIFIC DISCLOSURES REGARDING
DEBTORS' AMENDED SCHEDULES OF ASSETS AND
LIABILITIES AND AMENDED STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

SGR Winddown, Inc., SGR Winddown International, LLC, SGR Canada Winddown Legacy, Ltd. (collectively, the “Debtors”) submit their Amended *Schedules of Assets and Liabilities* (the “Amended Schedules”) and *Statement of Financial Affairs* (the “Amended Statements” and, together with the Schedules, the “Amended Schedules and Statements”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding Debtors’ Amended Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and constitute an integral part of, each of the Debtors’ Amended Schedules and Statements. Any party reviewing the Amended Schedules and Statements should refer to, consider and consult the Global Notes in connection with such review.

These Global Notes consist of: (I) general comments regarding the Amended Schedules and Statements; (II) specific disclosures applicable to the Debtors’ Amended Schedules; and (III) specific disclosures applicable to the Debtors’ Amended Statements.

On September 6, 2019 (the “Petition Date”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the “Delaware Bankruptcy Court”).

The Amended Schedules and Statements were prepared by the Debtors’ financial advisor and the

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Debtors' counsel, and they are unaudited. The Debtors' professionals who are responsible for the preparation of the Amended Schedules and Statements have made a reasonable effort based upon information known to them at the time to ensure that the Amended Schedules and Statements are accurate and complete after reasonable inquiry. The Debtors reserve their right to amend and/or supplement their Amended Schedules and Statements from time to time as may be necessary or appropriate and they will do so as information becomes available.

General Comments Regarding the Amended Schedules and Statements

1. **Global Notes Control.** In the event that the Amended Schedules and Statements differ from the Global Notes, the Global Notes shall control.

2. **Reservation of Rights.** The Debtors and their advisors have made reasonable efforts to prepare and file complete and accurate Amended Schedules and Statements; however, inadvertent errors or omissions in the Amended Schedules and Statements may exist. The Debtors reserve all rights to amend, supplement or otherwise modify the Amended Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Amended Schedules and Statements with respect to the description or designation of any claim against any Debtor (including, without limitation, reserving the right to: (a) alter the description or designation of any claim; (b) dispute or otherwise assert a right of setoff or other defenses to any claim, including, without limitation, any defenses relating to amount, liability, priority, status or classification; (c) subsequently designate any claim as "disputed," "contingent," or "unliquidated"; and/or (d) object to the extent, validity, enforceability, priority or avoidability of any claim). The absence of a "disputed," "contingent," or "unliquidated" designation with respect to any claim or amount in the Amended Schedules and Statements does not constitute an admission by the Debtors that such claim or amount is not "disputed," "contingent," or "unliquidated."

3. **Basis of Presentation.** Except as otherwise noted herein or in the Amended Schedules and Statements, the Amended Schedules and Statements are intended to reflect the separate assets and liabilities for each of the Debtors.

4. **Valuation of Assets.** Many of these assets of the Debtors' as set forth in the Amended Schedules and Statements are premised upon valuations that were provided to the Debtors. Except as otherwise noted, the Debtors have not formally evaluated the valuation of the assets or updated the assets contained therein or updated such valuation as of the Petition Date, and are presented as they appear on the Debtors' ledgers.

5. **Statute of Limitations for Personal Injury Claims.** The Debtors have made their best efforts to set forth known causes of action by third parties. The Debtors are unaware of any actions against them for personal injury claims; however the statute of limitations under applicable non-bankruptcy law may not have yet passed.

6. **Totals.** All totals that are included in the Amended Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. In addition, even where not marked as

contingent, unliquidated or disputed, totals may represent the sum of all unpaid invoices issued by any creditor, as reflected in the applicable Debtors' books and records, without reference to any credits, allowances, defenses or counterclaims that may exist with respect to such invoices. The Debtors reserve all of their rights with respect to any such defenses or counterclaims, including, without limitation, the right to amend the Amended Schedules and Statements as necessary or appropriate.

7. **Canadian dollars.** All dollar amounts listed in the Amended Schedules and Statements for Sugarfina International and Sugarfina (Canada) Ltd. and Sugarfina International, LLC are in Canadian Dollars.

Specific Disclosures Regarding the Debtors' Amended Schedules

Schedule D – Creditors Holding Secured Claims

The descriptions provided in Schedule D are intended to be only a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Amended Schedules and Statements shall be deemed to be a modification or interpretation of the terms of such agreements. Further, the Debtors have identified the secured claims of which they are aware, however there may be other claimants, including taxing entities, utility companies or other service providers who may assert a claim for which they may be entitled a security interest, as a matter of law.

Schedule E/F – Creditors Holding Priority Unsecured Claims

The claims identified in Schedule E/F Part 2 arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date each claim was incurred or arose, determining each such date would be unduly burdensome and cost prohibitive. In addition, claims identified in Schedule E/F Part 2 have been aggregated by the creditor and may include several dates of incurrence for the aggregate balance listed. As such, Schedule E/F Part 2 does not include the date of incurrence for every claim identified thereon.

Schedule E/F may reflect the prepetition amounts owing to parties holding priority claims, including on account of outstanding wages. Such prepetition amounts may be paid in connection with the order authorizing the Debtors to pay employees' wages entered by this Court.

Schedule E/F may also reflect the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. Additionally, Schedule E/F Part 2 does not attempt to anticipate any potential rejection damage claims of the counterparties to executory contracts and unexpired leases that may be rejected.

Question 3:

Schedule E for each of the Debtors contains a list of the tax claims known by the Debtors on the Petition Date. If the Debtors learn of any additional claims of taxing entities who are entitled to assert priority claims, the Debtors will amend their Amended Schedules.

Schedule E/F Part 2 - Creditors Holding Nonpriority Unsecured Claims

Attached as Exhibit E-4 to Schedule E is a list of all claimants known to the Debtors after conducting a reasonable investigation of their books and records. There may be additional claimants who the Debtors have no basis for knowing,

Schedule G – Executory Contracts and Unexpired Leases

The businesses of the Debtors are complex and, the Debtors’ professionals endeavored to determine the contracts to which the Debtors are parties to equipment leases, supply agreements and other contacts. The Debtors will supplement Schedule G in the event that they are able to determine the names and other information regarding executory contracts and unexpired leases to which either of the Debtors were a party on the Petition Date.

Schedule H - Co-Debtors.

The Debtors listed parties that are either principal obligors or guarantors with respect to the Debtors’ secured claims. The Debtors are unaware of any other obligations for which third parties may be liable, although there may be other claims in which individuals or insurers may be jointly or severally liable.

Specific Disclosures Regarding the Debtors’ Amended Statements

Question 2 – Non-business Revenue – The Debtors are not aware of any revenue not listed on Amended Statements Exhibit 1, although there may be incidental income received by the Debtors such as interest received on account of money held in the one or more of the bank accounts.

Question 3 – Certain Payments or Transfers to Creditors Within 90 days Before Filing this Case. Attached as Statement Exhibit 3 to the Debtors’ Amended Statements are payments made to creditors during the preference period. The Debtors’ responses to Question 3 include any disbursement or other transfer made by the Debtors except for those made to potential insiders or other Debtors (which payments appear in response to Question 4). Further Statement Exhibit 3 does not include income or benefits paid for the benefit of specific Debtors’ Employees, but to other parties on account of the Employees’ 401k plan, and on account of payroll, fees, garnishments, and other compensation-related items. This also does not include payments to bankruptcy professionals (which payments appear in response to Question 11).

Question 4 – Payments or Other Transfers of Property Made Within 1 Year Before Filing this Case That Benefited Any Insider. Amended Statements Exhibit 4 to the Debtors’ Amended Statements lists all known transfers of property that benefited an insider.

Question 6 – Set-offs. The Debtors are unaware of any setoffs made during the ninety (90) days immediately prior to the Petition Date.

Question 8 – Assignments and receivership. The Debtors were not the subject of an assignment or receivership prior to the Petition Date.

Question 10 – Casualty Losses. The Debtors are not aware of any casualty losses.

Questions 28-30 – Questions Relating to the Debtors’ Officers, Directors, Managing Members, General Partners, Members in Control, Controlling Shareholders, or Other People in Control. Attached as Statement Exhibit 28 to each of the Debtors’ Statements is a list of all of the Debtors’ Officers, Directors, Members, Shareholders, or Other People in Control.

Fill in this information to identify the case:

Debtor name Sugarfina, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): 19-11973

☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2019 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 24,138,933.49

For prior year: From 01/01/2018 to 12/31/2018
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 43,409,074.79

For the year before that: From 01/01/2017 to 12/31/2017
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 37,630,327.09

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year: From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

For the year before that: From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

Debtor Sugarfina, Inc.
NameCase number (if known) 19-11973**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	See attached. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.	_____ Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	See attached. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2.	_____ Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

Debtor Sugarfina, Inc.
NameCase number (if known) 19-11973**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2.	Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____				

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	See attached.	_____	Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Case title _____ Case number _____	_____	Court or agency's name and address _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Sugarfina, Inc.
NameCase number (if known) 19-11973**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address

Description of the property

Value

Custodian's name

Case title

Court name and address

Street

Name

City

State

ZIP Code

Case number

Street

Date of order or assignment

City

State

ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

9.1. See attached.

Recipient's name

\$

Street

City

State

ZIP Code

Recipient's relationship to debtor

9.2. Recipient's name

\$

Street

City

State

ZIP Code

Recipient's relationship to debtor

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

\$

Debtor Sugarfina, Inc.
NameCase number (if known) 19-11973**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____ Address _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____
13.2. _____ Address _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1. 3915 W 102nd Street Street Los Angeles CA 90303 City State ZIP Code	From _____ To <u>12/31/2018</u>
14.2. _____ Street City _____ State _____ ZIP Code _____	From _____ To _____

Debtor Sugarfina, Inc.
NameCase number (if known) 19-11973**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.1.

Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☒ Electronically
- ☒ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
- ☐ Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained. Customer addresses and emails.

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan _____ Employer identification number of the plan _____

EIN: _____

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor Sugarfina, Inc.
NameCase number (if known) 19-11973**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	See attached. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	_____ Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ Address _____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
See attached. Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ Address _____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Sugarfina, Inc.
NameCase number (if known) 19-11973**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$
Street			
City	State	ZIP Code	

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City	State	<input type="checkbox"/> Concluded
	ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City	City	State	ZIP Code

Debtor Sugarfina, Inc.
NameCase number (if known) 19-11973**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

	Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____
25.1.	Sugarfina International, LLC Name 1700 E. Walnut Avenue Street Suite 500 El Segundo CA 90245 City State ZIP Code	100% membership owner _____ _____	EIN: 4 7 - 4 7 7 1 2 5 4 Dates business existed From _____ To Present
25.2.	Business name and address _____ Name _____ Street _____ City State ZIP Code	Describe the nature of the business _____ _____	Employer identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____
25.3.	Business name and address _____ Name _____ Street _____ City State ZIP Code	Describe the nature of the business _____ _____	Employer identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____

Debtor Sugarfina, Inc.
NameCase number (if known) 19-11973**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Dates of service	
26a.1.	Steven Borse	From _____	To <u>Present</u>
	Name		
	1700 E. Walnut Street		
	Street		
	5th Floor		
	El Segundo	CA	90245
	City	State	ZIP Code

Name and address		Dates of service	
26a.2.		From _____	To _____
	Name		
	Street		
	City	State	ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Dates of service	
26b.1.	Windes	From _____	To <u>Present</u>
	Name		
	601 South Figueroa Street		
	Street		
	Suite 4050		
	Los Angeles	CA	90017
	City	State	ZIP Code

Name and address		Dates of service	
26b.2.	Steven Borse	From _____	To <u>Present</u>
	Name		
	1700 E. Walnut Street		
	Street		
	5th Floor		
	El Segundo	CA	90245
	City	State	ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Windes	
	Name	
	601 South Figueroa Street	
	Street	
	Suite 4050	
	Los Angeles	CA 90017
	City	State ZIP Code

Debtor

Sugarfina, Inc.

Name

Case number (if known) 19-11973

Name and address**If any books of account and records are unavailable, explain why**

26c.2. Steven Borse

Name

1700 E. Walnut Street

Street

5th Floor

El Segundo

CA

90245

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
Name and address

26d.1. Numerous lenders, vendors and equity holders have been provided the Debtors' financial statements and the list would be burdensome and voluminous to compile.

Name

Street

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.
Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

See attached.

\$

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

Debtor Sugarfina, Inc.
NameCase number (if known) 19-11973

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any
interest

% of interest, if any

See attached.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name

Address

Position and nature of
any interestPeriod during which
position or interest was
held

See attached.

