

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., et al.,⁸

Debtors.

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

D.I. _____

**ORDER GRANTING THE MOTION OF THE DEBTORS AND DEBTORS-IN-
POSSESSION FOR ORDER PURSUANT TO 11 U.S.C. § 105(A) AND FED. R. BANKR.
P. 9019(B) AUTHORIZING AND APPROVING SETTLEMENT**

This matter having come before the Court upon the motion (the “Motion”)⁹ to approving a settlement agreement (the “Settlement Agreement”) among the above-captioned debtors (the “Debtors”), the official committee of unsecured creditors (the “Committee”), Joshua Resnick (“Mr. Resnick”), and Rosie O’Neill (“Ms. O’Neill”) pursuant to 11 U.S.C. § 105(a) and Rule 9019 of the Federal Rules of Bankruptcy Procedure; the Court having determined that this is a core matter pursuant to 28 U.S.C. § 157(b)(2) and that the Court can enter a final order consistent with Article III of the United States Constitution; that notice was proper; the Court having found that the Proposed Settlement is in the best interest of the Debtors, their estates, and the Debtors’ creditors and other parties in interest; and the Court having found that good cause exists for granting the relief requested in the Motion, it is HEREBY

ORDERED, that the Motion is GRANTED; and it is further

⁸ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are: (1) SGR Winddown, Inc., a Delaware corporation (4356); (2) SGR Winddown International, LLC, a Delaware limited liability company (1254); and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors’ corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

⁹ Capitalized terms not defined herein shall be ascribed the meaning as defined in the Motion

ORDERED, that the Settlement Agreement is approved; and it is further

ORDERED that, this Court retains jurisdiction to interpret, implement and enforce the provisions of this Order.