From _____ To _____

From _____ To _____

From _____ To _____

From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

See attached.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Relationship to debtor _____

Debtor Sugarfina, Inc.
NameCase number (if known) 19-11973

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____ - _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12 / 20 / 2019
MM / DD / YYYY

X /s/ Lance Miller

Printed name Lance Miller

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No☒ Yes

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

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☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.1	A/R RETAIL, LLC BOX 200952 PITTSBURGH, PA 15251-0952	07/01/2019	\$20,456.05	SUPPLIERS OR VENDORS
		SUBTOTAL	\$20,456.05	
3.2	AMAC ASIA LIMITED PO BOX 750249 PETALUMA, CA 94975-0249	07/26/2019	\$30,000.00	SUPPLIERS OR VENDORS
		08/02/2019	\$30,000.00	SUPPLIERS OR VENDORS
		08/09/2019	\$30,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$90,000.00	
3.3	AMEX MERCH FEES ADDRESS UNAVAILABLE AT TIME OF FILING	07/05/2019	\$7,022.42	SUPPLIERS OR VENDORS
		08/05/2019	\$5,303.11	SUPPLIERS OR VENDORS
		SUBTOTAL	\$12,325.53	
3.4	ANTHEM BLUE CROSS 220 VIRGINIA AVE, INDIANAPOLIS, IN 46204-3632	06/26/2019	\$73,563.01	SUPPLIERS OR VENDORS
		07/26/2019	\$68,560.73	SUPPLIERS OR VENDORS
		08/26/2019	\$71,431.70	SUPPLIERS OR VENDORS
		SUBTOTAL	\$213,555.44	
3.5	AVALARA SALES TAX 255 SOUTH KING ST., SUITE 1800 SEATTLE, WA 98104-2832	06/13/2019	\$97,769.22	SALES TAX
		06/20/2019	\$0.48	SALES TAX
		07/15/2019	\$94,151.84	SALES TAX
		08/13/2019	\$74,898.51	SALES TAX
		SUBTOTAL	\$266,820.05	
3.6	AVENTURA MALL VENTURE PO BOX 865006 ORLANDO, FL 32886-5006	07/01/2019	\$31,838.92	SUPPLIERS OR VENDORS
		SUBTOTAL	\$31,838.92	
3.7	AVID BANK 1732 NORTH 1ST STREET, 6TH FLOOR SAN JOSE, CA 95112-4544	07/01/2019	\$4,602.00	BANK FEES
		07/12/2019	\$5,000.00	LOAN INTEREST PAYMENT
		07/12/2019	\$24,811.11	LOAN INTEREST PAYMENT
		07/31/2019	\$26,522.22	LOAN INTEREST PAYMENT
		08/16/2019	\$89.81	BANK FEES
		08/16/2019	\$18.00	BANK FEES
		08/20/2019	\$140.13	SUPPLIERS OR VENDORS
		SUBTOTAL	\$61,183.27	
3.8	BARRY CALLEBAUT NORTH AMERICA BARRY CALLEBAUT U.S.A. LLC LOCKBOX #28543 28543 NETWORK PLACE CHICAGO, IL 60673-1285	07/26/2019	\$20,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$20,000.00	
3.9	BLUEPRINT PARTNERS BLUEPRINT PARTNERS 926 2ND ST SUITE 302 SANTA MONICA, CA 90403-2418	06/28/2019	\$13,500.00	SUPPLIERS OR VENDORS
		08/16/2019	\$30,854.00	SUPPLIERS OR VENDORS
		08/30/2019	\$30,854.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$75,208.00	

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☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.10	BOSTON PROPERTIES INC PRUDENTIAL CENTER PO BOX 3557 BOSTON, MA 02241-3557	07/01/2019	\$16,835.83	SUPPLIERS OR VENDORS
		SUBTOTAL	\$16,835.83	
3.11	BPP EAST UNION LLC C/O EXCEL TRS INC. PO BOX 27324 SAN DIEGO, CA 92128	07/01/2019	\$7,849.80	SUPPLIERS OR VENDORS
		SUBTOTAL	\$7,849.80	
3.12	BRE ALPHA INDUSTRIAL NJ PROPERTY OWNER LLC CORPORATION SERVICE COMPANY 251 LITTLE FALLS DRIVE WILMINGTON, DE 19808-1674	07/01/2019 08/01/2019 08/02/2019	\$13,092.74 \$48,258.10 \$13,092.74	SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS
		SUBTOTAL	\$74,443.58	
3.13	BRISTOL CAPITAL ADVISORS LLC 662 N SEPULVEDA BLVD, SUITE 300 LOS ANGELES, CA 90049-2187	07/25/2019	\$25,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$25,000.00	
3.14	BTX GLOBAL LOGISTICS ADDRESS UNAVAILABLE	08/16/2019	\$34,721.74	SUPPLIERS OR VENDORS
		SUBTOTAL	\$34,721.74	
3.15	C H ROBINSON WORLDWIDE, INC. PO BOX 9121 MINNEAPOLIS, MN 55480-9121	06/24/2019 06/28/2019 07/26/2019 08/12/2019 08/16/2019	\$12,497.38 \$562.69 \$9,214.36 \$1,140.72 \$1,331.84	SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS
		SUBTOTAL	\$24,746.99	
3.16	CALIFORNIA SUPPLY, INC. PO BOX 39150 LOS ANGELES, CA 90039-0150	06/13/2019 07/26/2019	\$14,982.73 \$51,045.25	SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS
		SUBTOTAL	\$66,027.98	
3.17	CARUSO 889 AMERICANA WAY, SUITE 330 GLENDALE, CA 91210-1559	07/01/2019	\$8,333.04	SUPPLIERS OR VENDORS
		SUBTOTAL	\$8,333.04	
3.18	CELIGO, INC 1820 GATEWAY DRIVE SUITE 260 SAN MATEO, CA 94404	07/26/2019 08/01/2019 08/01/2019	\$25,200.00 \$19,200.00 \$19,200.00	SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS
		SUBTOTAL	\$63,600.00	

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

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☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.19	CENTURY CITY MALL, LLC C/O BANK OF AMERICA 7950 COLLECTION CENTER DRIVE, CHICAGO, IL 60693-0079	07/01/2019	\$16,176.20	SUPPLIERS OR VENDORS
		07/19/2019	\$824.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$17,000.20	
3.20	CHASE CARD ADDRESS UNAVAILABLE AT TIME OF FILING	06/10/2019	\$75,000.00	SUPPLIERS OR VENDORS
		06/10/2019	\$60,000.00	SUPPLIERS OR VENDORS
		06/14/2019	\$25,000.00	SUPPLIERS OR VENDORS
		06/27/2019	\$25,000.00	SUPPLIERS OR VENDORS
		06/27/2019	\$50,000.00	SUPPLIERS OR VENDORS
		07/29/2019	\$3,724.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$238,724.00	
3.21	CHRISTINA CHINN ADDRESS UNAVAILABLE AT TIME OF FILING	08/07/2019	\$7,820.00	SUPPLIERS OR VENDORS
		09/05/2019	\$320.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$8,140.00	
3.22	CIBC LEASECO LLC 425 LEXINGTON AVENUE NEW YORK, NY 10017-3903	07/01/2019	\$20,833.33	SUPPLIERS OR VENDORS
		SUBTOTAL	\$20,833.33	
3.23	CLAYTON WOOD 31 DOUGLASS DR COTO DE CAZA, CA 92679-5232	07/19/2019	\$10,000.00	SUPPLIERS OR VENDORS
		08/16/2019	\$5,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$15,000.00	
3.24	CM RESOURCES LLC 406 NATURAL WELL ROAD COVINGTON, VA 24426-5821	07/09/2019	\$10,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$10,000.00	
3.25	CONFETTI PELINO VIA STAZIONE INTRODUCQUA, 55 SULMONA, AQ67039 ITALY	07/08/2019	\$9,762.73	SUPPLIERS OR VENDORS
		07/16/2019	\$9,754.14	SUPPLIERS OR VENDORS
		SUBTOTAL	\$19,516.87	
3.26	CT CORPORATION PO BOX 4349 CAROL STREAM, IL 60197-4349	06/13/2019	\$1,060.00	BUSINESS LICENSE & FEES
		07/19/2019	\$146.00	BUSINESS LICENSE & FEES
		08/12/2019	\$6,017.78	BUSINESS LICENSE & FEES
		SUBTOTAL	\$7,223.78	
3.27	CUILLARD CONSULTING LLC 1838 WINTERDEW AVE SIMI VALLEY, CA 93065-6280	06/18/2019	\$20,700.00	SUPPLIERS OR VENDORS
		07/11/2019	\$21,700.00	SUPPLIERS OR VENDORS
		08/12/2019	\$21,700.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$64,100.00	

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☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.28	DANNY COORSH ADDRESS UNAVAILABLE AT TIME OF FILING	08/20/2019	\$13,032.71	EXPENSE REIMBURSEMENT
		SUBTOTAL	\$13,032.71	
3.29	DANNY CORSH ADDRESS UNAVAILABLE AT TIME OF FILING	08/23/2019	\$38,574.94	EXPENSE REIMBURSEMENT
		SUBTOTAL	\$38,574.94	
3.30	DELAWARE CORP AND TAX DIVISION OF CORPORATIONS JOHN G TOWNSEND BLDG 401 FEDERAL STREET SUITE 4 DOVER, DE 19901	06/26/2019	\$54.19	TAX
		06/26/2019	\$10,412.73	TAX
		SUBTOTAL	\$10,466.92	
3.31	DEPENDABLE VENDING, INC 1431 WEST 9TH STREET UPLAND, CA 91786-5672	07/03/2019	\$3,494.73	SUPPLIERS OR VENDORS
		07/19/2019	\$3,570.39	SUPPLIERS OR VENDORS
		SUBTOTAL	\$7,065.12	
3.32	DETAY GIDA ATATÜRK MAHALLESİ, 422. SK. NO:8, ESENİYURT/İSTANBUL, 34522 TURKEY	07/05/2019	\$34,087.50	SUPPLIERS OR VENDORS
		SUBTOTAL	\$34,087.50	
3.33	DOMAIN NORTHSIDE RETAIL PROPERTY OWNER LP PO BOX 207872 AUSTIN, TX 75320	07/01/2019	\$5,673.31	SUPPLIERS OR VENDORS
		07/01/2019	\$5,673.31	SUPPLIERS OR VENDORS
		08/02/2019	\$5,673.31	SUPPLIERS OR VENDORS
		SUBTOTAL	\$17,019.93	
3.34	ESHARES INC ADDRESS UNAVAILABLE AT TIME OF FILING	07/19/2019	\$13,600.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$13,600.00	
3.35	FACEBOOK.COM FACEBOOK, INC. ATTENTION: ACCOUNTS RECEIVABLE 15161 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0001	06/13/2019	\$5,154.44	SUPPLIERS OR VENDORS
		07/08/2019	\$12,086.66	SUPPLIERS OR VENDORS
		SUBTOTAL	\$17,241.10	

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☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.36	FEDEX PO BOX 7221 PASADENA, CA 91109-7321	06/14/2019	\$2,388.54	SUPPLIERS OR VENDORS
		06/14/2019	\$4,849.40	SUPPLIERS OR VENDORS
		06/14/2019	\$17,141.97	SUPPLIERS OR VENDORS
		06/14/2019	\$3,675.50	SUPPLIERS OR VENDORS
		06/14/2019	\$1,541.53	SUPPLIERS OR VENDORS
		06/14/2019	\$2,049.79	SUPPLIERS OR VENDORS
		06/14/2019	\$18,354.49	SUPPLIERS OR VENDORS
		06/21/2019	\$17,590.99	SUPPLIERS OR VENDORS
		06/21/2019	\$5,625.98	SUPPLIERS OR VENDORS
		06/21/2019	\$954.90	SUPPLIERS OR VENDORS
		06/21/2019	\$937.90	SUPPLIERS OR VENDORS
		06/21/2019	\$24,872.07	SUPPLIERS OR VENDORS
		06/28/2019	\$405.69	SUPPLIERS OR VENDORS
		06/28/2019	\$16,508.31	SUPPLIERS OR VENDORS
		06/28/2019	\$144.91	SUPPLIERS OR VENDORS
		06/28/2019	\$859.69	SUPPLIERS OR VENDORS
		06/28/2019	\$8,112.80	SUPPLIERS OR VENDORS
		06/28/2019	\$21,159.30	SUPPLIERS OR VENDORS
		06/28/2019	\$2,811.58	SUPPLIERS OR VENDORS
		07/05/2019	\$6,009.80	SUPPLIERS OR VENDORS
		07/05/2019	\$24,914.68	SUPPLIERS OR VENDORS
		07/05/2019	\$10,333.28	SUPPLIERS OR VENDORS
		07/05/2019	\$6,435.30	SUPPLIERS OR VENDORS
		07/05/2019	\$1,193.54	SUPPLIERS OR VENDORS
		07/05/2019	\$60.58	SUPPLIERS OR VENDORS
		07/05/2019	\$1,060.22	SUPPLIERS OR VENDORS
		07/12/2019	\$50,070.83	SUPPLIERS OR VENDORS
		07/19/2019	\$3,157.58	SUPPLIERS OR VENDORS
		07/19/2019	\$14.50	SUPPLIERS OR VENDORS
		07/19/2019	\$3,692.98	SUPPLIERS OR VENDORS
		07/19/2019	\$2,824.86	SUPPLIERS OR VENDORS
		07/19/2019	\$39,648.06	SUPPLIERS OR VENDORS
		07/19/2019	\$664.09	SUPPLIERS OR VENDORS
		07/26/2019	\$73,767.33	SUPPLIERS OR VENDORS
		08/02/2019	\$73,414.62	SUPPLIERS OR VENDORS
		08/09/2019	\$50,000.00	SUPPLIERS OR VENDORS
		08/16/2019	\$50,001.47	SUPPLIERS OR VENDORS
		08/23/2019	\$50,001.47	SUPPLIERS OR VENDORS
		08/30/2019	\$83.66	SUPPLIERS OR VENDORS
		08/30/2019	\$4,135.71	SUPPLIERS OR VENDORS
		08/30/2019	\$11,390.94	SUPPLIERS OR VENDORS
		08/30/2019	\$13,206.75	SUPPLIERS OR VENDORS
		08/30/2019	\$22,163.75	SUPPLIERS OR VENDORS
		08/30/2019	\$92,813.44	SUPPLIERS OR VENDORS
		08/30/2019	\$224,451.37	SUPPLIERS OR VENDORS
SUBTOTAL			\$965,496.15	

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☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.37	FISHER BROYLES 2029 CENTURY PARK E #400 LOS ANGELES, CA 90067-2905	08/16/2019	\$16,295.50	LEGAL SERVICES
		08/16/2019	\$16,295.50	LEGAL SERVICES
		08/28/2019	\$446.50	LEGAL SERVICES
		09/04/2019	\$15,000.00	LEGAL SERVICES
		SUBTOTAL	\$48,037.50	
3.38	FLEXPORT INTERNATIONAL LLC PO BOX 207244 DALLAS, TX 75320-7244	06/11/2019	\$2,559.67	SUPPLIERS OR VENDORS
		06/12/2019	\$12,282.63	SUPPLIERS OR VENDORS
		06/25/2019	\$88,740.65	SUPPLIERS OR VENDORS
		06/28/2019	\$36,852.97	SUPPLIERS OR VENDORS
		07/26/2019	\$20,000.00	SUPPLIERS OR VENDORS
		08/02/2019	\$20,000.00	SUPPLIERS OR VENDORS
		08/12/2019	\$20,000.00	SUPPLIERS OR VENDORS
		08/16/2019	\$20,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$220,435.92	
3.39	FRANK LOLIES ADDRESS UNAVAILABLE AT TIME OF FILING	07/01/2019	\$4,267.79	SUPPLIERS OR VENDORS
		07/08/2019	\$1,235.54	SUPPLIERS OR VENDORS
		08/12/2019	\$3,735.99	SUPPLIERS OR VENDORS
		08/27/2019	\$984.86	SUPPLIERS OR VENDORS
		08/29/2019	\$252.33	SUPPLIERS OR VENDORS
		SUBTOTAL	\$10,476.51	
3.40	FRIT SAN JOSE TOWN & COUNTRY LLC C/O FRIT - SANTANA ROW PO BOX 79408 CITY OF INDUSTRY, CA 91716-9408	07/01/2019	\$8,831.02	SUPPLIERS OR VENDORS
		SUBTOTAL	\$8,831.02	
3.41	FULLSUN INTERNATIONAL ENT BUILDING A, CHANGSHI HI-TECH PARK, NO.56 XINGFA SOUTH ROAD LIWU, WUSHA COMMUNITY, CHANGAN TOWN DONGGUAN CITY, GUANGDONG PROVINCE, CHINA, PEOPLE'S REPUBLIC OF	06/10/2019	\$53,530.00	SUPPLIERS OR VENDORS
		07/19/2019	\$113,593.94	SUPPLIERS OR VENDORS
		08/07/2019	\$20,000.00	SUPPLIERS OR VENDORS
		08/13/2019	\$20,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$207,123.94	
3.42	GGP ALA MOANA L L C ALA MOANA CENTER PO BOX 860267 MINNEAPOLIS, MN 55486-0267	07/01/2019	\$17,817.38	SUPPLIERS OR VENDORS
		SUBTOTAL	\$17,817.38	
3.43	GRAPHIC TRENDS INC. 7301 ADAMS STREET PARAMOUNT, CA 90723-4007	06/24/2019	\$80,952.80	SUPPLIERS OR VENDORS
		SUBTOTAL	\$80,952.80	

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☐ None

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3.44	HELPPWARE INC 65 ENTERPRISE SUITE 330 ALISO VIEJO, CA 92656-2705	06/17/2019	\$2,200.00	SUPPLIERS OR VENDORS
		06/21/2019	\$2,200.00	SUPPLIERS OR VENDORS
		07/15/2019	\$2,200.00	SUPPLIERS OR VENDORS
		08/15/2019	\$2,200.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$8,800.00	
3.45	HG GALLERIA, LLC 2088 PAYSHIRE CIRCLE CHICAGO, IL 60674-0001	07/01/2019	\$9,496.32	SUPPLIERS OR VENDORS
		SUBTOTAL	\$9,496.32	
3.46	JLT SPECIALTY INSURANCE SERVICES INC. 1111 WEST GEORGIA ST 16TH FL VANCOUVER, BC V6E4G2 CANADA	06/25/2019	\$35,129.00	SUPPLIERS OR VENDORS
		07/31/2019	\$1,312.07	SUPPLIERS OR VENDORS
		08/07/2019	\$15,334.32	SUPPLIERS OR VENDORS
		08/16/2019	\$65,460.13	SUPPLIERS OR VENDORS
		08/23/2019	\$23,074.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$140,309.52	
3.47	JMA CHOCOLATES PO BOX 400188 LAS VEGAS, NV 89140-0188	08/05/2019	\$26,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$26,000.00	
3.48	JP MORGAN CHASE 270 PARK AVE. NEW YORK, NY 10017-7924	06/17/2019	\$5,879.91	BANK FEES
		07/15/2019	\$5,375.37	BANK FEES
		07/30/2019	\$3,841.10	BANK FEES
		08/13/2019	\$1.16	BANK FEES
		08/15/2019	\$6,007.78	BANK FEES
		08/21/2019	\$1,476.47	BANK FEES
		08/21/2019	\$1,236.95	BANK FEES
		08/21/2019	\$35.35	BANK FEES
		SUBTOTAL	\$23,854.09	
3.49	KOPPERS CHOCOLATE 10 EXCHANGE PLACE, SUITE 2800 JERSEY CITY, NJ 07302-4914	06/24/2019	\$21,333.60	SUPPLIERS OR VENDORS
		06/28/2019	\$10,130.00	SUPPLIERS OR VENDORS
		07/19/2019	\$12,870.00	SUPPLIERS OR VENDORS
		07/26/2019	\$23,000.00	SUPPLIERS OR VENDORS
		08/02/2019	\$23,000.00	SUPPLIERS OR VENDORS
		08/12/2019	\$18,340.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$108,673.60	
3.50	LENOX SQUARE PO BOX 772809 CHICAGO, IL 60677-0109	07/01/2019	\$10,519.23	SUPPLIERS OR VENDORS
		07/16/2019	\$10,461.05	SUPPLIERS OR VENDORS
		SUBTOTAL	\$20,980.28	
3.51	LEVY, SMALL & LALLAS ADDRESS UNAVAILABLE	07/31/2019	\$17,500.00	LEGAL SERVICES
		SUBTOTAL	\$17,500.00	

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

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☐ None

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3.52	LITTLELOGISTICS LLC 6565 WHISPERING PINES LANE JACKSONVILLE, OR 97530-9741	07/09/2019	\$22,617.77	SUPPLIERS OR VENDORS
		08/12/2019	\$26,418.78	SUPPLIERS OR VENDORS
		SUBTOTAL	\$49,036.55	
3.53	LOGINAM, LLC ATTN: GUSTAVO VENEGAS 1586 LANCASTER POINT WAY SAN DIEGO, CA 92154-7700	06/14/2019	\$300,609.85	SUPPLIERS OR VENDORS
		07/10/2019	\$194,096.64	SUPPLIERS OR VENDORS
		07/19/2019	\$300,609.85	SUPPLIERS OR VENDORS
		07/31/2019	\$86,094.91	SUPPLIERS OR VENDORS
		08/27/2019	\$474,032.14	SUPPLIERS OR VENDORS
		SUBTOTAL	\$1,355,443.39	
3.54	MAGENTO PO BOX 204105 DALLAS, TX 75320-4105	08/07/2019	\$3,990.40	SUPPLIERS OR VENDORS
		08/08/2019	\$1,086.20	SUPPLIERS OR VENDORS
		08/16/2019	\$9,067.00	SUPPLIERS OR VENDORS
		08/19/2019	\$1,086.20	SUPPLIERS OR VENDORS
		SUBTOTAL	\$15,229.80	
3.55	MARCUM SEARCH LLC 10 MELVILLE PARK ROAD MELVILLE, NY 11747-3146	08/16/2019	\$7,840.63	SUPPLIERS OR VENDORS
		SUBTOTAL	\$7,840.63	
3.56	MARICH CONFECTIONARY 2101 BERT DRIVE HOLLISTER, CA 95023-2562	06/13/2019	\$63,784.00	SUPPLIERS OR VENDORS
		06/28/2019	\$212,498.80	SUPPLIERS OR VENDORS
		07/05/2019	\$212,498.80	SUPPLIERS OR VENDORS
		08/02/2019	\$51,673.00	SUPPLIERS OR VENDORS
		08/12/2019	\$51,673.00	SUPPLIERS OR VENDORS
		08/30/2019	\$2,156.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$594,283.60	
3.57	MATTEL INC. 333 CONTINENTAL BLVD EL SEGUNDO, CA 90245-5012	06/28/2019	\$26,751.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$26,751.00	
3.58	MICHEL DYENS & CO 767 5TH AVE #5 NEW YORK, NY 10153-0023	07/30/2019	\$100,000.00	SUPPLIERS OR VENDORS
		08/28/2019	\$100,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$200,000.00	
3.59	MIGUEL FIMBRES ADDRESS UNAVAILABLE AT TIME OF FILING	07/26/2019	\$9,584.00	SUPPLIERS OR VENDORS
		08/23/2019	\$9,584.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$19,168.00	
3.60	MORRISON FOERSTER PO BOX 742335 LOS ANGELES, CA 90074-2335	06/10/2019	\$10,000.00	LEGAL SERVICES
		06/26/2019	\$25,000.00	LEGAL SERVICES
		07/17/2019	\$100,000.00	LEGAL SERVICES
		08/15/2019	\$75,000.00	LEGAL SERVICES
		SUBTOTAL	\$210,000.00	

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3.61	NEW WTC RETAIL OWNER LLC PO BOX 59741 LOS ANGELES, CA 90074-9741	07/01/2019	\$32,987.83	SUPPLIERS OR VENDORS
		SUBTOTAL	\$32,987.83	
3.62	NORTECH LABS 125 SHERWOOD AVENUE FARMINGDALE, NY 11735-1717	08/02/2019	\$15,300.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$15,300.00	
3.63	NORTH PARK PARTNERS, LP PO BOX 226864 DALLAS, TX 75222-6864	07/01/2019	\$18,128.52	SUPPLIERS OR VENDORS
		SUBTOTAL	\$18,128.52	
3.64	OAKBROOK SHOPPING CENTER, LLC 350 N ORLEANS ST. SUITE 300 CHICAGO, IL 60654-1607	07/01/2019	\$10,707.87	SUPPLIERS OR VENDORS
		SUBTOTAL	\$10,707.87	
3.65	ORACLE AMERICA, INC. BANK OF AMERICA LOCKBOX SERVICES 15612 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0001	06/13/2019 07/16/2019 07/26/2019	\$21,822.73 \$32,597.70 \$55,850.01	SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS
		SUBTOTAL	\$110,270.44	
3.66	PASTIGLIE LEONE S R L VIA ITALIA 46 COLLEGNO, TORINO, 10093 ITALY	07/05/2019 07/08/2019 07/08/2019 07/25/2019	\$17,408.08 \$17,480.32 \$9,762.73 \$17,408.08	SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS SUPPLIERS OR VENDORS
		SUBTOTAL	\$62,059.21	
3.67	PAYMENTECH ADDRESS UNAVAILABLE AT TIME OF FILING	07/02/2019 07/03/2019 08/01/2019 08/05/2019 08/06/2019 08/14/2019 08/23/2019	\$23,092.98 \$1,971.25 \$12,794.47 \$1,971.25 \$324.87 \$20,000.00 \$15,000.00	PROCESSING FEES PROCESSING FEES PROCESSING FEES PROCESSING FEES PROCESSING FEES PROCESSING FEES PROCESSING FEES
		SUBTOTAL	\$75,154.82	

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☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.68	PAYPRO USA 6180 QUAIL VALLEY CT # 100 RIVERSIDE, CA 92507-0757	06/13/2019	\$1,696.91	FSA
		06/13/2019	\$615.25	FSA
		06/19/2019	\$141.56	FSA
		07/05/2019	\$60.00	FSA
		07/18/2019	\$615.25	FSA
		07/18/2019	\$1,696.91	FSA
		07/18/2019	\$1,696.91	FSA
		07/18/2019	\$1,696.91	FSA
		07/18/2019	\$618.00	FSA
		07/18/2019	\$618.00	FSA
		08/06/2019	\$1,614.38	FSA
		08/06/2019	\$618.00	FSA
		08/06/2019	\$60.00	FSA
		08/20/2019	\$141.90	FSA
		08/21/2019	\$588.00	FSA
		08/21/2019	\$1,614.38	FSA
		08/26/2019	\$588.00	FSA
		08/26/2019	\$1,614.38	FSA
		SUBTOTAL	\$16,294.74	
3.69	PINCH PROVISIONS 1515 CARMEN DRIVE ELK GROVE VILLAGE, IL 60007-6501	06/13/2019	\$10,759.99	SUPPLIERS OR VENDORS
		SUBTOTAL	\$10,759.99	
3.70	PRIME INC 14433 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0001	06/28/2019	\$13,240.00	SUPPLIERS OR VENDORS
		08/12/2019	\$5,100.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$18,340.00	
3.71	RCPI LANDMARK PROPERTIES L L C PO BOX 33173 NEWARK, NJ 07188-0173	07/01/2019	\$9,748.04	SUPPLIERS OR VENDORS
		SUBTOTAL	\$9,748.04	
3.72	RENEE HELLMAN 1970 AVY AVENUE MENLO PARK, CA 94025-6253	07/01/2019	\$9,385.78	SUPPLIERS OR VENDORS
		08/01/2019	\$9,385.78	SUPPLIERS OR VENDORS
		SUBTOTAL	\$18,771.56	
3.73	REVGRP REVGRP INC. 560 S ALAMEDA ST. LOS ANGELES, CA 90013-1726	07/26/2019	\$15,000.00	SUPPLIERS OR VENDORS
		08/12/2019	\$15,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$30,000.00	

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☐ None

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3.74	RIGHT CLICK INC 1221 E DYER ROAD, STE 225 SANTA ANA, CA 92705-5654	06/13/2019	\$16,737.25	SUPPLIERS OR VENDORS
		06/28/2019	\$16,866.75	SUPPLIERS OR VENDORS
		07/26/2019	\$6,517.99	SUPPLIERS OR VENDORS
		08/30/2019	\$6,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$46,121.99	
3.75	ROADTEX TRANSPORTATION 13 JENSEN DRIVE SOMERSET NJ, NJ 08873-1393	06/13/2019	\$3,275.00	SUPPLIERS OR VENDORS
		06/24/2019	\$5,006.13	SUPPLIERS OR VENDORS
		06/25/2019	\$7,909.13	SUPPLIERS OR VENDORS
		07/26/2019	\$11,764.78	SUPPLIERS OR VENDORS
		08/02/2019	\$9,475.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$37,430.04	
3.76	ROSS MONCUR 2006 WATERMERE LANE WINDERMERE, FL 34786-6118	08/16/2019	\$51,391.45	SUPPLIERS OR VENDORS
		08/30/2019	\$20,842.44	SUPPLIERS OR VENDORS
		SUBTOTAL	\$72,233.89	
3.77	SANTA ANITA SHOPPINGTOWN LP PO BOX 55700 LOS ANGELES, CA 90074-5700	07/01/2019	\$7,072.57	SUPPLIERS OR VENDORS
		SUBTOTAL	\$7,072.57	
3.78	SERENE INVESTMENT MANAGEMENT LLC 2148 JIMMY DURANTE BLVD DEL MAR, CA 92014-2215	07/18/2019	\$25,000.00	LOAN CLOSING COSTS
		07/29/2019	\$25,000.00	SUPPLIERS OR VENDORS
		08/01/2019	\$91,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$141,000.00	
3.79	SGR FOR MJC 999 SOUTH OYSTER BAY ROAD BETHPAGE, NY 11714-1038	06/10/2019	\$24,745.44	SUPPLIERS OR VENDORS
		06/14/2019	\$62,384.10	SUPPLIERS OR VENDORS
		06/28/2019	\$58,517.50	SUPPLIERS OR VENDORS
		06/28/2019	\$1,549.31	SUPPLIERS OR VENDORS
		07/02/2019	\$64,644.22	SUPPLIERS OR VENDORS
		07/12/2019	\$40,389.93	SUPPLIERS OR VENDORS
		07/26/2019	\$21,250.71	SUPPLIERS OR VENDORS
		07/29/2019	\$1,306.72	SUPPLIERS OR VENDORS
		08/09/2019	\$16,929.14	SUPPLIERS OR VENDORS
		SUBTOTAL	\$291,717.07	
3.80	SHANTOU JINLIDA ARTS & CRAFTS CO.,LTD. MIKE QIFUBU INDUSTRIAL ZONE CHIGANG,HAOJIANG DISTRICT SHANTOU CITY, 515071 CHINA, PEOPLE'S REPUBLIC OF	06/10/2019	\$45,000.00	SUPPLIERS OR VENDORS
		06/14/2019	\$45,000.00	SUPPLIERS OR VENDORS
		06/21/2019	\$44,789.95	SUPPLIERS OR VENDORS
		06/21/2019	\$45,000.00	SUPPLIERS OR VENDORS
		06/28/2019	\$45,000.00	SUPPLIERS OR VENDORS
		07/05/2019	\$45,000.00	SUPPLIERS OR VENDORS
		07/12/2019	\$45,000.00	SUPPLIERS OR VENDORS
		07/19/2019	\$45,000.00	SUPPLIERS OR VENDORS
		07/26/2019	\$45,000.00	SUPPLIERS OR VENDORS
		08/02/2019	\$45,000.00	SUPPLIERS OR VENDORS
		08/09/2019	\$45,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$494,789.95	

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3.81	SHORT HILLS ASSOCIATES, LLC DEPARTMENT 53501 PO BOX 67000 DETROIT, MI 48267-0002	07/01/2019	\$10,466.59	SUPPLIERS OR VENDORS
		SUBTOTAL	\$10,466.59	
3.82	SOMERSET COLLECTION SOUTH SORMERSET COLLECTION LIMITED PARTNERSHIP 16129 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0001	07/01/2019	\$58.48	SUPPLIERS OR VENDORS
		07/01/2019	\$9,222.35	SUPPLIERS OR VENDORS
		SUBTOTAL	\$9,280.83	
3.83	SOUTH COAST PLAZA PO BOX 1440 COSTA MESA, CA 92626	07/01/2019	\$43,944.53	SUPPLIERS OR VENDORS
		SUBTOTAL	\$43,944.53	
3.84	SSI G DEBBAS 2794 N LARKIN AVE. FRESNO, CA 93727-1315	06/28/2019	\$28,153.44	SUPPLIERS OR VENDORS
		07/19/2019	\$110,000.00	SUPPLIERS OR VENDORS
		07/26/2019	\$15,000.00	SUPPLIERS OR VENDORS
		08/02/2019	\$15,000.00	SUPPLIERS OR VENDORS
		08/12/2019	\$15,000.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$183,153.44	
3.85	STEET RETAIL, INC - THE POINT STEET RETAIL, INC C/O FRIT - THE POINT PO BOX 79408 CITY OF INDUSTRY, CA 91716-9408	07/01/2019	\$7,267.49	SUPPLIERS OR VENDORS
		SUBTOTAL	\$7,267.49	
3.86	STICKER MULE 411 LAFAYETTE ST 6TH FLOOR, NEW YORK NEW YORK, NY 10003-7032	08/16/2019	\$14,714.04	SUPPLIERS OR VENDORS
		SUBTOTAL	\$14,714.04	
3.87	THE LAW OFFICES OF JONATHAN SHAM, PPLC D/B/A SHALOM LAW, PPLC 124-04 METROPOLITAN AVE KEW GARDENS, NY 11415-2712	07/12/2019	\$10,000.00	LEGAL SERVICES
		SUBTOTAL	\$10,000.00	
3.88	TRG IMP LLC PO BOX #674979 DETROIT, MI 48267-4979	07/01/2019	\$13,792.59	SUPPLIERS OR VENDORS
		SUBTOTAL	\$13,792.59	

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3.89	TROLLI TROLLI GMBH OSTSTRAßE 94 90763 FÜRTH, GERMANY	06/10/2019	\$30,134.02	SUPPLIERS OR VENDORS
		07/05/2019	\$151,362.08	SUPPLIERS OR VENDORS
		07/26/2019	\$70,547.64	SUPPLIERS OR VENDORS
		08/02/2019	\$88,576.13	SUPPLIERS OR VENDORS
		08/09/2019	\$69,929.61	SUPPLIERS OR VENDORS
		SUBTOTAL	\$410,549.48	
3.90	TYSON'S CORNER CENTER PO BOX 849554 LOS ANGELES, CA 90084-9554	07/01/2019	\$9,973.81	SUPPLIERS OR VENDORS
		SUBTOTAL	\$9,973.81	
3.91	ULINE ACCOUNTS RECEIVABLE PO BOX 88741 CHICAGO, IL 60680-1741	06/13/2019	\$4,832.25	SUPPLIERS OR VENDORS
		07/26/2019	\$51,961.44	SUPPLIERS OR VENDORS
		SUBTOTAL	\$56,793.69	
3.92	ULTI PRO ADDRESS UNAVAILABLE AT TIME OF FILING	06/11/2019	\$202.52	PAYROLL TAX
		06/13/2019	\$110.64	PAYROLL TAX
		06/24/2019	\$360.23	PAYROLL TAX
		06/24/2019	\$1,197.68	PAYROLL TAX
		07/01/2019	\$409.38	PAYROLL TAX
		07/16/2019	\$7,623.20	PAYROLL TAX
		07/17/2019	\$2,788.04	PAYROLL TAX
		07/17/2019	\$4,595.11	PAYROLL TAX
		07/22/2019	\$1,302.92	PAYROLL TAX
		08/02/2019	\$307.07	PAYROLL TAX
		08/02/2019	\$1,264.41	PAYROLL TAX
		08/02/2019	\$1,827.00	PAYROLL TAX
		08/02/2019	\$4,666.91	PAYROLL TAX
		08/08/2019	\$2,446.04	PAYROLL TAX
		08/09/2019	\$271.42	PAYROLL TAX
		08/15/2019	\$1,746.11	PAYROLL TAX
		08/20/2019	\$360.00	PAYROLL TAX
		08/20/2019	\$37,818.55	PAYROLL TAX
		08/21/2019	\$2,034.60	PAYROLL TAX
		08/22/2019	\$4,529.08	PAYROLL TAX
		08/27/2019	\$23,310.56	PAYROLL TAX
		08/27/2019	\$1,443.12	PAYROLL TAX
		08/28/2019	\$36,875.44	PAYROLL TAX
		08/30/2019	\$1,807.79	PAYROLL TAX
		09/04/2019	\$6,667.10	PAYROLL TAX
		SUBTOTAL	\$145,964.92	

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3.93	ULTIMATE SOFTWARE PO BOX 930953 ATLANTA, GA 31193-0953	06/19/2019	\$220,557.48	PAYROLL
		06/19/2019	\$188,246.44	PAYROLL
		06/20/2019	\$181,988.25	PAYROLL
		07/03/2019	\$185,274.10	PAYROLL
		07/03/2019	\$186,248.24	PAYROLL
		07/03/2019	\$163,533.97	PAYROLL
		07/17/2019	\$201,591.38	PAYROLL
		07/17/2019	\$186,996.47	PAYROLL
		07/18/2019	\$167,729.88	PAYROLL
		07/29/2019	\$230.28	PAYROLL
		07/31/2019	\$183,673.03	PAYROLL
		07/31/2019	\$204,609.40	PAYROLL
		08/01/2019	\$165,703.33	PAYROLL
		08/01/2019	\$351.99	PAYROLL
		08/14/2019	\$199,537.08	PAYROLL
		08/14/2019	\$198,117.96	PAYROLL
		08/15/2019	\$168,309.29	PAYROLL
		08/23/2019	\$15,105.51	PAYROLL
		08/23/2019	\$2,315.77	PAYROLL
		08/28/2019	\$19,076.78	PAYROLL
		08/28/2019	\$180,160.43	PAYROLL
		08/28/2019	\$167,895.34	PAYROLL
		08/29/2019	\$25,071.15	PAYROLL
		08/29/2019	\$283.62	PAYROLL
		08/29/2019	\$144,087.45	PAYROLL
		09/03/2019	\$570.38	PAYROLL
		SUBTOTAL	\$3,357,265.00	
3.94	UNITED CONCORDIA 4401 DEER PATH ROAD, HARRISBURG, PA 17110-3983	06/21/2019	\$447.78	HEALTH AND DENTAL INSURANCE
		06/25/2019	\$1,989.51	HEALTH AND DENTAL INSURANCE
		07/23/2019	\$5,476.86	HEALTH AND DENTAL INSURANCE
		08/27/2019	\$5,430.58	HEALTH AND DENTAL INSURANCE
		SUBTOTAL	\$13,344.73	
3.95	US BANK EQUIPMENT PO BOX 790448 SAINT LOUIS, MO 63179-0448	07/01/2019	\$305.36	SUPPLIERS OR VENDORS
		07/01/2019	\$3,709.88	SUPPLIERS OR VENDORS
		07/30/2019	\$305.36	SUPPLIERS OR VENDORS
		08/01/2019	\$3,709.88	SUPPLIERS OR VENDORS
		08/30/2019	\$305.36	SUPPLIERS OR VENDORS
		09/03/2019	\$3,709.88	SUPPLIERS OR VENDORS
		SUBTOTAL	\$12,045.72	
3.96	USPS 475 L'ENFANT PLAZA, S W , WASHINGTON, DC 20260-0004	06/10/2019	\$5,000.00	SUPPLIERS OR VENDORS
		06/26/2019	\$40,000.00	SUPPLIERS OR VENDORS
		07/08/2019	\$5,000.00	SUPPLIERS OR VENDORS
		08/19/2019	\$200.00	SUPPLIERS OR VENDORS
		08/22/2019	\$200.00	SUPPLIERS OR VENDORS
		08/26/2019	\$200.00	SUPPLIERS OR VENDORS
		09/03/2019	\$200.00	SUPPLIERS OR VENDORS
		SUBTOTAL	\$50,800.00	

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers, including expense reimbursements, to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.97	UTC VENTURE LLC PO BOX 55976 LOS ANGELES, CA 90074-5976	07/01/2019	\$9,686.34	SUPPLIERS OR VENDORS
		SUBTOTAL	\$9,686.34	
3.98	WASTE MANAGEMENT PO BOX 13648 PHILADELPHIA, PA 19101-3648	06/11/2019	\$788.06	SUPPLIERS OR VENDORS
		06/11/2019	\$116.33	SUPPLIERS OR VENDORS
		06/11/2019	\$116.33	SUPPLIERS OR VENDORS
		06/11/2019	\$234.57	SUPPLIERS OR VENDORS
		06/11/2019	\$754.34	SUPPLIERS OR VENDORS
		06/18/2019	\$84.20	SUPPLIERS OR VENDORS
		06/18/2019	\$81.31	SUPPLIERS OR VENDORS
		06/18/2019	\$207.45	SUPPLIERS OR VENDORS
		07/11/2019	\$783.81	SUPPLIERS OR VENDORS
		07/11/2019	\$818.81	SUPPLIERS OR VENDORS
		07/16/2019	\$84.20	SUPPLIERS OR VENDORS
		07/16/2019	\$848.70	SUPPLIERS OR VENDORS
		07/16/2019	\$81.31	SUPPLIERS OR VENDORS
		07/17/2019	\$4,455.24	SUPPLIERS OR VENDORS
		07/23/2019	\$85.40	SUPPLIERS OR VENDORS
		07/23/2019	\$207.45	SUPPLIERS OR VENDORS
		07/23/2019	\$85.01	SUPPLIERS OR VENDORS
		07/30/2019	\$1,746.08	SUPPLIERS OR VENDORS
		08/06/2019	\$115.56	SUPPLIERS OR VENDORS
		08/13/2019	\$801.22	SUPPLIERS OR VENDORS
		08/14/2019	\$81.31	SUPPLIERS OR VENDORS
		08/14/2019	\$84.20	SUPPLIERS OR VENDORS
		08/22/2019	\$4.12	SUPPLIERS OR VENDORS
		08/22/2019	\$207.45	SUPPLIERS OR VENDORS
		09/03/2019	\$887.44	SUPPLIERS OR VENDORS
		SUBTOTAL	\$13,759.90	
3.99	WILLIS TOWERS WATSON P.O. BOX 4557 NEW YORK, NY 10249-4557	06/14/2019	\$7,167.24	SUPPLIERS OR VENDORS
		08/09/2019	\$40,237.14	SUPPLIERS OR VENDORS
		SUBTOTAL	\$47,404.38	
3.100	WINDES PO BOX 87 LONG BEACH, CA 90801-0087	06/13/2019	\$14,186.00	ACCOUNTING SERVICES
		SUBTOTAL	\$14,186.00	
3.101	WOODBURY COMMON PREMIUM OUTLET PO BOX 822884 PHILADELPHIA, PA 19182-2884	07/01/2019	\$14,771.83	SUPPLIERS OR VENDORS
		SUBTOTAL	\$14,771.83	
		TOTAL	\$12,025,164.46	

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 ELKIN, PETER 2265 BRIDGE ROAD LAGUNA BEACH, CA 92651	6/18/2019	\$2,446.00	DIRECTOR FEES
	7/9/2019	\$4,000.00	DIRECTOR FEES
	8/5/2019	\$4,000.00	DIRECTOR FEES
	8/28/2019	\$14,500.00	DIRECTOR FEES
	SUBTOTAL	\$24,946.00	
4.2 GRAYSON, CHELSEA 1116 RIDGELEY DRIVE LOS ANGELES, CA 90019	6/19/2019	\$2,000.00	DIRECTOR FEES
	7/9/2019	\$4,000.00	DIRECTOR FEES
	8/5/2019	\$4,000.00	DIRECTOR FEES
	8/5/2019	\$4,000.00	DIRECTOR FEES
	8/28/2019	\$14,500.00	DIRECTOR FEES
Relationship to debtor DIRECTOR	SUBTOTAL	\$28,500.00	
4.3 HARRIS, LISA V C/O HQ 1700 E WALNUT STREET, 5TH FLOOR EL SEGUNDO, CA 90245-2610	9/14/2018	\$11,700.09	EXECUTIVE COMPENSATION
	9/28/2018	\$11,588.08	EXECUTIVE COMPENSATION
	10/12/2018	\$11,700.08	EXECUTIVE COMPENSATION
	10/26/2018	\$11,700.08	EXECUTIVE COMPENSATION
	11/9/2018	\$11,700.08	EXECUTIVE COMPENSATION
	11/23/2018	\$11,588.08	EXECUTIVE COMPENSATION
	12/7/2018	\$11,700.08	EXECUTIVE COMPENSATION
	12/21/2018	\$11,588.08	EXECUTIVE COMPENSATION
	1/4/2019	\$11,753.74	EXECUTIVE COMPENSATION
	1/18/2019	\$11,888.08	EXECUTIVE COMPENSATION
	2/1/2019	\$11,753.74	EXECUTIVE COMPENSATION
	2/15/2019	\$11,588.08	EXECUTIVE COMPENSATION
	3/1/2019	\$11,753.74	EXECUTIVE COMPENSATION
	3/15/2019	\$11,588.08	EXECUTIVE COMPENSATION
	3/29/2019	\$11,588.08	EXECUTIVE COMPENSATION
	4/12/2019	\$11,753.73	EXECUTIVE COMPENSATION
	4/26/2019	\$11,588.08	EXECUTIVE COMPENSATION
	5/10/2019	\$11,753.73	EXECUTIVE COMPENSATION
	5/24/2019	\$11,588.08	EXECUTIVE COMPENSATION
	6/7/2019	\$11,753.74	EXECUTIVE COMPENSATION
	6/21/2019	\$11,588.08	EXECUTIVE COMPENSATION
	7/5/2019	\$11,753.73	EXECUTIVE COMPENSATION
	7/19/2019	\$11,588.08	EXECUTIVE COMPENSATION
	8/2/2019	\$11,753.73	EXECUTIVE COMPENSATION
	8/16/2019	\$11,588.08	EXECUTIVE COMPENSATION
	8/20/2019	\$330.00	EXPENSE REIMBURSEMENT
	8/27/2019	\$11,588.08	EXECUTIVE COMPENSATION
	8/30/2019	\$11,588.08	EXECUTIVE COMPENSATION
	9/20/2019	\$3,461.54	EXECUTIVE COMPENSATION
	SUBTOTAL	\$318,854.95	

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.4 MILLER, LANCE C/O HQ 1700 E WALNUT STREET, 5TH FLOOR EL SEGUNDO, CA 90245-2610 Relationship to debtor GENERAL COUNSEL AND SECRETARY	9/14/2018	\$9,634.28	EXECUTIVE COMPENSATION
	9/28/2018	\$9,634.28	EXECUTIVE COMPENSATION
	10/12/2018	\$9,634.28	EXECUTIVE COMPENSATION
	10/26/2018	\$9,634.28	EXECUTIVE COMPENSATION
	11/9/2018	\$9,834.28	EXECUTIVE COMPENSATION
	11/23/2018	\$9,737.78	EXECUTIVE COMPENSATION
	12/7/2018	\$9,634.28	EXECUTIVE COMPENSATION
	12/21/2018	\$9,634.28	EXECUTIVE COMPENSATION
	1/4/2019	\$9,634.28	EXECUTIVE COMPENSATION
	1/18/2019	\$9,984.28	EXECUTIVE COMPENSATION
	2/1/2019	\$9,634.28	EXECUTIVE COMPENSATION
	2/15/2019	\$9,634.28	EXECUTIVE COMPENSATION
	3/1/2019	\$9,634.28	EXECUTIVE COMPENSATION
	3/15/2019	\$9,634.28	EXECUTIVE COMPENSATION
	3/29/2019	\$9,634.28	EXECUTIVE COMPENSATION
	4/12/2019	\$15,385.46	EXECUTIVE COMPENSATION
	4/26/2019	\$12,511.42	EXECUTIVE COMPENSATION
	5/10/2019	\$12,511.42	EXECUTIVE COMPENSATION
	5/24/2019	\$12,511.42	EXECUTIVE COMPENSATION
	6/7/2019	\$12,511.42	EXECUTIVE COMPENSATION
	6/21/2019	\$12,511.42	EXECUTIVE COMPENSATION
	7/5/2019	\$12,511.42	EXECUTIVE COMPENSATION
	7/19/2019	\$12,511.42	EXECUTIVE COMPENSATION
	8/2/2019	\$12,511.42	EXECUTIVE COMPENSATION
	8/16/2019	\$12,511.42	EXECUTIVE COMPENSATION
	8/27/2019	\$23,088.34	EXECUTIVE COMPENSATION
	8/30/2019	\$12,511.42	PREFUNDED EXECUTIVE PAY
	9/5/2019	\$1,041.60	EXPENSE REIMBURSEMENT
	9/27/2019	\$23,089.38	EXECUTIVE COMPENSATION
	10/11/2019	\$23,089.38	EXECUTIVE COMPENSATION
SUBTOTAL		\$355,976.06	

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.5 O'NEILL, ROSIE C C/O HQ 1700 E WALNUT STREET, 5TH FLOOR EL SEGUNDO, CA 90245-2610 Relationship to debtor: CO-CHIEF OPERATING OFFICER	9/14/2018	\$3,848.24	EXECUTIVE COMPENSATION
	9/28/2018	\$3,848.23	EXECUTIVE COMPENSATION
	10/12/2018	\$3,848.23	EXECUTIVE COMPENSATION
	10/26/2018	\$3,848.23	EXECUTIVE COMPENSATION
	11/9/2018	\$3,848.23	EXECUTIVE COMPENSATION
	11/23/2018	\$3,848.23	EXECUTIVE COMPENSATION
	12/7/2018	\$3,848.23	EXECUTIVE COMPENSATION
	12/21/2018	\$3,848.23	EXECUTIVE COMPENSATION
	1/4/2019	\$3,848.46	EXECUTIVE COMPENSATION
	1/18/2019	\$3,848.46	EXECUTIVE COMPENSATION
	2/1/2019	\$23,106.92	2018 SALARY TRUE UP
	2/15/2019	\$13,475.39	EXECUTIVE COMPENSATION
	3/1/2019	\$13,475.38	EXECUTIVE COMPENSATION
	3/15/2019	\$13,475.39	EXECUTIVE COMPENSATION
	3/29/2019	\$13,475.39	EXECUTIVE COMPENSATION
	4/12/2019	\$13,475.39	EXECUTIVE COMPENSATION
	4/26/2019	\$13,475.39	EXECUTIVE COMPENSATION
	5/10/2019	\$13,475.39	EXECUTIVE COMPENSATION
	5/24/2019	\$13,475.39	EXECUTIVE COMPENSATION
	6/7/2019	\$13,475.38	EXECUTIVE COMPENSATION
	6/21/2019	\$13,475.39	EXECUTIVE COMPENSATION
	7/5/2019	\$13,475.39	EXECUTIVE COMPENSATION
	7/19/2019	\$13,475.39	EXECUTIVE COMPENSATION
	8/2/2019	\$13,475.39	EXECUTIVE COMPENSATION
	8/16/2019	\$13,475.39	EXECUTIVE COMPENSATION
	8/20/2019	\$2,303.06	EXPENSE REIMBURSEMENT
	8/27/2019	\$13,475.39	EXECUTIVE COMPENSATION
	8/30/2019	\$13,475.39	PREFUNDED EXECUTIVE PAY
	9/4/2019	\$822.00	EXPENSE REIMBURSEMENT
	9/27/2019	\$13,475.39	EXECUTIVE COMPENSATION
	10/11/2019	\$13,475.39	EXECUTIVE COMPENSATION
SUBTOTAL		\$307,271.75	

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.6	RESNICK, JOSH C/O HQ 1700 E WALNUT STREET, 5TH FLOOR EL SEGUNDO, CA 90245-2610	9/14/2018	\$3,851.47	EXECUTIVE COMPENSATION
		9/28/2018	\$3,851.46	EXECUTIVE COMPENSATION
		10/12/2018	\$3,851.46	EXECUTIVE COMPENSATION
		10/26/2018	\$3,851.46	EXECUTIVE COMPENSATION
	Relationship to debtor	11/9/2018	\$3,851.46	EXECUTIVE COMPENSATION
	CO-CHIEF OPERATING OFFICER	11/23/2018	\$3,851.46	EXECUTIVE COMPENSATION
		12/7/2018	\$3,851.46	EXECUTIVE COMPENSATION
		12/20/2018	\$17,095.37	EXPENSE REIMBURSEMENT
		12/21/2018	\$3,851.46	EXECUTIVE COMPENSATION
		1/4/2019	\$3,851.46	EXECUTIVE COMPENSATION
		1/18/2019	\$3,851.46	EXECUTIVE COMPENSATION
		2/1/2019	\$23,145.92	2018 SALARY TRUE UP
		2/15/2019	\$13,493.39	EXECUTIVE COMPENSATION
		3/1/2019	\$13,493.38	EXECUTIVE COMPENSATION
		3/15/2019	\$13,493.39	EXECUTIVE COMPENSATION
		3/29/2019	\$13,493.39	EXECUTIVE COMPENSATION
		4/12/2019	\$13,493.39	EXECUTIVE COMPENSATION
		4/26/2019	\$13,493.39	EXECUTIVE COMPENSATION
		5/10/2019	\$13,493.39	EXECUTIVE COMPENSATION
		5/24/2019	\$13,493.39	EXECUTIVE COMPENSATION
		6/7/2019	\$13,493.38	EXECUTIVE COMPENSATION
		6/21/2019	\$13,493.39	EXECUTIVE COMPENSATION
		6/21/2019	\$2,952.72	EXPENSE REIMBURSEMENT
		7/5/2019	\$13,493.39	EXECUTIVE COMPENSATION
		7/19/2019	\$13,793.39	EXECUTIVE COMPENSATION
		8/2/2019	\$13,493.39	EXECUTIVE COMPENSATION
		8/16/2019	\$13,493.39	EXECUTIVE COMPENSATION
		8/20/2019	\$7,757.40	EXPENSE REIMBURSEMENT
		8/27/2019	\$13,493.39	EXECUTIVE COMPENSATION
		8/30/2019	\$13,493.39	PREFUNDED EXECUTIVE PAY
		9/4/2019	\$1,488.08	EXPENSE REIMBURSEMENT
		9/27/2019	\$13,493.39	EXECUTIVE COMPENSATION
		10/11/2019	\$13,493.39	EXECUTIVE COMPENSATION
		SUBTOTAL	\$334,135.10	
		TOTAL	\$1,369,683.86	

Sugarfina, Inc.

Case Number: 19-11973

Part 3: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
Legal Actions of Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits within 1 year before filing this case

CASE TITLE	CASE NUMBER	NATURE OF CASE	COURT OR AGENCY'S NAME AND ADDRESS	STATUS
7.1 Sugarfina, Inc. v. Hugarir, Nicole R. and Blumenthal, Erica M.	91237400	"Yes Way Rose" cease and desist letter- Alleged infringement of intellectual property rights	United States Patent and Trademark Office, Trademark Trial and Appeal Board	X Pending ___On appeal ___Concluded
7.2 Global Apogee v. Sugarfina, Inc.	2:18-cv-05162	Registered trademark infringement	United States District Court for the Central District of California 350 W 1st Street, Suite 4311 Los Angeles, CA 90012-4565	X Pending ___On appeal ___Concluded
7.3 Aziz Ahmed	N/A	Demand Letter - Employee sexual harrasment claim	N/A	___Pending ___On appeal X Concluded
7.4 Nathann Hoffman v. Sugarfina, Inc.	BC722153	Wrongful termination, Disability discrimination and disability related retaliation	California Superior Court 1945 S Hill St Los Angeles, CA 90007	X Pending ___On appeal ___Concluded
7.5 Martha Susana Esparza de Perez	N/A	Wage and hour claim - in arbitration	N/A	X Pending ___On appeal ___Concluded
7.6 GLJ, Inc. and MJC Confections LLC	N/A	Breach of Contract, Service agreement termination	N/A	X Pending ___On appeal ___Concluded
7.7 California, New York and Florida	N/A	E-commerce website failed to comply with web accessibility requirements un the Americans with Disabilities Act	N/A	___Pending ___On appeal X Concluded
7.8 Sugarfina, Inc. v. Bouquet Bar, Inc., Bouquet Bar, LLC, David (Daoud) Yusuf, Aelx Amidi, Jeffrey Matsen and Sal Aziz	Case No. 8:18-CV-1305	Trade dress infringement, false designation of origin and unfair competition, patent infringement, copyright infringement, and unfair competition	United States District Court for the Central District of California 350 W 1st Street, Suite 4311 Los Angeles, CA 90012-4565	___Pending ___On appeal X Concluded
7.9 Global Retailing Limited	N/A	Breach of Contract, Service agreement termination	International Centre for Dispute Resolution	___Pending ___On appeal X Concluded
7.10 Sugarfina, Inc. v. Sweitzer LLC and Sweitzer Lakewood, LLC	2:17-CV-07950-ODW-JC	Trade dress and trademark infringement, copyright infringement, and patent infringement	United States District Court for the Central District of California 350 W 1st Street, Suite 4311 Los Angeles, CA 90012-4565	___Pending ___On appeal X Concluded
7.11 Sugarfina, Inc. v. Sweet Pete's, LLC, ML Sweets, LLC, Peter Behringer and Allison Behringer	2:17-cv-4456	False designation of origin and unfair competition, trademark infringement, copyright infringement, and patent infringement	United States District Court for the Central District of California 350 W 1st Street, Suite 4311 Los Angeles, CA 90012-4565	X Pending ___On appeal ___Concluded
7.12 Sugarfina, Inc. v. Deborah Lilly and A. Perfect Event, Inc.	N/A	Trade dress and trademark infringement, false advertising, and unfair competition	N/A	___Pending ___On appeal X Concluded
7.13 Buckley & Beale	N/A	Buckley & Beale is a wholesale partner of the debtors. Summons is for illicit commercial use of the the protected "Champagne" designation	Magistrates' Court of Paris at the request of The Institut National De L'Origine et de La Qualite (INAO) and Comite Interprofessionnel du Vin de Champagne (CIVC)	X Pending ___On appeal ___Concluded

Sugarfina, Inc.

Case Number: 19-11973

Part 4: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

	Recipient Name	Address	Description of gift	Relationship to Debtor	Dates given	Value
9.1	C2 Montreal	355, Ste-Catherine West Floor 7 Montreal, QC H3B 1A5	Gift/Charitable Contribution	None	4/26/2019	\$2,817.54
9.2	California Community Foundation	221 S Figueroa Street, Suite 400 Los Angeles, CA 90012	Gift/Charitable Contribution	None	12/18/2018	\$1,615.83
9.3	Children's Cancer Fund	4201 Spring Valley Rd Suite 370 Dallas, TX 75244	Gift/Charitable Contribution	None	4/17/2019	\$1,302.15
9.4	Children's Hospital Los Angeles	4650 Sunset Blvd Mailstop # 29 Los Angeles, CA 90027	Gift/Charitable Contribution	None	5/3/2017	\$350.00
9.5	Children's Hospital Los Angeles	4650 Sunset Blvd Mailstop # 29 Los Angeles, CA 90027	Gift/Charitable Contribution	None	9/26/2018	\$138.45
9.6	Children's Hospital Los Angeles	4650 Sunset Blvd Mailstop #29 Los Angeles, CA 90027	Gift/Charitable Contribution	None	4/30/2019	\$514.00
9.7	CHOC Children's Gift Shop	1201 W La Veta Ave Orange, CA 92868	Gift/Charitable Contribution	None	4/18/2019	\$1,900.45
9.9	CHOC Foundation	1120 West La Veta Suite 500 Orange, CA 92868	Gift/Charitable Contribution	None	4/30/2019	\$1,110.23
9.10	Crisanta German	Address Unknown at time of filing	Gift/Charitable Contribution	None	5/20/2019	\$5,666.13
9.11	Fundacion Internacional de la Comunidad	Calle Rcda. Del Laurel 17104 Rinoconada de Otay, Tijuana, B.C., Mexico	Gift/Charitable Contribution	None	4/30/2019	\$4,973.34
9.12	Fundacion Internacional de la Comunidad	Calle Rcda. Del Laurel 17104 Rinoconada de Otay, Tijuana, B.C., Mexico	Gift/Charitable Contribution	None	4/30/2019	\$550.64
9.13	Greenwich International Film Festival	Kati Vogiatjis 55 Arch Street Greenwich, CT 6830	Gift/Charitable Contribution	None	5/15/2019	\$5,093.37
9.14	Greenwich International Film Festival	Kati Vogiatjis 55 Arch Street Greenwich, CT 6830	Gift/Charitable Contribution	None	5/15/2019	\$4,804.21
9.15	Greenwich International Film Festival	Kati Vogiatjis 55 Arch Street Greenwich, CT 6830	Gift/Charitable Contribution	None	5/16/2019	\$99.24
9.16	Heal The Bay Partnership	Heal The Bay 1444 9th Street Santa Monica, CA 90401	Gift/Charitable Contribution	None	5/12/2017	\$1,925.87
9.17	Heal The Bay Partnership	Heal The Bay 1444 9th Street Santa Monica, CA 90401	Gift/Charitable Contribution	None	5/23/2018	\$5,319.91
9.18	Heal The Bay Partnership	Heal The Bay 1444 9th Street Santa Monica, CA 90401	Gift/Charitable Contribution	None	2/20/2019	\$814.69
9.19	Joyful Heart Foundation	16 N Marengo Ave Suite 715 Pasadena, CA 91101	Gift/Charitable Contribution	None	5/1/2017	\$1,714.89
9.20	Kiva Microfunds	875 Howard Street San Francisco, CA 94103	Gift/Charitable Contribution	None	10/26/2017	\$10,000.00
9.21	NBC OUT	45 Rockefeller Plaza, 12th floor New York, NY 10111	Gift/Charitable Contribution	None	6/25/2019	\$1,045.91
9.22	Neiman Marcus Hudson Yards	20 Hudson Yards RU50 New York, NY 10001	Gift/Charitable Contribution	None	4/13/2019	\$1,119.98
9.23	Neiman Marcus Hudson Yards	20 Hudson Yards RU50 New York, NY 10001	Gift/Charitable Contribution	None	4/13/2019	\$42.00
9.24	Neiman Marcus Hudson Yards	20 Hudson Yards RU50 New York, NY 10001	Gift/Charitable Contribution	None	4/15/2019	\$99.37
9.25	Neiman Marcus Hudson Yards	20 Hudson Yards RU50 New York, NY 10001	Gift/Charitable Contribution	None	4/15/2019	\$39.35
9.26	Rom Com Fest	14142 Califa St Van Nuys, CA 91401	Gift/Charitable Contribution	None	5/21/2019	\$2,546.68
9.27	Rom Com Fest	14142 Califa St Van Nuys, CA 91401	Gift/Charitable Contribution	None	5/21/2019	\$49.62
9.28	Teach for America	Teach for America Lockbox PO Box 398305 San Francisco, CA 94139-8305	Gift/Charitable Contribution	None	5/22/2019	\$10,299.26
9.29	The Beverly Wilshire	9500 Wilshire Blvd Beverly Hills, CA 90212	Gift/Charitable Contribution	None	5/22/2019	\$2,056.00
						\$68,009.11

Sugarfina, Inc.

Case Number: 19-11973

Part 6: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
Certain Payments or Transfers

11. Payments related to bankruptcy within 1 year prior to filing.

	Name	Address	Email or website	Who made payment, if not debtor?	Dates	Total amount or value
11.1	BMC	3732 W. 120th Street, Hawthorne, CA 90250	bmcgroup.com	N/A	8/28/2019	\$25,000.00
11.2	Morris James	500 Delaware Avenue, Suite 1500 Wilmington, DE 19801	morrisjames.com	N/A	8/28/2019	\$25,000.00
11.3	Morris James	500 Delaware Avenue, Suite 1500 Wilmington, DE 19801	morrisjames.com	N/A	9/5/2019	\$15,000.00
11.4	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	5/17/2019	\$10,000.00
11.5	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	5/29/2019	\$30,000.00
11.6	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	6/18/2019	\$29,293.31
11.7	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	6/25/2019	\$57,892.34
11.8	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	7/10/2019	\$68,015.50
11.9	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	7/19/2019	\$44,117.00
11.10	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	7/29/2019	\$50,422.38
11.11	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	7/30/2019	\$23,745.00
11.12	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	8/7/2019	\$20,248.51
11.13	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	8/14/2019	\$13,034.00
11.14	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	8/14/2019	\$13,034.00
11.15	Force 10	20341 SW Birch, Suite 220 Newport Beach, CA 92660	force10partners.com	N/A	8/28/2019	\$65,000.00
11.16	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shblp.com	N/A	5/29/2019	\$50,000.00
11.17	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shblp.com	N/A	6/5/2019	\$25,000.00

11.18	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	6/10/2019	\$35,000.00
11.19	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	6/18/2019	\$35,000.00
11.20	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	7/10/2019	\$30,000.00
11.21	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	7/24/2019	\$35,000.00
11.22	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	8/14/2019	\$35,000.00
11.23	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	8/28/2019	\$65,000.00
11.24	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	8/30/2019	\$9,640.44
11.25	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	9/3/2019	\$25,000.00
11.26	Shulman Hodges & Bastian LLP	100 Spectrum Center Drive, Suite 600 Irvine, CA 92618	shbllp.com	N/A	8/30/2019	\$ 13,322.00

¹ The payments provided in Question 11 are reported for the joint representation of the Debtors. The Debtors believe that it would be an inefficient use of the assets of the estates to allocate these payments on a Debtor-by-Debtor basis.

Sugarfina, Inc.

Case Number: 19-11973

Part 10: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts within 1 year prior to filing.

	Financial institution name	Address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	Comerica Bank	1601 Elm Street #100 Dallas, TX 75201		3033 Operating	Closed	\$0.00
18.2	Comerica Bank	1601 Elm Street #100 Dallas, TX 75201		3041 ZBA Check Disbursement	Closed	\$0.00
18.3	Comerica Bank	1601 Elm Street #100 Dallas, TX 75201		3256 Investment	Closed	\$0.00
18.4	Avid	1732 North 1st Street, 6th Fl San Jose, CA 95112		0206 Main Operating Account	Closed	\$0.00
18.5	Avid	1732 North 1st Street, 6th Fl San Jose, CA 95112		0198 Bank Controlled Deposits	Closed	\$0.00
18.6	Avid	1732 North 1st Street, 6th Fl San Jose, CA 95112		1667 GS Loan Proceeds	Closed	\$0.00

Sugarfina, Inc.

Case Number: 19-11973

Part 10: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

20. Off-premises storage where property kept within 1 year before filing.

	Facility name	Facility address	Name of anyone with access to it	Address	Description of the contents	Does debtor still have it? Y/N)
20.1	DC NJ-1	600 Meadowlands Parkway, Suite 26, Secaucus, NJ 07094	Michael Meyers	600 Meadowlands Parkway, Suite 26, Secaucus, NJ 07094	Store Inventory	Yes
20.2	DC NJ-2	600 Meadowlands Parkway, Suite 16, Secaucus, NJ 07094	Michael Meyers	600 Meadowlands Parkway, Suite 26, Secaucus, NJ 07094	Store Inventory	Yes
20.3	DC BC	409 Boyne Street, Unit B, New Westminster, BC V3M 5K2	Dylan Kelaart	409 Boyne Street, Unit B, New Westminster, BC V3M 5K2	Store Inventory	Yes
20.4	South Coast Plaza	33333 Bristol Street, Suite 1218, Costa Mesa, CA 92626	Store Team	3333 Bristol St Space 1218-B Costa Mesa, CA 92626	Store Inventory	Yes
20.5	Time Warner Center	10 Columbus Circle #K2 (LMU #3), New York, NY 10019	Store Team	10 Columbus Circle# K2.B (LMU #3) New York, NY 10019	Store Inventory	Yes
20.6	First Canadian Place	1 First Canadian Place, 100 King Street West, Toronto, ON M5X 1B1	Store Team	1 First Canadian Place, 100 King Street West, Toronto, ON M5X 1B1	Store Inventory	No
20.7	New York: 85th & Madison	1100 Madison Ave, Suite 2L, New York, NY 10028	Store Team	1100 Madison Ave, Suite 2L, New York, NY 10028	Store Inventory	NO

Sugarfina, Inc.

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Part 13: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
Details About the Debtor's Business or Connections to Any Business

27. Inventories

	Store Name	Address	Date of Inventory	Amount	Date of Inventory	Amount
27.1	1002-South Coast Plaza	3333 Bristol St Space 1218-B Costa Mesa, CA 92626	2/15/2019	\$15,714.44	8/17/2019	\$18,901.43
27.2	1005-Pasadena	20 Hugus Alley Pasadena, CA 91103	2/15/2019	\$20,075.34	8/17/2019	\$18,383.23
27.3	1006-Santana Row	377 Santana Row Space 1015 San Jose, CA 95128	2/15/2019	\$25,854.17	8/17/2019	\$19,581.39
27.4	1007-Lenox Square	3393 Peachtree Road NES pace K106X Atlanta, GA 30326	2/15/2019	\$15,424.58	8/17/2019	\$15,324.52
27.5	1008-Time Warner Ctr	10 Columbus Circle# K2.B (LMU #3) New York, NY 10019	2/15/2019	\$15,766.34	8/17/2019	\$17,228.11
27.6	1011-The Point	840 S. Sepulveda BlvdS uite B-104 El Segundo, CA 90245	2/15/2019	\$36,966.62	8/17/2019	\$16,418.45
27.7	1012-Prudential	800 Boylston Str# 147 Boston, MA 02199	2/15/2019	\$25,354.20	8/17/2019	\$20,923.84
27.8	1013-Bethesda	4808 Bethesda Ave Bethesda, MD 20814	2/15/2019	\$13,595.67	8/17/2019	\$13,653.69
27.9	1014-Oakbrook	715 Oakbrook Center PAV 3 Oak Brook, IL 60523	2/15/2019	\$16,266.29	8/17/2019	\$16,979.05
27.10	1015-Tyson	1961 Chain Bridge RdS pace #KSK03AL Off-site: Unit #5TO	2/15/2019	\$10,227.19	8/17/2019	\$12,253.15
27.11	1016-Short Hills	1200 Morris Turnpike# B-115 Short Hills, NJ 07078	2/15/2019	\$16,797.87	8/17/2019	\$16,769.39
27.12	1018-Aventura	19501 Biscayne Blvd. Space #707 Aventura, FL 33180	2/15/2019	\$14,143.75	8/17/2019	\$12,917.19
27.13	1019-World Trade Center	World Trade Center 185 Greenwich St Level B1 - LL2030 New York, NY	2/15/2019	\$16,072.93	8/17/2019	\$16,928.86
27.14	1020-Americana	The Americana at Brand 767 Americana Way Glendale, CA 9	2/15/2019	\$25,124.84	8/17/2019	\$18,304.13
27.15	1021-Int'l Market Place	International MarketPlace 2 330 Kalakaua Ave Space 196 Honolulu, HI	2/15/2019	\$29,218.98	8/17/2019	\$22,165.65
27.16	1023-Domain	The Domain 11700 Rock Rose Avenue Space #22.140 Austin, TX	2/15/2019	\$19,239.28	8/17/2019	\$16,654.77
27.17	1024-Ala Moana Center	Ala Moana Center 1450 Ala Moana Blvd Space #2256 Honolulu, HI	2/15/2019	\$28,583.97	8/17/2019	\$18,982.25
27.18	1026-North Park	8687 N Central Expressway #1120 Dallas, TX 75225	2/15/2019	\$25,742.29	8/17/2019	\$14,213.29
27.19	1027-Century City	10250 Santa Monica Blvd Space #1865 Los Angeles, CA 900	2/15/2019	\$32,471.27	8/17/2019	\$27,076.20
27.20	1029-Rockefeller	30 Rockefeller Plaza Concourse level #11 NY, NY 10112	2/15/2019	\$15,338.66	8/17/2019	\$12,416.13
27.21	1031-University Town Ctr	4353 La Jolla Village Dr Space # H-18 San Diego, CA 92122	2/15/2019	\$36,686.09	8/17/2019	\$17,254.09
27.22	1034-Legacy West	7700 Windrose Ave G152 Plano, TX 75024	2/15/2019	\$16,396.09	8/17/2019	\$12,966.29

Sugarfina, Inc.

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Part 13: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
Details About the Debtor's Business or Connections to Any Business
27. Inventories

	Store Name	Address	Date of Inventory	Amount	Date of Inventory	Amount
27.23	1040-Somerset South	2801 W Big Beaver Rd # K-246 South Building Troy, MI 4808	2/15/2019	\$9,337.52	8/17/2019	\$13,571.04
27.24	1045-42nd Street	300 Madison Ave, New York, NY 10017	2/15/2019	\$13,496.96	8/17/2019	\$15,173.69
27.25	1046-Rice Village	2510 University Blvd Houston, TX 77005	2/15/2019	\$14,701.33	8/17/2019	\$12,854.42
27.26	1047-Woodlands Market	9595 Six Pines Dr Space 1150 The Woodlands, TX 77380	2/15/2019	\$13,663.95	8/17/2019	\$13,165.62
27.27	1049-Woodbury Common	K111 Racetrack Lane Central Valley NY	2/15/2019	\$20,699.46	8/17/2019	\$10,900.87
27.28	1051-Houston Galleria	5085 Westheimer Rd Ste 3630 Houston, TX 77056	2/15/2019	\$16,956.76	8/17/2019	\$12,042.30
27.29	1052-Santa Anita Perm	400 S Baldwin STE D14 Arcadia, CA 91007	2/15/2019	\$20,882.53	8/17/2019	\$14,983.82
27.30	1801-Company Store	1700 E Walnut Avenue El Segundo, CA 90245	2/15/2019	\$6,506.47	8/17/2019	\$7,213.22
27.31	1401-Nordstrom Chicago	55 East Grand Avenue Chicago, IL 60611	2/15/2019	\$15,053.41	8/17/2019	\$11,235.17
27.32	1402-Nordstrom Fashion Island	901 Newport Center Dr Newport Beach, CA 92660	2/15/2019	\$15,150.61	8/17/2019	\$10,797.25
27.33	1406-Nordstrom Santa Monica	220 Broadway Santa Monica, CA 90401	2/15/2019	\$16,026.89	8/17/2019	\$11,963.15
27.34	1408-Nordstrom Dwn Seattle	500 Pine St Seattle, WA 98101	2/15/2019	\$15,166.07	8/17/2019	\$11,092.14
27.35	1409-Nordstrom Brea	500 Brea Mall Way Brea, CA 92821	2/15/2019	\$14,050.56	8/17/2019	\$14,738.07
27.36	1411-Nordstrom Portland	701 SW Broadway, Portland, OR 97205	2/15/2019	\$10,372.05	8/17/2019	\$10,176.00
27.37	9002-NJ Warehouse	600 Meadowlands Parkway, Secaucus, New Jersey, 07094	2/15/2019	\$1,071,117.16	8/17/2019	\$705,257.57
27.38	9008-MNS Bldg 302	999 South Oyster Bay Rd., Bethpage, NY	2/15/2019	\$4,918,497.87	8/17/2019	\$2,837,899.99
27.39	9009-JD Warehouse	Chilpancingo 91-4, Ciudad Industrial, Tijuana Mexico	2/15/2019	\$6,570,221.45	8/17/2019	\$8,912,175.45

Sugarfina, Inc.

Case Number: 19-11973

Part 13: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
Details About the Debtor's Business or Connections to Any Business

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name	Address	Position and Nature of Interest	% of Interest, if any
28.1	Peter Elkin	2265 Bridge Road Laguna Beach, CA 92651	Director	0.00000%
28.2	Joshua Resnick	1700 E. Walnut Avenue Suite 500 El Segundo, CA 90245	Co-Chief Executive Officer	19.59450%
28.3	Chelsea Grayson	1116 Ridgeley Drive Los Angeles, CA 90019	Director	0.00000%
28.4	Rosie O'Neill	1700 E. Walnut Avenue Suite 500 El Segundo, CA 90245	Co-Chief Executive Officer	19.59450%
28.5	Lisa Harris	1700 E. Walnut Avenue Suite 500 El Segundo, CA 90245	Chief Financial Officer	0.00000%
28.6	Lance Miller	1700 E. Walnut Avenue Suite 500 El Segundo, CA 90245	General Counsel and Secretary	0.00000%
28.7	GHP Sugarfina Holdings LLC	1700 E. Walnut Avenue Suite 500 El Segundo, CA 90245	Shareholder	28.50000%

Sugarfina, Inc.

19-11973

Part 13: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy
Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of the case, list the officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold those position

	Name	Address	Position	Period During Which Position Was Held From - To
29.1	Joshua Resnick	1700 E. Walnut Avenue, Suite 500 El Segundo, CA 90245	Director	9/26/2016 - 8/21/2019
29.2	Rosie O'Neill	1700 E. Walnut Avenue, Suite 500 El Segundo, CA 90245	Director	9/26/2016 - 8/21/2019
29.3	Bennett Rosenthal	707 N Foothill Rd Beverly Hills, CA 90210	Director	9/26/2016 - 8/28/2019
29.4	Michael Kumin	200 Clarendon St 29th floor Boston, MA 02116	Director	7/31/2017 - 8/19/2019
29.5	Peter Garran	200 Clarendon St 29th floor Boston, MA 02116	Director	7/31/2017 - 8/19/2019

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 13: Details About the Debtor's Business or Connections to Any Business****30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reasons for providing the value
30.1	ELKIN, PETER	\$2,446.00	6/18/2019	DIRECTOR FEES
	2265 BRIDGE ROAD	\$4,000.00	7/9/2019	DIRECTOR FEES
	LAGUNA BEACH, CA 92651	\$4,000.00	8/5/2019	DIRECTOR FEES
		\$14,500.00	8/28/2019	DIRECTOR FEES
	Relationship to debtor	SUBTOTAL		
	DIRECTOR	\$24,946.00		
30.2	GRAYSON, CHELSEA	\$2,000.00	6/19/2019	DIRECTOR FEES
	1116 RIDGELEY DRIVE	\$4,000.00	7/9/2019	DIRECTOR FEES
	LOS ANGELES, CA 90019	\$4,000.00	8/5/2019	DIRECTOR FEES
		\$4,000.00	8/5/2019	DIRECTOR FEES
	Relationship to debtor	SUBTOTAL		
	DIRECTOR	\$28,500.00		
30.3	HARRIS, LISA V	\$11,700.09	9/14/2018	EXECUTIVE COMPENSATION
	C/O HQ	\$11,588.08	9/28/2018	EXECUTIVE COMPENSATION
	1700 E WALNUT STREET, 5TH FLOOR	\$11,700.08	10/12/2018	EXECUTIVE COMPENSATION
	EL SEGUNDO, CA 90245-2610	\$11,700.08	10/26/2018	EXECUTIVE COMPENSATION
	Relationship to debtor	\$11,700.08	11/9/2018	EXECUTIVE COMPENSATION
	CHIEF FINANCIAL OFFICER	\$11,588.08	11/23/2018	EXECUTIVE COMPENSATION
		\$11,700.08	12/7/2018	EXECUTIVE COMPENSATION
		\$11,588.08	12/21/2018	EXECUTIVE COMPENSATION
		\$11,753.74	1/4/2019	EXECUTIVE COMPENSATION
		\$11,888.08	1/18/2019	EXECUTIVE COMPENSATION
		\$11,753.74	2/1/2019	EXECUTIVE COMPENSATION
		\$11,588.08	2/15/2019	EXECUTIVE COMPENSATION
		\$11,753.74	3/1/2019	EXECUTIVE COMPENSATION
		\$11,588.08	3/15/2019	EXECUTIVE COMPENSATION
		\$11,588.08	3/29/2019	EXECUTIVE COMPENSATION
		\$11,753.73	4/12/2019	EXECUTIVE COMPENSATION
		\$11,588.08	4/26/2019	EXECUTIVE COMPENSATION
		\$11,753.73	5/10/2019	EXECUTIVE COMPENSATION
		\$11,588.08	5/24/2019	EXECUTIVE COMPENSATION
		\$11,753.74	6/7/2019	EXECUTIVE COMPENSATION
		\$11,588.08	6/21/2019	EXECUTIVE COMPENSATION
		\$11,753.73	7/5/2019	EXECUTIVE COMPENSATION
		\$11,588.08	7/19/2019	EXECUTIVE COMPENSATION
		\$11,753.73	8/2/2019	EXECUTIVE COMPENSATION
		\$11,588.08	8/16/2019	EXECUTIVE COMPENSATION
		\$330.00	8/20/2019	EXPENSE REIMBURSEMENT
		\$11,588.08	8/27/2019	EXECUTIVE COMPENSATION
		\$11,588.08	8/30/2019	EXECUTIVE COMPENSATION
		\$3,461.54	9/20/2019	EXECUTIVE COMPENSATION
	SUBTOTAL	\$318,854.95		

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 13: Details About the Debtor's Business or Connections to Any Business****30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reasons for providing the value
30.4	MILLER, LANCE	\$9,634.28	9/14/2018	EXECUTIVE COMPENSATION
	C/O HQ	\$9,634.28	9/28/2018	EXECUTIVE COMPENSATION
	1700 E WALNUT STREET, 5TH FLOOR	\$9,634.28	10/12/2018	EXECUTIVE COMPENSATION
	EL SEGUNDO, CA 90245-2610	\$9,634.28	10/26/2018	EXECUTIVE COMPENSATION
	Relationship to debtor	\$9,834.28	11/9/2018	EXECUTIVE COMPENSATION
	GENERAL COUNSEL AND SECRETARY	\$9,737.78	11/23/2018	EXECUTIVE COMPENSATION
		\$9,634.28	12/7/2018	EXECUTIVE COMPENSATION
		\$9,634.28	12/21/2018	EXECUTIVE COMPENSATION
		\$9,634.28	1/4/2019	EXECUTIVE COMPENSATION
		\$9,984.28	1/18/2019	EXECUTIVE COMPENSATION
		\$9,634.28	2/1/2019	EXECUTIVE COMPENSATION
		\$9,634.28	2/15/2019	EXECUTIVE COMPENSATION
		\$9,634.28	3/1/2019	EXECUTIVE COMPENSATION
		\$9,634.28	3/15/2019	EXECUTIVE COMPENSATION
		\$9,634.28	3/29/2019	EXECUTIVE COMPENSATION
		\$15,385.46	4/12/2019	EXECUTIVE COMPENSATION
		\$12,511.42	4/26/2019	EXECUTIVE COMPENSATION
		\$12,511.42	5/10/2019	EXECUTIVE COMPENSATION
		\$12,511.42	5/24/2019	EXECUTIVE COMPENSATION
		\$12,511.42	6/7/2019	EXECUTIVE COMPENSATION
		\$12,511.42	6/21/2019	EXECUTIVE COMPENSATION
		\$12,511.42	7/5/2019	EXECUTIVE COMPENSATION
		\$12,511.42	7/19/2019	EXECUTIVE COMPENSATION
		\$12,511.42	8/2/2019	EXECUTIVE COMPENSATION
		\$12,511.42	8/16/2019	EXECUTIVE COMPENSATION
		\$23,088.34	8/27/2019	EXECUTIVE COMPENSATION
		\$12,511.42	8/30/2019	PREFUNDED EXECUTIVE PAY
		\$1,041.60	9/5/2019	EXPENSE REIMBURSEMENT
		\$23,089.38	9/27/2019	EXECUTIVE COMPENSATION
		\$23,089.38	10/11/2019	EXECUTIVE COMPENSATION
	SUBTOTAL	\$355,976.06		

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 13: Details About the Debtor's Business or Connections to Any Business****30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reasons for providing the value
30.5	O'NEILL, ROSIE C C/O HQ 1700 E WALNUT STREET, 5TH FLOOR EL SEGUNDO, CA 90245-2610 Relationship to debtor CO-CHIEF OPERATING OFFICER	\$3,848.24	9/14/2018	EXECUTIVE COMPENSATION
		\$3,848.23	9/28/2018	EXECUTIVE COMPENSATION
		\$3,848.23	10/12/2018	EXECUTIVE COMPENSATION
		\$3,848.23	10/26/2018	EXECUTIVE COMPENSATION
		\$3,848.23	11/9/2018	EXECUTIVE COMPENSATION
		\$3,848.23	11/23/2018	EXECUTIVE COMPENSATION
		\$3,848.23	12/7/2018	EXECUTIVE COMPENSATION
		\$3,848.23	12/21/2018	EXECUTIVE COMPENSATION
		\$3,848.46	1/4/2019	EXECUTIVE COMPENSATION
		\$3,848.46	1/18/2019	EXECUTIVE COMPENSATION
		\$23,106.92	2/1/2019	2018 SALARY TRUE UP
		\$13,475.39	2/15/2019	EXECUTIVE COMPENSATION
		\$13,475.38	3/1/2019	EXECUTIVE COMPENSATION
		\$13,475.39	3/15/2019	EXECUTIVE COMPENSATION
		\$13,475.39	3/29/2019	EXECUTIVE COMPENSATION
		\$13,475.39	4/12/2019	EXECUTIVE COMPENSATION
		\$13,475.39	4/26/2019	EXECUTIVE COMPENSATION
		\$13,475.39	5/10/2019	EXECUTIVE COMPENSATION
		\$13,475.39	5/24/2019	EXECUTIVE COMPENSATION
		\$13,475.38	6/7/2019	EXECUTIVE COMPENSATION
		\$13,475.39	6/21/2019	EXECUTIVE COMPENSATION
		\$13,475.39	7/5/2019	EXECUTIVE COMPENSATION
		\$13,475.39	7/19/2019	EXECUTIVE COMPENSATION
		\$13,475.39	8/2/2019	EXECUTIVE COMPENSATION
		\$13,475.39	8/16/2019	EXECUTIVE COMPENSATION
		\$2,303.06	8/20/2019	EXPENSE REIMBURSEMENT
		\$13,475.39	8/27/2019	EXECUTIVE COMPENSATION
		\$13,475.39	8/30/2019	PREFUNDED EXECUTIVE PAY
		\$822.00	9/4/2019	EXPENSE REIMBURSEMENT
		\$13,475.39	9/27/2019	EXECUTIVE COMPENSATION
		\$13,475.39	10/11/2019	EXECUTIVE COMPENSATION
	SUBTOTAL	\$307,271.75		

Debtor: **Sugarfina, Inc.**Case number (if known): **19-11973****Part 13: Details About the Debtor's Business or Connections to Any Business****30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reasons for providing the value
30.6	RESNICK, JOSH C/O HQ 1700 E WALNUT STREET, 5TH FLOOR EL SEGUNDO, CA 90245-2610 Relationship to debtor CO-CHIEF OPERATING OFFICER	\$3,851.47	9/14/2018	EXECUTIVE COMPENSATION
		\$3,851.46	9/28/2018	EXECUTIVE COMPENSATION
		\$3,851.46	10/12/2018	EXECUTIVE COMPENSATION
		\$3,851.46	10/26/2018	EXECUTIVE COMPENSATION
		\$3,851.46	11/9/2018	EXECUTIVE COMPENSATION
		\$3,851.46	11/23/2018	EXECUTIVE COMPENSATION
		\$3,851.46	12/7/2018	EXECUTIVE COMPENSATION
		\$17,095.37	12/20/2018	EXPENSE REIMBURSEMENT
		\$3,851.46	12/21/2018	EXECUTIVE COMPENSATION
		\$3,851.46	1/4/2019	EXECUTIVE COMPENSATION
		\$3,851.46	1/18/2019	EXECUTIVE COMPENSATION
		\$23,145.92	2/1/2019	2018 SALARY TRUE UP
		\$13,493.39	2/15/2019	EXECUTIVE COMPENSATION
		\$13,493.38	3/1/2019	EXECUTIVE COMPENSATION
		\$13,493.39	3/15/2019	EXECUTIVE COMPENSATION
		\$13,493.39	3/29/2019	EXECUTIVE COMPENSATION
		\$13,493.39	4/12/2019	EXECUTIVE COMPENSATION
		\$13,493.39	4/26/2019	EXECUTIVE COMPENSATION
		\$13,493.39	5/10/2019	EXECUTIVE COMPENSATION
		\$13,493.39	5/24/2019	EXECUTIVE COMPENSATION
		\$13,493.38	6/7/2019	EXECUTIVE COMPENSATION
		\$2,952.72	6/21/2019	EXPENSE REIMBURSEMENT
		\$13,493.39	6/21/2019	EXECUTIVE COMPENSATION
		\$13,493.39	7/5/2019	EXECUTIVE COMPENSATION
		\$13,793.39	7/19/2019	EXECUTIVE COMPENSATION
		\$13,493.39	8/2/2019	EXECUTIVE COMPENSATION
		\$13,493.39	8/16/2019	EXECUTIVE COMPENSATION
		\$7,757.40	8/20/2019	EXPENSE REIMBURSEMENT
		\$13,493.39	8/27/2019	EXECUTIVE COMPENSATION
		\$13,493.39	8/30/2019	PREFUNDED EXECUTIVE PAY
		\$1,488.08	9/4/2019	EXPENSE REIMBURSEMENT
		\$13,493.39	9/27/2019	EXECUTIVE COMPENSATION
		\$13,493.39	10/11/2019	EXECUTIVE COMPENSATION
	SUBTOTAL	\$334,135.10		
	TOTAL	\$1,369,683.86		